

Consumer Foodservice in China

https://marketpublishers.com/r/C607839ABAEEN.html Date: February 2024 Pages: 99 Price: US\$ 2,100.00 (Single User License) ID: C607839ABAEEN

Abstracts

In 2023, consumer foodservice in China saw a robust recovery in terms of value sales and transaction volumes, benefiting from the relatively low base of 2022, when consumer foodservice outlets were severely negatively impacted by prolonged periods of lockdown due to COVID-19, and a series of pandemic measures imposed by the government. Wide increases in disposable income, rising urbanisation, and the resumption of pre-pandemic lifestyles were also factors supporting the robust recovery, with con...

Euromonitor International's Consumer Foodservice in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Consumer Foodservice by Fulfillment, Consumer Foodservice by Location, Consumer Foodservice by Ordering Platform, Consumer Foodservice by Type.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Consumer Foodservice market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Consumer Foodservice in China Euromonitor International February 2024

LIST OF CONTENTS AND TABLES

CONSUMER FOODSERVICE IN CHINA EXECUTIVE SUMMARY Consumer foodservice in 2023: The big picture

2023 KEY TRENDS

Competitive landscape Independent foodservice developments What next for consumer foodservice?

MARKET DATA

Table 1 Units, Transactions and Value Sales in Consumer Foodservice 2018-2023 Table 2 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2018-2023

Table 3 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2023

Table 4 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2018-2023

Table 5 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value2018-2023

Table 6 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2023

 Table 7 Sales in Consumer Foodservice by Location: % Foodservice Value 2018-2023

 Table 8 Sales in Consumer Foodservice by Fulfilment: % Foodservice Value 2018-2023

Table 9 GBO Company Shares in Chained Consumer Foodservice: % FoodserviceValue 2019-2023

Table 10 GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value2020-2023

Table 11 GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2023Table 12 Forecast Units, Transactions and Value Sales in Consumer Foodservice2023-2028

Table 13 Forecast Units, Transactions and Value Sales in Consumer Foodservice: %





Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources LIMITED-SERVICE RESTAURANTS IN CHINA KEY DATA FINDINGS

2023 DEVELOPMENTS

Limited-service restaurants sees high single-digit value growth, with pizza performing particularly well Delivery sales hampered as eat-in traffic resumes The leading domestic player in limited-service restaurants loses share PROSPECTS AND OPPORTUNITIES Limited-service restaurants set to maintain solid growth over 2023-2028 Localisation will remain an important sales generator for multinational brands Market entry opportunities likely to emerge in low-tier cities CATEGORY DATA Table 14 Limited-Service Restaurants by Category: Units/Outlets 2018-2023 Table 15 Sales in Limited-Service Restaurants by Category: Number of Transactions 2018-2023 Table 16 Sales in Limited-Service Restaurants by Category: Foodservice Value 2018-2023 Table 17 Limited-Service Restaurants by Category: % Units/Outlets Growth 2018-2023 Table 18 Sales in Limited-Service Restaurants by Category: % Transaction Growth 2018-2023 Table 19 Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2018-2023 Table 20 GBO Company Shares in Chained Limited-Service Restaurants: % Foodservice Value 2019-2023 Table 21 GBN Brand Shares in Chained Limited-Service Restaurants: % Foodservice Value 2020-2023 Table 22 Forecast Limited-Service Restaurants by Category: Units/Outlets 2023-2028 Table 23 Forecast Sales in Limited-Service Restaurants by Category: Number of Transactions 2023-2028 Table 24 Forecast Sales in Limited-Service Restaurants by Category: Foodservice Value 2023-2028 Table 25 Forecast Limited-Service Restaurants by Category: % Units/Outlets Growth 2023-2028



Table 26 Forecast Sales in Limited-Service Restaurants by Category: % Transaction Growth 2023-2028 Table 27 Forecast Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2023-2028 CAF?S/BARS IN CHINA KEY DATA FINDINGS

2023 DEVELOPMENTS

Caf?s/bars shows recovery, mainly driven by specialist coffee and tea shops Consumers look to adopt smart budgeting, therefore brands offer discounts Co-branding is a strategy to attract consumers and stand out in a competitive market PROSPECTS AND OPPORTUNITIES Brands in caf?s/bars will continue store expansion and focus on improving efficiency Changing consumer tastes will drive product innovation Craft beer bars/pubs expected to become more popular CATEGORY DATA Table 28 Caf?s/Bars by Category: Units/Outlets 2018-2023 Table 29 Sales in Caf?s/Bars by Category: Number of Transactions 2018-2023 Table 30 Sales in Caf?s/Bars by Category: Foodservice Value 2018-2023 Table 31 Caf?s/Bars by Category: % Units/Outlets Growth 2018-2023 Table 32 Sales in Caf?s/Bars by Category: % Transaction Growth 2018-2023 Table 33 Sales in Caf?s/Bars by Category: % Foodservice Value Growth 2018-2023 Table 34 GBO Company Shares in Chained Caf?s/Bars: % Foodservice Value 2019-2023 Table 35 GBN Brand Shares in Chained Caf?s/Bars: % Foodservice Value 2020-2023 Table 36 Forecast Caf?s/Bars by Category: Units/Outlets 2023-2028 Table 37 Forecast Sales in Caf?s/Bars by Category: Number of Transactions 2023-2028 Table 38 Forecast Sales in Caf?s/Bars by Category: Foodservice Value 2023-2028 Table 39 Forecast Caf?s/Bars by Category: % Units/Outlets Growth 2023-2028 Table 40 Forecast Sales in Caf?s/Bars by Category: % Transaction Growth 2023-2028 Table 41 Forecast Sales in Caf?s/Bars by Category: % Foodservice Value Growth 2023-2028 FULL-SERVICE RESTAURANTS IN CHINA **KEY DATA FINDINGS**

2023 DEVELOPMENTS



Full-service restaurants recovers from decline in 2022, with value for money highlighted Saizeriya continues to perform strongly in 2023 amidst consumer demand for value for money

Hai Di Lao Hot Pot aims to maintain a competitive edge through creative services PROSPECTS AND OPPORTUNITIES

Consumer health consciousness to fuel concerns about the use of prepared food in foodservice

Bistro concept will remain on-trend thanks to photo-worthy and social attributes Alimentari set to grow rapidly by addressing the gap in mid-priced Italian dining CATEGORY DATA

Table 42 Full-Service Restaurants by Category: Units/Outlets 2018-2023Table 43 Sales in Full-Service Restaurants by Category: Number of Transactions2018-2023

Table 44 Sales in Full-Service Restaurants by Category: Foodservice Value 2018-2023 Table 45 Full-Service Restaurants by Category: % Units/Outlets Growth 2018-2023 Table 46 Sales in Full-Service Restaurants by Category: % Transaction Growth 2018-2023

Table 47 Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2018-2023

Table 48 GBO Company Shares in Chained Full-Service Restaurants: % FoodserviceValue 2019-2023

Table 49 GBN Brand Shares in Chained Full-Service Restaurants: % FoodserviceValue 2020-2023

 Table 50 Forecast Full-Service Restaurants by Category: Units/Outlets 2023-2028

Table 51 Forecast Sales in Full-Service Restaurants by Category: Number of Transactions 2023-2028

Table 52 Forecast Sales in Full-Service Restaurants by Category: Foodservice Value 2023-2028

Table 53 Forecast Full-Service Restaurants by Category: % Units/Outlets Growth 2023-2028

Table 54 Forecast Sales in Full-Service Restaurants by Category: % Transaction Growth 2023-2028

Table 55 Forecast Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2023-2028

SELF-SERVICE CAFETERIAS IN CHINA

KEY DATA FINDINGS

2023 DEVELOPMENTS



Mr Rice continues to lead, as growth in self-service cafeterias recovers from the pandemic Emerging self-service noodle restaurants offer high value PROSPECTS AND OPPORTUNITIES Vegetarian self-service cafeterias set to continue to rise Ageing population presents growth opportunities for self-service cafeterias CATEGORY DATA Table 56 Self-Service Cafeterias: Units/Outlets 2018-2023 Table 57 Sales in Self-Service Cafeterias: Number of Transactions 2018-2023 Table 58 Sales in Self-Service Cafeterias: Foodservice Value 2018-2023 Table 59 Sales in Self-Service Cafeterias: % Units/Outlets Growth 2018-2023 Table 60 Sales in Self-Service Cafeterias: % Transaction Growth 2018-2023 Table 61 Sales in Self-Service Cafeterias: % Foodservice Value Growth 2018-2023 Table 62 GBO Company Shares in Chained Self-Service Cafeterias: % Foodservice Value 2019-2023 Table 63 GBN Brand Shares in Chained Self-Service Cafeterias: % Foodservice Value 2020-2023 Table 64 Forecast Self-Service Cafeterias: Units/Outlets 2023-2028 Table 65 Forecast Sales in Self-Service Cafeterias: Number of Transactions 2023-2028 Table 66 Forecast Sales in Self-Service Cafeterias: Foodservice Value 2023-2028 Table 67 Forecast Self-Service Cafeterias: % Units/Outlets Growth 2023-2028 Table 68 Forecast Sales in Self-Service Cafeterias: % Transaction Growth 2023-2028 Table 69 Forecast Sales in Self-Service Cafeterias: % Foodservice Value Growth 2023-2028 STREET STALLS/KIOSKS IN CHINA **KEY DATA FINDINGS**

2023 DEVELOPMENTS

Tea street stalls continue to lead the way within street stalls/kiosks in 2023 Top tea street stalls submit IPO applications Yoghurt drinks become trendy in 2023 PROSPECTS AND OPPORTUNITIES The number of coffee street stalls is set to surge Rice milk is the newest trend for the base of tea and coffee drinks Consumption scenarios for tea beverages from street stalls set to expand beyond traditional norms CATEGORY DATA Table 70 Street Stalls/Kiosks: Units/Outlets 2018-2023



Table 71 Sales in Street Stalls/Kiosks: Number of Transactions 2018-2023 Table 72 Sales in Street Stalls/Kiosks: Foodservice Value 2018-2023 Table 73 Street Stalls/Kiosks: % Units/Outlets Growth 2018-2023 Table 74 Sales in Street Stalls/Kiosks: % Transaction Growth 2018-2023 Table 75 Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2018-2023 Table 76 GBO Company Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2019-2023 Table 77 GBN Brand Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2020-2023 Table 78 Forecast Street Stalls/Kiosks: Units/Outlets 2023-2028 Table 79 Forecast Sales in Street Stalls/Kiosks: Number of Transactions 2023-2028 Table 80 Forecast Sales in Street Stalls/Kiosks: Foodservice Value 2023-2028 Table 81 Forecast Street Stalls/Kiosks: % Units/Outlets Growth 2023-2028 Table 82 Forecast Sales in Street Stalls/Kiosks: % Transaction Growth 2023-2028 Table 83 Forecast Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2023-2028 CONSUMER FOODSERVICE BY LOCATION IN CHINA **KEY DATA FINDINGS**

2023 DEVELOPMENTS

Normalisation of consumers' lives reshapes the dynamics of foodservice locations High-end hotels provide value for money dining options **PROSPECTS AND OPPORTUNITIES** One Step Garden revamps historical buildings into caf?s Proportion of foodservice in retail set to continue to rise CATEGORY DATA Table 84 Consumer Foodservice by Location: Units/Outlets 2018-2023 Table 85 Sales in Consumer Foodservice by Location: Number of Transactions 2018-2023 Table 86 Sales in Consumer Foodservice by Location: Foodservice Value 2018-2023 Table 87 Consumer Foodservice by Location: % Units/Outlets Growth 2018-2023 Table 88 Sales in Consumer Foodservice by Location: % Transaction Growth 2018-2023 Table 89 Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2018-2023 Table 90 Consumer Foodservice through Standalone: Units/Outlets 2018-2023

Table 91 Sales in Consumer Foodservice through Standalone: Number of Transactions 2018-2023



Table 92 Sales in Consumer Foodservice through Standalone: Foodservice Value2018-2023

Table 93 Consumer Foodservice through Standalone: % Units/Outlets Growth 2018-2023

Table 94 Sales in Consumer Foodservice through Standalone: % Transaction Growth 2018-2023

Table 95 Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2018-2023

 Table 96 Consumer Foodservice through Leisure: Units/Outlets 2018-2023

Table 97 Sales in Consumer Foodservice through Leisure: Number of Transactions2018-2023

Table 98 Sales in Consumer Foodservice through Leisure: Foodservice Value2018-2023

Table 99 Consumer Foodservice through Leisure: % Units/Outlets Growth 2018-2023 Table 100 Sales in Consumer Foodservice through Leisure: % Transaction Growth 2018-2023

Table 101 Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2018-2023

Table 102 Consumer Foodservice through Retail: Units/Outlets 2018-2023

Table 103 Sales in Consumer Foodservice through Retail: Number of Transactions 2018-2023

Table 104 Sales in Consumer Foodservice through Retail: Foodservice Value2018-2023

Table 105 Consumer Foodservice through Retail: % Units/Outlets Growth 2018-2023Table 106 Sales in Consumer Foodservice through Retail: % Transaction Growth2018-2023

Table 107 Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2018-2023

Table 108 Consumer Foodservice through Lodging: Units/Outlets 2018-2023 Table 109 Sales in Consumer Foodservice through Lodging: Number of Transactions 2018-2023

Table 110 Sales in Consumer Foodservice through Lodging: Foodservice Value2018-2023

 Table 111 Consumer Foodservice through Lodging: % Units/Outlets Growth 2018-2023

Table 112 Sales in Consumer Foodservice through Lodging: % Transaction Growth2018-2023

Table 113 Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2018-2023

 Table 114 Consumer Foodservice through Travel: Units/Outlets 2018-2023



Table 115 Sales in Consumer Foodservice through Travel: Number of Transactions2018-2023

Table 116 Sales in Consumer Foodservice through Travel: Foodservice Value2018-2023

Table 117 Consumer Foodservice through Travel: % Units/Outlets Growth 2018-2023 Table 118 Sales in Consumer Foodservice through Travel: % Transaction Growth 2018-2023

Table 119 Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2018-2023

Table 120 Forecast Consumer Foodservice by Location: Units/Outlets 2023-2028

Table 121 Forecast Sales in Consumer Foodservice by Location: Number of Transactions 2023-2028

Table 122 Forecast Sales in Consumer Foodservice by Location: Foodservice Value2023-2028

Table 123 Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2023-2028

Table 124 Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2023-2028

Table 125 Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2023-2028

Table 126 Forecast Consumer Foodservice through Standalone: Units/Outlets2023-2028

Table 127 Forecast Sales in Consumer Foodservice through Standalone: Number of Transactions 2023-2028

Table 128 Forecast Sales in Consumer Foodservice through Standalone: FoodserviceValue 2023-2028

Table 129 Forecast Consumer Foodservice through Standalone: % Units/OutletsGrowth 2023-2028

Table 130 Forecast Sales in Consumer Foodservice through Standalone: %Transaction Growth 2023-2028

Table 131 Forecast Sales in Consumer Foodservice through Standalone: %Foodservice Value Growth 2023-2028

Table 132 Forecast Consumer Foodservice through Leisure: Units/Outlets 2023-2028

Table 133 Forecast Sales in Consumer Foodservice through Leisure: Number of Transactions 2023-2028

Table 134 Forecast Sales in Consumer Foodservice through Leisure: FoodserviceValue 2023-2028

Table 135 Forecast Consumer Foodservice through Leisure: % Units/Outlets Growth 2023-2028



Table 136 Forecast Sales in Consumer Foodservice through Leisure: % Transaction Growth 2023-2028

Table 137 Forecast Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2023-2028

Table 138 Forecast Consumer Foodservice through Retail: Units/Outlets 2023-2028

Table 139 Forecast Sales in Consumer Foodservice through Retail: Number of Transactions 2023-2028

Table 140 Forecast Sales in Consumer Foodservice through Retail: Foodservice Value2023-2028

Table 141 Forecast Consumer Foodservice through Retail: % Units/Outlets Growth2023-2028

Table 142 Forecast Sales in Consumer Foodservice through Retail: % Transaction Growth 2023-2028

Table 143 Forecast Sales in Consumer Foodservice through Retail: % FoodserviceValue Growth 2023-2028

Table 144 Forecast Consumer Foodservice through Lodging: Units/Outlets 2023-2028Table 145 Forecast Sales in Consumer Foodservice through Lodging: Number of

Transactions 2023-2028

Table 146 Forecast Sales in Consumer Foodservice through Lodging: FoodserviceValue 2023-2028

Table 147 Forecast Consumer Foodservice through Lodging: % Units/Outlets Growth 2023-2028

Table 148 Forecast Sales in Consumer Foodservice through Lodging: % Transaction Growth 2023-2028

Table 149 Forecast Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2023-2028

Table 150 Forecast Consumer Foodservice through Travel: Units/Outlets 2023-2028 Table 151 Forecast Sales in Consumer Foodservice through Travel: Number of Transactions 2023-2028

Table 152 Forecast Sales in Consumer Foodservice through Travel: Foodservice Value 2023-2028

Table 153 Forecast Consumer Foodservice through Travel: % Units/Outlets Growth2023-2028

Table 154 Forecast Sales in Consumer Foodservice through Travel: % Transaction Growth 2023-2028

Table 155 Forecast Sales in Consumer Foodservice through Travel: % FoodserviceValue Growth 2023-2028



I would like to order

Product name: Consumer Foodservice in China

Product link: <u>https://marketpublishers.com/r/C607839ABAEEN.html</u>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C607839ABAEEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970