

# **Energy Drinks in Belarus**

https://marketpublishers.com/r/E75060A10B0EN.html Date: December 2020 Pages: 26 Price: US\$ 990.00 (Single User License) ID: E75060A10B0EN

## **Abstracts**

Although the Belarusian government have not implemented lockdown or mobility restrictions, many Belarusians have taken it upon themselves to self-isolate at home, with remote-working and home-schooling being done by many. As a result, the foodservice industry has taken a massive hit as many have been avoiding going to such places. In turn, many establishments have been forced to close due to the lack of customers meaning volume sales of energy drinks sold via on-trade outlets has declined drasti...

Euromonitor International's Energy Drinks in Belarus report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2015-2019), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they legislative, distribution, packaging or pricing issues. Forecasts to 2024 illustrate how the market is set to change.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Energy Drinks market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.



Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

**KEY DATA FINDINGS** 

2020 IMPACT

Consumers switch from on-trade to off-trade consumption, however growth remains limited due to the unhealthy disposition of energy drinks

Players focus on new releases to boost value shares

Discussions about establishing a legal age for energy drinks are underway RECOVERY AND OPPORTUNITIES

The older generation continue to be more fearful of their overall health post pandemic Manufacturers must cater to changing consumer demands in order to continue competing

Shelf-space set to increase over the forecast period, alongside marketing via social media

CATEGORY DATA

Table 1 Off-trade Sales of Energy Drinks: Volume 2015-2020

Table 2 Off-trade Sales of Energy Drinks: Value 2015-2020

Table 3 Off-trade Sales of Energy Drinks: % Volume Growth 2015-2020

Table 4 Off-trade Sales of Energy Drinks: % Value Growth 2015-2020

Table 5 NBO Company Shares of Off-trade Energy Drinks: % Volume 2016-2020

Table 6 LBN Brand Shares of Off-trade Energy Drinks: % Volume 2017-2020

Table 7 NBO Company Shares of Off-trade Energy Drinks: % Value 2016-2020

Table 8 LBN Brand Shares of Off-trade Energy Drinks: % Value 2017-2020

Table 9 Forecast Off-trade Sales of Energy Drinks: Volume 2020-2025

Table 10 Forecast Off-trade Sales of Energy Drinks: Value 2020-2025

Table 11 Forecast Off-trade Sales of Energy Drinks: % Volume Growth 2020-2025

 Table 12 Forecast Off-trade Sales of Energy Drinks: % Value Growth 2020-2025

EXECUTIVE SUMMARY

COVID-19 impact on soft drinks

COVID-19 country impact

Company response

Retailing shift

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2015-2020

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2015-2020



Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2015-2020Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth2015-2020

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2019 Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2019

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2019 Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2019 Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2015-2020 Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2015-2020

 Table 23 Off-trade Sales of Soft Drinks by Category: Value 2015-2020

Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2015-2020

Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2015-2020

Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2015-2020

Table 27 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2016-2020

Table 28 LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2017-2020

Table 29 NBO Company Shares of Off-trade Soft Drinks: % Value 2016-2020

Table 30 LBN Brand Shares of Off-trade Soft Drinks: % Value 2017-2020

Table 31 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2015-2020

Table 32 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2015-2020

Table 33 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2015-2020 Table 34 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2020

Table 35 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2020-2025

Table 36 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2020-2025

Table 37 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value2020-2025

Table 38 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2020-2025

Table 39 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2020-2025

Table 40 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2020-2025

 Table 41 Forecast Off-trade Sales of Soft Drinks by Category: Value 2020-2025



Table 42 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2020-2025

Table 43 Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2020-2025

Table 44 Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2020-2025

GLOBAL MACROECONOMIC ENVIRONMENT GLOBAL INDUSTRY ENVIRONMENT DISCLAIMER SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Energy Drinks in Belarus

Product link: https://marketpublishers.com/r/E75060A10B0EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/E75060A10B0EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970