

Direct Selling in Germany

https://marketpublishers.com/r/D286BA608CCEN.html Date: March 2023 Pages: 36 Price: US\$ 990.00 (Single User License) ID: D286BA608CCEN

Abstracts

In 2022, direct selling continued to see its current value sales expand in Germany, following consecutive years of sales increases during the pandemic. The channel benefited in particular from its rapid digital transformation, and the shift towards a multichannel approach, which significantly upgraded the image of direct selling and led to a considerable increase in the audience reached.

Euromonitor International's Direct Selling in Germany report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Direct Selling, Drinks and Tobacco Direct Selling, Fashion Direct Selling, Foods Direct Selling, Health and Beauty Direct Selling, Home Products Direct Selling, Other Products Direct Selling.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Direct Selling market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

DIRECT SELLING IN GERMANY **KEY DATA FINDINGS** 2022 DEVELOPMENTS Direct selling remains on its growth path following the pandemic Vorwerk remains the dominant company amidst the growth trend Online presence and activities fuel growth beyond the pandemic PROSPECTS AND OPPORTUNITIES Upgraded channel image will support continued growth in the years ahead Direct sellers will increasingly rely on a multi-channel approach for growth Societal trends and evolving consumer demands align with the direct selling offer CHANNEL DATA Table 1 Direct Selling by Product: Value 2017-2022 Table 2 Direct Selling by Product: % Value Growth 2017-2022 Table 3 Direct Selling GBO Company Shares: % Value 2018-2022 Table 4 Direct Selling GBN Brand Shares: % Value 2019-2022 Table 5 Direct Selling Forecasts by Product: Value 2022-2027 Table 6 Direct Selling Forecasts by Product: % Value Growth 2022-2027 **RETAIL IN GERMANY** EXECUTIVE SUMMARY Retail in 2022: The big picture Surging inflation takes the steam out of post-pandemic recovery E-commerce declines, while some store-based channels see partial recovery What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2022 Seasonality Christmas Summer sales MARKET DATA Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022 Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022 Table 9 Sales in Retail Offline by Channel: Value 2017-2022 Table 10 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 11 Retail Offline Outlets by Channel: Units 2017-2022



Table 12 Retail Offline Outlets by Channel: % Unit Growth 2017-2022 Table 13 Sales in Retail E-Commerce by Product: Value 2017-2022 Table 14 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022 Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 17 Sales in Grocery Retailers by Channel: Value 2017-2022 Table 18 Sales in Grocery Retailers by Channel: % Value Growth 2017-2022 Table 19 Grocery Retailers Outlets by Channel: Units 2017-2022 Table 20 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 21 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 23 Sales in Non-Grocery Retailers by Channel: Value 2017-2022 Table 24 Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022 Table 25 Non-Grocery Retailers Outlets by Channel: Units 2017-2022 Table 26 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 27 Retail GBO Company Shares: % Value 2018-2022 Table 28 Retail GBN Brand Shares: % Value 2019-2022 Table 29 Retail Offline GBO Company Shares: % Value 2018-2022 Table 30 Retail Offline GBN Brand Shares: % Value 2019-2022 Table 31 Retail Offline LBN Brand Shares: Outlets 2019-2022 Table 32 Retail E-Commerce GBO Company Shares: % Value 2018-2022 Table 33 Retail E-Commerce GBN Brand Shares: % Value 2019-2022 Table 34 Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 35 Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 36 Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 37 Non-Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 38 Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 39 Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 40 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027 Table 41 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027 Table 42 Forecast Sales in Retail Offline by Channel: Value 2022-2027 Table 43 Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027 Table 44 Forecast Retail Offline Outlets by Channel: Units 2022-2027 Table 45 Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027 Table 46 Forecast Sales in Retail E-Commerce by Product: Value 2022-2027



Table 47 Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027 Table 48 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 49 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 50 Forecast Sales in Grocery Retailers by Channel: Value 2022-2027

Table 51 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027

Table 52 Forecast Grocery Retailers Outlets by Channel: Units 2022-2027

Table 53 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

Table 54 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 56 Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027Table 57 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth2022-2027

Table 58 Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027Table 59 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Direct Selling in Germany

Product link: https://marketpublishers.com/r/D286BA608CCEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D286BA608CCEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970