

E-Commerce in Hungary

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Abstracts

The COVID-19 pandemic and related lockdowns accelerated the growth of e-commerce in 2020. Consumers wanting to reduce time spent outside the home, increasingly turned online for their shopping deeming this the safest way to shop. This forced domestic instore retailing operators to adopt e-commerce channels for sales as foot traffic in-store was so low.

Euromonitor International's E-Commerce in Hungary report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Cross-border E-Commerce, E-Commerce by Product Category, Mobile E-Commerce.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the E-Commerce market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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KEY DATA FINDINGS 2020 IMPACT Boost for e-commerce as consumers view it as the safest way to shop Pandemic attracts previously resistant consumer audience to e-commerce Authorities monitor e-commerce closely for unfair and unethical advertising methods **RECOVERY AND OPPORTUNITIES** E-commerce to continue gaining shares at the expense of in-store retailing Operators and logistics companies set to expand use of parcel lockers Hungarian e-commerce operators to face increasing pressure from foreign competitors CHANNEL DATA Table 1 E-Commerce by Channel and Category: Value 2015-2020 Table 2 E-Commerce by Channel and Category: % Value Growth 2015-2020 Table 3 E-Commerce GBO Company Shares: % Value 2016-2020 Table 4 E-Commerce GBN Brand Shares: % Value 2017-2020 Table 5 Forecast E-Commerce by Channel and Category: Value 2020-2025 Table 6 Forecast E-Commerce by Channel and Category: % Value Growth 2020-2025 EXECUTIVE SUMMARY COVID-19 impact on retailing COVID-19 country impact Promotion of domestic food products continues as government introduces new regulations Regulations and sanctions continue to make retailing more transparent What next for retailing? **OPERATING ENVIRONMENT** Informal retailing Opening hours Summary 1 Standard Opening Hours by Channel Type 2020 Physical retail landscape Cash and carry Table 7 Cash and Carry Sales: Value 2015-2020 Seasonality **Black Friday** Christmas Back-to-school Payments and delivery Emerging business models MARKET DATA

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