

Apparel Specialist Retailers in South Africa

<https://marketpublishers.com/r/AB70055BF27EN.html>

Date: May 2013

Pages: 48

Price: US\$ 900.00 (Single User License)

ID: AB70055BF27EN

Abstracts

Consumer confidence improved during the first quarter of 2012, and this pushed up value sales for most apparel specialist retailers, despite a general increase in the cost of living. Retailers generally reviewed their evaluation policies for credit customers during the review period. This helped them reduce the number of defaulting customers, and in turn posted respectable value growth

Euromonitor International's Apparel Specialist Retailers in South Africa report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Apparel Specialist Retailers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

APPAREL SPECIALIST RETAILERS IN SOUTH AFRICA

Euromonitor International

May 2013

Headlines

Trends

Channel Formats

Chart 1 Apparel Specialist Retailers: Ackermans in Cape Town

Channel Data

Table 1 Apparel Specialist Retailers: Value Sales, Outlets and Selling Space
2007-2012

Table 2 Apparel Specialist Retailers: Value Sales, Outlets and Selling Space: %
Growth 2007-2012

Table 3 Apparel Specialist Retailers Company Shares: % Value 2008-2012

Table 4 Apparel Specialist Retailers Brand Shares: % Value 2009-2012

Table 5 Apparel Specialist Retailers Brand Shares: Outlets 2009-2012

Table 6 Apparel Specialist Retailers Brand Shares: Selling Space 2009-2012

Table 7 Apparel Specialist Retailers Forecasts: Value Sales, Outlets and Selling
Space 2012-2017

Table 8 Apparel Specialist Retailers Forecasts: Value Sales, Outlets and Selling
Space: % Growth 2012-2017

Edcon Holdings Pty Ltd in Retailing (south Africa)

Strategic Direction

Key Facts

Summary 1 Edcon Holdings Pty Ltd: Key Facts

Summary 2 Edcon Holdings Pty Ltd: Operational Indicators

Internet Strategy

Company Background

Private Label

Competitive Positioning

Summary 3 Edcon Holdings Pty Ltd: Competitive Position 2012

Mr Price Group Ltd in Retailing (south Africa)

Strategic Direction

Key Facts

Summary 4 Mr Price Group Ltd: Key Facts

Summary 5 Mr Price Group Ltd: Operational Indicators

Internet Strategy

Company Background

Private Label

Summary 6 Mr Price Group Ltd: Private Label Portfolio

Competitive Positioning

Summary 7 Mr Price Group Ltd: Competitive Position 2012

Pepkor Holdings Ltd in Retailing (south Africa)

Strategic Direction

Key Facts

Summary 8 Pepkor Holdings Ltd: Key Facts

Summary 9 Pepkor Holdings Ltd: Operational Indicators

Internet Strategy

Company Background

Private Label

Competitive Positioning

Summary 10 Pepkor Holdings Ltd: Competitive Position 2012

Pick 'n Pay Retail Group Pty Ltd in Retailing (south Africa)

Strategic Direction

Key Facts

Summary 11 Pick 'n Pay Stores Ltd: Key Facts

Summary 12 Pick 'n Pay Stores Ltd: Operational Indicators

Internet Strategy

Company Background

Private Label

Summary 13 Pick 'n Pay Stores Ltd: Private Label Portfolio

Competitive Positioning

Summary 14 Pick 'n Pay Stores Ltd: Competitive Position 2012

Truworths Group Pty Ltd in Retailing (south Africa)

Strategic Direction

Key Facts

Summary 15 Truworths International Ltd: Key Facts

Summary 16 Truworths International Ltd: Operational Indicators

Internet Strategy

Company Background

Private Label

Summary 17 Truworths International Ltd: Private Label Portfolio

Competitive Positioning

Summary 18 Truworths International Ltd: Competitive Position 2012

Woolworths Holdings Ltd in Retailing (south Africa)

Strategic Direction

Key Facts

Summary 19 Woolworths Holdings Ltd: Key Facts

Summary 20 Woolworths Holdings Ltd: Operational Indicators

Internet Strategy

Summary 21 Woolworths Holdings Ltd: Share of Sales Generated by Internet Retailing

Company Background

Private Label

Summary 22 Woolworths Holdings Ltd: Private Label Portfolio

Competitive Positioning

Summary 23 Woolworths Holdings Ltd: Competitive Position 2012

Executive Summary

Value Growth Exceeds Volume Growth

Consumers Embrace Private Label Products in A Period of Rising Costs

Grocery Retail Sales Continue To Drive Overall Growth

Shoprite Holdings Continues To Dominate Retailing

S Table Is Growth Expected Over the Forecast Period

Key Trends and Developments

More Foreign Investors Are Expected, As the Government Seeks To Improve Levels of Employment

More Online Stores Are Expected To Open As the Number of Web Users Increases

Product and Service Levels Are Set To Improve in South Africa

Private Label Is Gaining Popularity

Growth in the Number of Black Middle-income Consumers Continues To Affect the Growth of Retailing

Retailers Face A Dilemma Between Expansion and Rising Operational Costs

Market Indicators

Table 9 Employment in Retailing 2007-2012

Market Data

Table 10 Sales in Retailing by Channel: Value 2007-2012

Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012

Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012

Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012

Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012

Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012

Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012

Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012

Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012

Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012

Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012

Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012
Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012
Table 23 Retailing Company Shares: % Value 2008-2012
Table 24 Retailing Brand Shares: % Value 2009-2012
Table 25 Store-Based Retailing Company Shares: % Value 2008-2012
Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012
Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012
Table 28 Non-store Retailing Company Shares: % Value 2008-2012
Table 29 Non-store Retailing Brand Shares: % Value 2009-2012
Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012
Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012
Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012
Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017
Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017
Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017
Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017
Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017
Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017
Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017
Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017
Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017
Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017
Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017
Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2012-2017
Appendix
Operating Environment
Cash and Carry
Definitions
Sources
Summary 24 Research Sources

I would like to order

Product name: Apparel Specialist Retailers in South Africa

Product link: <https://marketpublishers.com/r/AB70055BF27EN.html>

Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AB70055BF27EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970