

Cider/Perry in Chile

https://marketpublishers.com/r/C5B5F1E2153EN.html

Date: June 2023

Pages: 22

Price: US\$ 990.00 (Single User License)

ID: C5B5F1E2153EN

Abstracts

A young category in Chilean alcoholic drinks, cider was historically dominated by many small, craft brands, most of which were located in the south of the country where a cider culture and apple production prevailed. However, the fast growth and premium positioning of this category proved appealing for major Spanish brands REAL and Rama Ca?da, which gained significant share in 2019 to hold a combined 44% total volume share. Although these brands managed to retain their leadership over 2020-2021,...

Euromonitor International's Cider/Perry in Chile report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Non Alcoholic Cider/Perry, Regular Cider/Perry.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Cider/Perry market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

CIDER/PERRY IN CHILE KEY DATA FINDINGS

2022 DEVELOPMENTS

Local cider brands gain significant share from former leaders

Private and public sector in Chile launch strategies to foster cider consumption

The rise of Cygan

PROSPECTS AND OPPORTUNITIES

Cider set to record strong growth over the forecast period

An opportunity for Chile to emerge as a strong cider producer

Flavoured cider will become important for further development of the category

CATEGORY DATA

Table 1 Sales of Cider/Perry: Total Volume 2017-2022

Table 2 Sales of Cider/Perry: Total Value 2017-2022

Table 3 Sales of Cider/Perry: % Total Volume Growth 2017-2022

Table 4 Sales of Cider/Perry: % Total Value Growth 2017-2022

Table 5 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2017-2022

Table 6 Sales of Cider/Perry by Off-trade vs On-trade: Value 2017-2022

Table 7 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 8 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2017-2022

Table 9 GBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 10 NBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 11 LBN Brand Shares of Cider/Perry: % Total Volume 2019-2022

Table 12 Forecast Sales of Cider/Perry: Total Volume 2022-2027

Table 13 Forecast Sales of Cider/Perry: Total Value 2022-2027

Table 14 Forecast Sales of Cider/Perry: % Total Volume Growth 2022-2027

Table 15 Forecast Sales of Cider/Perry: % Total Value Growth 2022-2027

ALCOHOLIC DRINKS IN CHILE

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age



Advertising

Smoking ban

Opening hours

On-trade establishments

Table 16 Number of On-trade Establishments by Type 2017-2022

TAXATION AND DUTY LEVIES

Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2022

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 17 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

MARKET DATA

Table 18 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022

Table 19 Sales of Alcoholic Drinks by Category: Total Value 2017-2022

Table 20 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022

Table 21 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022

Table 25 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 26 GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022

Table 27 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022

Table 28 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 29 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027

Table 30 Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027

Table 31 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 32 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth

2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Cider/Perry in Chile

Product link: https://marketpublishers.com/r/C5B5F1E2153EN.html
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C5B5F1E2153EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name: | | |
|---------------|---------------------------|--|
| Last name: | | |
| Email: | | |
| Company: | | |
| Address: | | |
| City: | | |
| Zip code: | | |
| Country: | | |
| Tel: | | |
| Fax: | | |
| Your message: | | |
| | | |
| | | |
| | | |
| | **All fields are required | |
| | Custumer signature | |
| | | |
| | | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970