

Apparel and Footwear Specialists in the Philippines

https://marketpublishers.com/r/AC2ED5D0EB65EN.html Date: February 2024 Pages: 35 Price: US\$ 990.00 (Single User License) ID: AC2ED5D0EB65EN

Abstracts

Apparel and footwear specialists registered strong growth in current value terms in 2023. This was attributable to an increase in mobility, with consumers returning to their pre-pandemic shopping routines. The year also saw more consumers returning to their physical office spaces, which boosted demand for professional attire, with Suyen Corp's Kashieca Boutique, for example, featuring stylish work wear looks on social media platforms, such as Instagram, in order to capture the interest of young...

Euromonitor International's Apparel and Footwear Specialists in Philippines report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Apparel and Footwear Specialists market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

APPAREL AND FOOTWEAR SPECIALISTS IN THE PHILIPPINES

KEY DATA FINDINGS

2023 DEVELOPMENTS

Increased mobility of shoppers aids value gains

Decathlon adopts inclusive marketing approach while Uniqlo open caf? in bid to draw in more customers

Increased availability of BNPL solutions provide opportunities for players to expands their reach

PROSPECTS AND OPPORTUNITIES

Continued growth expected, as players adapt to evolving market conditions

E-commerce will continue to drive growth, alongside BNPL solutions

Ethical and sustainable practices may emerge

CHANNEL DATA

Table 1 Apparel and Footwear Specialists: Value Sales, Outlets and Selling Space2018-2023

Table 2 Apparel and Footwear Specialists: Value Sales, Outlets and Selling Space: % Growth 2018-2023

 Table 3 Apparel and Footwear Specialists GBO Company Shares: % Value 2019-2023

Table 4 Apparel and Footwear Specialists GBN Brand Shares: % Value 2020-2023

Table 5 Apparel and Footwear Specialists LBN Brand Shares: Outlets 2020-2023

Table 6 Apparel and Footwear Specialists Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 7 Apparel and Footwear Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

RETAIL IN THE PHILIPPINES

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Leader SM Retail continues to expand its retail footprint

BNPL contributes to greater financial inclusion

Continued shift towards e-commerce, as automation leads to greater efficiencies

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Christmas Shopping



Back to School

MARKET DATA

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023 Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023 Table 10 Sales in Retail Offline by Channel: Value 2018-2023 Table 11 Sales in Retail Offline by Channel: % Value Growth 2018-2023 Table 12 Retail Offline Outlets by Channel: Units 2018-2023 Table 13 Retail Offline Outlets by Channel: % Unit Growth 2018-2023 Table 14 Sales in Retail E-Commerce by Product: Value 2018-2023 Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023 Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 17 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 18 Sales in Grocery Retailers by Channel: Value 2018-2023 Table 19 Sales in Grocery Retailers by Channel: % Value Growth 2018-2023 Table 20 Grocery Retailers Outlets by Channel: Units 2018-2023 Table 21 Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 23 Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 24 Sales in Non-Grocery Retailers by Channel: Value 2018-2023 Table 25 Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023 Table 26 Non-Grocery Retailers Outlets by Channel: Units 2018-2023 Table 27 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 28 Retail GBO Company Shares: % Value 2019-2023 Table 29 Retail GBN Brand Shares: % Value 2020-2023 Table 30 Retail Offline GBO Company Shares: % Value 2019-2023 Table 31 Retail Offline GBN Brand Shares: % Value 2020-2023 Table 32 Retail Offline LBN Brand Shares: Outlets 2020-2023 Table 33 Retail E-Commerce GBO Company Shares: % Value 2019-2023 Table 34 Retail E-Commerce GBN Brand Shares: % Value 2020-2023 Table 35 Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 36 Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 37 Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 39 Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 40 Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 41 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value



2023-2028

Table 42 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028

Table 43 Forecast Sales in Retail Offline by Channel: Value 2023-2028 Table 44 Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028 Table 45 Forecast Retail Offline Outlets by Channel: Units 2023-2028 Table 46 Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028 Table 47 Forecast Sales in Retail E-Commerce by Product: Value 2023-2028 Table 48 Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028 Table 49 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 50 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 51 Forecast Sales in Grocery Retailers by Channel: Value 2023-2028 Table 52 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028 Table 53 Forecast Grocery Retailers Outlets by Channel: Units 2023-2028 Table 54 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 56 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 Table 57 Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028 Table 58 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028 Table 59 Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028 Table 60 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 DISCLAIMER SOURCES Summary 2 Research Sources



I would like to order

Product name: Apparel and Footwear Specialists in the Philippines Product link: https://marketpublishers.com/r/AC2ED5D0EB65EN.html Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/AC2ED5D0EB65EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970