

# **Asian Speciality Drinks in Germany**

https://marketpublishers.com/r/A493E187120EN.html

Date: January 2024

Pages: 32

Price: US\$ 990.00 (Single User License)

ID: A493E187120EN

### **Abstracts**

The demand for Asian speciality drinks in Germany continues to be primarily driven by off-trade sales, although there is expected to be a slight off-trade volume decline in 2023. Sales of Asian speciality drinks via retail e-commerce benefited from home seclusion during the pandemic. However, sales have turned to decline in this distribution channel, which is set to continue in 2023, and small local grocers are increasing their dominance in the category. However, although their shares of sales a...

Euromonitor International's Asian Speciality Drinks in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Asian Speciality Drinks market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.



Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

Asian Speciality Drinks in Germany Euromonitor International January 2024

#### LIST OF CONTENTS AND TABLES

ASIAN SPECIALITY DRINKS IN GERMANY KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

The off-trade drives demand, and supermarkets raise awareness of Asian speciality drinks

Players in Asian speciality drinks follow demand for claims which align with the "natural" trend

The impact of regional demographics on the landscape of Asian speciality drinks in Germany

#### PROSPECTS AND OPPORTUNITIES

Demand for healthier beverages presents an opportunity

Asian cuisines and beverages will influence the health-conscious youth population Growing Asian population and cultural hubs will maintain fairly stable demand CATEGORY DATA

Table 1 Off-trade Sales of Asian Speciality Drinks: Volume 2018-2023

Table 2 Off-trade Sales of Asian Speciality Drinks: Value 2018-2023

Table 3 Off-trade Sales of Asian Speciality Drinks: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Asian Speciality Drinks: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Asian Speciality Drinks: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Asian Speciality Drinks: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Asian Speciality Drinks: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Asian Speciality Drinks: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Asian Speciality Drinks: Volume 2023-2028

Table 10 Forecast Off-trade Sales of Asian Speciality Drinks: Value 2023-2028

Table 11 Forecast Off-trade Sales of Asian Speciality Drinks: % Volume Growth 2023-2028

Table 12 Forecast Off-trade Sales of Asian Speciality Drinks: % Value Growth 2023-2028



## SOFT DRINKS IN GERMANY EXECUTIVE SUMMARY Soft drinks in 2023: The big picture

#### **2023 KEY TRENDS**

Competitive landscape Retailing developments Foodservice vs retail split What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023 Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022 Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023

Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023

Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2019-2023

Table 28 LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2020-2023

Table 29 NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2019-2023

Table 30 LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2020-2023

Table 31 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 32 LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 33 NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 34 LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 35 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: %



Volume 2018-2023

Table 36 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023

Table 37 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: %

Volume 2023

Table 39 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel:

Volume 2023-2028

Table 40 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 41 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 42 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 43 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 44 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 45 Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 46 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 47 Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 48 Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth

2023-2028 APPENDIX

Fountain sales in Germany

Trends

**DISCLAIMER** 

SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Asian Speciality Drinks in Germany

Product link: https://marketpublishers.com/r/A493E187120EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A493E187120EN.html">https://marketpublishers.com/r/A493E187120EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name:   |                           |  |
|---------------|---------------------------|--|
| Last name:    |                           |  |
| Email:        |                           |  |
| Company:      |                           |  |
| Address:      |                           |  |
| City:         |                           |  |
| Zip code:     |                           |  |
| Country:      |                           |  |
| Tel:          |                           |  |
| Fax:          |                           |  |
| Your message: |                           |  |
|               |                           |  |
|               |                           |  |
|               |                           |  |
|               | **All fields are required |  |
|               | Custumer signature        |  |
|               |                           |  |
|               |                           |  |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970