

# **Dairy Products and Alternatives in Belarus**

https://marketpublishers.com/r/D6D8F47CC1E6EN.html Date: September 2021 Pages: 62 Price: US\$ 2,100.00 (Single User License) ID: D6D8F47CC1E6EN

## **Abstracts**

In 2021, the COVID-19 restrictions will ease in Belarus and there will not likely be further lockdowns. As a result, Belarusians will return to their pre pandemic routines which will have a positive influence on dairy products overall. Nonetheless, economic downturn will continue to have a strong impact on purchasing powers as spending on groceries decline, prices grow, and consumers are forced to economise. Overall, price sensitivity will rise as disposable incomes decrease.

Euromonitor International's Dairy Products and Alternatives in Belarus report offers indepth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2016-2020, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2025, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Dairy Products and Alternatives market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

DAIRY PRODUCTS AND ALTERNATIVES IN BELARUS EXECUTIVE SUMMARY Dairy products and alternatives in 2021: The big picture Key trends in 2021 Competitive landscape Channel developments What next for dairy products and alternatives? MARKET DATA Table 1 Sales of Dairy Products and Alternatives by Category: Value 2016-2021 Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2016-2021 Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2017-2021 Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2018-2021 Table 5 Distribution of Dairy Products and Alternatives by Format: % Value 2016-2021 Table 6 Forecast Sales of Dairy Products and Alternatives by Category: Value 2021-2026 Table 7 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2021-2026 DISCLAIMER SOURCES Summary 1 Research Sources **BABY FOOD IN BELARUS KEY DATA FINDINGS** 2021 DEVELOPMENTS Slowed birth rates pose a greater threat to baby food than the COVID-19 pandemic in 2021 On-the-go consumption continues to boost the appeal of pouches in 2021 Local manufacturers continue to lead baby food in 2021 PROSPECTS AND OPPORTUNITIES Baby food continues to perform well despite declining birth rates in 2022 and beyond Intense competition expected from both international and local players over the forecast period Modern retailing will boost availability of other baby food into the forecast period CATEGORY DATA Table 8 Sales of Baby Food by Category: Volume 2016-2021 Table 9 Sales of Baby Food by Category: Value 2016-2021

Table 10 Sales of Baby Food by Category: % Volume Growth 2016-2021



Table 11 Sales of Baby Food by Category: % Value Growth 2016-2021

 Table 12 NBO Company Shares of Baby Food: % Value 2017-2021

Table 13 LBN Brand Shares of Baby Food: % Value 2018-2021

Table 14 Distribution of Baby Food by Format: % Value 2016-2021

Table 15 Forecast Sales of Baby Food by Category: Volume 2021-2026

Table 16 Forecast Sales of Baby Food by Category: Value 2021-2026

Table 17 Forecast Sales of Baby Food by Category: % Volume Growth 2021-2026

Table 18 Forecast Sales of Baby Food by Category: % Value Growth 2021-2026 BUTTER AND SPREADS IN BELARUS

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

Butter and spreads sees slowed growth as consumers return to their pre pandemic lifestyles

Butter consumption undergoes change in 2021 due to the dwindling economy and the rising health and wellness trend

Local players continue to lead butter and spreads in 2021

PROSPECTS AND OPPORTUNITIES

Ongoing economic concerns result in further declining demand for butter

The health and wellness trend will inspire innovations as players aim to offer healthier alternatives over the forecast period

Busier, on-the-go lifestyles will reduce demand for butter and spreads into the forecast period

CATEGORY DATA

Table 19 Sales of Butter and Spreads by Category: Volume 2016-2021 Table 20 Sales of Butter and Spreads by Category: Value 2016-2021 Table 21 Sales of Butter and Spreads by Category: % Volume Growth 2016-2021 Table 22 Sales of Butter and Spreads by Category: % Value Growth 2016-2021 Table 23 NBO Company Shares of Butter and Spreads: % Value 2017-2021 Table 24 LBN Brand Shares of Butter and Spreads: % Value 2018-2021 Table 25 Distribution of Butter and Spreads by Format: % Value 2016-2021 Table 26 Forecast Sales of Butter and Spreads by Category: Volume 2021-2026 Table 27 Forecast Sales of Butter and Spreads by Category: Value 2021-2026 Table 28 Forecast Sales of Butter and Spreads by Category: % Volume Growth 2021-2026

Table 29 Forecast Sales of Butter and Spreads by Category: % Value Growth2021-2026

CHEESE IN BELARUS KEY DATA FINDINGS 2021 DEVELOPMENTS



Consumers switch back to unpackaged cheese due to lower prices The health and wellness trend alters consumer preferences within cheese Cheese remains highly fragmented in Belarus with two local players leading PROSPECTS AND OPPORTUNITIES Local players continue to dominate cheese in 2022 and beyond Cash-strapped consumers seek discounts and prefer unpackaged cheese Soft cheese will continue to perform well over the forecast period CATEGORY DATA Table 30 Sales of Cheese by Category: Volume 2016-2021 Table 31 Sales of Cheese by Category: Value 2016-2021 Table 32 Sales of Cheese by Category: % Volume Growth 2016-2021 Table 33 Sales of Cheese by Category: % Value Growth 2016-2021 Table 34 Sales of Spreadable Processed Cheese by Type: % Value 2016-2021 Table 35 NBO Company Shares of Cheese: % Value 2017-2021 Table 36 LBN Brand Shares of Cheese: % Value 2018-2021 Table 37 Distribution of Cheese by Format: % Value 2016-2021 Table 38 Forecast Sales of Cheese by Category: Volume 2021-2026 Table 39 Forecast Sales of Cheese by Category: Value 2021-2026 Table 40 Forecast Sales of Cheese by Category: % Volume Growth 2021-2026 Table 41 Forecast Sales of Cheese by Category: % Value Growth 2021-2026 DRINKING MILK PRODUCTS IN BELARUS **KEY DATA FINDINGS** 2021 DEVELOPMENTS Ongoing restrictions and lack of on-the-go consumption proves detrimental for some product areas in 2021 Domestic players struggle to compete against international players in 2021 Private label becomes increasingly popular amongst cash-strapped consumers PROSPECTS AND OPPORTUNITIES Shelf-stable milk set to perform well in volume terms in 2022 and beyond Cash-strapped consumers likely to cut back on unnecessary indulgence products such as dairy only flavoured milk drinks Higher unit prices of drinking milk alternatives prevent success CATEGORY DATA Table 64 Sales of Drinking Milk Products by Category: Volume 2016-2021 Table 65 Sales of Drinking Milk Products by Category: Value 2016-2021

Table 66 Sales of Drinking Milk Products by Category: % Volume Growth 2016-2021

Table 67 Sales of Drinking Milk Products by Category: % Value Growth 2016-2021

 Table 68 NBO Company Shares of Drinking Milk Products: % Value 2017-2021

 Table 69 LBN Brand Shares of Drinking Milk Products: % Value 2018-2021



Table 70 Distribution of Drinking Milk Products by Format: % Value 2016-2021 Table 71 Forecast Sales of Drinking Milk Products Products by Category: Volume 2021-2026

Table 72 Forecast Sales of Drinking Milk Products Products by Category: Value2021-2026

Table 73 Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2021-2026

Table 74 Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2021-2026

YOGHURT AND SOUR MILK PRODUCTS IN BELARUS

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

Drinking yogurts witnesses the most dynamic growth in 2021

Sour milk products continues to witness volume decline in 2021

Local leader Savushkin Produkt will retain its leading position in 2021

PROSPECTS AND OPPORTUNITIES

The health and wellness trend set to positively impact yoghurt and sour milk products in 2022 and beyond

Players increasingly offer more price competitive products in order to capture consumers

New product developments expected to be seen over the forecast period CATEGORY DATA

Table 42 Sales of Yoghurt and Sour Milk Products by Category: Volume 2016-2021 Table 43 Sales of Yoghurt and Sour Milk Products by Category: Value 2016-2021 Table 44 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2016-2021

Table 45 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth2016-2021

Table 46 NBO Company Shares of Yoghurt and Sour Milk Products: % Value2017-2021

Table 47 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2018-2021 Table 48 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2016-2021 Table 49 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2021-2026

Table 50 Forecast Sales of Yoghurt and Sour Milk Products by Category: Value2021-2026

Table 51 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2021-2026

Table 52 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value



Growth 2021-2026 OTHER DAIRY IN BELARUS **KEY DATA FINDINGS** 2021 DEVELOPMENTS Chilled snacks sees the most dynamic growth in 2021 The health and wellness trend continues to impact consumer preferences Local players will continue to lead other dairy in 2021 PROSPECTS AND OPPORTUNITIES Economic downturn impacts consumer preferences in 2022 and beyond Chilled snacks continues to perform well thanks to perceived healthiness and lower unit prices Alternative dairy products may pose a threat to other dairy into the forecast period CATEGORY DATA Table 53 Sales of Other Dairy by Category: Volume 2016-2021 Table 54 Sales of Other Dairy by Category: Value 2016-2021 Table 55 Sales of Other Dairy by Category: % Volume Growth 2016-2021 Table 56 Sales of Other Dairy by Category: % Value Growth 2016-2021 Table 57 NBO Company Shares of Other Dairy: % Value 2017-2021 Table 58 LBN Brand Shares of Other Dairy: % Value 2018-2021 Table 59 Distribution of Other Dairy by Format: % Value 2016-2021 Table 60 Forecast Sales of Other Dairy by Category: Volume 2021-2026 Table 61 Forecast Sales of Other Dairy by Category: Value 2021-2026 Table 62 Forecast Sales of Other Dairy by Category: % Volume Growth 2021-2026 Table 63 Forecast Sales of Other Dairy by Category: % Value Growth 2021-2026



#### I would like to order

Product name: Dairy Products and Alternatives in Belarus Product link: https://marketpublishers.com/r/D6D8F47CC1E6EN.html Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D6D8F47CC1E6EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970