

# **Coffee in Kenya**

https://marketpublishers.com/r/C4DD328C627EN.html Date: January 2023 Pages: 20 Price: US\$ 990.00 (Single User License) ID: C4DD328C627EN

## **Abstracts**

Coffee registered double-digit current value growth, though constant value growth was very low. The war in Ukraine led to an energy crisis, which in return led to high inflation. However, the full impact of the global oil price rises and other commodity price rises on domestic prices was cushioned by government subsidies, though this came at a fiscal cost. That being said, volume sales were up, mainly bolstered by population growth, with growth higher through retail channels than foodservice, as...

Euromonitor International's Coffee in Kenya report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Fresh Coffee, Instant Coffee.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Coffee market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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COFFEE IN KENYA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Healthy volume growth through retails channels in particular Instant coffee continues to be more popular though fresh coffee is catching up Nestl? launches affordable instant coffee mix in order to attract younger consumers PROSPECTS AND OPPORTUNITIES Healthy constant value and volume growth over forecast period Growing middle class drives growth Instant coffee appeals due to convenience and affordability CATEGORY DATA Table 1 Retail Sales of Coffee by Category: Volume 2017-2022 Table 2 Retail Sales of Coffee by Category: Value 2017-2022 Table 3 Retail Sales of Coffee by Category: % Volume Growth 2017-2022 Table 4 Retail Sales of Coffee by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Coffee: % Retail Value 2018-2022 Table 6 LBN Brand Shares of Coffee: % Retail Value 2019-2022 Table 7 Forecast Retail Sales of Coffee by Category: Volume 2022-2027 Table 8 Forecast Retail Sales of Coffee by Category: Value 2022-2027 Table 9 Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027 Table 10 Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027 HOT DRINKS IN KENYA EXECUTIVE SUMMARY Hot drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for hot drinks? MARKET DATA Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022 Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022 Table 13 Retail Sales of Hot Drinks by Category: Volume 2017-2022 Table 14 Retail Sales of Hot Drinks by Category: Value 2017-2022 Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

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SOURCES

Summary 1 Research Sources



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