

Cigars, Cigarillos and Smoking Tobacco in Kenya

https://marketpublishers.com/r/CE691AC06BDEN.html

Date: July 2023

Pages: 23

Price: US\$ 990.00 (Single User License)

ID: CE691AC06BDEN

Abstracts

In the wake of the COVID-19 pandemic, sales of cigars and cigarillos plummeted. This was mainly due to the closures of establishments, as consumers of these products are usually social smokers that enjoy smoking these products in social settings. In 2022, increased inflation and taxation on tobacco products led to further declining volumes of sales owing to increased unit prices. However, growth is set to be witnessed across the forecast period as incomes increase and lifestyles change, especial...

Euromonitor International's Cigars, Cigarillos and Smoking Tobacco in Kenya report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigars and Cigarillos, Smoking Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Cigars, Cigarillos and Smoking Tobacco market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN KENYA KEY DATA FINDINGS

2022 DEVELOPMENTS

High inflation dampens growth for cigars and cigarillos in 2022

Middle and high-income consumers continue to drive product demand

Lack of local production enables international brands to dominate

PROSPECTS AND OPPORTUNITIES

A growing number of female smokers drives growth on the landscape

Growth in cigars boosts online sales as e-commerce remains the main retail channel

A steady increase in awareness of cigars will boost growth across the forecast period

CATEGORY DATA

Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2017-2022

Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2017-2022

Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2017-2022

Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2017-2022

Table 5 Sales of Cigars by Size: % Volume 2017-2022

Table 6 Sales of Cigarillos by Price Platform 2017-2022

Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2018-2022

Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2019-2022

Table 9 NBO Company Shares of Cigars: % Volume 2018-2022

Table 10 LBN Brand Shares of Cigars: % Volume 2019-2022

Table 11 NBO Company Shares of Cigarillos: % Volume 2018-2022

Table 12 LBN Brand Shares of Cigarillos: % Volume 2019-2022

Table 13 Distribution of Cigars and Cigarillos by Format: % Volume 2017-2022

Table 14 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category:

Volume 2022-2027

Table 15 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2022-2027

Table 16 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2022-2027

Table 17 Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: %

Value Growth 2022-2027

TOBACCO IN KENYA



EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

Production/Imports/Exports

MARKET INDICATORS

Table 18 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 19 Sales of Tobacco by Category: Volume 2017-2022

Table 20 Sales of Tobacco by Category: Value 2017-2022

Table 21 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 22 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 23 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 24 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 25 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 26 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Cigars, Cigarillos and Smoking Tobacco in Kenya

Product link: https://marketpublishers.com/r/CE691AC06BDEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CE691AC06BDEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970