

Consumer Health in Morocco

https://marketpublishers.com/r/C34CAB3B19BEN.html

Date: September 2023

Pages: 101

Price: US\$ 2,650.00 (Single User License)

ID: C34CAB3B19BEN

Abstracts

Total current value sales growth for consumer health in Morocco in 2023 is expected to be up considerably on 2022. While this is partly due to inflationary pressures fuelled by the global recovery from the pandemic and the fallout of Russia's invasion of Ukraine, the vast majority of categories are set to record improved results in volume growth terms. Together with an expanding population and other favourable demographic factors, the market has continued to benefit from rising health-consciousn...

Euromonitor International's Consumer Health in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Allergy Care, Herbal/Traditional Products, OTC, Paediatric Consumer Health, Sports Nutrition, Vitamins and Dietary Supplements, Weight Management and Wellbeing.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Consumer Health market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Consumer Health in Morocco Euromonitor International September 2023

LIST OF CONTENTS AND TABLES

CONSUMER HEALTH IN MOROCCO EXECUTIVE SUMMARY Consumer health in 2023: The big picture

2023 KEY TRENDS

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 1 Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023

Table 2 Life Expectancy at Birth 2018-2023

MARKET DATA

Table 3 Sales of Consumer Health by: Value Category2018-2023

Table 4 Sales of Consumer Health by: % Value Growth Category2018-2023

Table 5 NBO Company Shares of Consumer Health: % Value 2019-2023

Table 6 LBN Brand Shares of Consumer Health: % Value 2020-2023

Table 7 Distribution of Consumer Health by Format: % Value 2018-2023

Table 8 Distribution of Consumer Health by Format and Category: % Value 2023

Table 9 Forecast Sales of Consumer Health by: Value Category2023-2028

Table 10 Forecast Sales of Consumer Health by: % Value Growth Category2023-2028 APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

SOURCES

Summary 1 Research Sources



ANALGESICS IN MOROCCO KEY DATA FINDINGS

2023 DEVELOPMENTS

Self-medication and return to pre-pandemic routines boost overall demand
Demographic and lifestyle changes favour topical analgesics/anaesthetic category
Bottu's Doliprane still the best-selling analgesics brand
PROSPECTS AND OPPORTUNITIES

Adult acetaminophen projected to record strongest growth in volume sales Local brands and generics likely to make further gains

Analgesics should profit from efforts to stem misuse of antibiotics and corticosteroids CATEGORY DATA

Table 93 Sales of Analgesics by Category: Value 2018-2023

Table 94 Sales of Analgesics by Category: % Value Growth 2018-2023

Table 95 NBO Company Shares of Analgesics: % Value 2019-2023

Table 96 LBN Brand Shares of Analgesics: % Value 2020-2023

Table 97 Forecast Sales of Analgesics by Category: Value 2023-2028

Table 98 Forecast Sales of Analgesics by Category: % Value Growth 2023-2028

COUGH, COLD AND ALLERGY (HAY FEVER) REMEDIES IN MOROCCO KEY DATA FINDINGS

2023 DEVELOPMENTS

Need for cough and cold remedies increases with the easing of the pandemic Pollution and climate change boost demand for antihistamines/allergy remedies DMP withdraws marketing authorisation for cough remedies containing pholocdine PROSPECTS AND OPPORTUNITIES

Population growth and self-medication trend will remain key demand drivers

Efforts to promote safer use of OTC cough and cold remedies likely to increase

Seasonal flu vaccination campaigns may constrain growth potential

CATEGORY DATA

Table 11 Sales of Cough, Cold and Allergy (Hay Fever) Remedies by Category: Value 2018-2023

Table 12 Sales of Cough, Cold and Allergy (Hay Fever) Remedies by Category: % Value Growth 2018-2023

Table 13 NBO Company Shares of Cough, Cold and Allergy (Hay Fever) Remedies: % Value 2019-2023

Table 14 LBN Brand Shares of Cough, Cold and Allergy (Hay Fever) Remedies: %



Value 2020-2023

Table 15 Forecast Sales of Cough, Cold and Allergy (Hay Fever) Remedies by

Category: Value 2023-2028

Table 16 Forecast Sales of Cough, Cold and Allergy (Hay Fever) Remedies by

Category: % Value Growth 2023-2028
DIGESTIVE REMEDIES IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Resumption of pre-pandemic habits lifts overall demand for digestive remedies

Digestive enzymes, laxatives and diarrhoeal remedies grow fastest in volume terms

Maphar and Laprophan remain the top two companies

PROSPECTS AND OPPORTUNITIES

Demographic and lifestyle trends will support continued growth of digestive remedies Foodborne illnesses likely to remain a key demand driver

Herbal/traditional products expected to gain ground

CATEGORY DATA

Table 17 Sales of Digestive Remedies by Category: Value 2018-2023

Table 18 Sales of Digestive Remedies by Category: % Value Growth 2018-2023

Table 19 NBO Company Shares of Digestive Remedies: % Value 2019-2023

Table 20 LBN Brand Shares of Digestive Remedies: % Value 2020-2023

Table 21 Forecast Sales of Digestive Remedies by Category: Value 2023-2028

Table 22 Forecast Sales of Digestive Remedies by Category: % Value Growth

2023-2028

DERMATOLOGICALS IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Pandemic-related factors and long-term trends buoy demand for dermatologicals Topical germicidals/antiseptics remains the fastest developing category Success of Betadine and Systral-C underpins continued leadership of Laprophan PROSPECTS AND OPPORTUNITIES

Growing incidence and severity of various skin issues bodes well for dermatologicals Rising image-consciousness will become a more important driver of demand E-commerce set to make further gains in dermatologicals distribution

CATEGORY DATA

Table 23 Sales of Dermatologicals by Category: Value 2018-2023



Table 24 Sales of Dermatologicals by Category: % Value Growth 2018-2023

Table 25 NBO Company Shares of Dermatologicals: % Value 2019-2023

Table 26 LBN Brand Shares of Dermatologicals: % Value 2020-2023

Table 27 LBN Brand Shares of Hair Loss Treatments: % Value 2020-2023

Table 28 Forecast Sales of Dermatologicals by Category: Value 2023-2028

Table 29 Forecast Sales of Dermatologicals by Category: % Value Growth 2023-2028

NRT SMOKING CESSATION AIDS IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Demand picks up as tobacco tax hikes encourage more smokers to quit NRT smoking cessation aids still a niche category in Morocco Laboratoires Pierre Fabre's Nicopatch remains the dominant brand PROSPECTS AND OPPORTUNITIES

Growth in smoking prevalence will continue to broaden consumer base NRT formats other than patches expected to become more widely available Health concerns should mitigate competitive threat from vaping CATEGORY INDICATORS

Table 30 Number of Smokers by Gender 2018-2023

CATEGORY DATA

Table 31 Sales of NRT Smoking Cessation Aids by Category: Value 2018-2023 Table 32 Sales of NRT Smoking Cessation Aids by Category: % Value Growth

2018-2023

Table 33 NBO Company Shares of NRT Smoking Cessation Aids: % Value 2019-2023

Table 34 LBN Brand Shares of NRT Smoking Cessation Aids: % Value 2020-2023

Table 35 Forecast Sales of NRT Smoking Cessation Aids by Category: Value 2023-2028

Table 36 Forecast Sales of NRT Smoking Cessation Aids by Category: % Value Growth 2023-2028

SLEEP AIDS IN MOROCCO KEY DATA FINDINGS

2023 DEVELOPMENTS

Incidence of sleep problems increases due to busier lifestyles and financial concerns
Limited access to mental health services remains an important demand driver
Laboratoires Sothema maintains its clear lead in sleep aids
PROSPECTS AND OPPORTUNITIES



Healthy growth in volume and current value sales projected
Interest in herbal/traditional sleep aids set to continue rising
Regulatory changes and use of alternative remedies could temper demand
CATEGORY DATA

Table 37 Sales of Sleep Aids: Value 2018-2023

Table 38 Sales of Sleep Aids: % Value Growth 2018-2023

Table 39 NBO Company Shares of Sleep Aids: % Value 2019-2023

Table 40 LBN Brand Shares of Sleep Aids: % Value 2020-2023

Table 41 Forecast Sales of Sleep Aids: Value 2023-2028

Table 42 Forecast Sales of Sleep Aids: % Value Growth 2023-2028

EYE CARE IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Excessive screen time and population ageing boost demand in standard eye care Return to pre-pandemic routines and environmental changes favour allergy eye care Laboratoires Sothema still the outright leader

PROSPECTS AND OPPORTUNITIES

Multiple factors support positive outlook for eye care

Educational initiatives should encourage greater self-medication for eye problems More companies expected to develop products with a natural positioning

CATEGORY DATA

Table 43 Sales of Eye Care by Category: Value 2018-2023

Table 44 Sales of Eye Care by Category: % Value Growth 2018-2023

Table 45 NBO Company Shares of Eye Care: % Value 2019-2023

Table 46 LBN Brand Shares of Eye Care: % Value 2020-2023

Table 47 Forecast Sales of Eye Care by Category: Value 2023-2028

Table 48 Forecast Sales of Eye Care by Category: % Value Growth 2023-2028

WOUND CARE IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

More active lifestyles and demographic trends spur demand for wound care products Gauze, tape and other wound care shows the most dynamic performance Providence and Banitex continue to lead but face increasing competition PROSPECTS AND OPPORTUNITIES

Demographic and lifestyle factors will continue to boost category performance



Greater hygiene-consciousness in the wake of COVID-19 bodes well for wound care More players expected to introduce bioactive products

CATEGORY DATA

Table 49 Sales of Wound Care by Category: Value 2018-2023

Table 50 Sales of Wound Care by Category: % Value Growth 2018-2023

Table 51 NBO Company Shares of Wound Care: % Value 2019-2023

Table 52 LBN Brand Shares of Wound Care: % Value 2020-2023

Table 53 Forecast Sales of Wound Care by Category: Value 2023-2028

Table 54 Forecast Sales of Wound Care by Category: % Value Growth 2023-2028

VITAMINS IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Vitamins continues to benefit from growing focus on preventive health measures
Vitamin C is the most dynamic performer in volume growth terms
Bayer and Laboratoires Laprophan remain the leading companies in vitamins
PROSPECTS AND OPPORTUNITIES

Vitamins retains strong prospects for further growth in Morocco

Multivitamins set to remain the largest category

Competition from fortified foods and regulatory changes could temper demand CATEGORY DATA

Table 55 Sales of Vitamins by Category: Value 2018-2023

Table 56 Sales of Vitamins by Category: % Value Growth 2018-2023

Table 57 Sales of Multivitamins by Positioning: % Value2018-2023

Table 58 NBO Company Shares of Vitamins: % Value 2019-2023

Table 59 LBN Brand Shares of Vitamins: % Value 2020-2023

Table 60 Forecast Sales of Vitamins by Category: Value 2023-2028

Table 61 Forecast Sales of Vitamins by Category: % Value Growth 2023-2028

DIETARY SUPPLEMENTS IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising health-consciousness continues to boost dietary supplements consumption Ginseng shows the fastest growth in volume sales

Leading players face growing threat from imported US and European brands PROSPECTS AND OPPORTUNITIES

Outlook for dietary supplements remains bright



Regulatory changes could create short-term challenges but have long-term benefits Protein supplements likely to see the launch of new insect-based products CATEGORY DATA

Table 62 Sales of Dietary Supplements by Category: Value 2018-2023

Table 63 Sales of Dietary Supplements by Category: % Value Growth 2018-2023

Table 64 Sales of Dietary Supplements by Positioning: % Value2018-2023

Table 65 NBO Company Shares of Dietary Supplements: % Value 2019-2023

Table 66 LBN Brand Shares of Dietary Supplements: % Value 2020-2023

Table 67 Forecast Sales of Dietary Supplements by Category: Value 2023-2028

Table 68 Forecast Sales of Dietary Supplements by Category: % Value Growth 2023-2028

WEIGHT MANAGEMENT AND WELLBEING IN MOROCCO KEY DATA FINDINGS

2023 DEVELOPMENTS

Obesity concerns and rising image-consciousness fuel demand
Weight loss supplements still the largest and fastest developing category
Laboratoires Fort? Pharma retains sizeable overall lead
PROSPECTS AND OPPORTUNITIES

Use of weight management and wellbeing products set to continue rising Popularity of alternative methods and home-made remedies will limit demand Further distribution gains projected for the e-commerce channel CATEGORY DATA

Table 69 Sales of Weight Management and Wellbeing by Category: Value 2018-2023 Table 70 Sales of Weight Management and Wellbeing by Category: % Value Growth 2018-2023

Table 71 NBO Company Shares of Weight Management and Wellbeing: % Value2019-2023

Table 72 LBN Brand Shares of Weight Management and Wellbeing: % Value2020-2023 Table 73 Forecast Sales of Weight Management and Wellbeing by Category: Value 2023-2028

Table 74 Forecast Sales of Weight Management and Wellbeing by Category: % Value Growth 2023-2028

SPORTS NUTRITION IN MOROCCO KEY DATA FINDINGS

2023 DEVELOPMENTS



Growing participation in sports and fitness activities continues to lift demand Sports protein powder is the most dynamic performer Weider Global Nutrition remains the outright leader

PROSPECTS AND OPPORTUNITIES

Sports nutrition will continue to profit from rising health- and image-consciousness Increased regulatory oversight will strengthen trust in safety and efficacy standards More domestic producers expected to enter the category

CATEGORY DATA

Table 75 Sales of Sports Nutrition by Category: Value 2018-2023

Table 76 Sales of Sports Nutrition by Category: % Value Growth 2018-2023

Table 77 NBO Company Shares of Sports Nutrition: % Value2019-2023

Table 78 LBN Brand Shares of Sports Nutrition: % Value2020-2023

Table 79 Forecast Sales of Sports Nutrition by Category: Value 2023-2028

Table 80 Forecast Sales of Sports Nutrition by Category: % Value Growth 2023-2028

HERBAL/TRADITIONAL PRODUCTS IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Concerns about active pharmaceutical ingredients continue to drive demand Herbal/traditional dietary supplements remains the best performing category Mondelez Maroc maintains overall lead in a fragmented competitive landscape PROSPECTS AND OPPORTUNITIES

Herbal/traditional products well placed to capitalise on population ageing
Government policies should further strengthen trust in quality and efficacy standards
Bee- and cannabis-derived products could have strong growth prospects
CATEGORY DATA

Table 81 Sales of Herbal/Traditional Products by Category: Value 2018-2023

Table 82 Sales of Herbal/Traditional Products by Category: % Value Growth 2018-2023

Table 83 NBO Company Shares of Herbal/Traditional Products: % Value2019-2023

Table 84 LBN Brand Shares of Herbal/Traditional Products: % Value 2020-2023

Table 85 Forecast Sales of Herbal/Traditional Products by Category: Value 2023-2028

Table 86 Forecast Sales of Herbal/Traditional Products by Category: % Value Growth 2023-2028

PAEDIATRIC CONSUMER HEALTH IN MOROCCO KEY DATA FINDINGS

2023 DEVELOPMENTS



Demand bolstered by high birth rates and rising health awareness among parents Paediatric vitamins and dietary supplements still the star performer Maphar Laboratoires remains the clear leader in paediatric consumer health PROSPECTS AND OPPORTUNITIES

Demographics and behavioural changes will continue to support robust growth Interest in herbal/traditional products for children expected to increase Further gains likely for e-commerce but pharmacies will remain dominant CATEGORY DATA

Table 87 Sales of Paediatric Consumer Health by Category: Value 2018-2023 Table 88 Sales of Paediatric Consumer Health by Category: % Value Growth 2018-2023

Table 89 NBO Company Shares of Paediatric Consumer Health: % Value2019-2023
Table 90 LBN Brand Shares of Paediatric Consumer Health: % Value 2020-2023
Table 91 Forecast Sales of Paediatric Consumer Health by Category: Value 2023-2028
Table 92 Forecast Sales of Paediatric Consumer Health by Category: % Value Growth 2023-2028



I would like to order

Product name: Consumer Health in Morocco

Product link: https://marketpublishers.com/r/C34CAB3B19BEN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C34CAB3B19BEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970