

Direct Selling in the Philippines

https://marketpublishers.com/r/D22EFC816CDEN.html

Date: February 2024

Pages: 34

Price: US\$ 990.00 (Single User License)

ID: D22EFC816CDEN

Abstracts

Following a three-year period of decline, direct selling in the Philippines registered modest growth in current value terms in 2023. The channel suffered losses during the pandemic, when agents were unable to sell to their customers on a face-to-face basis. Direct sellers also suffered from continued competition from the e-commerce channel, including online marketplaces, such as Lazada and Shopee, where products, such as homeware, could often be found at cheaper prices. These marketplaces also t...

Euromonitor International's Direct Selling in Philippines report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Direct Selling, Drinks and Tobacco Direct Selling, Fashion Direct Selling, Foods Direct Selling, Health and Beauty Direct Selling, Home Products Direct Selling, Other Products Direct Selling.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Direct Selling market;



Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

DIRECT SELLING IN THE PHILIPPINES

KEY DATA FINDINGS

2023 DEVELOPMENTS

Direct selling shows a tentative improvement, but competition from e-commerce hinders growth

Avon continues to lead sales, while stepping up its sustainability initiatives

USANA fails to sustain rate of growth achieved during the pandemic

PROSPECTS AND OPPORTUNITIES

Better prospects ahead for direct sellers

Players will make increasing use of e-commerce

Cross promotions offer scope for growth

CHANNEL DATA

Table 1 Direct Selling by Product: Value 2018-2023

Table 2 Direct Selling by Product: % Value Growth 2018-2023

Table 3 Direct Selling GBO Company Shares: % Value 2019-2023

Table 4 Direct Selling GBN Brand Shares: % Value 2020-2023

Table 5 Direct Selling Forecasts by Product: Value 2023-2028

Table 6 Direct Selling Forecasts by Product: % Value Growth 2023-2028

RETAIL IN THE PHILIPPINES

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Leader SM Retail continues to expand its retail footprint

BNPL contributes to greater financial inclusion

Continued shift towards e-commerce, as automation leads to greater efficiencies

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Christmas Shopping

Back to School

MARKET DATA

Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth

2018-2023

Table 9 Sales in Retail Offline by Channel: Value 2018-2023



- Table 10 Sales in Retail Offline by Channel: % Value Growth 2018-2023
- Table 11 Retail Offline Outlets by Channel: Units 2018-2023
- Table 12 Retail Offline Outlets by Channel: % Unit Growth 2018-2023
- Table 13 Sales in Retail E-Commerce by Product: Value 2018-2023
- Table 14 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023
- Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
- Table 17 Sales in Grocery Retailers by Channel: Value 2018-2023
- Table 18 Sales in Grocery Retailers by Channel: % Value Growth 2018-2023
- Table 19 Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 20 Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
- Table 21 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
- Table 23 Sales in Non-Grocery Retailers by Channel: Value 2018-2023
- Table 24 Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023
- Table 25 Non-Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 26 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
- Table 27 Retail GBO Company Shares: % Value 2019-2023
- Table 28 Retail GBN Brand Shares: % Value 2020-2023
- Table 29 Retail Offline GBO Company Shares: % Value 2019-2023
- Table 30 Retail Offline GBN Brand Shares: % Value 2020-2023
- Table 31 Retail Offline LBN Brand Shares: Outlets 2020-2023
- Table 32 Retail E-Commerce GBO Company Shares: % Value 2019-2023
- Table 33 Retail E-Commerce GBN Brand Shares: % Value 2020-2023
- Table 34 Grocery Retailers GBO Company Shares: % Value 2019-2023
- Table 35 Grocery Retailers GBN Brand Shares: % Value 2020-2023
- Table 36 Grocery Retailers LBN Brand Shares: Outlets 2020-2023
- Table 37 Non-Grocery Retailers GBO Company Shares: % Value 2019-2023
- Table 38 Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023
- Table 39 Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023
- Table 40 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028
- Table 41 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028
- Table 42 Forecast Sales in Retail Offline by Channel: Value 2023-2028
- Table 43 Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028
- Table 44 Forecast Retail Offline Outlets by Channel: Units 2023-2028



Table 45 Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028

Table 46 Forecast Sales in Retail E-Commerce by Product: Value 2023-2028

Table 47 Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028

Table 48 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 49 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 50 Forecast Sales in Grocery Retailers by Channel: Value 2023-2028

Table 51 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028

Table 52 Forecast Grocery Retailers Outlets by Channel: Units 2023-2028

Table 53 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

Table 54 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 56 Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028

Table 57 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028

Table 58 Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028

Table 59 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth

2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Direct Selling in the Philippines

Product link: https://marketpublishers.com/r/D22EFC816CDEN.html
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/D22EFC816CDEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970