

Apparel Specialist Retailers in Spain

https://marketpublishers.com/r/A9ADA54D77EEN.html

Date: March 2013

Pages: 52

Price: US\$ 900.00 (Single User License)

ID: A9ADA54D77EEN

Abstracts

The development of what has been dubbed the 'low-cost trend' remained the key trend shaping consumer demand in apparel specialist retailers in Spain during 2012. As a result of the economic crisis which hit Spanish slightly later than other European countries, a growing number of Spanish consumers have undergone changes in the way they think about purchasing apparel, with many shifting the outlets in which they purchase their shoes, clothing and clothing accessories from mid-priced outlets to...

Euromonitor International's Apparel Specialist Retailers in Spain report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Apparel Specialist Retailers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

APPAREL SPECIALIST RETAILERS IN SPAIN

Euromonitor International

March 2013

Headlines

Trends

Channel Formats

Chart 1 Apparel Specialist Retailers: Bershka in Madrid

Chart 2 Apparel Specialist Retailers: Zara in Madrid

Chart 3 Apparel Specialist Retailers: Calzedonia in Madrid

Chart 4 Apparel Specialist Retailers: Merkal in Madrid

Chart 5 Apparel Specialist Retailers: H&M in Madrid

Channel Data

Table 1 Apparel Specialist Retailers: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Apparel Specialist Retailers: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Apparel Specialist Retailers Company Shares: % Value 2008-2012

Table 4 Apparel Specialist Retailers Brand Shares: % Value 2009-2012

Table 5 Apparel Specialist Retailers Brand Shares: Outlets 2009-2012

Table 6 Apparel Specialist Retailers Brand Shares: Selling Space 2009-2012

Table 7 Apparel Specialist Retailers Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Apparel Specialist Retailers Forecasts: Value Sales, Outlets and Selling

Space: % Growth 2012-2017

Adolfo Dominguez SA (Grupo) in Retailing (spain)

Strategic Direction

Key Facts

Summary 1 Adolfo Dominguez SA (Grupo): Key Facts

Summary 2 Adolfo Dominguez SA (Grupo): Operational Indicators

Internet Strategy

Company Background

Private Label

Summary 3 Adolfo Dominguez SA: Private Label Portfolio

Competitive Positioning

Summary 4 Adolfo Dominguez SA (Grupo): Competitive Position 2012

El Corte Ingles SA in Retailing (spain)



Strategic Direction

Key Facts

Summary 5 El Corte Ingles SA: Key Facts

Summary 6 El Corte Ingles SA: Operational Indicators

Internet Strategy

Summary 7 El Corte Ingles SA: Share of Sales Generated by Internet Retailing

Company Background

Private Label

Summary 8 El Corte Ingles SA: Private Label Portfolio

Competitive Positioning

Summary 9 El Corte Ingles SA: Competitive Position 2012

Executive Summary

Economic Recession Appears To Be Here To Stay

the Polarisation of Retail Sales Deepens As the Income Gap Widens

Demand for Essential Items Remains Strong in Spite of the Economic Crisis

Independent Players Continue To Suffer

Fears Over the Fallout of Spain's Financial Bailout

Key Trends and Developments

the Spanish Economy Continue To Struggle

Internet Retailing Increases Dynamically

Government Regulation As A Means of Retail Revitalisation

the Prominence of Private Label Continues To Increase

the Focus of Spanish Retailing Moves Back To City Centres

Market Indicators

Table 9 Employment in Retailing 2007-2012

Market Data

Table 10 Sales in Retailing by Channel: Value 2007-2012

Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012

Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012

Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012

Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012

Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012

Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012

Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012

Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012

Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012

Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012

Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012

Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012



Table 23 Retailing Company Shares: % Value 2008-2012

Table 24 Retailing Brand Shares: % Value 2009-2012

Table 25 Store-Based Retailing Company Shares: % Value 2008-2012

Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012

Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012

Table 28 Non-store Retailing Company Shares: % Value 2008-2012

Table 29 Non-store Retailing Brand Shares: % Value 2009-2012

Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012

Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012

Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012

Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017

Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017

Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017

Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017

Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017

Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017

Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017

Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017

Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017

Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017

Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2012-2017

Appendix

Operating Environment

Cash and Carry

Table 45 Cash and Carry: Sales by National Brand Owner: Sales Value 2010-2011

Table 46 Cash and Carry/Warehouse Clubs: Number of Outlets by National Brand

Owner: 2012

Definitions

Sources

Summary 10 Research Sources



I would like to order

Product name: Apparel Specialist Retailers in Spain

Product link: https://marketpublishers.com/r/A9ADA54D77EEN.html
Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A9ADA54D77EEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970