

Consumer Electronics in Thailand

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Abstracts

Retail sales of consumer electronics saw a flat performance in volume terms in 2023, following a more significant decline in the previous year. Despite a rebound in the domestic economy, assisted by the recovery of international tourism and easing inflation, consumers continued to exercise a degree of caution when purchasing non-essential products.

Euromonitor International's Consumer Electronics in Thailand report offers a comprehensive guide to the size and shape of the in-home, portable and in-car consumer electronics products markets at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, distribution or pricing issues. Forecasts illustrate how the market is set to change.

Product coverage: Computers and Peripherals, In-Car Entertainment, In-Home Consumer Electronics, Portable Consumer Electronics.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Consumer Electronics market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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IN-CAR ENTERTAINMENT IN THAILAND

KEY DATA FINDINGS

2023 DEVELOPMENTS

In-car navigation drives closer to obsolescence, thanks to growing popularity of smartphone apps

In-dash media players focus on double-din touchscreen units

Pioneer builds on its lead

PROSPECTS AND OPPORTUNITIES

Continued shift away from in-car navigation and in-dash media players, although second-hand cars provide opportunities

Electric vehicles provide another obstacle to the development of in-car entertainment Store-based retail channels still lead but e-commerce is set to rise CATEGORY DATA

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HOME AUDIO AND CINEMA IN THAILAND

KEY DATA FINDINGS

2023 DEVELOPMENTS

Shift towards more compact and convenient home entertainment solutions

Soundbars gain popularity

Wireless connection changes the home entertainment landscape

PROSPECTS AND OPPORTUNITIES

Declining trend for home audio and cinema as consumers turn to space-saving devices Audio separate and speakers will become niche products, while digital media docks will fail to attract customers, despite falling unit prices

Consumers will continue to prefer face-to-face sales for home audio and cinema products, despite rise of e-commerce

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KEY DATA FINDINGS

2023 DEVELOPMENTS

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Move towards cashless society drives demand

Outdoor activities inform innovation

PROSPECTS AND OPPORTUNITIES

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HEADPHONES IN THAILAND KEY DATA FINDINGS 2023 DEVELOPMENTS Lifestyle trends drive demand TWS earbuds will cannibalise sales of wireless earphones E-commerce remains dominant distribution channel PROSPECTS AND OPPORTUNITIES Increasing use of smartphones and complementary products and services will drive growth in headphones Bone conduction technology may affect demand Prices will drop, despite continuation of premiumisation trends CATEGORY DATA Table 112 Sales of Headphones by Category: Volume 2018-2023 Table 113 Sales of Headphones by Category: Value 2018-2023 Table 114 Sales of Headphones by Category: % Volume Growth 2018-2023 Table 115 Sales of Headphones by Category: % Value Growth 2018-2023 Table 116 NBO Company Shares of Headphones: % Volume 2019-2023 Table 117 LBN Brand Shares of Headphones: % Volume 2020-2023 Table 118 Distribution of Headphones by Channel: % Volume 2018-2023 Table 119 Forecast Sales of Headphones by Category: Volume 2023-2028 Table 120 Forecast Sales of Headphones by Category: Value 2023-2028 Table 121 Forecast Sales of Headphones by Category: % Volume Growth 2023-2028 Table 122 Forecast Sales of Headphones by Category: % Value Growth 2023-2028



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