

# **Convenience Stores in Portugal**

https://marketpublishers.com/r/CC312E276EAEN.html Date: March 2022 Pages: 44 Price: US\$ 990.00 (Single User License) ID: CC312E276EAEN

## **Abstracts**

Boosted by pandemic restrictions whereby proximity stores gained prominence in line with greater demand for at-home consumption, and a greater focus among the Portuguese to support local neighbourhoods or bairros, convenience stores recorded double-digit current value growth in 2020. Whilst the channel maintained a solid performance in 2021, growth slowed in comparison with an increasing number of consumers starting to return to large supermarkets for higher-value grocery shops. Nevertheless, th...

Euromonitor International's Convenience Stores in Portugal report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Convenience Stores market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

CONVENIENCE STORES IN PORTUGAL **KEY DATA FINDINGS** 2021 DEVELOPMENTS Further growth for convenience stores in 2021 boosted by expansion Competition rises and players innovate to follow latest trends Forecourt retailers adapts to changing regulations and consumer demands PROSPECTS AND OPPORTUNITIES Predicted positive performance fuelled by new outlet openings Expansion plans remain strong Convenience will continue to be favoured by local consumers CHANNEL DATA Table 1 Convenience Stores: Value Sales, Outlets and Selling Space 2016-2021 Table 2 Convenience Stores: Value Sales, Outlets and Selling Space: % Growth 2016-2021 Table 3 Convenience Stores GBO Company Shares: % Value 2017-2021 Table 4 Convenience Stores GBN Brand Shares: % Value 2018-2021 Table 5 Convenience Stores LBN Brand Shares: Outlets 2018-2021 Table 6 Convenience Stores LBN Brand Shares: Selling Space 2018-2021 Table 7 Convenience Stores Forecasts: Value Sales, Outlets and Selling Space 2021-2026 Table 8 Convenience Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026 **RETAILING IN PORTUGAL EXECUTIVE SUMMARY** Retailing in 2021: The big picture Digitalisation grows and continues to penetrate retail Competitive environment dynamic even during difficult period What next for retailing? **OPERATING ENVIRONMENT** Informal retailing **Opening hours** Summary 1 Standard Opening Hours by Channel Type 2021 Physical retail landscape Cash and carry Table 9 Cash and Carry Sales: Value 2016-2021 Seasonality Christmas



Back to School Easter Payments Delivery and collection Emerging business models MARKET DATA Table 10 Sales in Retailing by Store-based vs Non-Store: Value 2016-2021 Table 11 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2016-2021 Table 12 Sales in Store-based Retailing by Channel: Value 2016-2021 Table 13 Sales in Store-based Retailing by Channel: % Value Growth 2016-2021 Table 14 Store-based Retailing Outlets by Channel: Units 2016-2021 Table 15 Store-based Retailing Outlets by Channel: % Unit Growth 2016-2021 Table 16 Sales in Non-Store Retailing by Channel: Value 2016-2021 Table 17 Sales in Non-Store Retailing by Channel: % Value Growth 2016-2021 Table 18 Grocery Retailers: Value Sales, Outlets and Selling Space 2016-2021 Table 19 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021 Table 20 Sales in Grocery Retailers by Channel: Value 2016-2021 Table 21 Sales in Grocery Retailers by Channel: % Value Growth 2016-2021 Table 22 Grocery Retailers Outlets by Channel: Units 2016-2021 Table 23 Grocery Retailers Outlets by Channel: % Unit Growth 2016-2021 Table 24 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2016-2021 Table 25 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2016-2021 Table 26 Sales in Non-Grocery Specialists by Channel: Value 2016-2021 Table 27 Sales in Non-Grocery Specialists by Channel: % Value Growth 2016-2021 Table 28 Non-Grocery Specialists Outlets by Channel: Units 2016-2021 Table 29 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2016-2021 Table 30 Mixed Retailers: Value Sales, Outlets and Selling Space 2016-2021 Table 31 Mixed Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021 Table 32 Sales in Mixed Retailers by Channel: Value 2016-2021 Table 33 Sales in Mixed Retailers by Channel: % Value Growth 2016-2021 Table 34 Mixed Retailers Outlets by Channel: Units 2016-2021 Table 35 Mixed Retailers Outlets by Channel: % Unit Growth 2016-2021 Table 36 Retailing GBO Company Shares: % Value 2017-2021 Table 37 Retailing GBN Brand Shares: % Value 2018-2021 Table 38 Store-based Retailing GBO Company Shares: % Value 2017-2021 Table 39 Store-based Retailing GBN Brand Shares: % Value 2018-2021



Table 40 Store-based Retailing LBN Brand Shares: Outlets 2018-2021 Table 41 Non-Store Retailing GBO Company Shares: % Value 2017-2021 Table 42 Non-Store Retailing GBN Brand Shares: % Value 2018-2021 Table 43 Grocery Retailers GBO Company Shares: % Value 2017-2021 Table 44 Grocery Retailers GBN Brand Shares: % Value 2018-2021 Table 45 Grocery Retailers LBN Brand Shares: Outlets 2018-2021 Table 46 Grocery Retailers LBN Brand Shares: Selling Space 2018-2021 Table 47 Non-Grocery Specialists GBO Company Shares: % Value 2017-2021 Table 48 Non-Grocery Specialists GBN Brand Shares: % Value 2018-2021 Table 49 Non-Grocery Specialists LBN Brand Shares: Outlets 2018-2021 Table 50 Non-Grocery Specialists LBN Brand Shares: Selling Space 2018-2021 Table 51 Mixed Retailers GBO Company Shares: % Value 2017-2021 Table 52 Mixed Retailers GBN Brand Shares: % Value 2018-2021 Table 53 Mixed Retailers LBN Brand Shares: Outlets 2018-2021 Table 54 Mixed Retailers LBN Brand Shares: Selling Space 2018-2021 Table 55 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2021-2026 Table 56 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2021-2026 Table 57 Forecast Sales in Store-based Retailing by Channel: Value 2021-2026 Table 58 Forecast Sales in Store-based Retailing by Channel: % Value Growth 2021-2026

Table 59 Forecast Store-based Retailing Outlets by Channel: Units 2021-2026 Table 60 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2021-2026 Table 61 Forecast Sales in Non-Store Retailing by Channel: Value 2021-2026 Table 62 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2021-2026

Table 63 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space2021-2026

Table 64 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 65 Forecast Sales in Grocery Retailers by Channel: Value 2021-2026 Table 66 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2021-2026 Table 67 Forecast Grocery Retailers Outlets by Channel: Units 2021-2026

Table 68 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2021-2026 Table 69 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 70 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 71 Forecast Sales in Non-Grocery Specialists by Channel: Value 2021-2026



Table 72 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2021-2026

 Table 73 Forecast Non-Grocery Specialists Outlets by Channel: Units 2021-2026

Table 74 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth 2021-2026

Table 75 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026 Table 76 Mixed Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 77 Forecast Sales in Mixed Retailers by Channel: Value 2021-2026

Table 78 Forecast Sales in Mixed Retailers by Channel: % Value Growth 2021-2026

Table 79 Forecast Mixed Retailers Outlets by Channel: Units 2021-2026

Table 80 Forecast Mixed Retailers Outlets by Channel: % Unit Growth 2021-2026 DISCLAIMER

SOURCES

Summary 2 Research Sources



#### I would like to order

Product name: Convenience Stores in Portugal

Product link: https://marketpublishers.com/r/CC312E276EAEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/CC312E276EAEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970