

Consumer Foodservice in Vietnam

https://marketpublishers.com/r/C006313584DEN.html

Date: February 2024

Pages: 88

Price: US\$ 2,100.00 (Single User License)

ID: C006313584DEN

Abstracts

Consumer foodservice in Vietnam experienced positive growth in current value terms in 2023, albeit at a slower rate than the previous year. This was attributable to the elevated rate of inflation, which impacted household spending. With prices continuing to rise, many consumers opted to cook more meals at home in order to save money. This trend was especially prevalent across lower-income segments, where food and energy bills accounted for a disproportionally large share of disposable income. Jo...

Euromonitor International's Consumer Foodservice in Vietnam report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Consumer Foodservice by Fulfillment, Consumer Foodservice by Location, Consumer Foodservice by Ordering Platform, Consumer Foodservice by Type.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Consumer Foodservice market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

CONSUMER FOODSERVICE IN VIETNAM EXECUTIVE SUMMARY

Consumer foodservice in 2023: The big picture

2023 key trends

Competitive landscape

Independent foodservice developments

What next for consumer foodservice?

MARKET DATA

Table 1 Units, Transactions and Value Sales in Consumer Foodservice 2018-2023

Table 2 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2018-2023

Table 3 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2023

Table 4 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2018-2023

Table 5 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2018-2023

Table 6 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2023

Table 7 Sales in Consumer Foodservice by Location: % Foodservice Value 2018-2023

Table 8 Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2018-2023

Table 9 GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2023

Table 10 GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2023

Table 11 GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2023

Table 12 Forecast Units, Transactions and Value Sales in Consumer Foodservice 2023-2028

Table 13 Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

LIMITED-SERVICE RESTAURANTS IN VIETNAM

KEY DATA FINDINGS

2023 DEVELOPMENTS



Uncertain economy and growing emphasis on healthy lifestyles have negative impact on sales

Limited-restaurants located in convenience stores witness fastest rate of growth, while Asian food and fried chicken remain most popular types of cuisine

Increase in collaboration between foodservice operators and soft drinks players PROSPECTS AND OPPORTUNITIES

Healthy growth expected, in line with improving economic outlook

New business concepts will drive growth

Online delivery will remain popular

CATEGORY DATA

Table 14 Limited-Service Restaurants by Category: Units/Outlets 2018-2023

Table 15 Sales in Limited-Service Restaurants by Category: Number of Transactions 2018-2023

Table 16 Sales in Limited-Service Restaurants by Category: Foodservice Value 2018-2023

Table 17 Limited-Service Restaurants by Category: % Units/Outlets Growth 2018-2023

Table 18 Sales in Limited-Service Restaurants by Category: % Transaction Growth 2018-2023

Table 19 Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2018-2023

Table 20 GBO Company Shares in Chained Limited-Service Restaurants: % Foodservice Value 2019-2023

Table 21 GBN Brand Shares in Chained Limited-Service Restaurants: % Foodservice Value 2020-2023

Table 22 Forecast Limited-Service Restaurants by Category: Units/Outlets 2023-2028

Table 23 Forecast Sales in Limited-Service Restaurants by Category: Number of Transactions 2023-2028

Table 24 Forecast Sales in Limited-Service Restaurants by Category: Foodservice Value 2023-2028

Table 25 Forecast Limited-Service Restaurants by Category: % Units/Outlets Growth 2023-2028

Table 26 Forecast Sales in Limited-Service Restaurants by Category: % Transaction Growth 2023-2028

Table 27 Forecast Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2023-2028

CAF?S/BARS IN VIETNAM

KEY DATA FINDINGS

2023 DEVELOPMENTS

Caf?s/bars witness continued growth, thanks to return to busy pre-pandemic lifestyles



One-stop shop concept gains favour with Vietnamese consumers.

Growing popularity of online delivery

PROSPECTS AND OPPORTUNITIES

Continued healthy growth, with affordable pricing being a key advantage.

Digital marketing will remain instrumental in boosting performance

Eco-friendly caf? concept will grow in importance

CATEGORY DATA

Table 28 Caf?s/Bars by Category: Units/Outlets 2018-2023

Table 29 Sales in Caf?s/Bars by Category: Number of Transactions 2018-2023

Table 30 Sales in Caf?s/Bars by Category: Foodservice Value 2018-2023

Table 31 Caf?s/Bars by Category: % Units/Outlets Growth 2018-2023

Table 32 Sales in Caf?s/Bars by Category: % Transaction Growth 2018-2023

Table 33 Sales in Caf?s/Bars by Category: % Foodservice Value Growth 2018-2023

Table 34 GBO Company Shares in Chained Caf?s/Bars: % Foodservice Value 2019-2023

Table 35 GBN Brand Shares in Chained Caf?s/Bars: % Foodservice Value 2020-2023

Table 36 Forecast Caf?s/Bars by Category: Units/Outlets 2023-2028

Table 37 Forecast Sales in Caf?s/Bars by Category: Number of Transactions 2023-2028

Table 38 Forecast Sales in Caf?s/Bars by Category: Foodservice Value 2023-2028

Table 39 Forecast Caf?s/Bars by Category: % Units/Outlets Growth 2023-2028

Table 40 Forecast Sales in Caf?s/Bars by Category: % Transaction Growth 2023-2028

Table 41 Forecast Sales in Caf?s/Bars by Category: % Foodservice Value Growth 2023-2028

FULL-SERVICE RESTAURANTS IN VIETNAM

KEY DATA FINDINGS

2023 DEVELOPMENTS

Continued growth, despite ongoing challenges

Focus on enhancing the customer experience.

Players offering Asian cuisine dominate sales

PROSPECTS AND OPPORTUNITIES

Improved economic conditions will fuel growth

Full-service restaurants will see most dynamic performance

Continued focus on online delivery

CATEGORY DATA

Table 42 Full-Service Restaurants by Category: Units/Outlets 2018-2023

Table 43 Sales in Full-Service Restaurants by Category: Number of Transactions 2018-2023

Table 44 Sales in Full-Service Restaurants by Category: Foodservice Value 2018-2023



Table 45 Full-Service Restaurants by Category: % Units/Outlets Growth 2018-2023 Table 46 Sales in Full-Service Restaurants by Category: % Transaction Growth 2018-2023

Table 47 Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2018-2023

Table 48 GBO Company Shares in Chained Full-Service Restaurants: % Foodservice Value 2019-2023

Table 49 GBN Brand Shares in Chained Full-Service Restaurants: % Foodservice Value 2020-2023

Table 50 Forecast Full-Service Restaurants by Category: Units/Outlets 2023-2028

Table 51 Forecast Sales in Full-Service Restaurants by Category: Number of

Transactions 2023-2028

Table 52 Forecast Sales in Full-Service Restaurants by Category: Foodservice Value 2023-2028

Table 53 Forecast Full-Service Restaurants by Category: % Units/Outlets Growth 2023-2028

Table 54 Forecast Sales in Full-Service Restaurants by Category: % Transaction Growth 2023-2028

Table 55 Forecast Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2023-2028

SELF-SERVICE CAFETERIAS IN VIETNAM

2023 DEVELOPMENTS

STREET STALLS/KIOSKS IN VIETNAM

KEY DATA FINDINGS

2023 DEVELOPMENTS

Marked slowdown in growth for street stalls/kiosks in 2023

Mixue goes from strength to strength

Phuc Long closes kiosks in Winmart/Winmart+ stores in reversal of strategy

PROSPECTS AND OPPORTUNITIES

Improved performance for street stalls/kiosks, assisted by development of night-time economy

Move towards better management of street stalls in major cities

Continued focus on online delivery

CATEGORY DATA

Table 56 Street Stalls/Kiosks: Units/Outlets 2018-2023

Table 57 Sales in Street Stalls/Kiosks: Number of Transactions 2018-2023

Table 58 Sales in Street Stalls/Kiosks: Foodservice Value 2018-2023

Table 59 Street Stalls/Kiosks: % Units/Outlets Growth 2018-2023

Table 60 Sales in Street Stalls/Kiosks: % Transaction Growth 2018-2023



Table 61 Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2018-2023

Table 62 GBO Company Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2019-2023

Table 63 GBN Brand Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2020-2023

Table 64 Forecast Street Stalls/Kiosks: Units/Outlets 2023-2028

Table 65 Forecast Sales in Street Stalls/Kiosks: Number of Transactions 2023-2028

Table 66 Forecast Sales in Street Stalls/Kiosks: Foodservice Value 2023-2028

Table 67 Forecast Street Stalls/Kiosks: % Units/Outlets Growth 2023-2028

Table 68 Forecast Sales in Street Stalls/Kiosks: % Transaction Growth 2023-2028

Table 69 Forecast Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2023-2028

CONSUMER FOODSERVICE BY LOCATION IN VIETNAM

KEY DATA FINDINGS

2023 DEVELOPMENTS

Revival of inbound tourism boosts performance of consumer foodservice through leisure, lodging and travel locations.

Retail locations remain a firm favourite, but growth slows compared to previous year Standalone continues to dominate consumer foodservice.

PROSPECTS AND OPPORTUNITIES

Growth in number of retail will contribute to expansion of consumer foodservice.

Greater investment in consumer foodservice in retail locations

Rural and suburban areas offer much scope for growth

CATEGORY DATA

Table 70 Consumer Foodservice by Location: Units/Outlets 2018-2023

Table 71 Sales in Consumer Foodservice by Location: Number of Transactions 2018-2023

Table 72 Sales in Consumer Foodservice by Location: Foodservice Value 2018-2023

Table 73 Consumer Foodservice by Location: % Units/Outlets Growth 2018-2023

Table 74 Sales in Consumer Foodservice by Location: % Transaction Growth 2018-2023

Table 75 Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2018-2023

Table 76 Consumer Foodservice through Standalone: Units/Outlets 2018-2023

Table 77 Sales in Consumer Foodservice through Standalone: Number of Transactions 2018-2023

Table 78 Sales in Consumer Foodservice through Standalone: Foodservice Value 2018-2023

Table 79 Consumer Foodservice through Standalone: % Units/Outlets Growth



2018-2023

Table 80 Sales in Consumer Foodservice through Standalone: % Transaction Growth 2018-2023

Table 81 Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2018-2023

Table 82 Consumer Foodservice through Leisure: Units/Outlets 2018-2023

Table 83 Sales in Consumer Foodservice through Leisure: Number of Transactions 2018-2023

Table 84 Sales in Consumer Foodservice through Leisure: Foodservice Value 2018-2023

Table 85 Consumer Foodservice through Leisure: % Units/Outlets Growth 2018-2023

Table 86 Sales in Consumer Foodservice through Leisure: % Transaction Growth 2018-2023

Table 87 Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2018-2023

Table 88 Consumer Foodservice through Retail: Units/Outlets 2018-2023

Table 89 Sales in Consumer Foodservice through Retail: Number of Transactions 2018-2023

Table 90 Sales in Consumer Foodservice through Retail: Foodservice Value 2018-2023

Table 91 Consumer Foodservice through Retail: % Units/Outlets Growth 2018-2023

Table 92 Sales in Consumer Foodservice through Retail: % Transaction Growth 2018-2023

Table 93 Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2018-2023

Table 94 Consumer Foodservice through Lodging: Units/Outlets 2018-2023

Table 95 Sales in Consumer Foodservice through Lodging: Number of Transactions 2018-2023

Table 96 Sales in Consumer Foodservice through Lodging: Foodservice Value 2018-2023

Table 97 Consumer Foodservice through Lodging: % Units/Outlets Growth 2018-2023

Table 98 Sales in Consumer Foodservice through Lodging: % Transaction Growth 2018-2023

Table 99 Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2018-2023

Table 100 Consumer Foodservice through Travel: Units/Outlets 2018-2023

Table 101 Sales in Consumer Foodservice through Travel: Number of Transactions 2018-2023

Table 102 Sales in Consumer Foodservice through Travel: Foodservice Value 2018-2023



Table 103 Consumer Foodservice through Travel: % Units/Outlets Growth 2018-2023

Table 104 Sales in Consumer Foodservice through Travel: % Transaction Growth 2018-2023

Table 105 Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2018-2023

Table 106 Forecast Consumer Foodservice by Location: Units/Outlets 2023-2028

Table 107 Forecast Sales in Consumer Foodservice by Location: Number of

Transactions 2023-2028

Table 108 Forecast Sales in Consumer Foodservice by Location: Foodservice Value 2023-2028

Table 109 Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2023-2028

Table 110 Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2023-2028

Table 111 Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2023-2028

Table 112 Forecast Consumer Foodservice through Standalone: Units/Outlets 2023-2028

Table 113 Forecast Sales in Consumer Foodservice through Standalone: Number of Transactions 2023-2028

Table 114 Forecast Sales in Consumer Foodservice through Standalone: Foodservice Value 2023-2028

Table 115 Forecast Consumer Foodservice through Standalone: % Units/Outlets Growth 2023-2028

Table 116 Forecast Sales in Consumer Foodservice through Standalone: % Transaction Growth 2023-2028

Table 117 Forecast Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2023-2028

Table 118 Forecast Consumer Foodservice through Leisure: Units/Outlets 2023-2028

Table 119 Forecast Sales in Consumer Foodservice through Leisure: Number of Transactions 2023-2028

Table 120 Forecast Sales in Consumer Foodservice through Leisure: Foodservice Value 2023-2028

Table 121 Forecast Consumer Foodservice through Leisure: % Units/Outlets Growth 2023-2028

Table 122 Forecast Sales in Consumer Foodservice through Leisure: % Transaction Growth 2023-2028

Table 123 Forecast Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2023-2028



Table 124 Forecast Consumer Foodservice through Retail: Units/Outlets 2023-2028

Table 125 Forecast Sales in Consumer Foodservice through Retail: Number of Transactions 2023-2028

Table 126 Forecast Sales in Consumer Foodservice through Retail: Foodservice Value 2023-2028

Table 127 Forecast Consumer Foodservice through Retail: % Units/Outlets Growth 2023-2028

Table 128 Forecast Sales in Consumer Foodservice through Retail: % Transaction Growth 2023-2028

Table 129 Forecast Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2023-2028

Table 130 Forecast Consumer Foodservice through Lodging: Units/Outlets 2023-2028

Table 131 Forecast Sales in Consumer Foodservice through Lodging: Number of Transactions 2023-2028

Table 132 Forecast Sales in Consumer Foodservice through Lodging: Foodservice Value 2023-2028

Table 133 Forecast Consumer Foodservice through Lodging: % Units/Outlets Growth 2023-2028

Table 134 Forecast Sales in Consumer Foodservice through Lodging: % Transaction Growth 2023-2028

Table 135 Forecast Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2023-2028

Table 136 Forecast Consumer Foodservice through Travel: Units/Outlets 2023-2028 Table 137 Forecast Sales in Consumer Foodservice through Travel: Number of

Transactions 2023-2028

Table 138 Forecast Sales in Consumer Foodservice through Travel: Foodservice Value 2023-2028

Table 139 Forecast Consumer Foodservice through Travel: % Units/Outlets Growth 2023-2028

Table 140 Forecast Sales in Consumer Foodservice through Travel: % Transaction Growth 2023-2028

Table 141 Forecast Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2023-2028



I would like to order

Product name: Consumer Foodservice in Vietnam

Product link: https://marketpublishers.com/r/C006313584DEN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C006313584DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970