

Dairy Products and Alternatives in Uzbekistan

<https://marketpublishers.com/r/D7909314DD4FEN.html>

Date: September 2023

Pages: 59

Price: US\$ 2,100.00 (Single User License)

ID: D7909314DD4FEN

Abstracts

Despite the continuing fallout from the war in Ukraine, which has led to high inflation and economic uncertainty, dairy and alternatives are expected to register healthy current value and volume growth in 2023. Uzbekistan is a country that has significant room for further growth within its dairy sector and is backed up by strong fundamentals in an economy, as the government's liberalisation policies is leading to increased foreign investment and a diversifying economy, supported by a young popul...

Euromonitor International's Dairy Products and Alternatives in Uzbekistan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Dairy Products and Alternatives market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and

leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

Dairy Products and Alternatives in Uzbekistan
Euromonitor International
September 2023

LIST OF CONTENTS AND TABLES

DAIRY PRODUCTS AND ALTERNATIVES IN UZBEKISTAN

EXECUTIVE SUMMARY

Dairy products and alternatives in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 1 Sales of Dairy Products and Alternatives by Category: Value 2018-2023

Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023

Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023

Table 5 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023

Table 6 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028

Table 7 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

BABY FOOD IN UZBEKISTAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Increasing birth rate supports volume sales

Leader Nestlé gains further value share

Dried baby food registers highest current value growth

PROSPECTS AND OPPORTUNITIES

Moderate growth, supported by high birth rate

Prepared baby food sees highest growth

Growing consumer health conscious leads to increasing popularity of organic baby food

CATEGORY DATA

Table 8 Sales of Baby Food by Category: Volume 2018-2023

Table 9 Sales of Baby Food by Category: Value 2018-2023

Table 10 Sales of Baby Food by Category: % Volume Growth 2018-2023

Table 11 Sales of Baby Food by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Baby Food: % Value 2019-2023

Table 13 LBN Brand Shares of Baby Food: % Value 2020-2023

Table 14 Distribution of Baby Food by Format: % Value 2018-2023

Table 15 Forecast Sales of Baby Food by Category: Volume 2023-2028

Table 16 Forecast Sales of Baby Food by Category: Value 2023-2028

Table 17 Forecast Sales of Baby Food by Category: % Volume Growth 2023-2028

Table 18 Forecast Sales of Baby Food by Category: % Value Growth 2023-2028

BUTTER AND SPREADS IN UZBEKISTAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Muted performance for butter

Margarine and spreads account for bulk of volume sales

Lactalis maintains top spot

PROSPECTS AND OPPORTUNITIES

Population growth boosts volume sales

Local players to remain strong in margarine and spreads, while Lactalis looks to expand its presence in butter

In a mature product area, health and wellness key differentiators

CATEGORY DATA

Table 19 Sales of Butter and Spreads by Category: Volume 2018-2023

Table 20 Sales of Butter and Spreads by Category: Value 2018-2023

Table 21 Sales of Butter and Spreads by Category: % Volume Growth 2018-2023

Table 22 Sales of Butter and Spreads by Category: % Value Growth 2018-2023

Table 23 NBO Company Shares of Butter and Spreads: % Value 2019-2023

Table 24 LBN Brand Shares of Butter and Spreads: % Value 2020-2023

Table 25 Distribution of Butter and Spreads by Format: % Value 2018-2023

Table 26 Forecast Sales of Butter and Spreads by Category: Volume 2023-2028

Table 27 Forecast Sales of Butter and Spreads by Category: Value 2023-2028

Table 28 Forecast Sales of Butter and Spreads by Category: % Volume Growth 2023-2028

Table 29 Forecast Sales of Butter and Spreads by Category: % Value Growth 2023-2028

CHEESE IN UZBEKISTAN KEY DATA FINDINGS

2023 DEVELOPMENTS

Fall in volume sales for hard cheese

Soft and spreadable cheese registers moderate volume growth

Reconfigured brand Viola maintains value share

PROSPECTS AND OPPORTUNITIES

Moderate volume growth over forecast period

Limited growth for hard cheese, which will remain unaffordable to most consumers

Potential for added-value benefits

CATEGORY DATA

Table 30 Sales of Cheese by Category: Volume 2018-2023

Table 31 Sales of Cheese by Category: Value 2018-2023

Table 32 Sales of Cheese by Category: % Volume Growth 2018-2023

Table 33 Sales of Cheese by Category: % Value Growth 2018-2023

Table 34 Sales of Spreadable Processed Cheese by Type: % Value 2018-2023

Table 35 NBO Company Shares of Cheese: % Value 2019-2023

Table 36 LBN Brand Shares of Cheese: % Value 2020-2023

Table 37 Distribution of Cheese by Format: % Value 2018-2023

Table 38 Forecast Sales of Cheese by Category: Volume 2023-2028

Table 39 Forecast Sales of Cheese by Category: Value 2023-2028

Table 40 Forecast Sales of Cheese by Category: % Volume Growth 2023-2028

Table 41 Forecast Sales of Cheese by Category: % Value Growth 2023-2028

DRINKING MILK PRODUCTS IN UZBEKISTAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Shelf stable accounts for most volume sales

Focus on products with higher profit margins

Varied landscape in drinking milk in Uzbekistan

PROSPECTS AND OPPORTUNITIES

Moderate outlook over forecast period

Government support should boost sector over long term

Lactalis continues to lead in shelf stable

CATEGORY DATA

Table 42 Sales of Drinking Milk Products by Category: Volume 2018-2023

Table 43 Sales of Drinking Milk Products by Category: Value 2018-2023

Table 44 Sales of Drinking Milk Products by Category: % Volume Growth 2018-2023

Table 45 Sales of Drinking Milk Products by Category: % Value Growth 2018-2023

Table 46 NBO Company Shares of Drinking Milk Products: % Value 2019-2023

Table 47 LBN Brand Shares of Drinking Milk Products: % Value 2020-2023

Table 48 Distribution of Drinking Milk Products by Format: % Value 2018-2023

Table 49 Forecast Sales of Drinking Milk Products Products by Category: Volume 2023-2028

Table 50 Forecast Sales of Drinking Milk Products Products by Category: Value 2023-2028

Table 51 Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2023-2028

Table 52 Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2023-2028

YOGHURT AND SOUR MILK PRODUCTS IN UZBEKISTAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Sour milk products best performing dairy product in 2023

Local players dominate sour milk products

Yoghurt landscape remains fragmented

PROSPECTS AND OPPORTUNITIES

Bright outlook over forecast period

Local producers gain further foothold in yoghurt

Consumers remain traditional in their choices

CATEGORY DATA

Table 53 Sales of Yoghurt and Sour Milk Products by Category: Volume 2018-2023

Table 54 Sales of Yoghurt and Sour Milk Products by Category: Value 2018-2023

Table 55 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2018-2023

Table 56 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2018-2023

Table 57 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2019-2023

Table 58 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2020-2023

Table 59 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2018-2023

Table 60 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2023-2028

Table 61 Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2023-2028

Table 62 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2023-2028

Table 63 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2023-2028

OTHER DAIRY IN UZBEKISTAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Fromage frais continues to account for most volume sales

Bio-Sut continues to lead

Continuing supply disruptions in condensed milk

PROSPECTS AND OPPORTUNITIES

Healthy outlook over forecast period

Intensified competition expected between global and local brands

Continuing supply disruptions for Russian brands

CATEGORY DATA

Table 64 Sales of Other Dairy by Category: Volume 2018-2023

Table 65 Sales of Other Dairy by Category: Value 2018-2023

Table 66 Sales of Other Dairy by Category: % Volume Growth 2018-2023

Table 67 Sales of Other Dairy by Category: % Value Growth 2018-2023

Table 68 NBO Company Shares of Other Dairy: % Value 2019-2023

Table 69 LBN Brand Shares of Other Dairy: % Value 2020-2023

Table 70 Distribution of Other Dairy by Format: % Value 2018-2023

Table 71 Forecast Sales of Other Dairy by Category: Volume 2023-2028

Table 72 Forecast Sales of Other Dairy by Category: Value 2023-2028

Table 73 Forecast Sales of Other Dairy by Category: % Volume Growth 2023-2028

Table 74 Forecast Sales of Other Dairy by Category: % Value Growth 2023-2028

PLANT-BASED DAIRY IN UZBEKISTAN

2023 DEVELOPMENTS

I would like to order

Product name: Dairy Products and Alternatives in Uzbekistan

Product link: <https://marketpublishers.com/r/D7909314DD4FEN.html>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D7909314DD4FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970