

# **Baby Food in China**

https://marketpublishers.com/r/BE258DC5A38EN.html Date: September 2023 Pages: 22 Price: US\$ 990.00 (Single User License) ID: BE258DC5A38EN

## **Abstracts**

Despite the lifting of COVID-19 restrictions at the beginning of the year, retail sales of milk formula continued their downward trajectory in current value terms in 2023, amid a further reduction in the national birth rate. While the country abandoned its one-child policy in 2016, Chinese couples are still having fewer children, or forgoing having them altogether. Economic insecurity caused by the pandemic and more latterly, the war in Ukraine, caused numerous couples to defer their plans to st...

Euromonitor International's Baby Food in China report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Dried Baby Food, Milk Formula, Other Baby Food, Prepared Baby Food.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Baby Food market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

Baby Food in China Euromonitor International September 2023

#### LIST OF CONTENTS AND TABLES

BABY FOOD IN CHINA KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Continuous decline in birth rate leads to further decline in sales of milk formula Launch of new national standards for milk formula leads to greater market concentration Extending penetration to lower-tier cities is key to success for milk formula brands PROSPECTS AND OPPORTUNITIES

Brands to focus on niches such as goats' milk formula in bid to boost growth Further penetration for powder special baby milk formula, in line with greater education Baby food (excluding milk formula) to see sustained growth, alongside continuous product innovation and further education

#### CATEGORY DATA

Table 1 Sales of Baby Food by Category: Volume 2018-2023 Table 2 Sales of Baby Food by Category: Value 2018-2023 Table 3 Sales of Baby Food by Category: % Volume Growth 2018-2023 Table 4 Sales of Baby Food by Category: % Value Growth 2018-2023 Table 5 Sales of Growing-Up Milk Formula by Age: % Value 2018-2023 Table 6 NBO Company Shares of Baby Food: % Value 2019-2023 Table 7 LBN Brand Shares of Baby Food: % Value 2020-2023 Table 8 Distribution of Baby Food by Format: % Value 2018-2023 Table 9 Forecast Sales of Baby Food by Category: Volume 2023-2028 Table 10 Forecast Sales of Baby Food by Category: Value 2023-2028 Table 11 Forecast Sales of Baby Food by Category: % Volume Growth 2023-2028 Table 12 Forecast Sales of Baby Food by Category: % Value Growth 2023-2028 DAIRY PRODUCTS AND ALTERNATIVES IN CHINA EXECUTIVE SUMMARY Dairy products and alternatives in 2023: The big picture Key trends in 2023 Competitive landscape



Channel developments What next for dairy products and alternatives? MARKET DATA Table 13 Sales of Dairy Products and Alternatives by Category: Value 2018-2023 Table 14 Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023 Table 15 NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023 Table 16 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023 Table 17 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023 Table 18 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028 Table 19 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources



#### I would like to order

Product name: Baby Food in China

Product link: <u>https://marketpublishers.com/r/BE258DC5A38EN.html</u>

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/BE258DC5A38EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970