

Consumer Appliances in Taiwan

https://marketpublishers.com/r/C62F8A099C5EN.html Date: January 2020 Pages: 124 Price: US\$ 2,650.00 (Single User License) ID: C62F8A099C5EN

Abstracts

In 2019, consumer appliances in Taiwan continued to register slow but steady retail volume growth. All major appliances categories except large cooking appliances returned to growth, recovering from the recession caused by the depression in the housing market seen since 2016. Amongst major appliances, dishwashers continued to post the fastest retail volume growth, due to busy lives and continuous marketing efforts through all major retail channels. Within small appliances, vacuum cleaners contin...

Euromonitor International's Consumer Appliances in Taiwan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2015-2019, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, format trends or distribution issues. Forecasts to 2024 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Consumer Appliances market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.



Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

EXECUTIVE SUMMARY

Growth is maintained by recovery in most major appliances categories Energy efficiency remains the main purchasing criteria Panasonic extends its lead thanks to its long presence and good reputation Players use more distribution channels to reach a wider consumer base Continued growth despite maturity, especially for products which save time or energy MARKET INDICATORS Table 1 Household Penetration of Selected Total Stock Consumer Appliances by Category 2014-2019 Table 2 Replacement Cycles of Consumer Appliances by Category 2014-2019 Table 3 Forecast Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2024 Table 4 Forecast Replacement Cycles of Consumer Appliances by Category 2019-2024 MARKET DATA Table 5 Sales of Consumer Appliances by Category: Volume 2014-2019 Table 6 Sales of Consumer Appliances by Category: Value 2014-2019 Table 7 Sales of Consumer Appliances by Category: % Volume Growth 2014-2019 Table 8 Sales of Consumer Appliances by Category: % Value Growth 2014-2019 Table 9 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2014-2019 Table 10 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2014-2019 Table 11 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2014-2019 Table 12 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2014-2019 Table 13 Sales of Small Appliances by Category: Volume 2014-2019 Table 14 Sales of Small Appliances by Category: Value 2014-2019 Table 15 Sales of Small Appliances by Category: % Volume Growth 2014-2019 Table 16 Sales of Small Appliances by Category: % Value Growth 2014-2019 Table 17 NBO Company Shares of Major Appliances: % Volume 2015-2019 Table 18 LBN Brand Shares of Major Appliances: % Volume 2016-2019 Table 19 NBO Company Shares of Small Appliances: % Volume 2015-2019 Table 20 LBN Brand Shares of Small Appliances: % Volume 2016-2019 Table 21 Distribution of Major Appliances by Format: % Volume 2014-2019 Table 22 Distribution of Small Appliances by Format: % Volume 2014-2019 Table 23 Forecast Sales of Consumer Appliances by Category: Volume 2019-2024



Table 24 Forecast Sales of Consumer Appliances by Category: Value 2019-2024Table 25 Forecast Sales of Consumer Appliances by Category: % Volume Growth2019-2024

Table 26 Forecast Sales of Consumer Appliances by Category: % Value Growth 2019-2024

Table 27 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024

Table 28 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024

Table 29 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024

Table 30 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024

Table 31 Forecast Sales of Small Appliances by Category: Volume 2019-2024Table 32 Forecast Sales of Small Appliances by Category: Value 2019-2024

Table 33 Forecast Sales of Small Appliances by Category: % Volume Growth 2019-2024

Table 34 Forecast Sales of Small Appliances by Category: % Value Growth 2019-2024 SOURCES

Summary 1 Research Sources

HEADLINES

PROSPECTS

Long summer and energy efficiency trigger stronger demand for air conditioners Air purifiers continues to see the highest volume growth due to low air quality Smart features are gradually gaining popularity in air treatment products COMPETITIVE LANDSCAPE

Panasonic leads air treatment products with a wide product portfolio Local brands are stronger in cooling fans; international brands in air purifiers Smaller and new players attract consumers through group buying offers CATEGORY DATA

Table 35 Sales of Air Treatment Products by Category: Volume 2014-2019 Table 36 Sales of Air Treatment Products by Category: Value 2014-2019 Table 37 Sales of Air Treatment Products by Category: % Volume Growth 2014-2019 Table 38 Sales of Air Treatment Products by Category: % Value Growth 2014-2019 Table 39 Sales of Air Conditioners by Connected Appliances: % Volume 2015-2019 Table 40 NBO Company Shares of Air Treatment Products: % Volume 2015-2019 Table 41 LBN Brand Shares of Air Treatment Products: % Volume 2016-2019 Table 42 Distribution of Air Treatment Products by Format: % Volume 2014-2019 Table 43 Production of Air Conditioners: Total Volume 2014-2019



Table 44 Forecast Sales of Air Treatment Products by Category: Volume 2019-2024 Table 45 Forecast Sales of Air Treatment Products by Category: Value 2019-2024 Table 46 Forecast Sales of Air Treatment Products by Category: % Volume Growth 2019-2024

Table 47 Forecast Sales of Air Treatment Products by Category: % Value Growth 2019-2024

HEADLINES

PROSPECTS

Continued momentum due to busy lives and in-store marketing

Freestanding dishwashers sees faster growth because of lower entry barriers

Energy efficiency and cleaning are major consumer concerns

COMPETITIVE LANDSCAPE

Bosch leads due to a trusted image and partnerships with local builders Table-top brands made in China capture more attention through online retailing Increasing variety of sales channels to expand the potential consumer base CATEGORY DATA

 Table 48 Sales of Dishwashers by Category: Volume 2014-2019

Table 49 Sales of Dishwashers by Category: Value 2014-2019

Table 50 Sales of Dishwashers by Category: % Volume Growth 2014-2019

Table 51 Sales of Dishwashers by Category: % Value Growth 2014-2019

Table 52 Sales of Dishwashers by Format: % Volume 2014-2019

Table 53 Sales of Dishwashers by Connected Appliances: % Volume 2015-2019

Table 54 NBO Company Shares of Dishwashers: % Volume 2015-2019

Table 55 LBN Brand Shares of Dishwashers: % Volume 2016-2019

Table 56 Distribution of Dishwashers by Format: % Volume 2014-2019

Table 57 Forecast Sales of Dishwashers by Category: Volume 2019-2024

 Table 58 Forecast Sales of Dishwashers by Category: Value 2019-2024

Table 59 Forecast Sales of Dishwashers by Category: % Volume Growth 2019-2024

Table 60 Forecast Sales of Dishwashers by Category: % Value Growth 2019-2024 HEADLINES

PROSPECTS

Slower growth due to fewer health concerns, despite food safety scandals Polarisation becomes clearer in food preparation appliances Mixers registers higher volume growth than food processors COMPETITIVE LANDSCAPE

Panasonic takes the lead, but Philips remains strong

Local brands differentiate from international players through pricing Smaller brands increase brand visibility through diverse retail channels CATEGORY DATA



Table 61 Sales of Food Preparation Appliances by Category: Volume 2014-2019Table 62 Sales of Food Preparation Appliances by Category: Value 2014-2019Table 63 Sales of Food Preparation Appliances by Category: % Volume Growth2014-2019

Table 64 Sales of Food Preparation Appliances by Category: % Value Growth 2014-2019

Table 65 NBO Company Shares of Food Preparation Appliances: % Volume 2015-2019 Table 66 LBN Brand Shares of Food Preparation Appliances: % Volume 2016-2019 Table 67 Distribution of Food Preparation Appliances by Format: % Volume 2014-2019 Table 68 Forecast Sales of Food Preparation Appliances by Category: Volume 2019-2024

Table 69 Forecast Sales of Food Preparation Appliances by Category: Value 2019-2024 Table 70 Forecast Sales of Food Preparation Appliances by Category: % Volume Growth 2019-2024

Table 71 Forecast Sales of Food Preparation Appliances by Category: % Value Growth2019-2024

HEADLINES

PROSPECTS

Automatic washer dryers registers the highest growth due to consumer education

Various consumer concerns lead to new features

Demand for home laundry appliances with different capacities

COMPETITIVE LANDSCAPE

Panasonic leads overall, whilst LG leads automatic washer dryers

Domestic brands continue to concentrate on automatic washing machines Smaller automatic dryers set for decline; better performance for larger models CATEGORY DATA

Table 72 Sales of Home Laundry Appliances by Category: Volume 2014-2019Table 73 Sales of Home Laundry Appliances by Category: Value 2014-2019Table 74 Sales of Home Laundry Appliances by Category: % Volume Growth

2014-2019

Table 75 Sales of Home Laundry Appliances by Category: % Value Growth 2014-2019Table 76 Sales of Automatic Washer Dryers by Connected Appliances: % Volume2015-2019

Table 77 Sales of Automatic Washing Machines by Format: % Volume 2014-2019 Table 78 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2014-2019

Table 79 Sales of Automatic Washing Machines by Connected Appliances: % Volume 2015-2019

Table 80 NBO Company Shares of Home Laundry Appliances: % Volume 2015-2019



Table 81 LBN Brand Shares of Home Laundry Appliances: % Volume 2016-2019 Table 82 Distribution of Home Laundry Appliances by Format: % Volume 2014-2019 Table 83 Production of Home Laundry Appliances: Total Volume 2014-2019 Table 84 Forecast Sales of Home Laundry Appliances by Category: Volume 2019-2024 Table 85 Forecast Sales of Home Laundry Appliances by Category: Value 2019-2024 Table 86 Forecast Sales of Home Laundry Appliances by Category: Volume Constrained Table 86 Forecast Sales of Home Laundry Appliances by Category: Volume Constrained Table 86 Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2019-2024

Table 87 Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2019-2024

HEADLINES

PROSPECTS

Large cooking appliances continues to be affected by the real estate depression New multifunctional models offered to attract younger consumers

Ovens remains a niche compared with other large cooking appliances COMPETITIVE LANDSCAPE

Sakura maintains its lead in large cooking appliances through its diverse brands Local players dominate overall, whilst foreign brands concentrate on ovens Construction strongly influences the overall sales performance CATEGORY DATA

Table 88 Sales of Large Cooking Appliances by Category: Volume 2014-2019 Table 89 Sales of Large Cooking Appliances by Category: Value 2014-2019 Table 90 Sales of Large Cooking Appliances by Category: % Volume Growth 2014-2019

Table 91 Sales of Large Cooking Appliances by Category: % Value Growth 2014-2019 Table 92 Sales of Built-in Hobs by Format: % Volume 2014-2019 Table 93 Sales of Ovens by Connected Appliances: % Volume 2015-2019

Table 94 NBO Company Shares of Large Cooking Appliances: % Volume 2015-2019

Table 95 LBN Brand Shares of Large Cooking Appliances: % Volume 2016-2019

Table 96 NBO Company Shares of Built-in Hobs: % Volume 2015-2019

Table 97 NBO Company Shares of Ovens: % Volume 2015-2019

Table 98 NBO Company Shares of Cooker Hoods: % Volume 2015-2019

 Table 99 NBO Company Shares of Built-in Cooker Hoods: % Volume 2015-2019

Table 100 NBO Company Shares of Freestanding Cooker Hoods: % Volume 2015-2019

Table 101 Distribution of Large Cooking Appliances by Format: % Volume 2014-2019

Table 102 Production of Large Cooking Appliances: Total Volume 2014-2019

Table 103 Forecast Sales of Large Cooking Appliances by Category: Volume 2019-2024

Table 104 Forecast Sales of Large Cooking Appliances by Category: Value 2019-2024Table 105 Forecast Sales of Large Cooking Appliances by Category: % Volume Growth



2019-2024

Table 106 Forecast Sales of Large Cooking Appliances by Category: % Value Growth 2019-2024

HEADLINES

PROSPECTS

Microwaves maintains growth, but the built-in format is unpopular

- Multifunctional products increase their household penetration
- Consumers become immune to the negative press from food safety scandals COMPETITIVE LANDSCAPE
- Panasonic leads microwaves with a wide range of products and prices
- Local brands are striving to compete in the entry-level segment
- Parallel imports continue in combination microwaves

CATEGORY DATA

Table 107 Sales of Microwaves by Category: Volume 2014-2019

Table 108 Sales of Microwaves by Category: Value 2014-2019

Table 109 Sales of Microwaves by Category: % Volume Growth 2014-2019

Table 110 Sales of Microwaves by Category: % Value Growth 2014-2019

Table 111 Sales of Microwaves by Connected Appliances: % Volume 2015-2019

Table 112 NBO Company Shares of Microwaves: % Volume 2015-2019

Table 113 LBN Brand Shares of Microwaves: % Volume 2016-2019

Table 114 Distribution of Microwaves by Format: % Volume 2014-2019

Table 115 Forecast Sales of Microwaves by Category: Volume 2019-2024

Table 116 Forecast Sales of Microwaves by Category: Value 2019-2024

Table 117 Forecast Sales of Microwaves by Category: % Volume Growth 2019-2024

Table 118 Forecast Sales of Microwaves by Category: % Value Growth 2019-2024 HEADLINES

PROSPECTS

Personal care appliances with higher unit prices register a stronger presence Hair care appliances with specialised designs and stronger functions remain popular Demand for electric facial cleansers sees a dramatic decline COMPETITIVE LANDSCAPE

Panasonic leads personal care appliances, moving further ahead of Philips International brands dominate, whilst local players keep disappearing Tescom has demonstrated its power, especially in hair care appliances CATEGORY DATA

Table 119 Sales of Personal Care Appliances by Category: Volume 2014-2019 Table 120 Sales of Personal Care Appliances by Category: Value 2014-2019 Table 121 Sales of Personal Care Appliances by Category: % Volume Growth 2014-2019



Table 122 Sales of Personal Care Appliances by Category: % Value Growth 2014-2019 Table 123 Sales of Body Shavers by Format: % Volume 2014-2019 Table 124 Sales of Hair Care Appliances by Format: % Volume 2014-2019 Table 125 NBO Company Shares of Personal Care Appliances 2015-2019 Table 126 LBN Brand Shares of Personal Care Appliances 2016-2019 Table 127 Distribution of Personal Care Appliances by Format: % Volume 2014-2019 Table 128 Forecast Sales of Personal Care Appliances by Category: Volume 2019-2024 Table 129 Forecast Sales of Personal Care Appliances by Category: Value 2019-2024 Table 130 Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2019-2024 Table 131 Forecast Sales of Personal Care Appliances by Category: % Value Growth 2019-2024 **HEADLINES** PROSPECTS Limited indoor space prompts the launch of narrower models with larger capacity New energy labelling system pushes manufacturers to launch new models Smart features are less of a focus than energy efficiency COMPETITIVE LANDSCAPE Panasonic retains its lead due to launches and proactive promotions Domestic brands concentrate on double door, top freezer Launch of various sizes of freezers to fit the space in homes CATEGORY DATA Table 132 Sales of Refrigeration Appliances by Category: Volume 2014-2019 Table 133 Sales of Refrigeration Appliances by Category: Value 2014-2019 Table 134 Sales of Refrigeration Appliances by Category: % Volume Growth 2014-2019 Table 135 Sales of Refrigeration Appliances by Category: % Value Growth 2014-2019 Table 136 Sales of Freezers by Format: % Volume 2014-2019 Table 137 Sales of Freezers by Volume Capacity: % Volume 2014-2019 Table 138 Sales of Fridge Freezers by Format: % Volume 2014-2019 Table 139 Sales of Fridge Freezers by Volume Capacity: % Volume 2014-2019 Table 140 Sales of Fridge Freezers by Connected Appliances: % Volume 2015-2019 Table 141 Sales of Fridges by Volume Capacity: % Volume 2014-2019 Table 142 NBO Company Shares of Refrigeration Appliances: % Volume 2015-2019 Table 143 LBN Brand Shares of Refrigeration Appliances: % Volume 2016-2019 Table 144 NBO Company Shares of Built-in Fridge Freezers: % Volume 2015-2019 Table 145 NBO Company Shares of Freestanding Fridge Freezers: % Volume 2015-2019

 Table 146 NBO Company Shares of Freestanding Fridges: % Volume 2015-2019



Table 147 Distribution of Refrigeration Appliances by Format: % Volume 2014-2019 Table 148 Production of Refrigeration Appliances: Total Volume 2014-2019 Table 149 Forecast Sales of Refrigeration Appliances by Category: Volume 2019-2024 Table 150 Forecast Sales of Refrigeration Appliances by Category: Value 2019-2024 Table 151 Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2019-2024

Table 152 Forecast Sales of Refrigeration Appliances by Category: % Value Growth2019-2024

HEADLINES

PROSPECTS

Return to marginal growth as decline slows in some categories

Espresso coffee machines sees the highest growth due to the rising coffee culture

Rice cookers maintains its crucial position in daily life

COMPETITIVE LANDSCAPE

Tatung maintains its lead due to the versatility of its rice cookers

Local brands account for most sales, but international brands see growth

Diverse marketing strategies become increasingly significant

CATEGORY DATA

Table 153 Sales of Small Cooking Appliances by Category: Volume 2014-2019

Table 154 Sales of Small Cooking Appliances by Category: Value 2014-2019

Table 155 Sales of Small Cooking Appliances by Category: % Volume Growth 2014-2019

Table 156 Sales of Small Cooking Appliances by Category: % Value Growth 2014-2019 Table 157 Sales of Freestanding Hobs by Format: % Volume 2014-2019

Table 158 NBO Company Shares of Small Cooking Appliances: % Volume 2015-2019

Table 159 LBN Brand Shares of Small Cooking Appliances: % Volume 2016-2019

Table 160 Distribution of Small Cooking Appliances by Format: % Volume 2014-2019 Table 161 Forecast Sales of Small Cooking Appliances by Category: Volume 2019-2024

Table 162 Forecast Sales of Small Cooking Appliances by Category: Value 2019-2024Table 163 Forecast Sales of Small Cooking Appliances by Category: % Volume Growth2019-2024

Table 164 Forecast Sales of Small Cooking Appliances by Category: % Value Growth2019-2024

HEADLINES

PROSPECTS

Stick vacuum maintains dynamism with more innovative models

Robotic cleaners witnesses its first year of decline

Innovative products such as steam cleaners and dust mite cleaners attract attention



COMPETITIVE LANDSCAPE

Electrolux maintains its lead through its strength in standard products More new players are expected to compete in vacuum cleaners Collaboration with celebrities for group buying is an innovative marketing method CATEGORY DATA Table 165 Sales of Vacuum Cleaners by Category: Volume 2014-2019 Table 166 Sales of Vacuum Cleaners by Category: Value 2014-2019 Table 167 Sales of Vacuum Cleaners by Category: % Volume Growth 2014-2019 Table 168 Sales of Vacuum Cleaners by Category: % Value Growth 2014-2019 Table 169 Sales of Robotic Vacuum Cleaners by Connected Appliances: % Volume 2015-2019 Table 170 NBO Company Shares of Vacuum Cleaners: % Volume 2015-2019 Table 171 LBN Brand Shares of Vacuum Cleaners: % Volume 2016-2019 Table 172 Distribution of Vacuum Cleaners by Format: % Volume 2014-2019 Table 173 Forecast Sales of Vacuum Cleaners by Category: Volume 2019-2024 Table 174 Forecast Sales of Vacuum Cleaners by Category: Value 2019-2024 Table 175 Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2019-2024

Table 176 Forecast Sales of Vacuum Cleaners by Category: % Value Growth2019-2024



I would like to order

Product name: Consumer Appliances in Taiwan

Product link: https://marketpublishers.com/r/C62F8A099C5EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C62F8A099C5EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970