

# **Beauty and Personal Care in Cameroon**

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## **Abstracts**

The beauty and personal care market in Cameroon has great economic potential. However, some sectors, such as colour cosmetics are still heavily characterised by imported products. Imports of colour cosmetics and skin care products in volume terms increased significantly in 2022. The beauty and personal care market in Cameroon is heavily driven by demand for skin care products, specifically body care due to increased awareness of the importance of skin care and the availability of skin care produ...

Euromonitor International's Beauty and Personal Care in Cameroon report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

**Product coverage:** Baby and Child-specific Products, Bath and Shower, Colour Cosmetics, Deodorants, Depilatories, Dermocosmetics Beauty and Personal Care, Fragrances, Hair Care, Mass Beauty and Personal Care, Men's Grooming, Oral Care, Oral Care Excl Power Toothbrushes, Premium Beauty and Personal Care, Prestige Beauty and Personal Care, Skin Care, Sun Care.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Beauty and Personal Care market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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A looming recession coupled with a socio-political crisis benefit mass beauty and personal care products

E-commerce gains value share



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2022 DEVELOPMENTS

A lack of established outlets for premium beauty and personal care products underlines consumer scepticism about the authenticity of these products

Premium skin care and colour cosmetics have the strongest growth potential

The niche premium beauty and personal care category remains elusive to local players PROSPECTS AND OPPORTUNITIES

Growing demand for products with organic ingredients boosts demand for premium beauty and personal care over the forecast period

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BABY AND CHILD-SPECIFIC PRODUCTS IN CAMEROON KEY DATA FINDINGS



#### 2022 DEVELOPMENTS

Growing preference for baby wipes in place of toilet tissue helps drive overall category growth

Les Laboratoires Biopharma retains its outright lead due to an affordable and wide range of offering

Baby and child-specific skin care sees strong growth while medicated baby and childspecific products fair less well

PROSPECTS AND OPPORTUNITIES

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2022 DEVELOPMENTS

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Strong and rising demand for bar soap containing medicated ingredients

The inability to sustain production volumes constrains growth of locally produced bath and shower products

PROSPECTS AND OPPORTUNITIES



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The illicit trade remains a major drain on the formal colour cosmetics category in the country

PROSPECTS AND OPPORTUNITIES

Forecast period demand surges for colour cosmetics that are easy to use and which require no real expertise to apply

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CATEGORY DATA

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**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

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Mass fragrances dominate category share due to sheer volume and strong demand for economical brands while growth of premium fragrances remains muted PROSPECTS AND OPPORTUNITIES

Women's fragrances characterise the fragrances category over the forecast period as women form the major customer base

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**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

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The significant increase in demand for wigs/human hair drives growth of shampoos, conditioners and styling agents, particularly hair sprays

Trendy modern haircuts positively impact sales of colourants and styling agents PROSPECTS AND OPPORTUNITIES

Hair loss treatments grows at a rapid pace over the forecast period

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Increased availability of pre- and post-shave brands for men replace traditional usage of baby powder

Cameroonian men show growing interest in their appearance thereby boosting sales of men's grooming

Beiersdorf's Nivea for Men brand line remains a popular choice for many men in Cameroon

PROSPECTS AND OPPORTUNITIES

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PROSPECTS AND OPPORTUNITIES

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**KEY DATA FINDINGS** 

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Increased awareness of skin care products, rising disposable income and a significant presence of low-priced skin care brands are key category growth drivers Strong decline in availability of skin depigmentation products as the government

tightens regulations

PROSPECTS AND OPPORTUNITIES

Growing shift towards organic skin care products especially facial care due to their healthy ingredients

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