

Consumer Foodservice in Bulgaria

https://marketpublishers.com/r/C6BBA529DCAEN.html

Date: February 2024

Pages: 91

Price: US\$ 2,100.00 (Single User License)

ID: C6BBA529DCAEN

Abstracts

Most consumer foodservice categories in Bulgaria have either recovered or are nearing full recovery in 2023. With no movement or travel restrictions, despite new COVID-19 variants, the market could continue to develop uninterrupted in the year. The number of outlets recorded further marginal growth; however, there is still a way to go before this metric returns to pre-pandemic levels. The number of transactions, meanwhile, also remained below 2019 levels, but grew strongly in 2023 as consumer de...

Euromonitor International's Consumer Foodservice in Bulgaria report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Consumer Foodservice by Fulfillment, Consumer Foodservice by Location, Consumer Foodservice by Ordering Platform, Consumer Foodservice by Type.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Consumer Foodservice market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Consumer Foodservice in Bulgaria Euromonitor International February 2024

LIST OF CONTENTS AND TABLES

CONSUMER FOODSERVICE IN BULGARIA EXECUTIVE SUMMARY

Consumer foodservice in 2023: The big picture

2023 KEY TRENDS

Competitive landscape
Independent foodservice developments
What next for consumer foodservice?
MARKET DATA

Table 1 Units, Transactions and Value Sales in Consumer Foodservice 2018-2023 Table 2 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2018-2023

Table 3 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2023

Table 4 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2018-2023

Table 5 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2018-2023

Table 6 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2023

Table 7 Sales in Consumer Foodservice by Location: % Foodservice Value 2018-2023 Table 8 Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2018-2023

Table 9 GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2023

Table 10 GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2023

Table 11 GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2023 Table 12 Forecast Units, Transactions and Value Sales in Consumer Foodservice 2023-2028



Table 13 Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources
LIMITED-SERVICE RESTAURANTS IN BULGARIA
KEY DATA FINDINGS

2023 DEVELOPMENTS

Strong consumer demand and price increases drive value sales of limited-services restaurants

Rising consumer interest in healthy food, including vegetarian/vegan options Pizza premiumisation

PROSPECTS AND OPPORTUNITIES

Accelerated growth as the category recovers to reach pre-pandemic sales levels New brunch trend could boost sales

Investment in diversifying delivery options

CATEGORY DATA

Table 14 Limited-Service Restaurants by Category: Units/Outlets 2018-2023

Table 15 Sales in Limited-Service Restaurants by Category: Number of Transactions 2018-2023

Table 16 Sales in Limited-Service Restaurants by Category: Foodservice Value 2018-2023

Table 17 Limited-Service Restaurants by Category: % Units/Outlets Growth 2018-2023 Table 18 Sales in Limited-Service Restaurants by Category: % Transaction Growth 2018-2023

Table 19 Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2018-2023

Table 20 GBO Company Shares in Chained Limited-Service Restaurants: % Foodservice Value 2019-2023

Table 21 GBN Brand Shares in Chained Limited-Service Restaurants: % Foodservice Value 2020-2023

Table 22 Forecast Limited-Service Restaurants by Category: Units/Outlets 2023-2028 Table 23 Forecast Sales in Limited-Service Restaurants by Category: Number of Transactions 2023-2028

Table 24 Forecast Sales in Limited-Service Restaurants by Category: Foodservice Value 2023-2028

Table 25 Forecast Limited-Service Restaurants by Category: % Units/Outlets Growth



2023-2028

Table 26 Forecast Sales in Limited-Service Restaurants by Category: % Transaction Growth 2023-2028

Table 27 Forecast Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2023-2028 CAF?S/BARS IN BULGARIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Socialising and inflation drive strong double-digit value growth in 2023
Independent players outperform chains as Nedelya has fewer outlets
Social media culture boosts the popularity of caf?s/bars among younger consumers
PROSPECTS AND OPPORTUNITIES

Consumers increasingly comfortable with the idea that chained outlets offer similar value to more traditional independent caf?s

Return of the pub tradition

Innovation set to be crucial to the development of caf?s/bars over the forecast period CATEGORY DATA

Table 28 Caf?s/Bars by Category: Units/Outlets 2018-2023

Table 29 Sales in Caf?s/Bars by Category: Number of Transactions 2018-2023

Table 30 Sales in Caf?s/Bars by Category: Foodservice Value 2018-2023

Table 31 Caf?s/Bars by Category: % Units/Outlets Growth 2018-2023

Table 32 Sales in Caf?s/Bars by Category: % Transaction Growth 2018-2023

Table 33 Sales in Caf?s/Bars by Category: % Foodservice Value Growth 2018-2023

Table 34 GBO Company Shares in Chained Caf?s/Bars: % Foodservice Value 2019-2023

Table 35 GBN Brand Shares in Chained Caf?s/Bars: % Foodservice Value 2020-2023

Table 36 Forecast Caf?s/Bars by Category: Units/Outlets 2023-2028

Table 37 Forecast Sales in Caf?s/Bars by Category: Number of Transactions 2023-2028

Table 38 Forecast Sales in Caf?s/Bars by Category: Foodservice Value 2023-2028

Table 39 Forecast Caf?s/Bars by Category: % Units/Outlets Growth 2023-2028

Table 40 Forecast Sales in Caf?s/Bars by Category: % Transaction Growth 2023-2028

Table 41 Forecast Sales in Caf?s/Bars by Category: % Foodservice Value Growth 2023-2028

FULL-SERVICE RESTAURANTS IN BULGARIA KEY DATA FINDINGS



2023 DEVELOPMENTS

Soaring price increases drive strong double-digit value growth

Strong performance of Asian full-service restaurants as they continue to rise from a low base

European full-service restaurants remains a highly fragmented category

PROSPECTS AND OPPORTUNITIES

Stable future growth supported by new concepts and outlets

Rising interest in international cuisines and the latest global culinary trends

Health and wellness and sustainability set to become more influential

CATEGORY DATA

Table 42 Full-Service Restaurants by Category: Units/Outlets 2018-2023

Table 43 Sales in Full-Service Restaurants by Category: Number of Transactions 2018-2023

Table 44 Sales in Full-Service Restaurants by Category: Foodservice Value 2018-2023

Table 45 Full-Service Restaurants by Category: % Units/Outlets Growth 2018-2023

Table 46 Sales in Full-Service Restaurants by Category: % Transaction Growth 2018-2023

Table 47 Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2018-2023

Table 48 GBO Company Shares in Chained Full-Service Restaurants: % Foodservice Value 2019-2023

Table 49 GBN Brand Shares in Chained Full-Service Restaurants: % Foodservice Value 2020-2023

Table 50 Forecast Full-Service Restaurants by Category: Units/Outlets 2023-2028

Table 51 Forecast Sales in Full-Service Restaurants by Category: Number of Transactions 2023-2028

Table 52 Forecast Sales in Full-Service Restaurants by Category: Foodservice Value 2023-2028

Table 53 Forecast Full-Service Restaurants by Category: % Units/Outlets Growth 2023-2028

Table 54 Forecast Sales in Full-Service Restaurants by Category: % Transaction Growth 2023-2028

Table 55 Forecast Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2023-2028

SELF-SERVICE CAFETERIAS IN BULGARIA KEY DATA FINDINGS

2023 DEVELOPMENTS



Price hikes and inflation drive strong value growth in 2023

New outlets support the growth of independent cafeterias

Increased focus on healthy food options and sustainability

PROSPECTS AND OPPORTUNITIES

Self-service cafeterias to benefit from demand for quick and convenient food and affordable prices

Menu revisions and interior design to appeal to younger consumers

Evolving to address the rising demand for convenience and cost-efficiency ensures sold future growth

CATEGORY DATA

Table 56 Self-Service Cafeterias: Units/Outlets 2018-2023

Table 57 Sales in Self-Service Cafeterias: Number of Transactions 2018-2023

Table 58 Sales in Self-Service Cafeterias: Foodservice Value 2018-2023

Table 59 Sales in Self-Service Cafeterias: % Units/Outlets Growth 2018-2023

Table 60 Sales in Self-Service Cafeterias: % Transaction Growth 2018-2023

Table 61 Sales in Self-Service Cafeterias: % Foodservice Value Growth 2018-2023

Table 62 GBO Company Shares in Chained Self-Service Cafeterias: % Foodservice Value 2019-2023

Table 63 GBN Brand Shares in Chained Self-Service Cafeterias: % Foodservice Value 2020-2023

Table 64 Forecast Self-Service Cafeterias: Units/Outlets 2023-2028

Table 65 Forecast Sales in Self-Service Cafeterias: Number of Transactions 2023-2028

Table 66 Forecast Sales in Self-Service Cafeterias: Foodservice Value 2023-2028

Table 67 Forecast Self-Service Cafeterias: % Units/Outlets Growth 2023-2028

Table 68 Forecast Sales in Self-Service Cafeterias: % Transaction Growth 2023-2028

Table 69 Forecast Sales in Self-Service Cafeterias: % Foodservice Value Growth 2023-2028

STREET STALLS/KIOSKS IN BULGARIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Recovery continues; however, a full recovery in terms of outlet numbers is not expected until 2027

Strong competition from limited-service restaurants and self-service cafeterias Street stalls/kiosks remains a highly fragmented consumer foodservice channel PROSPECTS AND OPPORTUNITIES

Positive performance due to rising demand for convenient on-the-go beverages and



snacks

New, innovative concepts expected

Street stalls/kiosks will remain a highly fragmented category

CATEGORY DATA

Table 70 Street Stalls/Kiosks: Units/Outlets 2018-2023

Table 71 Sales in Street Stalls/Kiosks: Number of Transactions 2018-2023

Table 72 Sales in Street Stalls/Kiosks: Foodservice Value 2018-2023

Table 73 Street Stalls/Kiosks: % Units/Outlets Growth 2018-2023

Table 74 Sales in Street Stalls/Kiosks: % Transaction Growth 2018-2023

Table 75 Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2018-2023

Table 76 GBO Company Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2019-2023

Table 77 GBN Brand Shares in Chained Street Stalls/Kiosks: % Foodservice Value 2020-2023

Table 78 Forecast Street Stalls/Kiosks: Units/Outlets 2023-2028

Table 79 Forecast Sales in Street Stalls/Kiosks: Number of Transactions 2023-2028

Table 80 Forecast Sales in Street Stalls/Kiosks: Foodservice Value 2023-2028

Table 81 Forecast Street Stalls/Kiosks: % Units/Outlets Growth 2023-2028

Table 82 Forecast Sales in Street Stalls/Kiosks: % Transaction Growth 2023-2028

Table 83 Forecast Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2023-2028

CONSUMER FOODSERVICE BY LOCATION IN BULGARIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Strong demand despite shaken consumer confidence and inflation Recovery of tourism benefits consumer foodservice through travel and lodging Consumer foodservice through retail benefits from the return to shopping in stores PROSPECTS AND OPPORTUNITIES

Recovery of tourism and investment to drive lodging and travel growth Infrastructure development to create new opportunities

CATEGORY DATA

Table 84 Consumer Foodservice by Location: Units/Outlets 2018-2023

Table 85 Sales in Consumer Foodservice by Location: Number of Transactions 2018-2023

Table 86 Sales in Consumer Foodservice by Location: Foodservice Value 2018-2023

Table 87 Consumer Foodservice by Location: % Units/Outlets Growth 2018-2023

Table 88 Sales in Consumer Foodservice by Location: % Transaction Growth



2018-2023

Table 89 Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2018-2023

Table 90 Consumer Foodservice through Standalone: Units/Outlets 2018-2023

Table 91 Sales in Consumer Foodservice through Standalone: Number of Transactions 2018-2023

Table 92 Sales in Consumer Foodservice through Standalone: Foodservice Value 2018-2023

Table 93 Consumer Foodservice through Standalone: % Units/Outlets Growth 2018-2023

Table 94 Sales in Consumer Foodservice through Standalone: % Transaction Growth 2018-2023

Table 95 Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2018-2023

Table 96 Consumer Foodservice through Leisure: Units/Outlets 2018-2023

Table 97 Sales in Consumer Foodservice through Leisure: Number of Transactions 2018-2023

Table 98 Sales in Consumer Foodservice through Leisure: Foodservice Value 2018-2023

Table 99 Consumer Foodservice through Leisure: % Units/Outlets Growth 2018-2023 Table 100 Sales in Consumer Foodservice through Leisure: % Transaction Growth 2018-2023

Table 101 Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2018-2023

Table 102 Consumer Foodservice through Retail: Units/Outlets 2018-2023

Table 103 Sales in Consumer Foodservice through Retail: Number of Transactions 2018-2023

Table 104 Sales in Consumer Foodservice through Retail: Foodservice Value 2018-2023

Table 105 Consumer Foodservice through Retail: % Units/Outlets Growth 2018-2023

Table 106 Sales in Consumer Foodservice through Retail: % Transaction Growth 2018-2023

Table 107 Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2018-2023

Table 108 Consumer Foodservice through Lodging: Units/Outlets 2018-2023

Table 109 Sales in Consumer Foodservice through Lodging: Number of Transactions 2018-2023

Table 110 Sales in Consumer Foodservice through Lodging: Foodservice Value 2018-2023



Table 111 Consumer Foodservice through Lodging: % Units/Outlets Growth 2018-2023

Table 112 Sales in Consumer Foodservice through Lodging: % Transaction Growth 2018-2023

Table 113 Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2018-2023

Table 114 Consumer Foodservice through Travel: Units/Outlets 2018-2023

Table 115 Sales in Consumer Foodservice through Travel: Number of Transactions 2018-2023

Table 116 Sales in Consumer Foodservice through Travel: Foodservice Value 2018-2023

Table 117 Consumer Foodservice through Travel: % Units/Outlets Growth 2018-2023

Table 118 Sales in Consumer Foodservice through Travel: % Transaction Growth 2018-2023

Table 119 Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2018-2023

Table 120 Forecast Consumer Foodservice by Location: Units/Outlets 2023-2028

Table 121 Forecast Sales in Consumer Foodservice by Location: Number of Transactions 2023-2028

Table 122 Forecast Sales in Consumer Foodservice by Location: Foodservice Value 2023-2028

Table 123 Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2023-2028

Table 124 Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2023-2028

Table 125 Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2023-2028

Table 126 Forecast Consumer Foodservice through Standalone: Units/Outlets 2023-2028

Table 127 Forecast Sales in Consumer Foodservice through Standalone: Number of Transactions 2023-2028

Table 128 Forecast Sales in Consumer Foodservice through Standalone: Foodservice Value 2023-2028

Table 129 Forecast Consumer Foodservice through Standalone: % Units/Outlets Growth 2023-2028

Table 130 Forecast Sales in Consumer Foodservice through Standalone: % Transaction Growth 2023-2028

Table 131 Forecast Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2023-2028

Table 132 Forecast Consumer Foodservice through Leisure: Units/Outlets 2023-2028



Table 133 Forecast Sales in Consumer Foodservice through Leisure: Number of Transactions 2023-2028

Table 134 Forecast Sales in Consumer Foodservice through Leisure: Foodservice Value 2023-2028

Table 135 Forecast Consumer Foodservice through Leisure: % Units/Outlets Growth 2023-2028

Table 136 Forecast Sales in Consumer Foodservice through Leisure: % Transaction Growth 2023-2028

Table 137 Forecast Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2023-2028

Table 138 Forecast Consumer Foodservice through Retail: Units/Outlets 2023-2028
Table 139 Forecast Sales in Consumer Foodservice through Retail: Number of
Transactions 2023-2028

Table 140 Forecast Sales in Consumer Foodservice through Retail: Foodservice Value 2023-2028

Table 141 Forecast Consumer Foodservice through Retail: % Units/Outlets Growth 2023-2028

Table 142 Forecast Sales in Consumer Foodservice through Retail: % Transaction Growth 2023-2028

Table 143 Forecast Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2023-2028

Table 144 Forecast Consumer Foodservice through Lodging: Units/Outlets 2023-2028
Table 145 Forecast Sales in Consumer Foodservice through Lodging: Number of
Transactions 2023-2028

Table 146 Forecast Sales in Consumer Foodservice through Lodging: Foodservice Value 2023-2028

Table 147 Forecast Consumer Foodservice through Lodging: % Units/Outlets Growth 2023-2028

Table 148 Forecast Sales in Consumer Foodservice through Lodging: % Transaction Growth 2023-2028

Table 149 Forecast Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2023-2028

Table 150 Forecast Consumer Foodservice through Travel: Units/Outlets 2023-2028
Table 151 Forecast Sales in Consumer Foodservice through Travel: Number of
Transactions 2023-2028

Table 152 Forecast Sales in Consumer Foodservice through Travel: Foodservice Value 2023-2028

Table 153 Forecast Consumer Foodservice through Travel: % Units/Outlets Growth 2023-2028



Table 154 Forecast Sales in Consumer Foodservice through Travel: % Transaction Growth 2023-2028

Table 155 Forecast Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2023-2028



I would like to order

Product name: Consumer Foodservice in Bulgaria

Product link: https://marketpublishers.com/r/C6BBA529DCAEN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C6BBA529DCAEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Email: | |
|---------------|---------------------------|
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970