

# **Butter and Margarine in Russia**

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### **Abstracts**

Butter is highly dependent on milk as a raw material. With the economic downturn and intensification of domestic dairy production after the import embargo imposed in 2014, raw milk became a scarce input and production costs grew drastically. This resulted in declining consumption in 2016. Sales volumes of butter and margarine turned to stagnation in 2017 as unit prices of butter remained too high to be affordable for the average consumer in Russia.

Euromonitor International's Butter and Margarine in Russia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2012-2016, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2021 illustrate how the market is set to change.

Product coverage: Butter, Cooking Fats, Margarine and Spreads.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Butter and Margarine market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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Executive Summary

Economic Stabilisation Supports Growth of Packaged Food

Convenience and Health and Wellness Trends Continue To Influence Packaged Food

International Giants Continue To Dominate

Modern Retail Development Has Not Reached Its Limit

Moderate Volume Growth Is Forecast

Key Trends and Developments

Packaged Food Continues To Adapt To the Changing Macroeconomic Conditions

the Urbanisation Trend Is Recognised by Packaged Food Manufacturers

Modern Retailers Continue To Expand

Consumers Pay Increased Attention To Packaged Food's Contents and Ingredients Foodservice: Key Trends and Developments

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