

E-Commerce in Indonesia

<https://marketpublishers.com/r/EF73160D1065EN.html>

Date: March 2021

Pages: 52

Price: US\$ 990.00 (Single User License)

ID: EF73160D1065EN

Abstracts

Over the review period, there were three major factors driving the e-commerce surge in Indonesia: the growing middle-class population, high internet and mobile penetration rates, and the fast growth of fintech and alternative financing options. These are the factors that contribute to availability and bridge between supply and rising demand. In 2020, the COVID-19 pandemic gave consumers another reason to shop via e-commerce as fears of contracting/transmitting the virus led consumers to spend mo...

Euromonitor International's E-Commerce in Indonesia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Cross-border E-Commerce, E-Commerce by Product Category, Mobile E-Commerce.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the E-Commerce market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

KEY DATA FINDINGS

2020 IMPACT

E-commerce benefits from increased device use as malls and shopping centres close and retailers shift online

E-commerce sales demonstrates newly increased consumer interest in health-related products

Sales remain concentrated in more developed urban areas

RECOVERY AND OPPORTUNITIES

Consumers expected to continue using e-commerce when virus threat subsides

Readymade and ready-to-cook food trends set to benefit e-commerce sales

Fast growth of e-commerce set to continue as product assortment expands

CHANNEL DATA

Table 1 E-Commerce by Channel and Category: Value 2015-2020

Table 2 E-Commerce by Channel and Category: % Value Growth 2015-2020

Table 3 E-Commerce GBO Company Shares: % Value 2016-2020

Table 4 E-Commerce GBN Brand Shares: % Value 2017-2020

Table 5 Forecast E-Commerce by Channel and Category: Value 2020-2025

Table 6 Forecast E-Commerce by Channel and Category: % Value Growth 2020-2025

EXECUTIVE SUMMARY

COVID-19 impact on retailing

COVID-19 country impact

Rise of e-commerce as consumers become more confident shopping online

Tokopedia Nyam campaign boosted overlap between retail and foodservice

What next for retailing?

OPERATING ENVIRONMENT

Informal retailing

Opening hours

Summary 1 Standard Opening Hours by Channel Type 2020

Physical retail landscape

Cash and carry

Seasonality

Eid al-Fitr/Lebaran

Harbolnas (national online shopping day)

School holidays

Christmas

Payments and delivery

Emerging business models

MARKET DATA

Table 7 Sales in Retailing by Store-based vs Non-Store: Value 2015-2020

Table 8 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2015-2020

Table 9 Sales in Store-based Retailing by Channel: Value 2015-2020

Table 10 Sales in Store-based Retailing by Channel: % Value Growth 2015-2020

Table 11 Store-based Retailing Outlets by Channel: Units 2015-2020

Table 12 Store-based Retailing Outlets by Channel: % Unit Growth 2015-2020

Table 13 Sales in Non-Store Retailing by Channel: Value 2015-2020

Table 14 Sales in Non-Store Retailing by Channel: % Value Growth 2015-2020

Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2015-2020

Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2015-2020

Table 17 Sales in Grocery Retailers by Channel: Value 2015-2020

Table 18 Sales in Grocery Retailers by Channel: % Value Growth 2015-2020

Table 19 Grocery Retailers Outlets by Channel: Units 2015-2020

Table 20 Grocery Retailers Outlets by Channel: % Unit Growth 2015-2020

Table 21 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2015-2020

Table 22 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2015-2020

Table 23 Sales in Non-Grocery Specialists by Channel: Value 2015-2020

Table 24 Sales in Non-Grocery Specialists by Channel: % Value Growth 2015-2020

Table 25 Non-Grocery Specialists Outlets by Channel: Units 2015-2020

Table 26 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2015-2020

Table 27 Mixed Retailers: Value Sales, Outlets and Selling Space 2015-2020

Table 28 Mixed Retailers: Value Sales, Outlets and Selling Space: % Growth 2015-2020

Table 29 Sales in Mixed Retailers by Channel: Value 2015-2020

Table 30 Sales in Mixed Retailers by Channel: % Value Growth 2015-2020

Table 31 Mixed Retailers Outlets by Channel: Units 2015-2020

Table 32 Mixed Retailers Outlets by Channel: % Unit Growth 2015-2020

Table 33 Retailing GBO Company Shares: % Value 2016-2020

Table 34 Retailing GBN Brand Shares: % Value 2017-2020

Table 35 Store-based Retailing GBO Company Shares: % Value 2016-2020

Table 36 Store-based Retailing GBN Brand Shares: % Value 2017-2020

Table 37 Store-based Retailing LBN Brand Shares: Outlets 2017-2020

Table 38 Non-Store Retailing GBO Company Shares: % Value 2016-2020

Table 39 Non-Store Retailing GBN Brand Shares: % Value 2017-2020

Table 40 Grocery Retailers GBO Company Shares: % Value 2016-2020

Table 41 Grocery Retailers GBN Brand Shares: % Value 2017-2020

- Table 42 Grocery Retailers LBN Brand Shares: Outlets 2017-2020
- Table 43 Grocery Retailers LBN Brand Shares: Selling Space 2017-2020
- Table 44 Non-Grocery Specialists GBO Company Shares: % Value 2016-2020
- Table 45 Non-Grocery Specialists GBN Brand Shares: % Value 2017-2020
- Table 46 Non-Grocery Specialists LBN Brand Shares: Outlets 2017-2020
- Table 47 Non-Grocery Specialists LBN Brand Shares: Selling Space 2017-2020
- Table 48 Mixed Retailers GBO Company Shares: % Value 2016-2020
- Table 49 Mixed Retailers GBN Brand Shares: % Value 2017-2020
- Table 50 Mixed Retailers LBN Brand Shares: Outlets 2017-2020
- Table 51 Mixed Retailers LBN Brand Shares: Selling Space 2017-2020
- Table 52 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2020-2025
- Table 53 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2020-2025
- Table 54 Forecast Sales in Store-based Retailing by Channel: Value 2020-2025
- Table 55 Forecast Sales in Store-based Retailing by Channel: Value 2020-2025
- Table 56 Forecast Sales in Store-based Retailing by Channel: % Value Growth 2020-2025
- Table 57 Forecast Store-based Retailing Outlets by Channel: Units 2020-2025
- Table 58 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2020-2025
- Table 59 Forecast Sales in Non-Store Retailing by Channel: Value 2020-2025
- Table 60 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2020-2025
- Table 61 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2020-2025
- Table 62 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2020-2025
- Table 63 Forecast Sales in Grocery Retailers by Channel: Value 2020-2025
- Table 64 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2020-2025
- Table 65 Forecast Grocery Retailers Outlets by Channel: Units 2020-2025
- Table 66 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2020-2025
- Table 67 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2020-2025
- Table 68 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2020-2025
- Table 69 Forecast Sales in Non-Grocery Specialists by Channel: Value 2020-2025
- Table 70 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2020-2025
- Table 71 Forecast Non-Grocery Specialists Outlets by Channel: Units 2020-2025
- Table 72 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth

2020-2025

Table 73 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space 2020-2025

Table 74 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2020-2025

Table 75 Forecast Sales in Mixed Retailers by Channel: Value 2020-2025

Table 76 Forecast Sales in Mixed Retailers by Channel: % Value Growth 2020-2025

Table 77 Forecast Mixed Retailers Outlets by Channel: Units 2020-2025

Table 78 Forecast Mixed Retailers Outlets by Channel: % Unit Growth 2020-2025

DISCLAIMER

GLOBAL MACROECONOMIC ENVIRONMENT

GLOBAL INDUSTRY ENVIRONMENT

SOURCES

Summary 2 Research Sources

I would like to order

Product name: E-Commerce in Indonesia

Product link: <https://marketpublishers.com/r/EF73160D1065EN.html>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EF73160D1065EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970