

# Dairy Products and Alternatives in Dominican Republic

https://marketpublishers.com/r/D9A97436BA17EN.html

Date: September 2023 Pages: 58 Price: US\$ 2,100.00 (Single User License) ID: D9A97436BA17EN

# **Abstracts**

The picture is expected to be positive for dairy products and alternatives in 2023, with overall current value and volume sales expected to rise moderately. While inflation remains high, pressure is expected to ease. In addition, the appreciation of the Dominican peso against the US dollar is expected to make imports slightly less expensive. That being said, there are continuing price pressures on local producers, with significant costs rises for fertilisers etc. In addition, drought-like condit...

Euromonitor International's Dairy Products and Alternatives in Dominican Republic report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Dairy Products and Alternatives market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



# Contents

Dairy Products and Alternatives in Dominican Republic Euromonitor International September 2023

## LIST OF CONTENTS AND TABLES

DAIRY PRODUCTS AND ALTERNATIVES IN DOMINICAN REPUBLIC EXECUTIVE SUMMARY Dairy products and alternatives in 2023: The big picture Key trends in 2023 **Competitive Landscape** Channel developments What next for dairy products and alternatives? MARKET DATA Table 1 Sales of Dairy Products and Alternatives by Category: Value 2018-2023 Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023 Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023 Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023 Table 5 Penetration of Private Label by Category: % Value 2018-2023 Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023 Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028 Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources **BABY FOOD IN DOMINICAN REPUBLIC KEY DATA FINDINGS** 

#### 2023 DEVELOPMENTS

Healthy volume growth Nestl? launches Nan SUPREMEpro Several products sporting new looks and images PROSPECTS AND OPPORTUNITIES



Low breastfeeding rates supports volume sales of breastmilk Degree of premiumisation over forecast period Supermarkets and hypermarkets dominate sales due to wider variety of baby food CATEGORY DATA Table 9 Sales of Baby Food by Category: Volume 2018-2023 Table 10 Sales of Baby Food by Category: Value 2018-2023 Table 11 Sales of Baby Food by Category: % Volume Growth 2018-2023 Table 12 Sales of Baby Food by Category: % Value Growth 2018-2023 Table 13 NBO Company Shares of Baby Food: % Value 2019-2023 Table 14 LBN Brand Shares of Baby Food: % Value 2020-2023 Table 15 Distribution of Baby Food by Format: % Value 2018-2023 Table 16 Forecast Sales of Baby Food by Category: Volume 2023-2028 Table 17 Forecast Sales of Baby Food by Category: Value 2023-2028 Table 18 Forecast Sales of Baby Food by Category: % Volume Growth 2023-2028 Table 19 Forecast Sales of Baby Food by Category: % Value Growth 2023-2028 BUTTER AND SPREADS IN DOMINICAN REPUBLIC **KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Marginal volume growth, as inflation still bites Local players continue to dominate Butter stronger performer in 2023 PROSPECTS AND OPPORTUNITIES In a mature product area, health and wellness key differentiators Price sensitivity supports stronger performance for private label Little prospects for growth in cooking fats over forecast period CATEGORY DATA Table 20 Sales of Butter and Spreads by Category: Volume 2018-2023 Table 21 Sales of Butter and Spreads by Category: Value 2018-2023 Table 22 Sales of Butter and Spreads by Category: % Volume Growth 2018-2023 Table 23 Sales of Butter and Spreads by Category: % Value Growth 2018-2023 Table 24 NBO Company Shares of Butter and Spreads: % Value 2019-2023 Table 25 LBN Brand Shares of Butter and Spreads: % Value 2020-2023 Table 26 Distribution of Butter and Spreads by Format: % Value 2018-2023 Table 27 Forecast Sales of Butter and Spreads by Category: Volume 2023-2028 Table 28 Forecast Sales of Butter and Spreads by Category: Value 2023-2028 Table 29 Forecast Sales of Butter and Spreads by Category: % Volume Growth 2023-2028



Table 30 Forecast Sales of Butter and Spreads by Category: % Value Growth 2023-2028 CHEESE IN DOMINICAN REPUBLIC KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Degree of trading down, as inflation still high Local producers continue to lead Limited penetration of imported cheeses **PROSPECTS AND OPPORTUNITIES** Private label gains value share Functional claims set to drive innovation over forecast period Increased production of local cheese CATEGORY DATA Table 31 Sales of Cheese by Category: Volume 2018-2023 Table 32 Sales of Cheese by Category: Value 2018-2023 Table 33 Sales of Cheese by Category: % Volume Growth 2018-2023 Table 34 Sales of Cheese by Category: % Value Growth 2018-2023 Table 35 Sales of Spreadable Processed Cheese by Type: % Value 2018-2023 Table 36 NBO Company Shares of Cheese: % Value 2019-2023 Table 37 LBN Brand Shares of Cheese: % Value 2020-2023 Table 38 Distribution of Cheese by Format: % Value 2018-2023 Table 39 Forecast Sales of Cheese by Category: Volume 2023-2028 Table 40 Forecast Sales of Cheese by Category: Value 2023-2028 Table 41 Forecast Sales of Cheese by Category: % Volume Growth 2023-2028 Table 42 Forecast Sales of Cheese by Category: % Value Growth 2023-2028 DRINKING MILK PRODUCTS IN DOMINICAN REPUBLIC **KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Modest volume growth in 2023

Powder milk gains ground due to inflationary pressures

Local player Rica continues to dominate

PROSPECTS AND OPPORTUNITIES

In a mature product area, manufacturers compete with value-added claims

Opportunity for growth of healthier options targeted at children

Semi skimmed shelf stable milk poised for healthy sales growth



#### CATEGORY DATA

Table 43 Sales of Drinking Milk Products by Category: Volume 2018-2023 Table 44 Sales of Drinking Milk Products by Category: Value 2018-2023 Table 45 Sales of Drinking Milk Products by Category: % Volume Growth 2018-2023 Table 46 Sales of Drinking Milk Products by Category: % Value Growth 2018-2023 Table 47 NBO Company Shares of Drinking Milk Products: % Value 2019-2023 Table 48 LBN Brand Shares of Drinking Milk Products: % Value 2020-2023 Table 49 Distribution of Drinking Milk Products by Format: % Value 2018-2023 Table 50 Forecast Sales of Drinking Milk Products Products by Category: Volume 2023-2028 Table 51 Forecast Sales of Drinking Milk Products Products by Category: Value 2023-2028 Table 52 Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2023-2028 Table 53 Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2023-2028 YOGHURT AND SOUR MILK PRODUCTS IN DOMINICAN REPUBLIC **KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Healthy volume growth, as yoghurt continues to be popular Induveca continues to lead Growth across all size presentations PROSPECTS AND OPPORTUNITIES Private label emerges as a potentially important player in yoghurt Plant-based variants increasing threat for dairy yoghurt Competitors differentiate through innovation CATEGORY DATA Table 54 Sales of Yoghurt and Sour Milk Products by Category: Volume 2018-2023 Table 55 Sales of Yoghurt and Sour Milk Products by Category: Value 2018-2023 Table 56 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2018-2023 Table 57 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2018-2023 Table 58 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2019-2023 Table 59 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2020-2023 Table 60 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2018-2023



Table 61 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2023-2028 Table 62 Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2023-2028

Table 63 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2023-2028

Table 64 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2023-2028

OTHER DAIRY IN DOMINICAN REPUBLIC

**KEY DATA FINDINGS** 

## 2023 DEVELOPMENTS

Moderate volume growth, though local production declines Nestl? and Rico continue to lead Coffee whiteners growing in popularity PROSPECTS AND OPPORTUNITIES Opportunities lie in added-value proposals to reinvent the image of other dairy Private label emerges as a potentially important player in other dairy Local brands dominate in cream CATEGORY DATA Table 65 Sales of Other Dairy by Category: Volume 2018-2023 Table 66 Sales of Other Dairy by Category: Value 2018-2023 Table 67 Sales of Other Dairy by Category: % Volume Growth 2018-2023 Table 68 Sales of Other Dairy by Category: % Value Growth 2018-2023 Table 69 NBO Company Shares of Other Dairy: % Value 2019-2023 Table 70 LBN Brand Shares of Other Dairy: % Value 2020-2023 Table 71 Distribution of Other Dairy by Format: % Value 2018-2023 Table 72 Forecast Sales of Other Dairy by Category: Volume 2023-2028 Table 73 Forecast Sales of Other Dairy by Category: Value 2023-2028 Table 74 Forecast Sales of Other Dairy by Category: % Volume Growth 2023-2028 Table 75 Forecast Sales of Other Dairy by Category: % Value Growth 2023-2028 PLANT-BASED DAIRY IN DOMINICAN REPUBLIC **KEY DATA FINDINGS** 

## 2023 DEVELOPMENTS

Continued healthy growth in 2023 Supermarkets and hypermarkets dominate the retail distribution of plant-based dairy



More attention paid to ingredients PROSPECTS AND OPPORTUNITIES Scope remains for new varieties Environmental agenda supports plant-based dairy Local offerings gain value share over forecast period CATEGORY DATA Table 76 Sales of Plant-Based Dairy by Category: Value 2018-2023 Table 77 Sales of Plant-Based Dairy by Category: % Value Growth 2018-2023 Table 78 NBO Company Shares of Plant-Based Dairy: % Value 2019-2023 Table 79 LBN Brand Shares of Plant-Based Dairy by Format: % Value 2018-2023 Table 80 Distribution of Plant-Based Dairy by Format: % Value 2018-2023 Table 81 Forecast Sales of Plant-Based Dairy by Category: Value 2023-2028 Table 82 Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2023-2028



#### I would like to order

Product name: Dairy Products and Alternatives in Dominican Republic Product link: https://marketpublishers.com/r/D9A97436BA17EN.html Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D9A97436BA17EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970