

Dairy Products and Alternatives in Bosnia and Herzegovina

https://marketpublishers.com/r/D896FA9586A7EN.html

Date: September 2023

Pages: 62

Price: US\$ 2,100.00 (Single User License)

ID: D896FA9586A7EN

Abstracts

Dairy products and alternatives continues to enjoy strong double-digit growth in current value terms, driven by significant unit price increases across all dairy categories. The inflationary pressure which began back in 2022 continued throughout 2023, leading to muted retail volume sales. Dairy manufacturers have remained focused on innovation and new product development, with the entrance of new international, regional and domestic brands in the category. Health and wellness continues to have a...

Euromonitor International's Dairy Products and Alternatives in Bosnia and Herzegovina report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Dairy Products and Alternatives market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Dairy Products and Alternatives in Bosnia and Herzegovina Euromonitor International September 2023

LIST OF CONTENTS AND TABLES

DAIRY PRODUCTS AND ALTERNATIVES IN BOSNIA AND HERZEGOVINA EXECUTIVE SUMMARY

Dairy products and alternatives in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 1 Sales of Dairy Products and Alternatives by Category: Value 2018-2023

Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023

Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023

Table 5 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023

Table 6 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028

Table 7 Forecast Sales of Dairy Products and Alternatives by Category: % Value

Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

BABY FOOD IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Demographic shifts dampen performance in retail volume terms

Prepared baby food outperforms other categories

Eurofruit puts investment behind Frutek brand

PROSPECTS AND OPPORTUNITIES

Baby food feels the impact of unfavourable demographics



Prepared baby food lifts overall sales

Volume growth opportunities wane for milk formula

CATEGORY DATA

Table 8 Sales of Baby Food by Category: Volume 2018-2023

Table 9 Sales of Baby Food by Category: Value 2018-2023

Table 10 Sales of Baby Food by Category: % Volume Growth 2018-2023

Table 11 Sales of Baby Food by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Baby Food: % Value 2019-2023

Table 13 LBN Brand Shares of Baby Food: % Value 2020-2023

Table 14 Distribution of Baby Food by Format: % Value 2018-2023

Table 15 Forecast Sales of Baby Food by Category: Volume 2023-2028

Table 16 Forecast Sales of Baby Food by Category: Value 2023-2028

Table 17 Forecast Sales of Baby Food by Category: % Volume Growth 2023-2028

Table 18 Forecast Sales of Baby Food by Category: % Value Growth 2023-2028

BUTTER AND SPREADS IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Butter and spreads enjoy robust value growth

Consumers are switching to healthier substitutes

Vegan options expand in spreads

PROSPECTS AND OPPORTUNITIES

Health-conscious consumers will drive sales of butter

Population decline is pressing issue for butter and spreads category

Butter and spreads to deliver on convenience and health benefits

CATEGORY DATA

Table 19 Sales of Butter and Spreads by Category: Volume 2018-2023

Table 20 Sales of Butter and Spreads by Category: Value 2018-2023

Table 21 Sales of Butter and Spreads by Category: % Volume Growth 2018-2023

Table 22 Sales of Butter and Spreads by Category: % Value Growth 2018-2023

Table 23 NBO Company Shares of Butter and Spreads: % Value 2019-2023

Table 24 LBN Brand Shares of Butter and Spreads: % Value 2020-2023

Table 25 Distribution of Butter and Spreads by Format: % Value 2018-2023

Table 26 Forecast Sales of Butter and Spreads by Category: Volume 2023-2028

Table 27 Forecast Sales of Butter and Spreads by Category: Value 2023-2028

Table 28 Forecast Sales of Butter and Spreads by Category: % Volume Growth

2023-2028

Table 29 Forecast Sales of Butter and Spreads by Category: % Value Growth



2023-2028 CHEESE IN BOSNIA AND HERZEGOVINA KEY DATA FINDINGS

2023 DEVELOPMENTS

Consumer demand remains solid in cheese category

Consumers economise and seek out value options

Manufacturers ramp up innovation in soft and hard cheese

PROSPECTS AND OPPORTUNITIES

Maturity will result in slower growth

Soft cheese and unpackaged hard cheese face healthy growth prospects

Premiumisation trend to shape product development

CATEGORY DATA

Table 30 Sales of Cheese by Category: Volume 2018-2023

Table 31 Sales of Cheese by Category: Value 2018-2023

Table 32 Sales of Cheese by Category: % Volume Growth 2018-2023

Table 33 Sales of Cheese by Category: % Value Growth 2018-2023

Table 34 Sales of Spreadable Processed Cheese by Type: % Value 2018-2023

Table 35 NBO Company Shares of Cheese: % Value 2019-2023

Table 36 LBN Brand Shares of Cheese: % Value 2020-2023

Table 37 Distribution of Cheese by Format: % Value 2018-2023

Table 38 Forecast Sales of Cheese by Category: Volume 2023-2028

Table 39 Forecast Sales of Cheese by Category: Value 2023-2028

Table 40 Forecast Sales of Cheese by Category: % Volume Growth 2023-2028

Table 41 Forecast Sales of Cheese by Category: % Value Growth 2023-2028

DRINKING MILK PRODUCTS IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Drinking milk products shows strong double-digit growth

Flavoured milk drinks sees volume growth

Dukat reveals new corporate anniversary brand design

PROSPECTS AND OPPORTUNITIES

Stable growth prospects for drinking milk products

Shelf-stable milk to benefit from modern lifestyles

CATEGORY DATA

Table 42 Sales of Drinking Milk Products by Category: Volume 2018-2023



Table 43 Sales of Drinking Milk Products by Category: Value 2018-2023

Table 44 Sales of Drinking Milk Products by Category: % Volume Growth 2018-2023

Table 45 Sales of Drinking Milk Products by Category: % Value Growth 2018-2023

Table 46 NBO Company Shares of Drinking Milk Products: % Value 2019-2023

Table 47 LBN Brand Shares of Drinking Milk Products: % Value 2020-2023

Table 48 Distribution of Drinking Milk Products by Format: % Value 2018-2023

Table 49 Forecast Sales of Drinking Milk Products Products by Category: Volume 2023-2028

Table 50 Forecast Sales of Drinking Milk Products Products by Category: Value 2023-2028

Table 51 Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2023-2028

Table 52 Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2023-2028

YOGHURT AND SOUR MILK PRODUCTS IN BOSNIA AND HERZEGOVINA KEY DATA FINDINGS

2023 DEVELOPMENTS

Health trend drives sales momentum in yoghurt and sour milk products

Plain yoghurt is fastest growing range

Sour milk benefits from product expansion

PROSPECTS AND OPPORTUNITIES

Healthy prospects for yoghurt and sour milk products

Plain yoghurt to benefit from protein trend

Growing consumer interest for flavoured yoghurt and sour milk

CATEGORY DATA

Table 53 Sales of Yoghurt and Sour Milk Products by Category: Volume 2018-2023

Table 54 Sales of Yoghurt and Sour Milk Products by Category: Value 2018-2023

Table 55 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2018-2023

Table 56 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2018-2023

Table 57 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2019-2023

Table 58 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2020-2023

Table 59 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2018-2023

Table 60 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2023-2028



Table 61 Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2023-2028

Table 62 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2023-2028

Table 63 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2023-2028

OTHER DAIRY IN BOSNIA AND HERZEGOVINA KEY DATA FINDINGS

2023 DEVELOPMENTS

Robust performance in other dairy

Product innovation fuels consumer interest in other dairy

Cream remains the largest category

PROSPECTS AND OPPORTUNITIES

Other dairy to maintain steady growth during the forecast period

Other dairy to witness further diversification

Growing interest in convenient snacks and desserts supported by product development CATEGORY DATA

Table 64 Sales of Other Dairy by Category: Volume 2018-2023

Table 65 Sales of Other Dairy by Category: Value 2018-2023

Table 66 Sales of Other Dairy by Category: % Volume Growth 2018-2023

Table 67 Sales of Other Dairy by Category: % Value Growth 2018-2023

Table 68 NBO Company Shares of Other Dairy: % Value 2019-2023

Table 69 LBN Brand Shares of Other Dairy: % Value 2020-2023

Table 70 Distribution of Other Dairy by Format: % Value 2018-2023

Table 71 Forecast Sales of Other Dairy by Category: Volume 2023-2028

Table 72 Forecast Sales of Other Dairy by Category: Value 2023-2028

Table 73 Forecast Sales of Other Dairy by Category: % Volume Growth 2023-2028

Table 74 Forecast Sales of Other Dairy by Category: % Value Growth 2023-2028

PLANT-BASED DAIRY IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Demand rises for plant-based dairy

Other plant-based milk records the strongest performance in 2023

Soy drinks maintains robust growth

PROSPECTS AND OPPORTUNITIES



Dynamic growth path ahead for this still small category
Innovation and brand extensions to capture growing consumer interest
Other plant-based milk and soy drinks to champion growth
CATEGORY DATA

Table 75 Sales of Plant-Based Dairy by Category: Value 2018-2023

Table 76 Sales of Plant-Based Dairy by Category: % Value Growth 2018-2023

Table 77 NBO Company Shares of Plant-Based Dairy: % Value 2019-2023

Table 78 LBN Brand Shares of Plant-Based Dairy: % Value 2020-2023

Table 79 Distribution of Plant-Based Dairy by Format: % Value 2018-2023

Table 80 Forecast Sales of Plant-Based Dairy by Category: Value 2023-2028

Table 81 Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2023-2028



I would like to order

Product name: Dairy Products and Alternatives in Bosnia and Herzegovina

Product link: https://marketpublishers.com/r/D896FA9586A7EN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/D896FA9586A7EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970