

# **Better For You Packaged Food in Argentina**

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### **Abstracts**

COVID-19 affected better for you packaged food product areas differently in retail volume terms in 2020. There was a sharp decline in reduced fat dairy sales during the lockdown. As consumers prioritised essential food items in their grocery purchases, they often left more expensive variants such as reduced fat yoghurt, butter and cream out. On the contrary, other product areas benefited from the lockdown, such as reduced sugar spreads. Work from home and school closures led families to have mea...

Euromonitor International's Better For You Packaged Food in Argentina report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2016-2020, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2025 illustrate how the market is set to change.

**Product coverage:** BFY Reduced Fat Packaged Food, BFY Reduced Salt Food, BFY Reduced Sugar Packaged Food.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Better For You Packaged Food market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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**KEY DATA FINDINGS** 

**2020 IMPACT** Economic uncertainty hinders demand for higher-priced products Economic recession limits demand for BFY packaged food Danone Argentina leads better for you packaged food **RECOVERY AND OPPORTUNITIES** Health and wellness trend will benefit BFY packaged food As the economy improves, demand for ready meals and soup is anticipated to increase Dietetics stores help to meet demand CATEGORY DATA Table 1 Sales of BFY Packaged Food by Category: Value 2015-2020 Table 2 Sales of BFY Packaged Food by Category: % Value Growth 2015-2020 Table 3 NBO Company Shares of BFY Packaged Food: % Value 2016-2020 Table 4 LBN Brand Shares of BFY Packaged Food: % Value 2017-2020 Table 5 Distribution of BFY Packaged Food by Format: % Value 2015-2020 Table 6 Forecast Sales of BFY Packaged Food by Category: Value 2020-2025 Table 7 Forecast Sales of BFY Packaged Food by Category: % Value Growth 2020-2025 **EXECUTIVE SUMMARY** COVID-19 impact on health and wellness COVID-19 country impact Company response Retailing shift Foodservice vs retail split What next for health and wellness? MARKET DATA Table 8 Sales of Health and Wellness by Type: Value 2015-2020 Table 9 Sales of Health and Wellness by Type: % Value Growth 2015-2020 Table 10 Sales of Health and Wellness by Category: Value 2015-2020 Table 11 Sales of Health and Wellness by Category: % Value Growth 2015-2020 Table 12 Sales of Health and Wellness by Prime Positioning: Value 2015-2020 Table 13 Sales of Health and Wellness by Prime Positioning: % Value Growth 2015-2020 Table 14 NBO Company Shares of Health and Wellness: % Value 2016-2020 Table 15 LBN Brand Shares of Health and Wellness: % Value 2017-2020 Table 16 Distribution of Health and Wellness by Format: % Value 2015-2020 Table 17 Distribution of Health and Wellness by Format and Category: % Value 2020



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