

# **Dairy Products - Netherlands**

https://marketpublishers.com/r/D8D7500D1EEEN.html

Date: March 2010

Pages: 89

Price: US\$ 2,100.00 (Single User License)

ID: D8D7500D1EEEN

#### **Abstracts**

Dutch consumers are showing a preference for dairy only flavoured milk drinks or with added functional ingredients such as vitamins and minerals. Growth in 2009 was driven by value added drinking milk products at the expense of standard milk with manufacturers continuing to promote products earmarked within health and wellness.

Euromonitor International's Drinking milk products in Netherlands report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

**Product coverage:** Chilled and shelf stable desserts, Chilled snacks, Coffee whiteners, Condensed/evaporated milk, Cream, Flavoured milk drinks, Flavoured powder milk drinks, Fromage frais and quark, Milk, Powder milk, Processed cheese, Sour milk drinks, Soy beverages, Unprocessed cheese, Yoghurt

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Packaged Food industry;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town and Santiago and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



#### **Contents**

Dairy Products in the Netherlands Euromonitor International March 2010

#### LIST OF CONTENTS AND TABLES

**Executive Summary** 

Economic Crisis Starts To Have An Impact

Health and Wellness Still A Relevant Trend

Large Multinationals Overtaken by Domestic Royal Frieslandcampina NV

Supermarkets/hypermarkets Most Important in Packaged Food Distribution

Development of Economy Uncertain

Key Trends and Developments

**Dutch Economy Under Pressure** 

It Is Not Easy Being Green (or Ethical)

Health and Wellness Remain Relevant Benefits

**Demographic Changes Affect Food Sales** 

Market Data

Table 1 Sales of Packaged Food by Sector: Volume 2004-2009

Table 2 Sales of Packaged Food by Sector: Value 2004-2009

Table 3 Sales of Packaged Food by Sector: % Volume Growth 2004-2009

Table 4 Sales of Packaged Food by Sector: % Value Growth 2004-2009

Table 5 GBO Shares of Packaged Food 2004-2008

Table 6 NBO Shares of Packaged Food 2004-2008

Table 7 Brand Shares of Packaged Food 2005-2008

Table 8 Penetration of Private Label by Sector 2004-2008

Table 9 Sales of Packaged Food by Distribution Format: % Analysis 2004-2009

Table 10 Sales of Packaged Food by Sector and Distribution Format: % Analysis 2009

Table 11 Forecast Sales of Packaged Food by Sector: Volume 2009-2014

Table 12 Forecast Sales of Packaged Food by Sector: Value 2009-2014

Table 13 Forecast Sales of Packaged Food by Sector: % Volume Growth 2009-2014

Table 14 Forecast Sales of Packaged Food by Sector: % Value Growth 2009-2014

Foodservice - Key Trends and Developments

Headlines

Trends

Competitive Landscape

**Prospects** 



Sector Data

Table 15 Foodservice Sales of Packaged Food by Sector: Volume 2004-2009

Table 16 Foodservice Sales of Packaged Food by Sector: % Volume Growth 2004-2009

Table 17 Forecast Foodservice Sales of Packaged Food by Sector: Volume 2009-2014

Table 18 Forecast Foodservice Sales of Packaged Food by Sector: % Volume Growth 2009-2014

Impulse and Indulgence Products - Key Trends and Developments

Headlines

**Trends** 

Competitive Landscape

**Prospects** 

Sector Data

Table 19 Sales of Impulse and Indulgence Products by Sector: Volume 2004-2009

Table 20 Sales of Impulse and Indulgence Products by Sector: Value 2004-2009

Table 21 Sales of Impulse and Indulgence Products by Sector: % Volume Growth 2004-2009

Table 22 Sales of Impulse and Indulgence Products by Sector: % Value Growth 2004-2009

Table 23 Company Shares of Impulse and Indulgence Products 2004-2008

Table 24 Brand Shares of Impulse and Indulgence Products 2005-2008

Table 25 Forecast Sales of Impulse and Indulgence Products by Sector: Volume 2009-2014

Table 26 Forecast Sales of Impulse and Indulgence Products by Sector: Value 2009-2014

Table 27 Forecast Sales of Impulse and Indulgence Products by Sector: % Volume Growth 2009-2014

Table 28 Forecast Sales of Impulse and Indulgence Products by Sector: % Value Growth 2009-2014

Nutrition/staples - Key Trends and Developments

Headlines

Trends

Competitive Landscape

**Prospects** 

Sector Data

Table 29 Sales of Nutrition/Staples by Sector: Volume 2004-2009

Table 30 Sales of Nutrition/Staples by Sector: Value 2004-2009

Table 31 Sales of Nutrition/Staples by Sector: % Volume Growth 2004-2009



Table 32 Sales of Nutrition/Staples by Sector: % Value Growth 2004-2009

Table 33 Company Shares of Nutrition/Staples 2004-2008

Table 34 Brand Shares of Nutrition/Staples 2005-2008

Table 35 Forecast Sales of Nutrition/Staples by Sector: Volume 2009-2014

Table 36 Forecast Sales of Nutrition/Staples by Sector: Value 2009-2014

Table 37 Forecast Sales of Nutrition/Staples by Sector: % Volume Growth 2009-2014

Table 38 Forecast Sales of Nutrition/Staples by Sector: % Value Growth 2009-2014

Meal Solutions - Key Trends and Developments

Headlines

Trends

Competitive Landscape

**Prospects** 

Sector Data

Table 39 Sales of Meal Solutions by Sector: Volume 2004-2009

Table 40 Sales of Meal Solutions by Sector: Value 2004-2009

Table 41 Sales of Meal Solutions by Sector: % Volume Growth 2004-2009

Table 42 Sales of Meal Solutions by Sector: % Value Growth 2004-2009

Table 43 Company Shares of Meal Solutions 2004-2008

Table 44 Brand Shares of Meal Solutions 2005-2008

Table 45 Forecast Sales of Meal Solutions by Sector: Volume 2009-2014

Table 46 Forecast Sales of Meal Solutions by Sector: Value 2009-2014

Table 47 Forecast Sales of Meal Solutions by Sector: % Volume Growth 2009-2014

Table 48 Forecast Sales of Meal Solutions by Sector: % Value Growth 2009-2014

**Definitions** 

Summary 1 Research Sources

Ad Van Geloven BV

Strategic Direction

**Key Facts** 

Summary 2 Ad van Geloven BV: Key Facts

Company Background

Production

Competitive Positioning

Summary 3 Ad van Geloven BV: Competitive Position 2008

Bickery Food Group BV

Strategic Direction

**Key Facts** 

Summary 4 Bickery Food Group BV: Key Facts

Company Background

Competitive Positioning



Bolletje BV

Strategic Direction

**Key Facts** 

Summary 5 Bolletje BV: Key Facts

Company Background

Production

Competitive Positioning

Summary 6 Bolletje BV: Competitive Position 2008

Johma Nederland BV

Strategic Direction

**Key Facts** 

Summary 7 Johma Nederland BV: Key Facts

Company Background

Competitive Positioning

Remia Cv

Strategic Direction

**Key Facts** 

Summary 8 Remia CV: Key Facts

Company Background

Competitive Positioning

Stegeman BV

Strategic Direction

**Key Facts** 

Summary 9 Stegeman BV: Key Facts

Company Background

Production

Competitive Positioning

Summary 10 Stegeman BV (Sara Lee Corp): Competitive Position 2008

Unilever Foodsolutions Netherlands

Strategic Direction

**Key Facts** 

Summary 11 Unilever Foodsolutions BV: Key Facts

Company Background

Production

Competitive Positioning

Van Dijk Food Products BV

Strategic Direction

**Key Facts** 

Summary 12 Van Dijk Food Products BV: Key Facts



Company Background

Production

Competitive Positioning

Van Sillevoldt BV

Strategic Direction

**Key Facts** 

Summary 13 Van Sillevoldt BV: Key Facts

Company Background

Competitive Positioning

Summary 14 Van Sillevoldt BV: Competitive Position 2008

Westland Kaasexport BV

Strategic Direction

**Key Facts** 

Summary 15 Westland Kaasexport BV: Key Facts

Company Background

Production

Competitive Positioning

Summary 16 Westland Kaasexport BV: Competitive Position 2008

Headlines

Trends

Competitive Landscape

**Prospects** 

Sector Data

Table 49 Sales of Drinking Milk Products by Subsector: Volume 2004-2009

Table 50 Sales of Drinking Milk Products by Subsector: Value 2004-2009

Table 51 Sales of Drinking Milk Products by Subsector: % Volume Growth 2004-2009

Table 52 Sales of Drinking Milk Products by Subsector: % Value Growth 2004-2009

Table 53 Milk by Type: % Value Breakdown 2007-2009

Table 54 Drinking Milk Products Company Shares 2004-2008

Table 55 Drinking Milk Products Brand Shares 2005-2008

Table 56 Forecast Sales of Drinking Milk Products Products by Subsector: Volume 2009-2014

Table 57 Forecast Sales of Drinking Milk Products Products by Subsector: Value 2009-2014

Table 58 Forecast Sales of Drinking Milk Products Products by Subsector: % Volume Growth 2009-2014

Table 59 Forecast Sales of Drinking Milk Products Products by Subsector: % Value

Growth 2009-2014

Headlines



**Trends** 

Competitive Landscape

**Prospects** 

Sector Data

Table 60 Sales of Cheese by Subsector: Volume 2004-2009

Table 61 Sales of Cheese by Subsector: Value 2004-2009

Table 62 Sales of Cheese by Subsector: % Volume Growth 2004-2009

Table 63 Sales of Cheese by Subsector: % Value Growth 2004-2009

Table 64 Spreadable Processed Cheese by Type: % Value Breakdown 2004-2009

Table 65 Cheese Company Shares 2004-2008

Table 66 Cheese Brand Shares 2005-2008

Table 67 Forecast Sales of Cheese by Subsector: Volume 2009-2014

Table 68 Forecast Sales of Cheese by Subsector: Value 2009-2014

Table 69 Forecast Sales of Cheese by Subsector: % Volume Growth 2009-2014

Table 70 Forecast Sales of Cheese by Subsector: % Value Growth 2009-2014

Headlines

Trends

Competitive Landscape

Prospects

Sector Data

Table 71 Sales of Yoghurt by Subsector: Volume 2004-2009

Table 72 Sales of Yoghurt by Subsector: Value 2004-2009

Table 73 Sales of Yoghurt by Subsector: % Volume Growth 2004-2009

Table 74 Sales of Yoghurt by Subsector: % Value Growth 2004-2009

Table 75 Soy-based vs Dairy-based Yoghurt % Breakdown 2009

Table 76 Leading Flavours for Fruited Spoonable Yoghurt 2004-2009

Table 77 Leading Flavours for Flavoured Spoonable Yoghurt 2004-2009

Table 78 Yoghurt Company Shares 2004-2008

Table 79 Yoghurt Brand Shares 2005-2008

Table 80 Forecast Sales of Yoghurt by Subsector: Volume 2009-2014

Table 81 Forecast Sales of Yoghurt by Subsector: Value 2009-2014

Table 82 Forecast Sales of Yoghurt by Subsector: % Volume Growth 2009-2014

Table 83 Forecast Sales of Yoghurt by Subsector: % Value Growth 2009-2014

Headlines

Trends

**Prospects** 

Sector Data

Table 84 Sales of Other Dairy Products by Subsector: Volume 2004-2009

Table 85 Sales of Other Dairy Products by Subsector: Value 2004-2009



Table 86 Sales of Other Dairy Products by Subsector: % Volume Growth 2004-2009

Table 87 Sales of Other Dairy Products by Subsector: % Value Growth 2004-2009

Table 88 Chilled Desserts by Type: % Value Breakdown 2005-2009

Table 89 Cream by Type: % Value Breakdown 2004-2009

Table 90 Forecast Sales of Other Dairy Products by Subsector: Volume 2009-2014

Table 91 Forecast Sales of Other Dairy Products by Subsector: Value 2009-2014

Table 92 Forecast Sales of Other Dairy Products by Subsector: % Volume Growth 2009-2014

Table 93 Forecast Sales of Other Dairy Products by Subsector: % Value Growth 2009-2014



#### I would like to order

Product name: Dairy Products - Netherlands

Product link: https://marketpublishers.com/r/D8D7500D1EEEN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/D8D7500D1EEEN.html">https://marketpublishers.com/r/D8D7500D1EEEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970