

Confectionery in Japan

https://marketpublishers.com/r/C75496B6855EN.html Date: April 2010 Pages: 99 Price: US\$ 2,100.00 (Single User License) ID: C75496B6855EN

Abstracts

With less money to spare given the lacklustre economic situation, Japanese consumers are less willing to try out new products for fear of being disappointed. This has led to a conservative preference for established brands and variants. Functional products, such as Ezaki Glico's Gaba and high cacao content products were thus less appealing to consumers. Instead, consumers' preference has been for basic products, reflected in the popularity of milk chocolate-based products, which are...

Euromonitor International's Chocolate Confectionery in Japan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

Product coverage: Alfajores, Bagged Selflines/Softlines, Boiled Sweets, Boxed Assortments, Bubble Gum, Chewing Gum, Chocolate with Toys, Countlines, Liquorice, Lollipops, Medicated Confectionery, Mints, Other Chocolate Confectionery, Other Sugar Confectionery, Pastilles, Gums, Jellies and Chews, Seasonal Chocolate, Tablets, Toffees, Caramels and Nougat.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Chocolate Confectionery market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Confectionery in Japan Euromonitor International August 2010

LIST OF CONTENTS AND TABLES

Executive Summary Packaged Food Sales Decline in 2010 Uns Table Economic Situation Curbs Appetite for Spending Balance Is the Key for Competitiveness Chained Retailers Offering Private Label Products Show Strength **Demographics Cause Fundamental Downshift** Negative Growth Expected Over the Forecast Period Key Trends and Developments Products Appealing To Health Consciousness Continue To Gain Popularity Spending Remains Conservative With Recovering But Still Uns Table Economy Catering To An Ageing and Shrinking Population Is Key To Securing Sales Lifestyle Trends Food Safety Market Data Table 1 Sales of Packaged Food by Category: Volume 2005-2010 Table 2 Sales of Packaged Food by Category: Value 2005-2010 Table 3 Sales of Packaged Food by Category: % Volume Growth 2005-2010 Table 4 Sales of Packaged Food by Category: % Value Growth 2005-2010 Table 5 GBO Shares of Packaged Food 2005-2009 Table 6 NBO Shares of Packaged Food 2005-2009 Table 7 NBO Brand Shares of Packaged Food 2006-2009 Table 8 Sales of Packaged Food by Distribution Format: % Analysis 2005-2010 Table 9 Sales of Packaged Food by Category and Distribution Format: % Analysis 2010 Table 10 Forecast Sales of Packaged Food by Category: Volume 2010-2015 Table 11 Forecast Sales of Packaged Food by Category: Value 2010-2015 Table 12 Forecast Sales of Packaged Food by Category: % Volume Growth 2010-2015 Table 13 Forecast Sales of Packaged Food by Category: % Value Growth 2010-2015 Foodservice - Key Trends and Developments

Headlines



Trends **Competitive Landscape** Prospects Category Data Table 14 Foodservice Sales of Packaged Food by Category: Volume 2005-2010 Table 15 Foodservice Sales of Packaged Food by Category: % Volume Growth 2005-2010 Table 16 Forecast Foodservice Sales of Packaged Food by Category: Volume 2010-2015 Table 17 Forecast Foodservice Sales of Packaged Food by Category: % Volume Growth 2010-2015 Impulse and Indulgence Products - Key Trends and Developments Headlines Trends **Competitive Landscape** Prospects Category Data Table 18 Sales of Impulse and Indulgence Products by Category: Volume 2005-2010 Table 19 Sales of Impulse and Indulgence Products by Category: Value 2005-2010 Table 20 Sales of Impulse and Indulgence Products by Category: % Volume Growth 2005-2010 Table 21 Sales of Impulse and Indulgence Products by Category: % Value Growth 2005-2010 Table 22 Company Shares of Impulse and Indulgence Products 2005-2009 Table 23 Brand Shares of Impulse and Indulgence Products 2006-2009 Table 24 Forecast Sales of Impulse and Indulgence Products by Category: Volume 2010-2015 Table 25 Forecast Sales of Impulse and Indulgence Products by Category: Value 2010-2015 Table 26 Forecast Sales of Impulse and Indulgence Products by Category: % Volume Growth 2010-2015 Table 27 Forecast Sales of Impulse and Indulgence Products by Category: % Value Growth 2010-2015 Nutrition/staples - Key Trends and Developments Headlines Trends Competitive Landscape Prospects

Category Data



Table 28 Sales of Nutrition/Staples by Category: Volume 2005-2010 Table 29 Sales of Nutrition/Staples by Category: Value 2005-2010 Table 30 Sales of Nutrition/Staples by Category: % Volume Growth 2005-2010 Table 31 Sales of Nutrition/Staples by Category: % Value Growth 2005-2010 Table 32 Company Shares of Nutrition/Staples 2005-2009 Table 33 Brand Shares of Nutrition/Staples 2006-2009 Table 34 Forecast Sales of Nutrition/Staples by Category: Volume 2010-2015 Table 35 Forecast Sales of Nutrition/Staples by Category: Value 2010-2015 Table 36 Forecast Sales of Nutrition/Staples by Category: % Volume Growth 2010-2015 Table 37 Forecast Sales of Nutrition/Staples by Category: % Value Growth 2010-2015 Meal Solutions - Key Trends and Developments Headlines Trends **Competitive Landscape** Prospects Category Data Table 38 Sales of Meal Solutions by Category: Volume 2005-2010 Table 39 Sales of Meal Solutions by Category: Value 2005-2010 Table 40 Sales of Meal Solutions by Category: % Volume Growth 2005-2010 Table 41 Sales of Meal Solutions by Category: % Value Growth 2005-2010 Table 42 Company Shares of Meal Solutions 2005-2009 Table 43 Brand Shares of Meal Solutions 2006-2009 Table 44 Forecast Sales of Meal Solutions by Category: Volume 2010-2015 Table 45 Forecast Sales of Meal Solutions by Category: Value 2010-2015 Table 46 Forecast Sales of Meal Solutions by Category: % Volume Growth 2010-2015 Table 47 Forecast Sales of Meal Solutions by Category: % Value Growth 2010-2015 Definitions Summary 1 Research Sources Ajinomoto Co Inc Strategic Direction **Key Facts** Summary 2 Ajinomoto Co Inc: Key Facts Summary 3 Ajinomoto Co Inc: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 4 Ajinomoto Co Inc: Competitive Position 2009 Campbell Japan Inc



Strategic Direction Key Facts Summary 5 Campbell Japan Inc: Key Facts **Company Background** Production **Competitive Positioning** Summary 6 Campbell Japan Inc: Competitive Position 2009 Ezaki Glico Co Ltd Strategic Direction **Key Facts** Summary 7 Ezaki Glico Co Ltd: Key Facts Summary 8 Ezaki Glico Co Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 9 Ezaki Glico Co Ltd: Competitive Position 2009 Global Food Creators Co Ltd Strategic Direction Key Facts Summary 10 Global Food Creators Co Ltd: Key Facts Summary 11 Global Food Creators Co Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Hagoromo Foods Corp Strategic Direction Key Facts Summary 12 Hagoromo Foods Corp: Key Facts Summary 13 Hagoromo Foods Corp: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 14 Hagoromo Foods Corp: Competitive Position 2009 Ja Group (japan Agricultural Cooperatives) Strategic Direction **Key Facts** Summary 15 JA Group (Japan Agricultural Cooperatives): Key Facts Summary 16 JA Group (Japan Agricultural Cooperatives): Operational Indicators Company Background



Production **Competitive Positioning** Summary 17 JA Group (Japan Agricultural Cooperatives): Competitive Position 2009 Kikkoman Corp Strategic Direction **Key Facts** Summary 18 Kikkoman Corp: Key Facts Summary 19 Kikkoman Corp: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 20 Kikkoman Corp: Competitive Position 2009 Meiji Dairies Corp Strategic Direction **Key Facts** Summary 21 Meiji Dairies Corp: Key Facts Summary 22 Meiji Dairies Corp: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 23 Meiji Dairies Corp: Competitive Position 2009 Meiji Seika Kaisha Ltd Strategic Direction Key Facts Summary 24 Meiji Seika Kaisha Ltd: Key Facts Summary 25 Meiji Seika Kaisha Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 26 Meiji Seika Kaisha Ltd: Competitive Position 2009 Mizkan Group Co Ltd Strategic Direction Key Facts Summary 27 Mizkan Co Ltd: Key Facts Summary 28 Mizkan Co Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 29 Mizkan Co Ltd: Competitive Position 2009



Morinaga Milk Industry Co Ltd Strategic Direction **Key Facts** Summary 30 Morinaga Milk Industry Co Ltd: Key Facts Summary 31 Morinaga Milk Industry Co Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 32 Morinaga Milk Industry Co Ltd: Competitive Position 2009 Nagatanien Co Ltd Strategic Direction **Key Facts** Summary 33 Nagatanien Co Ltd: Key Facts Summary 34 Nagatanien Co Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 35 Nagatanien Co Ltd: Competitive Position 2009 Nippon Suisan Kaisha Ltd Strategic Direction **Key Facts** Summary 36 Nippon Suisan Kaisha Ltd: Key Facts Summary 37 Nippon Suisan Kaisha Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 38 Nippon Suisan Kaisha Ltd: Competitive Position 2009 Nisshin Oillio Group Ltd Strategic Direction Key Facts Summary 39 Nisshin Oillio Group Ltd: Key Facts Summary 40 Nisshin Oillio Group Ltd: Operational Indicators Company Background Production **Competitive Positioning** Summary 41 Nisshin Oillio Group Ltd: Competitive Position 2009 Nissin Foods Holdings Co Ltd Strategic Direction Key Facts



Summary 42 Nissin Foods Holdings Co Ltd: Key Facts Summary 43 Nissin Foods Holdings Co Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 44 Nissin Foods Holdings Co Ltd: Competitive Position 2009 **Qp** Corp Strategic Direction **Key Facts** Summary 45 QP Corp: Key Facts Summary 46 QP Corp: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 47 QP Corp: Competitive Position 2009 **Rice Island Inc** Strategic Direction Key Facts Summary 48 Rice Island Inc: Key Facts Summary 49 Rice Island Inc: Operational Indicators **Company Background** Production **Competitive Positioning** Yakult Honsha Co Ltd Strategic Direction **Key Facts** Summary 50 Yakult Honsha Co Ltd: Key Facts Summary 51 Yakult Honsha Co Ltd: Operational Indicators **Company Background** Production **Competitive Positioning** Summary 52 Yakult Honsha Co Ltd: Competitive Position 2009 Yamazaki Baking Co Ltd Strategic Direction **Key Facts** Summary 53 Yamazaki Baking Co Ltd: Key Facts Summary 54 Yamazaki Baking Co Ltd: Operational Indicators **Company Background** Production



Competitive Positioning Summary 55 Yamazaki Baking Co Ltd: Competitive Position 2009 Headlines Trends Competitive Landscape Prospects Category Data Table 48 Sales of Chocolate Confectionery by Category: Volume 2005-2010 Table 49 Sales of Chocolate Confectionery by Category: Value 2005-2010 Table 50 Sales of Chocolate Confectionery by Category: % Volume Growth 2005-2010 Table 51 Sales of Chocolate Confectionery by Category: % Value Growth 2005-2010 Table 52 Chocolate Tablets by Type: % Value Breakdown 2005-2010 Table 53 Chocolate Confectionery Company Shares 2005-2009 Table 54 Chocolate Confectionery Brand Shares 2006-2009 Table 55 Sales of Chocolate Confectionery by Distribution Format: % Analysis 2005-2010 Table 56 Forecast Sales of Chocolate Confectionery by Category: Volume 2010-2015 Table 57 Forecast Sales of Chocolate Confectionery by Category: Value 2010-2015 Table 58 Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2010-2015 Table 59 Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2010-2015 Summary 56 Other Chocolate Confectionery: Product Types Headlines Trends **Competitive Landscape** Prospects Category Data Table 60 Sales of Gum by Category: Volume 2005-2010 Table 61 Sales of Gum by Category: Value 2005-2010 Table 62 Sales of Gum by Category: % Volume Growth 2005-2010 Table 63 Sales of Gum by Category: % Value Growth 2005-2010 Table 64 Leading Flavours for Gum 2005-2010 Table 65 Gum Company Shares 2005-2009 Table 66 Gum Brand Shares 2006-2009 Table 67 Sales of Gum by Distribution Format: % Analysis 2005-2010 Table 68 Forecast Sales of Gum by Category: Volume 2010-2015 Table 69 Forecast Sales of Gum by Category: Value 2010-2015



Table 71 Forecast Sales of Gum by Category: % Value Growth 2010-2015 Headlines

Trends

Competitive Landscape

Prospects

Category Data

Table 72 Sales of Sugar Confectionery by Category: Volume 2005-2010 Table 73 Sales of Sugar Confectionery by Category: Value 2005-2010 Table 74 Sales of Sugar Confectionery by Category: % Volume Growth 2005-2010 Table 75 Sales of Sugar Confectionery by Category: % Value Growth 2005-2010 Table 76 Sugarised Vs Sugar-free Sugar Confectionery % Breakdown by Type 2010 Table 77 Pastilles, Gums, Jellies and Chews by Type: % Value Breakdown 2005-2010 Table 78 Sugar Confectionery Company Shares 2005-2009 Table 79 Sugar Confectionery Brand Shares 2006-2009 Table 80 Sales of Sugar Confectionery by Distribution Format: % Analysis 2005-2010 Table 81 Forecast Sales of Sugar Confectionery by Category: Volume 2010-2015 Table 82 Forecast Sales of Sugar Confectionery by Category: Value 2010-2015 Table 83 Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2010-2015 Table 84 Forecast Sales of Sugar Confectionery by Category: % Value Growth 2010-2015

Summary 57 Other Sugar Confectionery: Product Types



I would like to order

Product name: Confectionery in Japan

Product link: https://marketpublishers.com/r/C75496B6855EN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C75496B6855EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970