

# **Confectionery in Singapore**

https://marketpublishers.com/r/C0A52584AE4EN.html Date: October 2010 Pages: 79 Price: US\$ 1,900.00 (Single User License) ID: C0A52584AE4EN

# **Abstracts**

Functional sugar confectionery such as power mints and medicated confectionery continued to grow in importance in 2010. The extensive range of sugar-free variants appealed to the increasingly health-conscious consumers. Furthermore, these functional sugar confectionery products freshened one's breath or soothed one's throat, which contributed to the category's robust performance. Thus, new launches in power mints such as My Mint and Fisherman's Friend Pro Fresh were prevalent to cater to...

Euromonitor International's Sugar Confectionery in Singapore report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

**Product coverage:** Alfajores, Bagged Selflines/Softlines, Boiled Sweets, Boxed Assortments, Bubble Gum, Chewing Gum, Chocolate with Toys, Countlines, Liquorice, Lollipops, Medicated Confectionery, Mints, Other Chocolate Confectionery, Other Sugar Confectionery, Pastilles, Gums, Jellies and Chews, Seasonal Chocolate, Tablets, Toffees, Caramels and Nougat.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Sugar Confectionery market;



Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## Contents

Confectionery in Singapore Euromonitor International October 2010

### LIST OF CONTENTS AND TABLES

**Executive Summary** 

Packaged Food Sees Faster Growth As the Economy Recovers Wholegrain Products Continue To Grow in Popularity Promotions Are Prominent in Order To Compete for Sales Supermarkets/hypermarkets Maintains Its Dominance Packaged Food Is Expected To See Healthy Growth Over the Forecast Period Key Trends and Developments the Health Promotion Board Introduces New Healthier Choice Symbol Private Label Continues To Gain Popularity Among Consumers Indulgent Products Gain in Popularity As the Economy Recovers More Convenience Food Is Launched for Busy Consumers Wholegrain Products Grow in Dominance Market Data Table 1 Sales of Packaged Food by Category: Volume 2005-2010 Table 2 Sales of Packaged Food by Category: Value 2005-2010 Table 3 Sales of Packaged Food by Category: % Volume Growth 2005-2010 Table 4 Sales of Packaged Food by Category: % Value Growth 2005-2010 Table 5 GBO Shares of Packaged Food 2005-2009 Table 6 NBO Shares of Packaged Food 2005-2009 Table 7 NBO Brand Shares of Packaged Food 2006-2009 Table 8 Penetration of Private Label by Category 2005-2009 Table 9 Sales of Packaged Food by Distribution Format: % Analysis 2005-2010 Table 10 Sales of Packaged Food by Category and Distribution Format: % Analysis 2010 Table 11 Forecast Sales of Packaged Food by Category: Volume 2010-2015 Table 12 Forecast Sales of Packaged Food by Category: Value 2010-2015 Table 13 Forecast Sales of Packaged Food by Category: % Volume Growth 2010-2015 Table 14 Forecast Sales of Packaged Food by Category: % Value Growth 2010-2015 Foodservice - Key Trends and Developments

Headlines



Trends **Competitive Landscape** Prospects Category Data Table 15 Foodservice Sales of Packaged Food by Category: Volume 2005-2010 Table 16 Foodservice Sales of Packaged Food by Category: % Volume Growth 2005-2010 Table 17 Forecast Foodservice Sales of Packaged Food by Category: Volume 2010-2015 Table 18 Forecast Foodservice Sales of Packaged Food by Category: % Volume Growth 2010-2015 Impulse and Indulgence Products - Key Trends and Developments Headlines Trends **Competitive Landscape** Prospects Category Data Table 19 Sales of Impulse and Indulgence Products by Category: Volume 2005-2010 Table 20 Sales of Impulse and Indulgence Products by Category: Value 2005-2010 Table 21 Sales of Impulse and Indulgence Products by Category: % Volume Growth 2005-2010 Table 22 Sales of Impulse and Indulgence Products by Category: % Value Growth 2005-2010 Table 23 Company Shares of Impulse and Indulgence Products 2005-2009 Table 24 Brand Shares of Impulse and Indulgence Products 2006-2009 Table 25 Forecast Sales of Impulse and Indulgence Products by Category: Volume 2010-2015

Table 26 Forecast Sales of Impulse and Indulgence Products by Category: Value2010-2015

Table 27 Forecast Sales of Impulse and Indulgence Products by Category: % Volume Growth 2010-2015

Table 28 Forecast Sales of Impulse and Indulgence Products by Category: % Value Growth 2010-2015

Nutrition/staples - Key Trends and Developments

Headlines

Trends

Competitive Landscape

Prospects

Category Data



Table 29 Sales of Nutrition/Staples by Category: Volume 2005-2010 Table 30 Sales of Nutrition/Staples by Category: Value 2005-2010 Table 31 Sales of Nutrition/Staples by Category: % Volume Growth 2005-2010 Table 32 Sales of Nutrition/Staples by Category: % Value Growth 2005-2010 Table 33 Company Shares of Nutrition/Staples 2005-2009 Table 34 Brand Shares of Nutrition/Staples 2006-2009 Table 35 Forecast Sales of Nutrition/Staples by Category: Volume 2010-2015 Table 36 Forecast Sales of Nutrition/Staples by Category: Value 2010-2015 Table 37 Forecast Sales of Nutrition/Staples by Category: % Volume Growth 2010-2015 Table 38 Forecast Sales of Nutrition/Staples by Category: % Value Growth 2010-2015 Meal Solutions - Key Trends and Developments Headlines Trends **Competitive Landscape** Prospects Category Data Table 39 Sales of Meal Solutions by Category: Volume 2005-2010 Table 40 Sales of Meal Solutions by Category: Value 2005-2010 Table 41 Sales of Meal Solutions by Category: % Volume Growth 2005-2010 Table 42 Sales of Meal Solutions by Category: % Value Growth 2005-2010 Table 43 Company Shares of Meal Solutions 2005-2009 Table 44 Brand Shares of Meal Solutions 2006-2009 Table 45 Forecast Sales of Meal Solutions by Category: Volume 2010-2015 Table 46 Forecast Sales of Meal Solutions by Category: Value 2010-2015 Table 47 Forecast Sales of Meal Solutions by Category: % Volume Growth 2010-2015 Table 48 Forecast Sales of Meal Solutions by Category: % Value Growth 2010-2015 Definitions Summary 1 Research Sources Auric Pacific Food Ind Pte Ltd Strategic Direction Key Facts Summary 2 Auric Pacific Food Ind Pte Ltd: Key Facts **Company Background** Production Competitive Positioning Summary 3 Auric Pacific Food Ind Pte Ltd: Competitive Position 2009 Strategic Direction Key Facts



Summary 4 Ben Foods (S) Pte Ltd: Key Facts **Company Background** Production **Competitive Positioning** Summary 5 Ben Foods (S) Pte Ltd: Competitive Position 2009 Chee Seng Oil Factory Pte Ltd Strategic Direction Key Facts Summary 6 Chee Seng Oil Factory Pte Ltd: Key Facts **Company Background** Production **Competitive Positioning** Khong Guan Biscuit Factory (singapore) Pte Ltd Strategic Direction **Key Facts** Summary 7 Khong Guan Biscuit Factory (Singapore) Pte Ltd: Key Facts **Company Background** Production Competitive Positioning Summary 8 Khong Guan Biscuit Factory (Singapore) Pte Ltd: Competitive Position 2009 Lam Soon (s) Pte Ltd Strategic Direction Key Facts Summary 9 Lam Soon (S) Pte Ltd: Key Facts **Company Background** Production **Competitive Positioning** Summary 10 Lam Soon (S) Pte Ltd: Competitive Position 2009 Meiji Seika (singapore) Pte Ltd Strategic Direction Key Facts Summary 11 Meiji Seika (Singapore) Pte Ltd: Key Facts **Company Background** Production **Competitive Positioning** Summary 12 Meiji Seika (Singapore) Pte Ltd: Competitive Position 2009 Tai Sun (lim Kee) Food Industries Pte Ltd Strategic Direction



**Key Facts** Summary 13 Tai Sun (Lim Kee) Food Industries Pte Ltd: Key Facts **Company Background** Production **Competitive Positioning** Summary 14 Tai Sun (Lim Kee) Food Industries Pte Ltd: Competitive Position 2009 Tee Yih Jia Food Manufacturing Pte Ltd Strategic Direction **Key Facts** Summary 15 Tee Yih Jia Food Manufacturing Pte Ltd: Key Facts **Company Background** Production **Competitive Positioning** Unicurd Food Co Pte Ltd Strategic Direction Key Facts Summary 16 Unicurd Food Co Pte Ltd: Key Facts **Company Background** Production **Competitive Positioning** Summary 17 Unicurd Food Co Pte Ltd: Competitive Position 2009 Woh Hup Food Industry Pte Ltd Strategic Direction Key Facts Summary 18 Woh Hup Food Industry Pte Ltd: Key Facts **Company Background** Production Competitive Positioning Headlines Trends Competitive Landscape Prospects Category Data Table 49 Sales of Chocolate Confectionery by Category: Volume 2005-2010 Table 50 Sales of Chocolate Confectionery by Category: Value 2005-2010 Table 51 Sales of Chocolate Confectionery by Category: % Volume Growth 2005-2010 Table 52 Sales of Chocolate Confectionery by Category: % Value Growth 2005-2010 Table 53 Chocolate Tablets by Type: % Value Breakdown 2005-2010 Table 54 Chocolate Confectionery Company Shares 2005-2009



Table 55 Chocolate Confectionery Brand Shares 2006-2009

Table 56 Sales of Chocolate Confectionery by Distribution Format: % Analysis 2005-2010

Table 57 Forecast Sales of Chocolate Confectionery by Category: Volume 2010-2015

 Table 58 Forecast Sales of Chocolate Confectionery by Category: Value 2010-2015

Table 59 Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2010-2015

Table 60 Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2010-2015

Headlines

Trends

Competitive Landscape

Prospects

Category Data

 Table 61 Sales of Gum by Category: Volume 2005-2010

Table 62 Sales of Gum by Category: Value 2005-2010

Table 63 Sales of Gum by Category: % Volume Growth 2005-2010

Table 64 Sales of Gum by Category: % Value Growth 2005-2010

Table 65 Leading Flavours for Gum 2005-2010

Table 66 Gum Company Shares 2005-2009

Table 67 Gum Brand Shares 2006-2009

Table 68 Sales of Gum by Distribution Format: % Analysis 2005-2010

Table 69 Forecast Sales of Gum by Category: Volume 2010-2015

Table 70 Forecast Sales of Gum by Category: Value 2010-2015

Table 71 Forecast Sales of Gum by Category: % Volume Growth 2010-2015

Table 72 Forecast Sales of Gum by Category: % Value Growth 2010-2015

Headlines

Trends

Competitive Landscape

Prospects

Category Data

Table 73 Sales of Sugar Confectionery by Category: Volume 2005-2010

Table 74 Sales of Sugar Confectionery by Category: Value 2005-2010

Table 75 Sales of Sugar Confectionery by Category: % Volume Growth 2005-2010

Table 76 Sales of Sugar Confectionery by Category: % Value Growth 2005-2010

 Table 77 Sugarised Vs Sugar-free Sugar Confectionery % Breakdown by Type 2010

Table 78 Pastilles, Gums, Jellies and Chews by Type: % Value Breakdown 2005-2010

Table 79 Sugar Confectionery Company Shares 2005-2009

Table 80 Sugar Confectionery Brand Shares 2006-2009



Table 81 Sales of Sugar Confectionery by Distribution Format: % Analysis 2005-2010 Table 82 Forecast Sales of Sugar Confectionery by Category: Volume 2010-2015 Table 83 Forecast Sales of Sugar Confectionery by Category: Value 2010-2015

Table 84 Forecast Sales of Sugar Confectionery by Category: % Volume Growth2010-2015

Table 85 Forecast Sales of Sugar Confectionery by Category: % Value Growth 2010-2015

Summary 19 Other Sugar Confectionery: Product Types



#### I would like to order

Product name: Confectionery in Singapore

Product link: https://marketpublishers.com/r/C0A52584AE4EN.html

Price: US\$ 1,900.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C0A52584AE4EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970