

# **Cigars and Cigarillos in Pakistan**

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### **Abstracts**

While poverty remains widespread in Pakistan, economic growth during the review period is supporting an increase in the country's mid- to high-income groups. Indeed, the country's economic growth primarily benefited these consumers, with income disparity continuing to widen in the country. Many of these more affluent consumers are meanwhile highly aspirational, while cigars benefit from a premium and upmarket image. Consequently, this group is driving ongoing retail volume growth for cigars, whi...

Euromonitor International's Cigars and Cigarillos in Pakistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2011-2015, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2020 illustrate how the market is set to change.

Product coverage: Cigarillos, Cigars.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Cigars and Cigarillos market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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**Executive Summary** 2015 Current Value Growth Driven by Tax Hikes and Trading Up Strict Regulations Remain Poorly Unenforced in Many Areas Pakistan Tobacco Further Extends Dominance Distribution Varies Across Tobacco But Channels Offering Local Convenience Lead Forecast Period Legislative Controls Difficult To Predict **Operating Environment** Legislation Summary 4 Legislation Summary at a Glance **Smoking Prevalence** Tar Levels **Health Warnings** Minimum Legal Smoking Age Advertising and Sponsorship **Smoking in Public Places** Flavoured Tobacco Product Ban Plain Packaging **Electronic Cigarettes** Death by Cause Table 17 Deaths by Cause 2011-2015 Production/imports/exports Table 18 Trade Statistics: Tobacco Leaf 2010-2015 Legislation Appendix Legislative Overview/fctc Ratification Advertising and Sponsorship Point-of-sale Display Bans Low Ignition Propensity (lip) Cigarette Regulation "reduced Harm" Litigation Market Indicators Table 19 Illicit Trade Estimate of Cigarettes: Volume 2010-2015 Table 20 Smoking Prevalence in Adult Population 2010-2015 Table 21 Number of Adult Smokers by Gender 2010-2015 Market Data Table 22 Sales of Tobacco by Category: Volume 2010-2015 Table 23 Sales of Tobacco by Category: Value 2010-2015 Table 24 Sales of Tobacco by Category: % Volume Growth 2010-2015 Table 25 Sales of Tobacco by Category: % Value Growth 2010-2015 Table 26 Forecast Sales of Tobacco by Category: Volume 2015-2020



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