

Beauty and Personal Care in the Philippines

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Abstracts

Beauty and personal care in the Philippines registered healthy growth in current value terms in 2023, continuing the trend of the previous year. Sales were boosted an increase in mobility, including the return of Filipinos to their physical offices and more frequent socialising with family and friends. This had an especially positive impact on categories such as colour cosmetics and fragrances which suffered heavy losses during the COVID-19 pandemic.

Euromonitor International's Beauty and Personal Care in Philippines report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Baby and Child-specific Products, Bath and Shower, Colour Cosmetics, Deodorants, Depilatories, Dermocosmetics Beauty and Personal Care, Fragrances, Hair Care, Mass Beauty and Personal Care, Men's Grooming, Oral Care, Oral Care Excl Power Toothbrushes, Premium Beauty and Personal Care, Prestige Beauty and Personal Care, Skin Care, Sun Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Beauty and Personal Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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2023 DEVELOPMENTS



Healthy growth in 2023, with mass colour cosmetics, fragrances and deodorants benefiting from return of busy, pre-pandemic lifestyles

Multinationals lead sales but local brands make strides

Skin lightening products and dermocosmetics retain a strong presence

PROSPECTS AND OPPORTUNITIES

Filipinos will become more open to trying new products, alongside rising levels of purchasing power, with local brands expected to gain traction

Mass sun care has further potential as consumers become more aware of the dangers of sun exposure, while high number of denture wearers offers scope for gargles/mouth rinses

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Dermocosmetics and ingredient-led beauty drive interest in premium products Competitive landscape remains highly fragmented with e-commerce becoming increasingly important

PROSPECTS AND OPPORTUNITIES

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2023 DEVELOPMENTS

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Bar soap continues to dominate sales, thanks to its affordability and wide range of products, while smaller brands attract greater attention

Intimate washes benefit from a spate of new, local entrants.

PROSPECTS AND OPPORTUNITIES

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Consumers look to avoid aluminium-based products

Local and international brands vie for share

PROSPECTS AND OPPORTUNITIES

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PROSPECTS AND OPPORTUNITIES

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Influx of new arrivals across all price segments



Distribution landscape in a state of flux as players seek out new opportunities in ecommerce

PROSPECTS AND OPPORTUNITIES

Economic growth should boost demand while e-commerce retailers work on building trust in the authenticity of their products

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Return to busy, social lifestyles boost demand for colourants, while conditioners and treatments see stagnant performance, despite new entrants

Multinationals maintain dominance, but local brands attract considerable interest, with social media playing an important role

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2023 DEVELOPMENTS

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Men's grooming market continues to be impacted by general beauty and personal care trends

Private label sees growing interest but Unilever and Procter & Gamble maintain dominance

PROSPECTS AND OPPORTUNITIES

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2023 DEVELOPMENTS

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Launch of more sophisticated products in sun protection, while self-tanning remains unpopular

Natural, plant-based ingredients provide inspiration

PROSPECTS AND OPPORTUNITIES

Consumers likely to be willing to pay more for better results when it comes to sun care Skin care and colour cosmetics with sun protection benefits could cannibalise sales Local and regional brands will present a threat to international players, while parallel imports will continue to pose a challenge

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