

# **Dairy in Peru**

https://marketpublishers.com/r/D2CB9D1A69AEN.html Date: September 2010 Pages: 76 Price: US\$ 900.00 (Single User License) ID: D2CB9D1A69AEN

## Abstracts

In 2010, per capita cheese consumption stands at 1.5kg, significantly lower than the regional average of nearly 3kg. The main reason for this is the traditional preference of medium and low-income earners for artisanal cheese that can be bought in open markets and in some independent small grocers. Artisanal cheese is valued for its freshness and low price. Despite this, packaged cheese has plenty of opportunity for growth as high and mid-income households are increasingly demanding...

Euromonitor International's Cheese in Peru report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

**Product coverage:** Chilled and Shelf Stable Desserts, Chilled Snacks, Coffee Whiteners, Condensed/Evaporated Milk, Cream, Flavoured Milk Drinks, Flavoured Powder Milk Drinks, Fromage Frais and Quark, Milk, Powder Milk, Processed Cheese, Sour Milk Drinks, Soy Beverages, Unprocessed Cheese, Yoghurt.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Cheese market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## Contents

Dairy in Peru Euromonitor International September 2010

### LIST OF CONTENTS AND TABLES

**Executive Summary** Healthy Rates of Growth in Packaged Foods Health and Convenience Drive Growth **Domestic Companies Dominate the Market** Supermarkets/hypermarkets Gain Ground Innovation and Convenience Will Fuel Growth Market Data Table 1 Sales of Packaged Food by Category: Volume 2005-2010 Table 2 Sales of Packaged Food by Category: Value 2005-2010 Table 3 Sales of Packaged Food by Category: % Volume Growth 2005-2010 Table 4 Sales of Packaged Food by Category: % Value Growth 2005-2010 Table 5 GBO Shares of Packaged Food 2005-2009 Table 6 NBO Shares of Packaged Food 2005-2009 Table 7 NBO Brand Shares of Packaged Food 2006-2009 Table 8 Penetration of Private Label by Category 2005-2009 Table 9 Sales of Packaged Food by Distribution Format: % Analysis 2005-2010 Table 10 Sales of Packaged Food by Category and Distribution Format: % Analysis 2010 Table 11 Forecast Sales of Packaged Food by Category: Volume 2010-2015 Table 12 Forecast Sales of Packaged Food by Category: Value 2010-2015 Table 13 Forecast Sales of Packaged Food by Category: % Volume Growth 2010-2015 Table 14 Forecast Sales of Packaged Food by Category: % Value Growth 2010-2015 Foodservice - Key Trends and Developments Headlines Trends **Competitive Landscape** Prospects Category Data Table 15 Foodservice Sales of Packaged Food by Category: Volume 2005-2010 Table 16 Foodservice Sales of Packaged Food by Category: % Volume Growth



2005-2010

Table 17 Forecast Foodservice Sales of Packaged Food by Category: Volume 2010-2015

Table 18 Forecast Foodservice Sales of Packaged Food by Category: % Volume Growth 2010-2015

Impulse and Indulgence Products - Key Trends and Developments

Headlines

Trends

**Competitive Landscape** 

Prospects

Category Data

Table 19 Sales of Impulse and Indulgence Products by Category: Volume 2005-2010Table 20 Sales of Impulse and Indulgence Products by Category: Value 2005-2010

Table 21 Sales of Impulse and Indulgence Products by Category: % Volume Growth 2005-2010

Table 22 Sales of Impulse and Indulgence Products by Category: % Value Growth 2005-2010

Table 23 Company Shares of Impulse and Indulgence Products 2005-2009

Table 24 Brand Shares of Impulse and Indulgence Products 2006-2009

Table 25 Forecast Sales of Impulse and Indulgence Products by Category: Volume 2010-2015

Table 26 Forecast Sales of Impulse and Indulgence Products by Category: Value 2010-2015

Table 27 Forecast Sales of Impulse and Indulgence Products by Category: % Volume Growth 2010-2015

Table 28 Forecast Sales of Impulse and Indulgence Products by Category: % Value Growth 2010-2015

Nutrition/staples - Key Trends and Developments

Headlines

Trends

Competitive Landscape

Prospects

Category Data

Table 29 Sales of Nutrition/Staples by Category: Volume 2005-2010

Table 30 Sales of Nutrition/Staples by Category: Value 2005-2010

Table 31 Sales of Nutrition/Staples by Category: % Volume Growth 2005-2010

Table 32 Sales of Nutrition/Staples by Category: % Value Growth 2005-2010

Table 33 Company Shares of Nutrition/Staples 2005-2009

Table 34 Brand Shares of Nutrition/Staples 2006-2009



Table 35 Forecast Sales of Nutrition/Staples by Category: Volume 2010-2015 Table 36 Forecast Sales of Nutrition/Staples by Category: Value 2010-2015 Table 37 Forecast Sales of Nutrition/Staples by Category: % Volume Growth 2010-2015 Table 38 Forecast Sales of Nutrition/Staples by Category: % Value Growth 2010-2015 Meal Solutions - Key Trends and Developments Headlines Trends **Competitive Landscape** Prospects Category Data Table 39 Sales of Meal Solutions by Category: Volume 2005-2010 Table 40 Sales of Meal Solutions by Category: Value 2005-2010 Table 41 Sales of Meal Solutions by Category: % Volume Growth 2005-2010 Table 42 Sales of Meal Solutions by Category: % Value Growth 2005-2010 Table 43 Company Shares of Meal Solutions 2005-2009 Table 44 Brand Shares of Meal Solutions 2006-2009 Table 45 Forecast Sales of Meal Solutions by Category: Volume 2010-2015 Table 46 Forecast Sales of Meal Solutions by Category: Value 2010-2015 Table 47 Forecast Sales of Meal Solutions by Category: % Volume Growth 2010-2015 Table 48 Forecast Sales of Meal Solutions by Category: % Value Growth 2010-2015 Definitions Summary 1 Research Sources Alicorp Saa Strategic Direction **Key Facts** Summary 2 Alicorp SAA: Key Facts Summary 3 Alicorp SAA: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 4 Alicorp SAA: Competitive Position 2009 Gloria Sa, Grupo Strategic Direction **Key Facts** Summary 5 Grupo Gloria SA: Key Facts Summary 6 Grupo Gloria SA: Operational Indicators **Company Background** Production



**Competitive Positioning** Summary 7 Gloria SA: Competitive Position 2009 Laive SA Strategic Direction Key Facts Summary 8 Laive SA: Key Facts Summary 9 Laive SA: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 10 Laive SA: Competitive Position 2009 Redondos SA Strategic Direction **Key Facts** Summary 11 Redondos SA: Key Facts Summary 12 Redondos SA: Operational Indicators **Company Background** Production Competitive Positioning San Fernando SA Strategic Direction Key Facts Summary 13 Avícola San Fernando SA: Key Facts Summary 14 Avícola San Fernando SA: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 15 Avícola San Fernando SA: Competitive Position 2009 Headlines Trends Competitive Landscape Prospects Category Data Table 49 Sales of Cheese by Category: Volume 2005-2010 Table 50 Sales of Cheese by Category: Value 2005-2010 Table 51 Sales of Cheese by Category: % Volume Growth 2005-2010 Table 52 Sales of Cheese by Category: % Value Growth 2005-2010 Table 53 Spreadable Processed Cheese by Type: % Value Breakdown 2005-2010 Table 54 Cheese Company Shares 2005-2009



Table 55 Cheese Brand Shares 2006-2009 Table 56 Sales of Cheese by Distribution Format: % Analysis 2005-2010 Table 57 Forecast Sales of Cheese by Category: Volume 2010-2015 Table 58 Forecast Sales of Cheese by Category: Value 2010-2015 Table 59 Forecast Sales of Cheese by Category: % Volume Growth 2010-2015 Table 60 Forecast Sales of Cheese by Category: % Value Growth 2010-2015 Headlines Trends **Competitive Landscape** Prospects Category Data Table 61 Sales of Drinking Milk Products by Category: Volume 2005-2010 Table 62 Sales of Drinking Milk Products by Category: Value 2005-2010 Table 63 Sales of Drinking Milk Products by Category: % Volume Growth 2005-2010 Table 64 Sales of Drinking Milk Products by Category: % Value Growth 2005-2010 Table 65 Drinking Milk Products Company Shares 2005-2009 Table 66 Drinking Milk Products Brand Shares 2006-2009 Table 67 Sales of Drinking Milk Products by Distribution Format: % Analysis 2005-2010 Table 68 Forecast Sales of Drinking Milk Products Products by Category: Volume 2010-2015 Table 69 Forecast Sales of Drinking Milk Products Products by Category: Value 2010-2015 Table 70 Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2010-2015 Table 71 Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2010-2015 Headlines Trends Competitive Landscape Prospects Category Data Table 72 Sales of Yoghurt by Category: Volume 2005-2010 Table 73 Sales of Yoghurt by Category: Value 2005-2010 Table 74 Sales of Yoghurt by Category: % Volume Growth 2005-2010 Table 75 Sales of Yoghurt by Category: % Value Growth 2005-2010 Table 76 Soy-based vs Dairy-based Yoghurt % Breakdown 2010 Table 77 Yoghurt Company Shares 2005-2009 Table 78 Yoghurt Brand Shares 2006-2009



Table 79 Forecast Sales of Yoghurt by Category: Volume 2010-2015 Table 80 Forecast Sales of Yoghurt by Category: Value 2010-2015 Table 81 Forecast Sales of Yoghurt by Category: % Volume Growth 2010-2015 Table 82 Forecast Sales of Yoghurt by Category: % Value Growth 2010-2015 Headlines Trends Competitive Landscape

Prospects

Category Data

Table 83 Sales of Other Dairy Products by Category: Volume 2005-2010 Table 84 Sales of Other Dairy Products by Category: Value 2005-2010 Table 85 Sales of Other Dairy Products by Category: % Volume Growth 2005-2010 Table 86 Sales of Other Dairy Products by Category: % Value Growth 2005-2010 Table 87 Sales of Other Dairy Products by Distribution Format: % Analysis 2005-2010 Table 88 Forecast Sales of Other Dairy Products by Category: Volume 2010-2015 Table 89 Forecast Sales of Other Dairy Products by Category: Value 2010-2015 Table 90 Forecast Sales of Other Dairy Products by Category: % Volume Growth 2010-2015



#### I would like to order

Product name: Dairy in Peru

Product link: https://marketpublishers.com/r/D2CB9D1A69AEN.html

Price: US\$ 900.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D2CB9D1A69AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970