

# Bakery Products - Slovakia

<https://marketpublishers.com/r/B1DD3073810EN.html>

Date: November 2009

Pages: 72

Price: US\$ 2,100.00 (Single User License)

ID: B1DD3073810EN

## Abstracts

Unpackaged/artisanal bread led sales with a 83% overall volume share and 72% value share in baked goods and the most popular brand of packaged/industrial bread on the market (Bevit from PaC Petrzalka as) reached only a 5% value share in 2008.

According to a representative of Penam as, this was due to a lack of marketing promotion from packaged bread brands. Shelves in retail outlets with packaged baked goods are lacking colour. With no visible coloured packaging and no investment in packaging,...

Euromonitor International's Baked goods in Slovakia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2004-2008, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2013 illustrate how the market is set to change.

**Product coverage:** Bread, Cakes, Hot cereals, Pastries, RTE cereals, Savoury biscuits and crackers, Sweet biscuits

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Packaged Food industry;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and

leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town and Santiago and a network of over 600 analysts Globalwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

Bakery Products in Slovakia  
Euromonitor International  
November 2009

### LIST OF CONTENTS AND TABLES

Executive Summary

New Product Development Has Not Been Followed by Increased Performance

Adoption of New Currency Fails To Lead To Increased Unit Prices

Nestlé Slovensko Sro Maintains Its Leading Position

Supermarkets/hypermarkets Expanding at the Expense of Independent Small Grocers

Stagnation Expected in Packaged Food Over the Forecast Period

Key Trends and Developments

Eurozone and Cross-border Shopping

Private Label Growing in Significance

the Health and Wellness Trend Vs the Conservative Consumer

Supermarkets/hypermarkets Continues To Be the Major Distribution Channel

New Packaged Food Product Development in Slovakia

Market Data

Table 1 Sales of Packaged Food by Sector: Volume 2004-2009

Table 2 Sales of Packaged Food by Sector: Value 2004-2009

Table 3 Sales of Packaged Food by Sector: % Volume Growth 2004-2009

Table 4 Sales of Packaged Food by Sector: % Value Growth 2004-2009

Table 5 GBO Shares of Packaged Food 2004-2008

Table 6 NBO Shares of Packaged Food 2004-2008

Table 7 Brand Shares of Packaged Food 2005-2008

Table 8 Penetration of Private Label by Sector 2004-2008

Table 9 Sales of Packaged Food by Distribution Format: % Analysis 2004-2009

Table 10 Sales of Packaged Food by Sector and Distribution Format: % Analysis 2009

Table 11 Forecast Sales of Packaged Food by Sector: Volume 2009-2014

Table 12 Forecast Sales of Packaged Food by Sector: Value 2009-2014

Table 13 Forecast Sales of Packaged Food by Sector: % Volume Growth 2009-2014

Table 14 Forecast Sales of Packaged Food by Sector: % Value Growth 2009-2014

Foodservice - Key Trends and Developments

Headlines

Trends

Competitive Landscape

## Prospects

### Sector Data

Table 15 Foodservice Sales of Packaged Food by Sector: Volume 2004-2009

Table 16 Foodservice Sales of Packaged Food by Sector: % Volume Growth  
2004-2009

Table 17 Forecast Foodservice Sales of Packaged Food by Sector: Volume  
2009-2014

Table 18 Forecast Foodservice Sales of Packaged Food by Sector: % Volume Growth  
2009-2014

### Impulse and Indulgence Products - Key Trends and Developments

#### Headlines

#### Trends

#### Competitive Landscape

#### Prospects

### Sector Data

Table 19 Sales of Impulse and Indulgence Products by Sector: Volume 2004-2009

Table 20 Sales of Impulse and Indulgence Products by Sector: Value 2004-2009

Table 21 Sales of Impulse and Indulgence Products by Sector: % Volume Growth  
2004-2009

Table 22 Sales of Impulse and Indulgence Products by Sector: % Value Growth  
2004-2009

Table 23 Company Shares of Impulse and Indulgence Products 2004-2008

Table 24 Brand Shares of Impulse and Indulgence Products 2005-2008

Table 25 Forecast Sales of Impulse and Indulgence Products by Sector: Volume  
2009-2014

Table 26 Forecast Sales of Impulse and Indulgence Products by Sector: Value  
2009-2014

Table 27 Forecast Sales of Impulse and Indulgence Products by Sector: % Volume  
Growth 2009-2014

Table 28 Forecast Sales of Impulse and Indulgence Products by Sector: % Value  
Growth 2009-2014

### Nutrition/staples - Key Trends and Developments

#### Headlines

#### Trends

#### Competitive Landscape

#### Prospects

### Sector Data

Table 29 Sales of Nutrition/Staples by Sector: Volume 2004-2009

Table 30 Sales of Nutrition/Staples by Sector: Value 2004-2009

Table 31 Sales of Nutrition/Staples by Sector: % Volume Growth 2004-2009

Table 32 Sales of Nutrition/Staples by Sector: % Value Growth 2004-2009

Table 33 Company Shares of Nutrition/Staples 2004-2008

Table 34 Brand Shares of Nutrition/Staples 2005-2008

Table 35 Forecast Sales of Nutrition/Staples by Sector: Volume 2009-2014

Table 36 Forecast Sales of Nutrition/Staples by Sector: Value 2009-2014

Table 37 Forecast Sales of Nutrition/Staples by Sector: % Volume Growth 2009-2014

Table 38 Forecast Sales of Nutrition/Staples by Sector: % Value Growth 2009-2014

## Meal Solutions - Key Trends and Developments

Headlines

Trends

Competitive Landscape

Prospects

Sector Data

Table 39 Sales of Meal Solutions by Sector: Volume 2004-2009

Table 40 Sales of Meal Solutions by Sector: Value 2004-2009

Table 41 Sales of Meal Solutions by Sector: % Volume Growth 2004-2009

Table 42 Sales of Meal Solutions by Sector: % Value Growth 2004-2009

Table 43 Company Shares of Meal Solutions 2004-2008

Table 44 Brand Shares of Meal Solutions 2005-2008

Table 45 Forecast Sales of Meal Solutions by Sector: Volume 2009-2014

Table 46 Forecast Sales of Meal Solutions by Sector: Value 2009-2014

Table 47 Forecast Sales of Meal Solutions by Sector: % Volume Growth 2009-2014

Table 48 Forecast Sales of Meal Solutions by Sector: % Value Growth 2009-2014

Definitions

Summary 1 Research Sources

Idc Holding As

Strategic Direction

Key Facts

Summary 2 IDC Holding as: Key Facts

Summary 3 IDC Holding as: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 4 IDC Holding as: Competitive Position 2008

Liptovská Mliekaren As

Strategic Direction

Key Facts

Summary 5 Liptovská Mliekaren as: Key Facts

Company Background

Production

Competitive Positioning

Summary 6 Liptovská Mliekaren as: Competitive Position 2008

Palma Group As

Strategic Direction

Key Facts

Summary 7 Palma Group as: Key Facts

Company Background

Production

Competitive Positioning

Summary 8 Palma Group as: Competitive Position 2008

Radoma Holding As

Strategic Direction

Key Facts

Summary 9 Radoma Holding as: Key Facts

Company Background

Production

Competitive Positioning

Rajo As

Strategic Direction

Key Facts

Summary 10 Rajo as: Key Facts

Company Background

Production

Competitive Positioning

Summary 11 Rajo as: Competitive Position 2008

Ryba Košice Spol Sro

Strategic Direction

Key Facts

Summary 12 RYBA Košice spol sro: Key Facts

Company Background

Production

Competitive Positioning

Tatrakon Spol Sro

Strategic Direction

Key Facts

Summary 13 Tatrakon spol sro: Key Facts

Company Background

Production

Competitive Positioning

Tatranská Mliekaren As

Strategic Direction

Key Facts

Summary 14 Tatranská Mliekaren as: Key Facts

Company Background

Production

Competitive Positioning

Summary 15 Tatranská Mliekaren as: Competitive Position 2008

Tauris As

Strategic Direction

Key Facts

Summary 16 Tauris as: Key Facts

Summary 17 Tauris as: Operational Indicators

Company Background

Production

Summary 18 Tauris as: Production Statistics 2008

Competitive Positioning

Summary 19 Tauris as: Competitive Position 2008

Vitana Slovensko Spol Sro

Strategic Direction

Key Facts

Summary 20 Vitana Slovensko spol sro: Key Facts

Company Background

Production

Competitive Positioning

Headlines

Trends

Competitive Landscape

Prospects

Sector Data

Table 49 Sales of Baked Goods by Subsector: Volume 2004-2009

Table 50 Sales of Baked Goods by Subsector: Value 2004-2009

Table 51 Sales of Baked Goods by Subsector: % Volume Growth 2004-2009

Table 52 Sales of Baked Goods by Subsector: % Value Growth 2004-2009

Table 53 Packaged/Industrial Bread by Type: % Value Breakdown 2004-2009

Table 54 Packaged Cakes: Single Portion vs Multi-pack % Breakdown by Type  
2004-2009

Table 55 Baked Goods Company Shares 2004-2008

Table 56 Baked Goods Brand Shares 2005-2008

Table 57 Forecast Sales of Baked Goods by Subsector: Volume 2009-2014

Table 58 Forecast Sales of Baked Goods by Subsector: Value 2009-2014

Table 59 Forecast Sales of Baked Goods by Subsector: % Volume Growth 2009-2014

Table 60 Forecast Sales of Baked Goods by Subsector: % Value Growth 2009-2014

Headlines

Trends

Competitive Landscape

Prospects

Sector Data

Table 61 Sales of Biscuits by Subsector: Volume 2004-2009

Table 62 Sales of Biscuits by Subsector: Value 2004-2009

Table 63 Sales of Biscuits by Subsector: % Volume Growth 2004-2009

Table 64 Sales of Biscuits by Subsector: % Value Growth 2004-2009

Table 65 Biscuits Company Shares 2004-2008

Table 66 Biscuits Brand Shares 2005-2008

Table 67 Forecast Sales of Biscuits by Subsector: Volume 2009-2014

Table 68 Forecast Sales of Biscuits by Subsector: Value 2009-2014

Table 69 Forecast Sales of Biscuits by Subsector: % Volume Growth 2009-2014

Table 70 Forecast Sales of Biscuits by Subsector: % Value Growth 2009-2014

Headlines

Trends

Competitive Landscape

Prospects

Sector Data

Table 71 Sales of Breakfast Cereals by Subsector: Volume 2004-2009

Table 72 Sales of Breakfast Cereals by Subsector: Value 2004-2009

Table 73 Sales of Breakfast Cereals by Subsector: % Volume Growth 2004-2009

Table 74 Sales of Breakfast Cereals by Subsector: % Value Growth 2004-2009

Table 75 Breakfast Cereals Company Shares 2004-2008

Table 76 Breakfast Cereals Brand Shares 2005-2008

Table 77 Forecast Sales of Breakfast Cereals by Subsector: Volume 2009-2014

Table 78 Forecast Sales of Breakfast Cereals by Subsector: Value 2009-2014

Table 79 Forecast Sales of Breakfast Cereals by Subsector: % Volume Growth 2009-2014

Table 80 Forecast Sales of Breakfast Cereals by Subsector: % Value Growth 2009-2014



## I would like to order

Product name: Bakery Products - Slovakia

Product link: <https://marketpublishers.com/r/B1DD3073810EN.html>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B1DD3073810EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970