

Cooking Ingredients and Meals in Italy

https://marketpublishers.com/r/C7680156EBD1EN.html

Date: November 2023

Pages: 54

Price: US\$ 2,100.00 (Single User License)

ID: C7680156EBD1EN

Abstracts

The effects of inflation and the general economic crisis are still evident In Italy in 2023. This is reflected in an increase in current value terms across all categories within cooking ingredients and meals in 2023. However, this is contrasted with the fact that many categories are also experiencing a contraction in retail volume terms, which is mainly due to the reduced spending capacity of many Italians. Among the most affected categories has been edible oils, which has continued to see signi...

Euromonitor International's Cooking Ingredients and Meals in Italy report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Cooking Ingredients and Meals market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Cooking Ingredients and Meals in Italy

Euromonitor International

November 2023

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN ITALY

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2018-2023

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2018-2023

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2018-2023

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2019-2023

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2020-2023

Table 7 Penetration of Private Label by Category: % Value 2018-2023

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2018-2023

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2023-2028

Table 10 Forecast Sales of Cooking Ingredients and Meals by Category: Value 2023-2028

Table 11 Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2023-2028

Table 12 Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

EDIBLE OILS IN ITALY

KEY DATA FINDINGS

2023 DEVELOPMENTS



Olive oil sales under pressure against a backdrop of poor harvests and rising prices Consumers look for alternative options within edible oils as prices rise in key categories New product development focuses on other edible oils

PROSPECTS AND OPPORTUNITIES

Olive pomace oil presents new growth opportunities

Local and sustainable production practices expected to come to the fore in olive oil E-commerce expected to serve up more opportunities for edible oils to grow and develop

CATEGORY DATA

Table 13 Sales of Edible Oils by Category: Volume 2018-2023

Table 14 Sales of Edible Oils by Category: Value 2018-2023

Table 15 Sales of Edible Oils by Category: % Volume Growth 2018-2023

Table 16 Sales of Edible Oils by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Edible Oils: % Value 2019-2023

Table 18 LBN Brand Shares of Edible Oils: % Value 2020-2023

Table 19 Distribution of Edible Oils by Format: % Value 2018-2023

Table 20 Forecast Sales of Edible Oils by Category: Volume 2023-2028

Table 21 Forecast Sales of Edible Oils by Category: Value 2023-2028

Table 22 Forecast Sales of Edible Oils by Category: % Volume Growth 2023-2028

Table 23 Forecast Sales of Edible Oils by Category: % Value Growth 2023-2028

MEALS AND SOUPS IN ITALY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Meal kits delivering on taste, quality, health and sustainability

Ready meals retains a local flavour but Asian dishes are also proving popular

Chilled soup thriving as a healthy and nutritious option

PROSPECTS AND OPPORTUNITIES

Meal kits likely to grow in popularity as the range and variety of options continues to expand

Prepared salads set to continue on an upward trajectory to their healthy and convenient nature

Frozen pizza back on the menu as players invest in new product innovations with an authentic twist

CATEGORY DATA

Table 24 Sales of Meals and Soups by Category: Volume 2018-2023 Table 25 Sales of Meals and Soups by Category: Value 2018-2023



Table 26 Sales of Meals and Soups by Category: % Volume Growth 2018-2023

Table 27 Sales of Meals and Soups by Category: % Value Growth 2018-2023

Table 28 Sales of Chilled Ready Meals by Ethnicity: % Value 2018-2023

Table 29 Sales of Frozen Ready Meals by Ethnicity: % Value 2018-2023

Table 30 Sales of Soup by Leading Flavours: Rankings 2018-2023

Table 31 NBO Company Shares of Meals and Soups: % Value 2019-2023

Table 32 LBN Brand Shares of Meals and Soups: % Value 2020-2023

Table 33 Distribution of Meals and Soups by Format: % Value 2018-2023

Table 34 Forecast Sales of Meals and Soups by Category: Volume 2023-2028

Table 35 Forecast Sales of Meals and Soups by Category: Value 2023-2028

Table 36 Forecast Sales of Meals and Soups by Category: % Volume Growth 2023-2028

Table 37 Forecast Sales of Meals and Soups by Category: % Value Growth 2023-2028 SAUCES, DIPS AND CONDIMENTS IN ITALY KEY DATA FINDINGS

2023 DEVELOPMENTS

Cooking and table sauces benefiting from new product development but price inflation is taking its toll on volume sales in 2023

The Italian love of pasta continues to drive demand for pasta sauces

Sales of tomato pastes and pur?es see a slight recovery boosted by new product
launches

PROSPECTS AND OPPORTUNITIES

Pasta sauces still full of potential

Herbs and spices set to grow and expand as Italians explore new culinary horizons Pickled products set for solid gains despite economic pressures

CATEGORY DATA

Table 38 Sales of Sauces, Dips and Condiments by Category: Volume 2018-2023

Table 39 Sales of Sauces, Dips and Condiments by Category: Value 2018-2023

Table 40 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2018-2023

Table 41 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2018-2023

Table 42 Sales of Liquid Recipe Sauces by Type: % Value 2018-2023

Table 43 Sales of Other Sauces and Condiments by Type: Rankings 2018-2023

Table 44 NBO Company Shares of Sauces, Dips and Condiments: % Value 2019-2023

Table 45 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2020-2023

Table 46 Distribution of Sauces, Dips and Condiments by Format: % Value 2018-2023



Table 47 Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2023-2028

Table 48 Forecast Sales of Sauces, Dips and Condiments by Category: Value 2023-2028

Table 49 Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2023-2028

Table 50 Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2023-2028
SWEET SPREADS IN ITALY
KEY DATA FINDINGS

2023 DEVELOPMENTS

Large packs of honey see losses as Italians feel the pinch, but new product development helps to sustain interest

Players look to present a healthier image for chocolate spreads Consumers seek out healthier options in jams and preserves

PROSPECTS AND OPPORTUNITIES

New protocol to protect bees could help sweeten the appeal of honey

Sustainability set to play a key role in company strategies

Nut and seed based spreads expected to benefit from healthy and natural image CATEGORY DATA

Table 51 Sales of Sweet Spreads by Category: Volume 2018-2023

Table 52 Sales of Sweet Spreads by Category: Value 2018-2023

Table 53 Sales of Sweet Spreads by Category: % Volume Growth 2018-2023

Table 54 Sales of Sweet Spreads by Category: % Value Growth 2018-2023

Table 55 Sales of Jams and Preserves by Leading Flavours: Rankings 2018-2023

Table 56 NBO Company Shares of Sweet Spreads: % Value 2019-2023

Table 57 LBN Brand Shares of Sweet Spreads: % Value 2020-2023

Table 58 Distribution of Sweet Spreads by Format: % Value 2018-2023

Table 59 Forecast Sales of Sweet Spreads by Category: Volume 2023-2028

Table 60 Forecast Sales of Sweet Spreads by Category: Value 2023-2028

Table 61 Forecast Sales of Sweet Spreads by Category: % Volume Growth 2023-2028

Table 62 Forecast Sales of Sweet Spreads by Category: % Value Growth 2023-2028



I would like to order

Product name: Cooking Ingredients and Meals in Italy

Product link: https://marketpublishers.com/r/C7680156EBD1EN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C7680156EBD1EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970