

# **Chilled Processed Food Packaging in Canada**

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### **Abstracts**

In 2014, unit volumes of chilled processed food packaging in Canada grew by 2% to reach 1.5 billion units. Product development within chilled processed food focused on taste, variety and health aspects. In Canada, this category has seen development as consumers are shifting to chilled products for their added freshness. Growing volume sales helped packaging volumes to increase. Meanwhile, as the ageing population grows and consumers pay more attention to healthier ingredients, chilled processed...

Euromonitor International's Chilled Processed Food Packaging in Canada report offers insight into key trends and developments driving packaging across the category. The report also examines trends and prospect for various pack types and closures: metal packaging, rigid plastic, glass, liquid cartons, paper-based containers; flexible packaging.

**Product coverage:** Chilled Fish/Seafood, Chilled Lunch Kits, Chilled Noodles, Chilled Pizza, Chilled Processed Meat, Chilled Ready Meals, Chilled Soup, Chilled/Fresh Pasta, Fresh Cut Fruits, Prepared Salads.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Chilled Processed Food Packaging market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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Dynamic Innovation in Packaging Remains Integral Part of Branding Strategies
Packaging Design Growth in Importance in the Age of Digital Commerce
Changing Demographic Composition in Canada A Factor in Packaging Development
While Challenged in A Number of Categories, Metal Cans Continues To Rise in Beer
Host of Legislative Changes To Respond To the Evolving Marketplace
Key Trends and Developments

Changing Demographics and Consumers' Preferences Spur Packaging Innovations Re-thinking Packaging in the Digital Era

Packaging Remains Part of Key Branding Strategy

Metal Packaging Maintains Dynamic in Beverages and Supports Metal Beverage Cans Packaging Legislation

the Government Shelves De-regulation of Food Packaging in Canada

Evolving Requirements on Product Labelling in Canada

New Regulation on Canada's Iconic Ice Wine

Heat-treated Wood Packaging Sees More Stringent Regulation

Recycling and the Environment

Momentum Builds in Wider Acceptance in Recycling Programs

Packaging Plays Instrumental Role in Addressing Food Waste Issue

Greater Environmental Friendliness Remains A Priority

Table 1 Overview of Packaging Recycling and Recovery in Canada 2012/2013 and Targets for 2014

Packaging Design and Labelling

Consumers Value Convenience As A Key Packaging Feature

Packaging Highlighting Local and Responsible Sourcing Gains Popularity

Labelling Serves As A Competitive Advantage



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