

Consumer Appliances in Norway

https://marketpublishers.com/r/CF3047B990CEN.html

Date: December 2023

Pages: 122

Price: US\$ 2,650.00 (Single User License)

ID: CF3047B990CEN

Abstracts

There was a continued fall in retail volume sales during 2023, linked to rising inflation and declining disposable incomes, with consumers prioritising essential purchases. As such, many Norwegians placed the purchases of big-ticket items on hold, including consumer appliances. Furthermore, during the outbreak of COVID-19, many consumers invested in consumer appliances aligned to the heightened time spent within the household. This led to a reduced consumer base in 2023, with less need for consu...

Euromonitor International's Consumer Appliances in Norway report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, format trends or distribution issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Major Appliances, Small Appliances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Consumer Appliances market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Consumer Appliances in Norway
Euromonitor International
December 2023

LIST OF CONTENTS AND TABLES

CONSUMER APPLIANCES IN NORWAY
EXECUTIVE SUMMARY
Consumer appliances in 2023: The big picture

2023 KEY TRENDS

Competitive landscape
Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 1 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024

Table 2 Replacement Cycles of Consumer Appliances by Category 2018-2024 MARKET DATA

Table 3 Sales of Consumer Appliances by Category: Volume 2018-2023

Table 4 Sales of Consumer Appliances by Category: Value 2018-2023

Table 5 Sales of Consumer Appliances by Category: % Volume Growth 2018-2023

Table 6 Sales of Consumer Appliances by Category: % Value Growth 2018-2023

Table 7 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023

Table 8 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023

Table 9 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023

Table 10 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023

Table 11 Sales of Small Appliances by Category: Volume 2018-2023

Table 12 Sales of Small Appliances by Category: Value 2018-2023

Table 13 Sales of Small Appliances by Category: % Volume Growth 2018-2023

Table 14 Sales of Small Appliances by Category: % Value Growth 2018-2023

Table 15 NBO Company Shares of Major Appliances: % Volume 2019-2023



Table 16 LBN Brand Shares of Major Appliances: % Volume 2020-2023

Table 17 NBO Company Shares of Small Appliances: % Volume 2019-2023

Table 18 LBN Brand Shares of Small Appliances: % Volume 2020-2023

Table 19 Distribution of Major Appliances by Format: % Volume 2018-2023

Table 20 Distribution of Small Appliances by Format: % Volume 2018-2023

Table 21 Forecast Sales of Consumer Appliances by Category: Volume 2023-2028

Table 22 Forecast Sales of Consumer Appliances by Category: Value 2023-2028

Table 23 Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028

Table 24 Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028

Table 25 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028

Table 26 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028

Table 27 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028

Table 28 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028

Table 29 Forecast Sales of Small Appliances by Category: Volume 2023-2028

Table 30 Forecast Sales of Small Appliances by Category: Value 2023-2028

Table 31 Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028

Table 32 Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028 DISCLAIMER

SOURCES

Summary 1 Research Sources
REFRIGERATION APPLIANCES IN NORWAY
KEY DATA FINDINGS

2023 DEVELOPMENTS

Retail volume decline driven by rising prices and a shift from goods to services Second-hand and refurbished goods benefit from rising sustainability trends Design is increasingly important, with players launching bespoke options PROSPECTS AND OPPORTUNITIES

The uncertain economic outlook leads to a decline in retail volume growth Consumers will increasingly focus on design and customisation Energy efficiency options increase, driving retail value growth



CATEGORY DATA

Table 33 Sales of Refrigeration Appliances by Category: Volume 2018-2023

Table 34 Sales of Refrigeration Appliances by Category: Value 2018-2023

Table 35 Sales of Refrigeration Appliances by Category: % Volume Growth 2018-2023

Table 36 Sales of Refrigeration Appliances by Category: % Value Growth 2018-2023

Table 37 Sales of Freezers by Format: % Volume 2018-2023

Table 38 Sales of Freezers by Volume Capacity: % Volume 2018-2023

Table 39 Sales of Fridge Freezers by Format: % Volume 2018-2023

Table 40 Sales of Fridge Freezers by Volume Capacity: % Volume 2018-2023

Table 41 Sales of Fridge Freezers by Smart Appliances: % Volume 2019-2023

Table 42 Sales of Fridges by Volume Capacity: % Volume 2018-2023

Table 43 NBO Company Shares of Refrigeration Appliances: % Volume 2019-2023

Table 44 LBN Brand Shares of Refrigeration Appliances: % Volume 2020-2023

Table 45 NBO Company Shares of Built-in Fridge Freezers: % Volume 2019-2023

Table 46 NBO Company Shares of Freestanding Fridge Freezers: % Volume 2019-2023

Table 47 NBO Company Shares of Built-in Fridges: % Volume 2019-2023

Table 48 NBO Company Shares of Freestanding Fridges: % Volume 2019-2023

Table 49 Distribution of Refrigeration Appliances by Format: % Volume 2018-2023

Table 50 Production of Refrigeration Appliances: Total Volume 2018-2023

Table 51 Forecast Sales of Refrigeration Appliances by Category: Volume 2023-2028

Table 52 Forecast Sales of Refrigeration Appliances by Category: Value 2023-2028

Table 53 Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2023-2028

Table 54 Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2023-2028

HOME LAUNDRY APPLIANCES IN NORWAY KEY DATA FINDINGS

2023 DEVELOPMENTS

Retail volume sales decline as economic strains shapes purchasing decisions Energy efficiency and second-hand appliances grow in importance Manufacturers aim for the adoption of connected appliances PROSPECTS AND OPPORTUNITIES

Lower spending power and purchases of second-hand appliances challenges growth Smaller household sizes create growing opportunities for space-saving appliances Connectivity and ongoing innovations drive up unit prices CATEGORY DATA



Table 55 Sales of Home Laundry Appliances by Category: Volume 2018-2023

Table 56 Sales of Home Laundry Appliances by Category: Value 2018-2023

Table 57 Sales of Home Laundry Appliances by Category: % Volume Growth 2018-2023

Table 58 Sales of Home Laundry Appliances by Category: % Value Growth 2018-2023

Table 59 Sales of Automatic Washer Dryers by Smart Appliances: % Volume 2018-2023

Table 60 Sales of Automatic Washing Machines by Format: % Volume 2018-2023

Table 61 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2018-2023

Table 62 Sales of Automatic Washing Machines by Smart Appliances: % Volume 2019-2023

Table 63 NBO Company Shares of Home Laundry Appliances: % Volume 2019-2023

Table 64 LBN Brand Shares of Home Laundry Appliances: % Volume 2020-2023

Table 65 Distribution of Home Laundry Appliances by Format: % Volume 2018-2023

Table 66 Production of Home Laundry Appliances: Total Volume 2018-2023

Table 67 Forecast Sales of Home Laundry Appliances by Category: Volume 2023-2028

Table 68 Forecast Sales of Home Laundry Appliances by Category: Value 2023-2028

Table 69 Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2023-2028

Table 70 Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2023-2028

DISHWASHERS IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Lower retail volume sales while value sales rise due to heightened prices Noise reduction becomes a key selling point for dishwasher players Dishwashers benefit from being viewed as sustainable products PROSPECTS AND OPPORTUNITIES

Low purchasing power challenges sales over the early forecast period Energy efficiency and convenience drive sales growth, appealing to consumers Players to focus on innovation and services across the forecast period CATEGORY DATA

Table 71 Sales of Dishwashers by Category: Volume 2018-2023

Table 72 Sales of Dishwashers by Category: Value 2018-2023

Table 73 Sales of Dishwashers by Category: % Volume Growth 2018-2023

Table 74 Sales of Dishwashers by Category: % Value Growth 2018-2023



Table 75 Sales of Dishwashers by Format: % Volume 2018-2023

Table 76 Sales of Dishwashers by Smart Appliances: % Volume 2019-2023

Table 77 NBO Company Shares of Dishwashers: % Volume 2019-2023

Table 78 LBN Brand Shares of Dishwashers: % Volume 2020-2023

Table 79 Distribution of Dishwashers by Format: % Volume 2018-2023

Table 80 Production of Dishwashers: Total Volume 2018-2023

Table 81 Forecast Sales of Dishwashers by Category: Volume 2023-2028

Table 82 Forecast Sales of Dishwashers by Category: Value 2023-2028

Table 83 Forecast Sales of Dishwashers by Category: % Volume Growth 2023-2028

Table 84 Forecast Sales of Dishwashers by Category: % Value Growth 2023-2028

LARGE COOKING APPLIANCES IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Retail volume sales decline while retail prices continue to grow

Cooker hoods show strong growth in 2023, driven by rising consumer awareness

Design innovations and pyrolytic ovens drive value growth on the landscape

PROSPECTS AND OPPORTUNITIES

Gloomy economic outlook negatively impacts sales over the early forecast period

Connectivity and smart appliances drive value on the landscape

Versatility and integrated features offer convenient solutions to consumers

CATEGORY DATA

Table 85 Sales of Large Cooking Appliances by Category: Volume 2018-2023

Table 86 Sales of Large Cooking Appliances by Category: Value 2018-2023

Table 87 Sales of Large Cooking Appliances by Category: % Volume Growth 2018-2023

Table 88 Sales of Large Cooking Appliances by Category: % Value Growth 2018-2023

Table 89 Sales of Built-in Hobs by Format: % Volume 2018-2023

Table 90 Sales of Ovens by Smart Appliances: % Volume 2019-2023

Table 91 NBO Company Shares of Large Cooking Appliances: % Volume 2019-2023

Table 92 LBN Brand Shares of Large Cooking Appliances: % Volume 2020-2023

Table 93 NBO Company Shares of Built-in Hobs: % Volume 2019-2023

Table 94 NBO Company Shares of Ovens: % Volume 2019-2023

Table 95 NBO Company Shares of Cooker Hoods: % Volume 2019-2023

Table 96 NBO Company Shares of Built-in Cooker Hoods: % Volume 2019-2023

Table 97 NBO Company Shares of Freestanding Cooker Hoods: % Volume 2019-2023

Table 98 NBO Company Shares of Cookers: % Volume 2019-2023

Table 99 NBO Company Shares of Range Cookers: % Volume 2019-2023



Table 100 Distribution of Large Cooking Appliances by Format: % Volume 2018-2023

Table 101 Forecast Sales of Large Cooking Appliances by Category: Volume 2023-2028

Table 102 Forecast Sales of Large Cooking Appliances by Category: Value 2023-2028

Table 103 Forecast Sales of Large Cooking Appliances by Category: % Volume Growth

2023-2028

Table 104 Forecast Sales of Large Cooking Appliances by Category: % Value Growth

2023-2028

MICROWAVES IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Positive retail volume growth despite price hikes, as microwaves provide convenience Multifunctional products and stylish appliances boost retail value growth Innovation covers design, customisation and multifunctional features PROSPECTS AND OPPORTUNITIES

Economic challenges and substitute appliances weaken retail volume growth Consumers increasingly prefer sleek designs with built-in microwaves New product development to offer incremental efficacy improvements

CATEGORY DATA

Table 105 Sales of Microwaves by Category: Volume 2018-2023

Table 106 Sales of Microwaves by Category: Value 2018-2023

Table 107 Sales of Microwaves by Category: % Volume Growth 2018-2023

Table 108 Sales of Microwaves by Category: % Value Growth 2018-2023

Table 109 Sales of Microwaves by Smart Appliances: % Volume 2019-2023

Table 110 NBO Company Shares of Microwaves: % Volume 2019-2023

Table 111 LBN Brand Shares of Microwaves: % Volume 2020-2023

Table 112 Distribution of Microwaves by Format: % Volume 2018-2023

Table 113 Production of Microwaves: Total Volume 2018-2023

Table 114 Forecast Sales of Microwaves by Category: Volume 2023-2028

Table 115 Forecast Sales of Microwaves by Category: Value 2023-2028

Table 116 Forecast Sales of Microwaves by Category: % Volume Growth 2023-2028

Table 117 Forecast Sales of Microwaves by Category: % Value Growth 2023-2028

FOOD PREPARATION APPLIANCES IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS



Spending on experiences and services leads to a retail volume decline in 2023 Shift to multifunctional products sees cannibalisation of sales of juice extractors Moderate price increases as retailers launch deals and promotions to boost sales PROSPECTS AND OPPORTUNITIES

Growth opportunities exist in the rising demand for premium offerings Multifunctionality and design impacts consumers purchasing decisions Multifunctional products to continue to challenge overall sales CATEGORY DATA

Table 118 Sales of Food Preparation Appliances by Category: Volume 2018-2023 Table 119 Sales of Food Preparation Appliances by Category: Value 2018-2023 Table 120 Sales of Food Preparation Appliances by Category: % Volume Growth 2018-2023

Table 121 Sales of Food Preparation Appliances by Category: % Value Growth 2018-2023

Table 122 NBO Company Shares of Food Preparation Appliances: % Volume 2019-2023

Table 123 LBN Brand Shares of Food Preparation Appliances: % Volume 2020-2023
Table 124 Distribution of Food Preparation Appliances by Format: % Volume 2018-2023
Table 125 Forecast Sales of Food Preparation Appliances by Category: Volume 2023-2028

Table 126 Forecast Sales of Food Preparation Appliances by Category: Value 2023-2028

Table 127 Forecast Sales of Food Preparation Appliances by Category: % Volume Growth 2023-2028

Table 128 Forecast Sales of Food Preparation Appliances by Category: % Value Growth 2023-2028

SMALL COOKING APPLIANCES IN NORWAY KEY DATA FINDINGS

2023 DEVELOPMENTS

Double-digit fall in retail volume sales as consumers shift spending to experiences Innovation focuses on sustainability to drive value on the landscape Health and wellbeing trend shifts attention to light fryers

PROSPECTS AND OPPORTUNITIES

Purchasing power remains challenged, however, premiumisation drives growth Health and wellbeing will play an increasingly important role in purchasing decisions Smaller household sizes demand appealing designs as appliances are on display CATEGORY DATA



Table 129 Sales of Small Cooking Appliances by Category: Volume 2018-2023

Table 130 Sales of Small Cooking Appliances by Category: Value 2018-2023

Table 131 Sales of Small Cooking Appliances by Category: % Volume Growth 2018-2023

Table 132 Sales of Small Cooking Appliances by Category: % Value Growth 2018-2023

Table 133 Sales of Freestanding Hobs by Format: % Volume 2018-2023

Table 134 NBO Company Shares of Small Cooking Appliances: % Volume 2019-2023

Table 135 LBN Brand Shares of Small Cooking Appliances: % Volume 2020-2023

Table 136 Distribution of Small Cooking Appliances by Format: % Volume 2018-2023

Table 137 Forecast Sales of Small Cooking Appliances by Category: Volume 2023-2028

Table 138 Forecast Sales of Small Cooking Appliances by Category: Value 2023-2028

Table 139 Forecast Sales of Small Cooking Appliances by Category: % Volume Growth

2023-2028

Table 140 Forecast Sales of Small Cooking Appliances by Category: % Value Growth

2023-2028

VACUUM CLEANERS IN NORWAY KEY DATA FINDINGS

2023 DEVELOPMENTS

Vacuum cleaners offer a variety of options, appealing to various budgets
New models benefit consumers by easing the chore of cleaning
Stick and robotic vacuum cleaners challenge the traditional cylinder format
PROSPECTS AND OPPORTUNITIES

Sustainability and respiratory health concerns to drive innovation Multifunctional products to gain traction across the forecast period Innovation will focus on AI features to make cleaning the home easier CATEGORY DATA

Table 141 Sales of Vacuum Cleaners by Category: Volume 2018-2023

Table 142 Sales of Vacuum Cleaners by Category: Value 2018-2023

Table 143 Sales of Vacuum Cleaners by Category: % Volume Growth 2018-2023

Table 144 Sales of Vacuum Cleaners by Category: % Value Growth 2018-2023

Table 145 Sales of Robotic Vacuum Cleaners by Smart Appliances: % Volume 2019-2023

Table 146 NBO Company Shares of Vacuum Cleaners: % Volume 2019-2023

Table 147 LBN Brand Shares of Vacuum Cleaners: % Volume 2020-2023

Table 148 Distribution of Vacuum Cleaners by Format: % Volume 2018-2023

Table 149 Forecast Sales of Vacuum Cleaners by Category: Volume 2023-2028



Table 150 Forecast Sales of Vacuum Cleaners by Category: Value 2023-2028 Table 151 Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2023-2028

Table 152 Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2023-2028

PERSONAL CARE APPLIANCES IN NORWAY KEY DATA FINDINGS

2023 DEVELOPMENTS

Despite retailers implementing deals and discounts, retail volume sales decline Value-for-money versatile hair and beard trimmers record retail volume growth Players focus new product development on multifunctional products PROSPECTS AND OPPORTUNITIES

The weak economy impacts sales across the early forecast period Electric toothbrush units drive innovation through connectivity High brand loyalty to maintain a concentrated competitive landscape CATEGORY DATA

Table 153 Sales of Personal Care Appliances by Category: Volume 2018-2023 Table 154 Sales of Personal Care Appliances by Category: Value 2018-2023 Table 155 Sales of Personal Care Appliances by Category: % Volume Growth 2018-2023

Table 156 Sales of Personal Care Appliances by Category: % Value Growth 2018-2023

Table 157 Sales of Body Shavers by Format: % Volume 2018-2023

Table 158 Sales of Hair Care Appliances by Format: % Volume 2018-2023

Table 159 NBO Company Shares of Personal Care Appliances 2019-2023

Table 160 LBN Brand Shares of Personal Care Appliances 2020-2023

Table 161 Distribution of Personal Care Appliances by Format: % Volume 2018-2023

Table 162 Forecast Sales of Personal Care Appliances by Category: Volume 2023-2028

Table 163 Forecast Sales of Personal Care Appliances by Category: Value 2023-2028 Table 164 Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2023-2028

Table 165 Forecast Sales of Personal Care Appliances by Category: % Value Growth 2023-2028

AIR TREATMENT PRODUCTS IN NORWAY KEY DATA FINDINGS

2023 DEVELOPMENTS



Moderate price increases in 2023 as retailers implement deals and discounts Heightened health awareness leads to a higher base demand for products Design becomes an integral part of the purchasing decision PROSPECTS AND OPPORTUNITIES

Rising inflation continues to dampen sales across the early forecast period

Design considerations to drive growth across the forecast period

Change in legislation to ensure the correct installation of split air conditioners

CATEGORY DATA

Table 166 Sales of Air Treatment Products by Category: Volume 2018-2023

Table 167 Sales of Air Treatment Products by Category: Value 2018-2023

Table 168 Sales of Air Treatment Products by Category: % Volume Growth 2018-2023

Table 169 Sales of Air Treatment Products by Category: % Value Growth 2018-2023

Table 170 Sales of Air Conditioners by Smart Appliances: % Volume 2019-2023

Table 171 NBO Company Shares of Air Treatment Products: % Volume 2019-2023

Table 172 LBN Brand Shares of Air Treatment Products: % Volume 2020-2023

Table 173 Distribution of Air Treatment Products by Format: % Volume 2018-2023

Table 174 Production of Air Conditioners: Total Volume 2018-2023

Table 175 Forecast Sales of Air Treatment Products by Category: Volume 2023-2028

Table 176 Forecast Sales of Air Treatment Products by Category: Value 2023-2028

Table 177 Forecast Sales of Air Treatment Products by Category: % Volume Growth 2023-2028

Table 178 Forecast Sales of Air Treatment Products by Category: % Value Growth 2023-2028



I would like to order

Product name: Consumer Appliances in Norway

Product link: https://marketpublishers.com/r/CF3047B990CEN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CF3047B990CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970