

E-Commerce in the Netherlands

https://marketpublishers.com/r/EDA9CF969F9BEN.html Date: March 2021 Pages: 48 Price: US\$ 990.00 (Single User License) ID: EDA9CF969F9BEN

Abstracts

E-commerce overall benefited significantly from changes in government guidance and consumer behaviour during the COVID-19 pandemic. Dutch consumers were already accustomed to online shopping and in 2020 this increased as they could not or did not want to go shop in physical outlets. Because of the reduction in visits to bars and restaurants and the cancellation of many travel plans, consumers also had additional disposable income, much of which was spent on shopping via e-commerce.

Euromonitor International's E-Commerce in Netherlands report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Cross-border E-Commerce, E-Commerce by Product Category, Mobile E-Commerce.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the E-Commerce market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

KEY DATA FINDINGS 2020 IMPACT E-commerce sees exceptional growth in 2020 as more consumers shop from the comfort of their homes Strong performances in electronics in 2020 Domestic players continue to dominate, except for apparel **RECOVERY AND OPPORTUNITIES** E-commerce will continue to grow and internationals are likely to gain ground Omnichannel strategies will become more prevalent in the years ahead Amidst strong sales growth, profit margins will remain slim CHANNEL DATA Table 1 E-Commerce by Channel and Category: Value 2015-2020 Table 2 E-Commerce by Channel and Category: % Value Growth 2015-2020 Table 3 E-Commerce GBO Company Shares: % Value 2016-2020 Table 4 E-Commerce GBN Brand Shares: % Value 2017-2020 Table 5 Forecast E-Commerce by Channel and Category: Value 2020-2025 Table 6 Forecast E-Commerce by Channel and Category: % Value Growth 2020-2025 EXECUTIVE SUMMARY COVID-19 impact on retailing COVID-19-19 country impact E-commerce growth surges in 2020, but omnichannel strategies may be the way forward 3rd party merchants grad share thanks to low prices and speedy delivery What next for retailing? **OPERATING ENVIRONMENT** Informal retailing **Opening hours** Summary 1 Standard Opening Hours by Channel Type 2020 Physical retail landscape Cash and carry Table 7 Cash and Carry Sales: Value 2014-2020 Seasonality Easter Sinterklaas (St Nicholas) Christmas Winter sales Summer sales



Payments and delivery Emerging business models MARKET DATA Table 8 Sales in Retailing by Store-based vs Non-Store: Value 2015-2020 Table 9 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2015-2020 Table 10 Sales in Store-based Retailing by Channel: Value 2015-2020 Table 11 Sales in Store-based Retailing by Channel: % Value Growth 2015-2020 Table 12 Store-based Retailing Outlets by Channel: Units 2015-2020 Table 13 Store-based Retailing Outlets by Channel: % Unit Growth 2015-2020 Table 14 Sales in Non-Store Retailing by Channel: Value 2015-2020 Table 15 Sales in Non-Store Retailing by Channel: % Value Growth 2015-2020 Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2015-2020 Table 17 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2015-2020 Table 18 Sales in Grocery Retailers by Channel: Value 2015-2020 Table 19 Sales in Grocery Retailers by Channel: % Value Growth 2015-2020 Table 20 Grocery Retailers Outlets by Channel: Units 2015-2020 Table 21 Grocery Retailers Outlets by Channel: % Unit Growth 2015-2020 Table 22 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2015-2020 Table 23 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2015-2020 Table 24 Sales in Non-Grocery Specialists by Channel: Value 2015-2020 Table 25 Sales in Non-Grocery Specialists by Channel: % Value Growth 2015-2020 Table 26 Non-Grocery Specialists Outlets by Channel: Units 2015-2020 Table 27 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2015-2020 Table 28 Mixed Retailers: Value Sales, Outlets and Selling Space 2015-2020 Table 29 Mixed Retailers: Value Sales, Outlets and Selling Space: % Growth 2015-2020 Table 30 Sales in Mixed Retailers by Channel: Value 2015-2020 Table 31 Sales in Mixed Retailers by Channel: % Value Growth 2015-2020 Table 32 Mixed Retailers Outlets by Channel: Units 2015-2020 Table 33 Mixed Retailers Outlets by Channel: % Unit Growth 2015-2020 Table 34 Retailing GBO Company Shares: % Value 2016-2020 Table 35 Retailing GBN Brand Shares: % Value 2017-2020 Table 36 Store-based Retailing GBO Company Shares: % Value 2016-2020 Table 37 Store-based Retailing GBN Brand Shares: % Value 2017-2020 Table 38 Store-based Retailing LBN Brand Shares: Outlets 2017-2020 Table 39 Non-Store Retailing GBO Company Shares: % Value 2016-2020 Table 40 Non-Store Retailing GBN Brand Shares: % Value 2017-2020



Table 41 Grocery Retailers GBO Company Shares: % Value 2016-2020 Table 42 Grocery Retailers GBN Brand Shares: % Value 2017-2020 Table 43 Grocery Retailers LBN Brand Shares: Outlets 2017-2020 Table 44 Grocery Retailers LBN Brand Shares: Selling Space 2017-2020 Table 45 Non-Grocery Specialists GBO Company Shares: % Value 2016-2020 Table 46 Non-Grocery Specialists GBN Brand Shares: % Value 2017-2020 Table 47 Non-Grocery Specialists LBN Brand Shares: Outlets 2017-2020 Table 48 Non-Grocery Specialists LBN Brand Shares: Outlets 2017-2020 Table 48 Non-Grocery Specialists LBN Brand Shares: Selling Space 2017-2020 Table 49 Mixed Retailers GBO Company Shares: % Value 2016-2020 Table 50 Mixed Retailers GBN Brand Shares: % Value 2017-2020 Table 51 Mixed Retailers LBN Brand Shares: Outlets 2017-2020 Table 52 Mixed Retailers LBN Brand Shares: Selling Space 2017-2020 Table 53 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2020-2025 Table 54 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2020-2025

Table 55 Forecast Sales in Store-based Retailing by Channel: Value 2020-2025 Table 56 Forecast Sales in Store-based Retailing by Channel: % Value Growth 2020-2025

Table 57 Forecast Store-based Retailing Outlets by Channel: Units 2020-2025 Table 58 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2020-2025 Table 59 Forecast Sales in Non-Store Retailing by Channel: Value 2020-2025 Table 60 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2020-2025

Table 61 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space2020-2025

Table 62 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2020-2025

Table 63 Forecast Sales in Grocery Retailers by Channel: Value 2020-2025 Table 64 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2020-2025 Table 65 Forecast Grocery Retailers Outlets by Channel: Units 2020-2025

Table 66 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2020-2025 Table 67 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2020-2025

Table 68 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2020-2025

Table 69 Forecast Sales in Non-Grocery Specialists by Channel: Value 2020-2025 Table 70 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2020-2025

Table 71 Forecast Non-Grocery Specialists Outlets by Channel: Units 2020-2025



Table 72 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth 2020-2025

Table 73 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space 2020-2025 Table 74 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2020-2025

Table 75 Forecast Sales in Mixed Retailers by Channel: Value 2020-2025

Table 76 Forecast Sales in Mixed Retailers by Channel: % Value Growth 2020-2025

Table 77 Forecast Mixed Retailers Outlets by Channel: Units 2020-2025

Table 78 Forecast Mixed Retailers Outlets by Channel: % Unit Growth 2020-2025 DISCLAIMER

GLOBAL MACROECONOMIC ENVIRONMENT

GLOBAL INDUSTRY ENVIRONMENT

SOURCES

Summary 2 Research Sources



I would like to order

Product name: E-Commerce in the Netherlands

Product link: https://marketpublishers.com/r/EDA9CF969F9BEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/EDA9CF969F9BEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970