

Cooking Ingredients and Meals in Slovenia

https://marketpublishers.com/r/C0D627D95ECAEN.html

Date: November 2023

Pages: 44

Price: US\$ 2,100.00 (Single User License)

ID: C0D627D95ECAEN

Abstracts

Increasingly busy consumer lifestyles are contributing to rising demand for convenience products that aim to reduce time spent cooking. Ready meals, spice mixes and sauces are thus all gaining in popularity. Ready meals are a great substitute for consumers who want to cook at home but lack the time or knowledge to plan, shop and cook their meals from scratch. Further, with portioned packaging consumers also reduce food waste. Frozen products are also gaining ground, thanks to their longer shelf...

Euromonitor International's Cooking Ingredients and Meals in Slovenia report offers indepth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Cooking Ingredients and Meals market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Cooking Ingredients and Meals in Slovenia

Euromonitor International

November 2023

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN SLOVENIA

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2018-2023

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2018-2023

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2018-2023

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2019-2023

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2020-2023

Table 7 Penetration of Private Label by Category: % Value 2018-2023

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2018-2023

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2023-2028

Table 10 Forecast Sales of Cooking Ingredients and Meals by Category: Value 2023-2028

Table 11 Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2023-2028

Table 12 Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

EDIBLE OILS IN SLOVENIA

KEY DATA FINDINGS

2023 DEVELOPMENTS



Rising health awareness sustains sales in 2023

Premiumisation expands while discounters rises rapidly

Tovarna Olja Gea maintains leadership but faces increased competition from local players

PROSPECTS AND OPPORTUNITIES

Consumers will experiment with different cooking styles as premiumisation expands E-Commerce to expand further

Edible oils faces threat from ready meals, and smaller local players may steal share from bigger competitors

CATEGORY DATA

Table 13 Sales of Edible Oils by Category: Volume 2018-2023

Table 14 Sales of Edible Oils by Category: Value 2018-2023

Table 15 Sales of Edible Oils by Category: % Volume Growth 2018-2023

Table 16 Sales of Edible Oils by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Edible Oils: % Value 2019-2023

Table 18 LBN Brand Shares of Edible Oils: % Value 2020-2023

Table 19 Distribution of Edible Oils by Format: % Value 2018-2023

Table 20 Forecast Sales of Edible Oils by Category: Volume 2023-2028

Table 21 Forecast Sales of Edible Oils by Category: Value 2023-2028

Table 22 Forecast Sales of Edible Oils by Category: % Volume Growth 2023-2028

Table 23 Forecast Sales of Edible Oils by Category: % Value Growth 2023-2028

MEALS AND SOUPS IN SLOVENIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Meals and soups enjoys solid growth in 2023

Pizza rises fastest, while Mercator stays on top of brands

Private label players hold highest share as e-commerce leads growth in distribution

PROSPECTS AND OPPORTUNITIES

Growth driven by convenience and keenness to experiment

Personalisation trend and local brand awareness to expand

Sustainability will become more central with natural and organic demand growing CATEGORY DATA

Table 24 Sales of Meals and Soups by Category: Volume 2018-2023

Table 25 Sales of Meals and Soups by Category: Value 2018-2023

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2018-2023

Table 27 Sales of Meals and Soups by Category: % Value Growth 2018-2023



Table 28 NBO Company Shares of Meals and Soups: % Value 2019-2023

Table 29 LBN Brand Shares of Meals and Soups: % Value 2020-2023

Table 30 Distribution of Meals and Soups by Format: % Value 2018-2023

Table 31 Forecast Sales of Meals and Soups by Category: Volume 2023-2028

Table 32 Forecast Sales of Meals and Soups by Category: Value 2023-2028

Table 33 Forecast Sales of Meals and Soups by Category: % Volume Growth 2023-2028

Table 34 Forecast Sales of Meals and Soups by Category: % Value Growth 2023-2028 SAUCES, DIPS AND CONDIMENTS IN SLOVENIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising interest in international cuisine pushes growth in 2023

Busy lifestyles spur greater demand for convenience as private label gains share Delivery and takeaway trends, along with recovery in foodservice, propel demand PROSPECTS AND OPPORTUNITIES

Growth will accelerate with greater consumer interest in herbs and spices Innovation important to drive sales

Free-from and vegan variants to become more prevalent as e-commerce and discounters will rise fastest in distribution

CATEGORY DATA

Table 35 Sales of Sauces, Dips and Condiments by Category: Volume 2018-2023

Table 36 Sales of Sauces, Dips and Condiments by Category: Value 2018-2023

Table 37 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2018-2023

Table 38 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2018-2023

Table 39 NBO Company Shares of Sauces, Dips and Condiments: % Value 2019-2023

Table 40 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2020-2023

Table 41 Distribution of Sauces, Dips and Condiments by Format: % Value 2018-2023

Table 42 Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2023-2028

Table 43 Forecast Sales of Sauces, Dips and Condiments by Category: Value 2023-2028

Table 44 Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2023-2028

Table 45 Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2023-2028



SWEET SPREADS IN SLOVENIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Health awareness drives development in sweet spreads

Leader Ferrero faces local competitive threat while honey is home to rapidly rising appreciation for domestic players

Sweet spreads benefits from convenience trend

PROSPECTS AND OPPORTUNITIES

Steady growth forecast, driven by nut and seed based spreads, curbed by price rises

Demand for organic and local will expand

E-Commerce and discounters to lead growth in distribution

CATEGORY DATA

Table 46 Sales of Sweet Spreads by Category: Volume 2018-2023

Table 47 Sales of Sweet Spreads by Category: Value 2018-2023

Table 48 Sales of Sweet Spreads by Category: % Volume Growth 2018-2023

Table 49 Sales of Sweet Spreads by Category: % Value Growth 2018-2023

Table 50 NBO Company Shares of Sweet Spreads: % Value 2019-2023

Table 51 LBN Brand Shares of Sweet Spreads: % Value 2020-2023

Table 52 Distribution of Sweet Spreads by Format: % Value 2018-2023

Table 53 Forecast Sales of Sweet Spreads by Category: Volume 2023-2028

Table 54 Forecast Sales of Sweet Spreads by Category: Value 2023-2028

Table 55 Forecast Sales of Sweet Spreads by Category: % Volume Growth 2023-2028

Table 56 Forecast Sales of Sweet Spreads by Category: % Value Growth 2023-2028



I would like to order

Product name: Cooking Ingredients and Meals in Slovenia

Product link: https://marketpublishers.com/r/C0D627D95ECAEN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C0D627D95ECAEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970