

Dairy Products and Alternatives in Austria

https://marketpublishers.com/r/D8A320D4157AEN.html Date: September 2023 Pages: 73 Price: US\$ 2,100.00 (Single User License) ID: D8A320D4157AEN

Abstracts

Dairy products and alternatives is set to record stagnant current retail value sales in 2023, while dairy continues to generate the bulk of sales. With the health and wellness trend rising, dairy products benefit from generally being considered healthy. In 2023, dairy is set to sees stagnant retail volume sales with demand returning to pre-pandemic level.

Euromonitor International's Dairy Products and Alternatives in Austria report offers indepth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Dairy Products and Alternatives market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Dairy Products and Alternatives in Austria Euromonitor International September 2023

LIST OF CONTENTS AND TABLES

DAIRY PRODUCTS AND ALTERNATIVES IN AUSTRIA EXECUTIVE SUMMARY Dairy products and alternatives in 2023: The big picture Key trends in 2023 **Competitive Landscape** Channel developments What next for dairy products and alternatives? MARKET DATA Table 1 Sales of Dairy Products and Alternatives by Category: Value 2018-2023 Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023 Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023 Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023 Table 5 Penetration of Private Label by Category: % Value 2018-2023 Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023 Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028 Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources **BABY FOOD IN AUSTRIA KEY DATA FINDINGS**

2023 DEVELOPMENTS

Glass jars and pouches boost sales of Prepared Baby Food, valued for convenience Baby food sees sales growth as parents reach for convenient snack options PROSPECTS AND OPPORTUNITIES Baby food posts solid growth, boosted by liquid milk formula



Milk formula remains competitive as players launch plant-based options Demand for on-the-go consumption drives sales of other baby food CATEGORY DATA

Table 9 Sales of Baby Food by Category: Volume 2018-2023 Table 10 Sales of Baby Food by Category: Value 2018-2023 Table 11 Sales of Baby Food by Category: % Volume Growth 2018-2023 Table 12 Sales of Baby Food by Category: % Value Growth 2018-2023 Table 13 Sales of Growing-Up Milk Formula by Age: % Value 2018-2023 Table 14 NBO Company Shares of Baby Food: % Value 2019-2023 Table 15 LBN Brand Shares of Baby Food: % Value 2020-2023 Table 16 Distribution of Baby Food by Format: % Value 2018-2023 Table 17 Forecast Sales of Baby Food by Category: Volume 2023-2028 Table 18 Forecast Sales of Baby Food by Category: Value 2023-2028 Table 19 Forecast Sales of Baby Food by Category: % Volume Growth 2023-2028 Table 20 Forecast Sales of Baby Food by Category: % Volume Growth 2023-2028 BUTTER AND SPREADS IN AUSTRIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Current retail value sales fall as prices decline with deals and discounts available Retail volume sales increase as Margarine benefits from affordable price points Upfield Austria continues to lead, offering consumers Plant-Based options PROSPECTS AND OPPORTUNITIES

Butter accounts for the bulk of sales, while Margarine benefits from lower prices Private label continues to have a solid performance in Butter and Spreads Vegan Margarine to garner more interest across the forecast period CATEGORY DATA

Table 21 Sales of Butter and Spreads by Category: Volume 2018-2023 Table 22 Sales of Butter and Spreads by Category: Value 2018-2023 Table 23 Sales of Butter and Spreads by Category: % Volume Growth 2018-2023 Table 24 Sales of Butter and Spreads by Category: % Value Growth 2018-2023 Table 25 NBO Company Shares of Butter and Spreads: % Value 2019-2023 Table 26 LBN Brand Shares of Butter and Spreads: % Value 2020-2023 Table 27 Distribution of Butter and Spreads by Format: % Value 2018-2023 Table 28 Forecast Sales of Butter and Spreads by Category: Volume 2023-2028 Table 29 Forecast Sales of Butter and Spreads by Category: Value 2023-2028 Table 30 Forecast Sales of Butter and Spreads by Category: % Volume Growth 2023-2028



Table 31 Forecast Sales of Butter and Spreads by Category: % Value Growth 2023-2028 CHEESE IN AUSTRIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Hard cheese remains popular, while soft cheese sees a boost in retail value growth Local player Berglandmilch continues to lead, focusing on sustainable attributes Private label players see sales rise as disposable incomes reduce PROSPECTS AND OPPORTUNITIES Steady growth set for the forecast period, driven by packaged hard cheese Regional players promote the local aspect of their cheese to drive sales Sustainable ingredients and plant-based competition are key future trends CATEGORY DATA Table 32 Sales of Cheese by Category: Volume 2018-2023 Table 33 Sales of Cheese by Category: Value 2018-2023 Table 34 Sales of Cheese by Category: % Volume Growth 2018-2023 Table 35 Sales of Cheese by Category: % Value Growth 2018-2023 Table 36 Sales of Spreadable Processed Cheese by Type: % Value 2018-2023 Table 37 Sales of Soft Cheese by Type: % Value 2018-2023 Table 38 Sales of Hard Cheese by Type: % Value 2018-2023 Table 39 NBO Company Shares of Cheese: % Value 2019-2023 Table 40 LBN Brand Shares of Cheese: % Value 2020-2023 Table 41 Distribution of Cheese by Format: % Value 2018-2023 Table 42 Forecast Sales of Cheese by Category: Volume 2023-2028 Table 43 Forecast Sales of Cheese by Category: Value 2023-2028 Table 44 Forecast Sales of Cheese by Category: % Volume Growth 2023-2028 Table 45 Forecast Sales of Cheese by Category: % Value Growth 2023-2028 DRINKING MILK PRODUCTS IN AUSTRIA **KEY DATA FINDINGS**

2023 DEVELOPMENTS

Flavoured milk drinks benefit from on-the-go consumption, with added-value driving sales

Cow's milk leads sales; however, plant-based milk is a growing threat Berglandmilch retains its lead while focusing on sustainable goals PROSPECTS AND OPPORTUNITIES



Flavoured milk drinks remain popular, with added protein boosting sales Longer life products offer convenience and price savings, driving demand Private label offerings will account for the majority of shares in drinking milk CATEGORY DATA

Table 46 Sales of Drinking Milk Products by Category: Volume 2018-2023 Table 47 Sales of Drinking Milk Products by Category: Value 2018-2023 Table 48 Sales of Drinking Milk Products by Category: % Volume Growth 2018-2023 Table 49 Sales of Drinking Milk Products by Category: % Value Growth 2018-2023 Table 50 NBO Company Shares of Drinking Milk Products: % Value 2019-2023 Table 51 LBN Brand Shares of Drinking Milk Products: % Value 2020-2023 Table 52 Distribution of Drinking Milk Products by Format: % Value 2018-2023 Table 53 Forecast Sales of Drinking Milk Products Products by Category: Volume 2023-2028 Table 54 Forecast Sales of Drinking Milk Products Products by Category: Value 2023-2028

Table 55 Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2023-2028

Table 56 Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2023-2028

YOGHURT AND SOUR MILK PRODUCTS IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Protein-enriched options boost sales, aligning with rising health trends Healthier, sustainable products are in demand Local player N?m maintains its lead, offering consumers innovative products PROSPECTS AND OPPORTUNITIES Yoghurt benefits from its alignment with health and wellness trends Players focus on sustainable packaging to respond to the growing demand Health and wellness set to shape product innovation across the forecast period CATEGORY DATA Table 57 Sales of Yoghurt and Sour Milk Products by Category: Volume 2018-2023 Table 58 Sales of Yoghurt and Sour Milk Products by Category: Value 2018-2023 Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2018-2023

Table 60 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth2018-2023

 Table 61 Sales of Flavoured Yoghurt by Flavour: Rankings 2018-2023



Table 62 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2019-2023

Table 63 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2020-2023 Table 64 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2018-2023 Table 65 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2023-2028 Table 66 Forecast Sales of Yoghurt and Sour Milk Products by Category: Value

Table 66 Forecast Sales of Yoghurt and Sour Milk Products by Category: Value2023-2028

Table 67 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2023-2028

Table 68 Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2023-2028

OTHER DAIRY IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Private label grows in popularity as disposable budgets reduce Protein-enriched products grow in popularity within fromage frais and quark Danone retains its lead in 2023, with a long-standing tradition in the country PROSPECTS AND OPPORTUNITIES Condensed and evaporated milk suffers from an old-fashioned image Dairy based cream faces competition from plant-based options Multinationals are set to maintain the lead, focusing on product innovation CATEGORY DATA Table 69 Sales of Other Dairy by Category: Volume 2018-2023 Table 70 Sales of Other Dairy by Category: Value 2018-2023 Table 71 Sales of Other Dairy by Category: % Volume Growth 2018-2023 Table 72 Sales of Other Dairy by Category: % Value Growth 2018-2023 Table 73 Sales of Cream by Type: % Value 2018-2023 Table 74 NBO Company Shares of Other Dairy: % Value 2019-2023 Table 75 LBN Brand Shares of Other Dairy: % Value 2020-2023 Table 76 Distribution of Other Dairy by Format: % Value 2018-2023 Table 77 Forecast Sales of Other Dairy by Category: Volume 2023-2028 Table 78 Forecast Sales of Other Dairy by Category: Value 2023-2028 Table 79 Forecast Sales of Other Dairy by Category: % Volume Growth 2023-2028 Table 80 Forecast Sales of Other Dairy by Category: % Value Growth 2023-2028 PLANT-BASED DAIRY IN AUSTRIA **KEY DATA FINDINGS**



2023 DEVELOPMENTS

Plant-based dairy continues to grow, with sales boosted by new product launches Other plant-based milk records strong growth, with oat milk driving sales Alpro GmbH retains its lead, offering the favoured brand in soy Milk PROSPECTS AND OPPORTUNITIES Rising interest in sustainability boosts sales of plant-based dairy Plant-based cheese records high levels of growth, driven by new product launches Private label set to gain ground, benefiting from attractive price points CATEGORY DATA Table 81 Sales of Plant-Based Dairy by Category: Value 2018-2023 Table 82 Sales of Plant-Based Dairy by Category: % Value Growth 2018-2023 Table 83 Sales of Other Plant-Based Milk by Type: % Value 2020-2023 Table 84 NBO Company Shares of Plant-Based Dairy: % Value 2019-2023 Table 85 LBN Brand Shares of Plant-Based Dairy: % Value 2020-2023 Table 86 Distribution of Plant-Based Dairy by Format: % Value 2018-2023 Table 87 Forecast Sales of Plant-Based Dairy by Category: Value 2023-2028 Table 88 Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2023-2028



I would like to order

Product name: Dairy Products and Alternatives in Austria Product link: <u>https://marketpublishers.com/r/D8A320D4157AEN.html</u>

> Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D8A320D4157AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970