

# Confectionery in Portugal

<https://marketpublishers.com/r/CD399EC699BEN.html>

Date: November 2010

Pages: 76

Price: US\$ 1,900.00 (Single User License)

ID: CD399EC699BEN

## Abstracts

During 2010, manufacturers looked to reduce the calorie content of their brands in response to rising consumer health awareness. In addition, there was a shift towards premium brands. These trends highlight the fact that chocolate confectionery remains a dynamic area that still has significant growth potential.

Euromonitor International's Chocolate Confectionery in Portugal report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

**Product coverage:** Alfajores, Bagged Selflines/Softlines, Boiled Sweets, Boxed Assortments, Bubble Gum, Chewing Gum, Chocolate with Toys, Countlines, Liquorice, Lollipops, Medicated Confectionery, Mints, Other Chocolate Confectionery, Other Sugar Confectionery, Pastilles, Gums, Jellies and Chews, Seasonal Chocolate, Tablets, Toffees, Caramels and Nougat.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Chocolate Confectionery market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and

leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

Confectionery in Portugal  
Euromonitor International  
November 2010

### LIST OF CONTENTS AND TABLES

Executive Summary

Less Purchasing Power, Worse Performances of Packaged Food in 2010

New Types of Households and Health Concerns Key Drivers of Growth

Position of Private Label Products Reinforced

Discounters and Internet Retailing Gain Share

Modest Value Growth Expected Over Forecast Period

Key Trends and Developments

Inferior Disposable Incomes Unfavourable To Packaged Food

Urban and Smaller Households, Greater Demand for Ready Meals, Chilled and Frozen Processed Food

Growing Ownership of Some Home Appliances Contributes To Performance

Healthy Products, Positive Performances and Good Prospects of Growth

Main Grocery Retailers, An Increasing Determinant Role in Terms of Supply

Market Data

Table 1 Sales of Packaged Food by Category: Volume 2005-2010

Table 2 Sales of Packaged Food by Category: Value 2005-2010

Table 3 Sales of Packaged Food by Category: % Volume Growth 2005-2010

Table 4 Sales of Packaged Food by Category: % Value Growth 2005-2010

Table 5 GBO Shares of Packaged Food 2005-2009

Table 6 NBO Shares of Packaged Food 2005-2009

Table 7 NBO Brand Shares of Packaged Food 2006-2009

Table 8 Penetration of Private Label by Category 2005-2009

Table 9 Sales of Packaged Food by Distribution Format: % Analysis 2005-2010

Table 10 Sales of Packaged Food by Category and Distribution Format: % Analysis 2010

Table 11 Forecast Sales of Packaged Food by Category: Volume 2010-2015

Table 12 Forecast Sales of Packaged Food by Category: Value 2010-2015

Table 13 Forecast Sales of Packaged Food by Category: % Volume Growth 2010-2015

Table 14 Forecast Sales of Packaged Food by Category: % Value Growth 2010-2015  
Foodservice - Key Trends and Developments

Headlines

Trends

Competitive Landscape

Prospects

Category Data

Table 15 Foodservice Sales of Packaged Food by Category: Volume 2005-2010

Table 16 Foodservice Sales of Packaged Food by Category: % Volume Growth 2005-2010

Table 17 Forecast Foodservice Sales of Packaged Food by Category: Volume 2010-2015

Table 18 Forecast Foodservice Sales of Packaged Food by Category: % Volume Growth 2010-2015

Impulse and Indulgence Products - Key Trends and Developments

Headlines

Trends

Competitive Landscape

Prospects

Category Data

Table 19 Sales of Impulse and Indulgence Products by Category: Volume 2005-2010

Table 20 Sales of Impulse and Indulgence Products by Category: Value 2005-2010

Table 21 Sales of Impulse and Indulgence Products by Category: % Volume Growth 2005-2010

Table 22 Sales of Impulse and Indulgence Products by Category: % Value Growth 2005-2010

Table 23 Company Shares of Impulse and Indulgence Products 2005-2009

Table 24 Brand Shares of Impulse and Indulgence Products 2006-2009

Table 25 Forecast Sales of Impulse and Indulgence Products by Category: Volume 2010-2015

Table 26 Forecast Sales of Impulse and Indulgence Products by Category: Value 2010-2015

Table 27 Forecast Sales of Impulse and Indulgence Products by Category: % Volume Growth 2010-2015

Table 28 Forecast Sales of Impulse and Indulgence Products by Category: % Value Growth 2010-2015

Nutrition/staples - Key Trends and Developments

Headlines

Trends

Competitive Landscape

Prospects

## Category Data

Table 29 Sales of Nutrition/Staples by Category: Volume 2005-2010

Table 30 Sales of Nutrition/Staples by Category: Value 2005-2010

Table 31 Sales of Nutrition/Staples by Category: % Volume Growth 2005-2010

Table 32 Sales of Nutrition/Staples by Category: % Value Growth 2005-2010

Table 33 Company Shares of Nutrition/Staples 2005-2009

Table 34 Brand Shares of Nutrition/Staples 2006-2009

Table 35 Forecast Sales of Nutrition/Staples by Category: Volume 2010-2015

Table 36 Forecast Sales of Nutrition/Staples by Category: Value 2010-2015

Table 37 Forecast Sales of Nutrition/Staples by Category: % Volume Growth  
2010-2015

Table 38 Forecast Sales of Nutrition/Staples by Category: % Value Growth 2010-2015

## Meal Solutions - Key Trends and Developments

### Headlines

### Trends

### Competitive Landscape

### Prospects

## Category Data

Table 39 Sales of Meal Solutions by Category: Volume 2005-2010

Table 40 Sales of Meal Solutions by Category: Value 2005-2010

Table 41 Sales of Meal Solutions by Category: % Volume Growth 2005-2010

Table 42 Sales of Meal Solutions by Category: % Value Growth 2005-2010

Table 43 Company Shares of Meal Solutions 2005-2009

Table 44 Brand Shares of Meal Solutions 2006-2009

Table 45 Forecast Sales of Meal Solutions by Category: Volume 2010-2015

Table 46 Forecast Sales of Meal Solutions by Category: Value 2010-2015

Table 47 Forecast Sales of Meal Solutions by Category: % Volume Growth 2010-2015

Table 48 Forecast Sales of Meal Solutions by Category: % Value Growth 2010-2015

## Definitions

### Summary 1 Research Sources

## Conserveira Do Sul Lda

### Strategic Direction

### Key Facts

#### Summary 2 Conserveira do Sul Lda: Key Facts

### Company Background

### Production

### Competitive Positioning

#### Summary 3 Conserveira do Sul Lda: Competitive Position 2009

## Dan Cake SA

Strategic Direction

Key Facts

Summary 4 Dan Cake SA: Key Facts

Production

Competitive Positioning

Summary 5 Dan Cake SA: Competitive Position 2009

Gelpeixe - Alimentos Congelados SA

Strategic Direction

Key Facts

Summary 6 Gelpeixe - Alimentos Congelados SA: Key Facts

Company Background

Production

Summary 7 Gelpeixe - Alimentos Congelados SA: Production Statistics 2009

Competitive Positioning

Summary 8 Gelpeixe - Alimentos Congelados SA: Competitive Position 2009

Martins & Costa SA

Strategic Direction

Key Facts

Summary 9 Martins & Costa SA: Key Facts

Company Background

Competitive Positioning

Summary 10 Martins & Costa SA: Competitive Position 2009

Sumol+compal Marcas SA

Strategic Direction

Key Facts

Summary 11 Sumol+Compal Marcas SA: Key Facts

Company Background

Production

Summary 12 Sumol+Compal Marcas SA: Production Statistics 2009

Competitive Positioning

Summary 13 Sumol+Compal Marcas SA: Competitive Position 2009

Valente Marques SA

Strategic Direction

Key Facts

Summary 14 Valente Marques SA: Key Facts

Company Background

Production

Competitive Positioning

Summary 15 Valente Marques SA: Competitive Position 2009

Headlines

Trends

Competitive Landscape

Prospects

Category Data

Table 49 Sales of Chocolate Confectionery by Category: Volume 2005-2010

Table 50 Sales of Chocolate Confectionery by Category: Value 2005-2010

Table 51 Sales of Chocolate Confectionery by Category: % Volume Growth 2005-2010

Table 52 Sales of Chocolate Confectionery by Category: % Value Growth 2005-2010

Table 53 Chocolate Tablets by Type: % Value Breakdown 2005-2010

Table 54 Chocolate Confectionery Company Shares 2005-2009

Table 55 Chocolate Confectionery Brand Shares 2006-2009

Table 56 Sales of Chocolate Confectionery by Distribution Format: % Analysis

2005-2010

Table 57 Forecast Sales of Chocolate Confectionery by Category: Volume 2010-2015

Table 58 Forecast Sales of Chocolate Confectionery by Category: Value 2010-2015

Table 59 Forecast Sales of Chocolate Confectionery by Category: % Volume Growth  
2010-2015

Table 60 Forecast Sales of Chocolate Confectionery by Category: % Value Growth  
2010-2015

Summary 16 Other Chocolate Confectionery: Product Types

Headlines

Trends

Competitive Landscape

Prospects

Category Data

Table 61 Sales of Gum by Category: Volume 2005-2010

Table 62 Sales of Gum by Category: Value 2005-2010

Table 63 Sales of Gum by Category: % Volume Growth 2005-2010

Table 64 Sales of Gum by Category: % Value Growth 2005-2010

Table 65 Leading Flavours for Gum 2005-2010

Table 66 Gum Company Shares 2005-2009

Table 67 Gum Brand Shares 2006-2009

Table 68 Sales of Gum by Distribution Format: % Analysis 2005-2010

Table 69 Forecast Sales of Gum by Category: Volume 2010-2015

Table 70 Forecast Sales of Gum by Category: Value 2010-2015

Table 71 Forecast Sales of Gum by Category: % Volume Growth 2010-2015

Table 72 Forecast Sales of Gum by Category: % Value Growth 2010-2015

Headlines



Trends

Competitive Landscape

Prospects

Category Data

Table 73 Sales of Sugar Confectionery by Category: Volume 2005-2010

Table 74 Sales of Sugar Confectionery by Category: Value 2005-2010

Table 75 Sales of Sugar Confectionery by Category: % Volume Growth 2005-2010

Table 76 Sales of Sugar Confectionery by Category: % Value Growth 2005-2010

Table 77 Sugarised Vs Sugar-free Sugar Confectionery % Breakdown by Type 2010

Table 78 Pastilles, Gums, Jellies and Chews by Type: % Value Breakdown 2005-2010

Table 79 Sugar Confectionery Company Shares 2005-2009

Table 80 Sugar Confectionery Brand Shares 2006-2009

Table 81 Sales of Sugar Confectionery by Distribution Format: % Analysis 2005-2010

Table 82 Forecast Sales of Sugar Confectionery by Category: Volume 2010-2015

Table 83 Forecast Sales of Sugar Confectionery by Category: Value 2010-2015

Table 84 Forecast Sales of Sugar Confectionery by Category: % Volume Growth  
2010-2015

Table 85 Forecast Sales of Sugar Confectionery by Category: % Value Growth  
2010-2015



## I would like to order

Product name: Confectionery in Portugal

Product link: <https://marketpublishers.com/r/CD399EC699BEN.html>

Price: US\$ 1,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CD399EC699BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970