

# **Apparel Specialist Retailers in Saudi Arabia**

https://marketpublishers.com/r/A456D372E93EN.html Date: April 2013 Pages: 46 Price: US\$ 900.00 (Single User License) ID: A456D372E93EN

## **Abstracts**

Apparel specialist retailers benefited from the introduction of female shop assistants in the last two years of the review period. Previously, all shop assistants were male, which deterred many women from clothes shopping in the country, particularly when buying lingerie. However, from January 2012 all employees at lingerie retailers were required to be women. The Saudi government is also keen to reduce unemployment among Saudi women and thus encouraged apparel specialist retailers to employ...

Euromonitor International's Apparel Specialist Retailers in Saudi Arabia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Apparel Specialist Retailers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

APPAREL SPECIALIST RETAILERS IN SAUDI ARABIA Euromonitor International May 2013

Headlines

Trends

**Channel Data** 

Table 1 Apparel Specialist Retailers: Value Sales, Outlets and Selling Space 2007-2012

Table 2 Apparel Specialist Retailers: Value Sales, Outlets and Selling Space: % Growth 2007-2012

Table 3 Apparel Specialist Retailers Company Shares: % Value 2008-2012

Table 4 Apparel Specialist Retailers Brand Shares: % Value 2009-2012

Table 5 Apparel Specialist Retailers Brand Shares: Outlets 2009-2012

Table 6 Apparel Specialist Retailers Brand Shares: Selling Space 2009-2012

Table 7 Apparel Specialist Retailers Forecasts: Value Sales, Outlets and Selling Space 2012-2017

Table 8 Apparel Specialist Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2012-2017

Al Bandar Trading Co in Retailing (saudi Arabia)

Strategic Direction

Key Facts

Summary 1 Al Bandar Trading Co: Key Facts

Internet Strategy

Company Background

Private Label

Summary 2 Al Bandar Trading Co: Private Label Portfolio

**Competitive Positioning** 

Summary 3 Al Bandar Trading Co: Competitive Position 2012

Al Sawani Group in Retailing (saudi Arabia)

Strategic Direction

Key Facts

Summary 4 Al Sawani Group: Key Facts

Internet Strategy

**Company Background** 

Private Label

Summary 5 Al Sawani Group: Private Label Portfolio



**Competitive Positioning** 

- Summary 6 Al Sawani Group: Competitive Position 2012
- Fawaz Al Hokair Group in Retailing (saudi Arabia)
- Strategic Direction
- Key Facts
- Summary 7 Fawaz Al Hokair Group: Key Facts
- Summary 8 Fawaz Al Hokair Group: Operational Indicators
- Internet Strategy
- **Company Background**
- Private Label
- Competitive Positioning
- Summary 9 Fawaz Al Hokair Group: Competitive Position 2012
- M H Alshaya Co in Retailing (saudi Arabia)
- Strategic Direction
- Key Facts
- Summary 10 M H Alshaya Co: Key Facts
- Internet Strategy
- Company Background
- Private Label
- Competitive Positioning
- Summary 11 M H Alshaya Co: Competitive Position 2012
- **Executive Summary**
- Strong Growth Fuelled by Economic Growth and Retail Landscape Development
- Shopping As Entertainment
- Grocery Sales Benefit From Increasingly Affluent Low-income Group
- Fragmented Sales Continue To Be Led by Al-azizia Panda
- Stronger Growth Ahead for Forecast Period
- Key Trends and Developments
- Economic Growth and Government Spending Boost Growth
- Consumers Rush To Get Online But Leading Retailers Prove More Reticent
- Government Regulations Aim To Improve Shopping Experience
- Private Label Hindered by Strong Brand Consciousness and Rising Affluence
- Saudisation Further Erodes Small Retail Workforce
- Market Indicators
- Table 9 Employment in Retailing 2007-2012

Market Data

- Table 10 Sales in Retailing by Channel: Value 2007-2012
- Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012
- Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012



Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012 Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012 Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012 Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012 Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012 Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012 Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012 Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012 Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012 Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012 Table 23 Retailing Company Shares: % Value 2008-2012 Table 24 Retailing Brand Shares: % Value 2009-2012 Table 25 Store-Based Retailing Company Shares: % Value 2008-2012 Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012 Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012 Table 28 Non-store Retailing Company Shares: % Value 2008-2012 Table 29 Non-store Retailing Brand Shares: % Value 2009-2012 Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012 Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012 Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012 Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017 Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017 Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017 Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017 Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2012-2017 Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2012-2017 Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017 Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth 2012-2017 Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017 Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017 Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2012-2017

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth2012-2017

Appendix Operating Environment



Cash and Carry Definitions Sources Summary 12 Research Sources



#### I would like to order

Product name: Apparel Specialist Retailers in Saudi Arabia Product link: <u>https://marketpublishers.com/r/A456D372E93EN.html</u> Price: US\$ 900.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A456D372E93EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970