

# Chilled Processed Food Packaging in the United Kingdom

<https://marketpublishers.com/r/C7D468B790BEN.html>

Date: May 2015

Pages: 31

Price: US\$ 990.00 (Single User License)

ID: C7D468B790BEN

## Abstracts

As overall consumption of chilled processed food in the UK stagnates in terms of volumes, packaging growth for this category is flat in 2014. The categories driving chilled processed food packaging are mainly chilled pizza, prepared salads and chilled ready meals, as they are perceived as time saving yet healthy meal solutions.

Euromonitor International's Chilled Processed Food Packaging in United Kingdom report offers insight into key trends and developments driving packaging across the category. The report also examines trends and prospect for various pack types and closures: metal packaging, rigid plastic, glass, liquid cartons, paper-based containers; flexible packaging.

**Product coverage:** Chilled Fish/Seafood, Chilled Lunch Kits, Chilled Noodles, Chilled Pizza, Chilled Processed Meat, Chilled Ready Meals, Chilled Soup, Chilled/Fresh Pasta, Fresh Cut Fruits, Prepared Salads.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Chilled Processed Food Packaging market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

Headlines

Trends

Prospects

Amcor Flexibles UK Ltd in Packaging Industry (united Kingdom)

Strategic Direction

Key Facts

Summary 1 Amcor Flexibles UK Ltd: Key Facts

Summary 2 Amcor Flexibles UK Ltd: Operational Indicators

Company Background

Production

Summary 3 Major End-use Markets for Amcor Flexibles UK Ltd by Pack Type 2013

Competitive Positioning

Ardagh Group Plc in Packaging Industry (united Kingdom)

Strategic Direction

Key Facts

Summary 4 Ardagh Group Plc: Key Facts

Summary 5 Ardagh Group Plc: Operational Indicators

Company Background

Production

Summary 6 Major End-use Markets for Ardagh Group Plc by Pack Type 2013

Competitive Positioning

Ball Packaging UK Ltd in Packaging Industry (united Kingdom)

Strategic Direction

Key Facts

Summary 7 Ball Packaging UK Ltd: Key Facts

Summary 8 Ball Packaging UK Ltd: Operational Indicators

Company Background

Production

Summary 9 Major End-use Markets for Ball Packaging UK Ltd by Pack Type 2013

Competitive Positioning

Elopak UK Ltd in Packaging Industry (united Kingdom)

Strategic Direction

Key Facts

Summary 10 Elopak UK Ltd: Key Facts

Summary 11 Elopak UK Ltd: Operational Indicators

Company Background

Production

Summary 12 Major End-use Markets for Elopak UK Ltd by Pack Type 2013  
Competitive Positioning

Nampak Plastics Europe Ltd in Packaging Industry (united Kingdom)

Strategic Direction

Key Facts

Summary 13 Nampak Plastics Europe Ltd: Key Facts

Company Background

Production

Summary 14 Major End-use Markets for Nampak Plastics Europe Ltd by Pack Type 2013

Competitive Positioning

Pulse Flexible Packaging Ltd in Packaging Industry (united Kingdom)

Strategic Direction

Key Facts

Summary 15 Pulse Flexible Packaging Ltd: Key Facts

Summary 16 Pulse Flexible Packaging Ltd: Operational Indicators

Company Background

Production

Summary 17 Major End-use Markets for Pulse Flexible Packaging Ltd by Pack Type 2014

Competitive Positioning

Rexam Plc in Packaging Industry (united Kingdom)

Strategic Direction

Key Facts

Summary 18 Rexam Plc: Key Facts

Summary 19 Rexam Plc: Operational Indicators

Company Background

Production

Summary 20 Major End-use Markets for Rexam Plc by Pack Type 2013

Competitive Positioning

Tetra Pak Ltd in Packaging Industry (united Kingdom)

Strategic Direction

Key Facts

Summary 21 Tetra Pak Ltd: Key Facts

Summary 22 Tetra Pak Ltd: Operational Indicators

Company Background

Production

Summary 23 Major End-use Markets for Tetra Pak Ltd by Pack Type 2013

Competitive Positioning

## Executive Summary

Improved Economic Performance Boosts Interest in Premiumisation and Convenience

Demand for Value-for-money Encourages Pack Size Polarisation

Environmentally-friendly Packaging Sees Strong Innovation

Labelling Trends Include Mass Customisation

Environmentally-friendly Packaging Likely To Remain Key Focus in Forecast Period

Key Trends and Developments

Focus on Convenience Continues To Shape Shifts in Packaging and Innovation

Demand for Value-for-money Encourages Downsizing But Also Boosts Bigger Packs

Premiumisation Supported by Rise in Economic Confidence

Environmental Concerns Encourage Innovation and Partnerships

Packaging Legislation

Packaging Waste Strategy Continues To Be Regularly Reviewed

Cost Considerations Impact Strategy in Wake of Economic Downturn

Standardised Cigarette Packaging Facing Challenge

EU Changes Food Labelling Requirements

Recycling and the Environment

Recycling Targets Intensifying Over 2012-2017

Plastic Bag Charge Opens Opportunities for Paper Packaging

Recycled Plastic Players Struggling To Attract Companies Due To Cost Considerations

Table 1 Overview of Packaging Recycling and Recovery in the UK 2012/2013 and  
Targets for 2014

Packaging Design and Labelling

Government Introduces 'traffic Light' Food Labelling

Major Sports Events Encourage Limited Editions

Coca-Cola Explores Appeal of Mass Customisation

## I would like to order

Product name: Chilled Processed Food Packaging in the United Kingdom

Product link: <https://marketpublishers.com/r/C7D468B790BEN.html>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C7D468B790BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970