

Apparel Specialist Retailers in Morocco

<https://marketpublishers.com/r/A0E90B1482DEN.html>

Date: July 2013

Pages: 37

Price: US\$ 900.00 (Single User License)

ID: A0E90B1482DEN

Abstracts

Apparel retailers increased in value by 2% in 2012. This growth was driven by the strong performances recorded by the leading chained operators in the channel, many of which continued to open new outlets throughout the country. In comparison with independent players, chained apparel specialist retailers have superior capacity to attract consumers into their outlets. On one hand, chained apparel specialist retailers are better prepared to manage increases in the cost of raw materials such as...

Euromonitor International's Apparel Specialist Retailers in Morocco report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Apparel Specialist Retailers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

APPAREL SPECIALIST RETAILERS IN MOROCCO

Euromonitor International

July 2013

Headlines

Trends

Channel Data

Table 1 Apparel Specialist Retailers: Value Sales, Outlets and Selling Space
2007-2012

Table 2 Apparel Specialist Retailers: Value Sales, Outlets and Selling Space: %
Growth 2007-2012

Table 3 Apparel Specialist Retailers Company Shares: % Value 2008-2012

Table 4 Apparel Specialist Retailers Brand Shares: % Value 2009-2012

Table 5 Apparel Specialist Retailers Brand Shares: Outlets 2009-2012

Table 6 Apparel Specialist Retailers Brand Shares: Selling Space 2009-2012

Table 7 Apparel Specialist Retailers Forecasts: Value Sales, Outlets and Selling
Space 2012-2017

Table 8 Apparel Specialist Retailers Forecasts: Value Sales, Outlets and Selling
Space: % Growth 2012-2017

Aksal Group SA in Retailing (morocco)

Strategic Direction

Key Facts

Summary 1 Aksal Group SA: Key Facts

Summary 2 Aksal Group SA: Operational Indicators

Company Background

Competitive Positioning

Summary 3 Aksal Group SA: Competitive Position 2012

Saham SA in Retailing (morocco)

Strategic Direction

Key Facts

Summary 4 Saham SA: Key Facts

Summary 5 Saham SA : Operational Indicators

Company Background

Chart 1 Saham SA: Bigdil Morocco

Competitive Positioning

Summary 6 Saham SA: Competitive Position 2012

Executive Summary

Retailing Continues Growing in Spite of Temporary Economic Problems

Internet Retailing Forges Ahead

Non-grocery Retailing Suffers From Consumer Shift To Internet

Domestic Players Continue To Dominate

Shadow Over Moroccan Economic Future

Key Trends and Developments

Economic Conditions

Internet Retailing

New Concept in Retailing

Private Label Remains Popular in Morocco and Continues To Perform Well

Urbanisation and Increasing Number of Households Important Factors for Growth in Retailing

Growing Expansion of Smaller and Convenient Store-based Retailing Formats

Market Indicators

Table 9 Employment in Retailing 2007-2012

Market Data

Table 10 Sales in Retailing by Channel: Value 2007-2012

Table 11 Sales in Retailing by Channel: % Value Growth 2007-2012

Table 12 Sales in Store-Based Retailing by Channel: Value 2007-2012

Table 13 Store-Based Retailing Outlets by Channel: Units 2007-2012

Table 14 Sales in Store-Based Retailing by Channel: % Value Growth 2007-2012

Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2007-2012

Table 16 Sales in Non-store Retailing by Channel: Value 2007-2012

Table 17 Sales in Non-store Retailing by Channel: % Value Growth 2007-2012

Table 18 Sales in Retailing by Grocery vs Non-Grocery: 2007-2012

Table 19 Sales in Non-Grocery Retailers by Channel: Value 2007-2012

Table 20 Non-Grocery Retailers Outlets by Channel: Units 2007-2012

Table 21 Sales in Non-Grocery Retailers by Channel: % Value Growth 2007-2012

Table 22 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2007-2012

Table 23 Retailing Company Shares: % Value 2008-2012

Table 24 Retailing Brand Shares: % Value 2009-2012

Table 25 Store-Based Retailing Company Shares: % Value 2008-2012

Table 26 Store-Based Retailing Brand Shares: % Value 2009-2012

Table 27 Store-Based Retailing Brand Shares: Outlets 2009-2012

Table 28 Non-store Retailing Company Shares: % Value 2008-2012

Table 29 Non-store Retailing Brand Shares: % Value 2009-2012

Table 30 Non-Grocery Retailers Company Shares: % Value 2008-2012

Table 31 Non-Grocery Retailers Brand Shares: % Value 2009-2012

Table 32 Non-Grocery Retailers Brand Shares: Outlets 2009-2012

Table 33 Forecast Sales in Retailing by Channel: Value 2012-2017

Table 34 Forecast Sales in Retailing by Channel: % Value Growth 2012-2017

Table 35 Forecast Sales in Store-Based Retailing by Channel: Value 2012-2017

Table 36 Forecast Store-Based Retailing Outlets by Channel: Units 2012-2017

Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth
2012-2017

Table 38 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth
2012-2017

Table 39 Forecast Sales in Non-store Retailing by Channel: Value 2012-2017

Table 40 Forecast Sales in Non-store Retailing by Channel: % Value Growth
2012-2017

Table 41 Forecast Sales in Non-Grocery Retailers by Channel: Value 2012-2017

Table 42 Forecast Non-Grocery Retailers Outlets by Channel: Units 2012-2017

Table 43 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth
2012-2017

Table 44 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth
2012-2017

Appendix

Operating Environment

Cash and Carry

Definitions

Sources

Summary 7 Research Sources

I would like to order

Product name: Apparel Specialist Retailers in Morocco

Product link: <https://marketpublishers.com/r/A0E90B1482DEN.html>

Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A0E90B1482DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970