

# **Apparel and Footwear in Venezuela**

https://marketpublishers.com/r/A735EF6A7C6EN.html

Date: February 2018

Pages: 132

Price: US\$ 2,100.00 (Single User License)

ID: A735EF6A7C6EN

## **Abstracts**

Apparel and footwear records a more negative performance in volume terms in 2017 than the review period average. Demand is expected to continue decreasing, as economic recession, inflation and food shortages prevent consumers from increasing spending on apparel by dedicating their income to more pressing purchases such as food and basic services; consumers can either skip or delay purchases of apparel and footwear. Trading down continues as some brands are unaffordable to many individuals. On th...

Euromonitor International's Apparel and Footwear in Venezuela report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2013-2017 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2022 illustrate how the market is set to change.

**Product coverage:** Apparel, Footwear, Sportswear.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Apparel and Footwear market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



# **Contents**

## **Executive Summary**

Economic Environment Continues Hampering Growth of Apparel and Footwear
Apparel and Footwear Tries To Survive by Substituting Imports With Local Production
Loss of Purchasing Power Encourages Demand for Second-hand Apparel
Price and Supply Uncertainty Delay Development of Internet Retailing
Slow Recovery Expected Over the Forecast Period

## Market Data

Table 1 Sales of Apparel and Footwear by Category: Volume 2012-2017

Table 2 Sales of Apparel and Footwear by Category: Value 2012-2017

Table 3 Sales of Apparel and Footwear by Category: % Volume Growth 2012-2017

Table 4 Sales of Apparel and Footwear by Category: % Value Growth 2012-2017

Table 5 NBO Company Shares of Apparel and Footwear: % Value 2013-2017

Table 6 LBN Brand Shares of Apparel and Footwear: % Value 2014-2017

Table 7 Distribution of Apparel and Footwear by Format: % Value 2012-2017

Table 8 Distribution of Apparel and Footwear by Format and Category: % Value 2017

Table 9 Forecast Sales of Apparel and Footwear by Category: Volume 2017-2022

Table 10 Forecast Sales of Apparel and Footwear by Category: Value 2017-2022

Table 11 Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2017-2022

Table 12 Forecast Sales of Apparel and Footwear by Category: % Value Growth 2017-2022

**Definitions** 

Sources

Summary 1 Research Sources

**Executive Summary** 

Economic Environment Continues Hampering Growth of Apparel and Footwear
Apparel and Footwear Tries To Survive by Substituting Imports With Local Production
Loss of Purchasing Power Encourages Demand for Second-hand Apparel
Price and Supply Uncertainty Delay Development of Internet Retailing
Slow Recovery Expected Over the Forecast Period

#### Market Data

Table 13 Sales of Apparel and Footwear by Category: Volume 2012-2017

Table 14 Sales of Apparel and Footwear by Category: Value 2012-2017

Table 15 Sales of Apparel and Footwear by Category: % Volume Growth 2012-2017

Table 16 Sales of Apparel and Footwear by Category: % Value Growth 2012-2017

Table 17 NBO Company Shares of Apparel and Footwear: % Value 2013-2017

Table 18 LBN Brand Shares of Apparel and Footwear: % Value 2014-2017



Table 19 Distribution of Apparel and Footwear by Format: % Value 2012-2017

Table 20 Distribution of Apparel and Footwear by Format and Category: % Value 2017

Table 21 Forecast Sales of Apparel and Footwear by Category: Volume 2017-2022

Table 22 Forecast Sales of Apparel and Footwear by Category: Value 2017-2022

Table 23 Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2017-2022

Table 24 Forecast Sales of Apparel and Footwear by Category: % Value Growth 2017-2022

Definitions

Sources

Summary 2 Research Sources

Headlines

**Prospects** 

Households Must Choose Between School Gear Or Regular Clothes for Their Children Economics, More Than Demographics, Determines the Dynamics of Childrenswear Marketing Direct To Children

Competitive Landscape

Grupo Los Principitos Ca With Its Epk Brand Leads Childrenswear

Retailers Have Diminished Presence in Childrenswear

Importers and Manufacturers Adjust To Consumers' Budgets

Category Data

Table 25 Sales of Childrenswear by Category: Volume 2012-2017

Table 26 Sales of Childrenswear by Category: Value 2012-2017

Table 27 Sales of Childrenswear by Category: % Volume Growth 2012-2017

Table 28 Sales of Childrenswear by Category: % Value Growth 2012-2017

Table 29 NBO Company Shares of Childrenswear: % Value 2013-2017

Table 30 LBN Brand Shares of Childrenswear: % Value 2014-2017

Table 31 Forecast Sales of Childrenswear by Category: Volume 2017-2022

Table 32 Forecast Sales of Childrenswear by Category: Value 2017-2022

Table 33 Forecast Sales of Childrenswear by Category: % Volume Growth 2017-2022

Table 34 Forecast Sales of Childrenswear by Category: % Value Growth 2017-2022

Headlines

**Prospects** 

Households Must Choose Between School Gear Or Regular Clothes for Their Children Economics, More Than Demographics, Determines the Dynamics of Childrenswear Marketing Direct To Children

Competitive Landscape

Grupo Los Principitos Ca With Its Epk Brand Leads Childrenswear Retailers Have Diminished Presence in Childrenswear



Importers and Manufacturers Adjust To Consumers' Budgets Category Data

Table 35 Sales of Childrenswear by Category: Volume 2012-2017

Table 36 Sales of Childrenswear by Category: Value 2012-2017

Table 37 Sales of Childrenswear by Category: % Volume Growth 2012-2017

Table 38 Sales of Childrenswear by Category: % Value Growth 2012-2017

Table 39 NBO Company Shares of Childrenswear: % Value 2013-2017

Table 40 LBN Brand Shares of Childrenswear: % Value 2014-2017

Table 41 Forecast Sales of Childrenswear by Category: Volume 2017-2022

Table 42 Forecast Sales of Childrenswear by Category: Value 2017-2022

Table 43 Forecast Sales of Childrenswear by Category: % Volume Growth 2017-2022

Table 44 Forecast Sales of Childrenswear by Category: % Value Growth 2017-2022

Headlines

**Prospects** 

Non-basic Apparel Exhibits Strong Decline

Hats/caps Had the Less Negative Performance

Retail Channel for Apparel Accessories

Competitive Landscape

Apparel Accessories Is Largely Fragmented

Artisanal Gained Ground Over the Review Period

Category Data

Table 45 Sales of Apparel Accessories by Category: Volume 2012-2017

Table 46 Sales of Apparel Accessories by Category: Value 2012-2017

Table 47 Sales of Apparel Accessories by Category: % Volume Growth 2012-2017

Table 48 Sales of Apparel Accessories by Category: % Value Growth 2012-2017

Table 49 NBO Company Shares of Apparel Accessories: % Value 2013-2017

Table 50 LBN Brand Shares of Apparel Accessories: % Value 2014-2017

Table 51 Forecast Sales of Apparel Accessories by Category: Volume 2017-2022

Table 52 Forecast Sales of Apparel Accessories by Category: Value 2017-2022

Table 53 Forecast Sales of Apparel Accessories by Category: % Volume Growth 2017-2022

Table 54 Forecast Sales of Apparel Accessories by Category: % Value Growth

2017-2022 Headlines

Prospects

Non-basic Apparel Exhibits Strong Decline

Hats/caps Had the Less Negative Performance

Retail Channel for Apparel Accessories

Competitive Landscape



Apparel Accessories Is Largely Fragmented
Artisanal Gained Ground Over the Review Period
Category Data

Table 55 Sales of Apparel Accessories by Category: Volume 2012-2017

Table 56 Sales of Apparel Accessories by Category: Value 2012-2017

Table 57 Sales of Apparel Accessories by Category: % Volume Growth 2012-2017

Table 58 Sales of Apparel Accessories by Category: % Value Growth 2012-2017

Table 59 NBO Company Shares of Apparel Accessories: % Value 2013-2017

Table 60 LBN Brand Shares of Apparel Accessories: % Value 2014-2017

Table 61 Forecast Sales of Apparel Accessories by Category: Volume 2017-2022

Table 62 Forecast Sales of Apparel Accessories by Category: Value 2017-2022

Table 63 Forecast Sales of Apparel Accessories by Category: % Volume Growth 2017-2022

Table 64 Forecast Sales of Apparel Accessories by Category: % Value Growth 2017-2022

Headlines

**Prospects** 

Economic Environment Continues To Hamper Growth of Menswear

Venezuelans Follow Casual Style

Men's Underwear and Swimwear Trends

Competitive Landscape

Columbia Sportswear Leads Menswear

Portfolio Rationalisation

Category Data

Table 65 Sales of Menswear: Volume 2012-2017

Table 66 Sales of Menswear: Value 2012-2017

Table 67 Sales of Menswear: % Volume Growth 2012-2017

Table 68 Sales of Menswear: % Value Growth 2012-2017

Table 69 NBO Company Shares of Menswear: % Value 2013-2017

Table 70 LBN Brand Shares of Menswear: % Value 2014-2017

Table 71 NBO Company Shares of Men's Nightwear: % Value 2013-2017

Table 72 LBN Brand Shares of Men's Nightwear: % Value 2014-2017

Table 73 NBO Company Shares of Men's Outerwear: % Value 2013-2017

Table 74 LBN Brand Shares of Men's Outerwear: % Value 2014-2017

Table 75 NBO Company Shares of Men's Swimwear: % Value 2013-2017

Table 76 LBN Brand Shares of Men's Swimwear: % Value 2014-2017

Table 77 NBO Company Shares of Men's Underwear: % Value 2013-2017

Table 78 LBN Brand Shares of Men's Underwear: % Value 2014-2017

Table 79 Forecast Sales of Menswear: Volume 2017-2022



Table 80 Forecast Sales of Menswear: Value 2017-2022

Table 81 Forecast Sales of Menswear: % Volume Growth 2017-2022 Table 82 Forecast Sales of Menswear: % Value Growth 2017-2022

Headlines

**Prospects** 

Economic Environment Continues To Hamper Growth of Menswear

Venezuelans Follow Casual Style

Men's Underwear and Swimwear Trends

Competitive Landscape

Columbia Sportswear Leads Menswear

Portfolio Rationalisation

Category Data

Table 83 Sales of Menswear: Volume 2012-2017

Table 84 Sales of Menswear: Value 2012-2017

Table 85 Sales of Menswear: % Volume Growth 2012-2017

Table 86 Sales of Menswear: % Value Growth 2012-2017

Table 87 NBO Company Shares of Menswear: % Value 2013-2017

Table 88 LBN Brand Shares of Menswear: % Value 2014-2017

Table 89 NBO Company Shares of Men's Nightwear: % Value 2013-2017

Table 90 LBN Brand Shares of Men's Nightwear: % Value 2014-2017

Table 91 NBO Company Shares of Men's Outerwear: % Value 2013-2017

Table 92 LBN Brand Shares of Men's Outerwear: % Value 2014-2017

Table 93 NBO Company Shares of Men's Swimwear: % Value 2013-2017

Table 94 LBN Brand Shares of Men's Swimwear: % Value 2014-2017

Table 95 NBO Company Shares of Men's Underwear: % Value 2013-2017

Table 96 LBN Brand Shares of Men's Underwear: % Value 2014-2017

Table 97 Forecast Sales of Menswear: Volume 2017-2022

Table 98 Forecast Sales of Menswear: Value 2017-2022

Table 99 Forecast Sales of Menswear: % Volume Growth 2017-2022

Table 100 Forecast Sales of Menswear: % Value Growth 2017-2022

Headlines

**Prospects** 

Economic Environment Continues To Hamper Growth of Womenswear

Casualwear Dominates Sales

Informal Channels Continue Growing

Competitive Landscape

Womenswear Is Fragmented

Local Players Have Benefited From Import Restrictions

Potential Growth in Private Label



# **Category Data**

Table 101 Sales of Womenswear: Volume 2012-2017

Table 102 Sales of Womenswear: Value 2012-2017

Table 103 Sales of Womenswear: % Volume Growth 2012-2017

Table 104 Sales of Womenswear: % Value Growth 2012-2017

Table 105 NBO Company Shares of Womenswear: % Value 2013-2017

Table 106 LBN Brand Shares of Womenswear: % Value 2014-2017

Table 107 NBO Company Shares of Women's Nightwear: % Value 2013-2017

Table 108 LBN Brand Shares of Women's Nightwear: % Value 2014-2017

Table 109 NBO Company Shares of Women's Outerwear: % Value 2013-2017

Table 110 LBN Brand Shares of Women's Outerwear: % Value 2014-2017

Table 111 NBO Company Shares of Women's Swimwear: % Value 2013-2017

Table 112 LBN Brand Shares of Women's Swimwear: % Value 2014-2017

Table 113 NBO Company Shares of Women's Underwear: % Value 2013-2017

Table 114 LBN Brand Shares of Women's Underwear: % Value 2014-2017

Table 115 Forecast Sales of Womenswear: Volume 2017-2022

Table 116 Forecast Sales of Womenswear: Value 2017-2022

Table 117 Forecast Sales of Womenswear: % Volume Growth 2017-2022

Table 118 Forecast Sales of Womenswear: % Value Growth 2017-2022

#### Headlines

#### **Prospects**

Economic Environment Continues To Hamper Growth of Womenswear

Casualwear Dominates Sales

Informal Channels Continue Growing

Competitive Landscape

Womenswear Is Fragmented

Local Players Have Benefited From Import Restrictions

Potential Growth in Private Label

#### Category Data

Table 119 Sales of Womenswear: Volume 2012-2017

Table 120 Sales of Womenswear: Value 2012-2017

Table 121 Sales of Womenswear: % Volume Growth 2012-2017

Table 122 Sales of Womenswear: % Value Growth 2012-2017

Table 123 NBO Company Shares of Womenswear: % Value 2013-2017

Table 124 LBN Brand Shares of Womenswear: % Value 2014-2017

Table 125 NBO Company Shares of Women's Nightwear: % Value 2013-2017

Table 126 LBN Brand Shares of Women's Nightwear: % Value 2014-2017

Table 127 NBO Company Shares of Women's Outerwear: % Value 2013-2017

Table 128 LBN Brand Shares of Women's Outerwear: % Value 2014-2017



Table 129 NBO Company Shares of Women's Swimwear: % Value 2013-2017

Table 130 LBN Brand Shares of Women's Swimwear: % Value 2014-2017

Table 131 NBO Company Shares of Women's Underwear: % Value 2013-2017

Table 132 LBN Brand Shares of Women's Underwear: % Value 2014-2017

Table 133 Forecast Sales of Womenswear: Volume 2017-2022

Table 134 Forecast Sales of Womenswear: Value 2017-2022

Table 135 Forecast Sales of Womenswear: % Volume Growth 2017-2022

Table 136 Forecast Sales of Womenswear: % Value Growth 2017-2022

#### Headlines

### **Prospects**

Sales of Jeans Hampered by Economic Restrictions

Casual Trends Smooth Decline in Jeans Sales

Importers and Manufacturers Continue With Prudent Strategies

Competitive Landscape

Jeans in Venezuela Is Fragmented

Innovation Remains Weak in 2017

# **Category Data**

Table 137 Sales of Jeans: Volume 2012-2017

Table 138 Sales of Jeans: Value 2012-2017

Table 139 Sales of Jeans: % Volume Growth 2012-2017

Table 140 Sales of Jeans: % Value Growth 2012-2017

Table 141 Sales of Men's Jeans: Volume 2012-2017

Table 142 Sales of Men's Jeans: Value 2012-2017

Table 143 Sales of Men's Jeans: % Volume Growth 2012-2017

Table 144 Sales of Men's Jeans: % Value Growth 2012-2017

Table 145 Sales of Women's Jeans: Volume 2012-2017

Table 146 Sales of Women's Jeans: Value 2012-2017

Table 147 Sales of Women's Jeans: % Volume Growth 2012-2017

Table 148 Sales of Women's Jeans: % Value Growth 2012-2017

Table 149 NBO Company Shares of Jeans: % Value 2013-2017

Table 150 LBN Brand Shares of Jeans: % Value 2014-2017

Table 151 Forecast Sales of Jeans: Volume 2017-2022

Table 152 Forecast Sales of Jeans: Value 2017-2022

Table 153 Forecast Sales of Jeans: % Volume Growth 2017-2022

Table 154 Forecast Sales of Jeans: % Value Growth 2017-2022

Table 155 Forecast Sales of Men's Jeans: Volume 2017-2022

Table 156 Forecast Sales of Men's Jeans: Value 2017-2022

Table 157 Forecast Sales of Men's Jeans: % Volume Growth 2017-2022

Table 158 Forecast Sales of Men's Jeans: % Value Growth 2017-2022



Table 159 Forecast Sales of Women's Jeans: Volume 2017-2022

Table 160 Forecast Sales of Women's Jeans: Value 2017-2022

Table 161 Forecast Sales of Women's Jeans: % Volume Growth 2017-2022

Table 162 Forecast Sales of Women's Jeans: % Value Growth 2017-2022

#### Headlines

## **Prospects**

Sales of Jeans Hampered by Economic Restrictions

Casual Trends Smooth Decline in Jeans Sales

Importers and Manufacturers Continue With Prudent Strategies

Competitive Landscape

Jeans in Venezuela Is Fragmented

Innovation Remains Weak in 2017

## Category Data

Table 163 Sales of Jeans: Volume 2012-2017

Table 164 Sales of Jeans: Value 2012-2017

Table 165 Sales of Jeans: % Volume Growth 2012-2017

Table 166 Sales of Jeans: % Value Growth 2012-2017

Table 167 Sales of Men's Jeans: Volume 2012-2017

Table 168 Sales of Men's Jeans: Value 2012-2017

Table 169 Sales of Men's Jeans: % Volume Growth 2012-2017

Table 170 Sales of Men's Jeans: % Value Growth 2012-2017

Table 171 Sales of Women's Jeans: Volume 2012-2017

Table 172 Sales of Women's Jeans: Value 2012-2017

Table 173 Sales of Women's Jeans: % Volume Growth 2012-2017

Table 174 Sales of Women's Jeans: % Value Growth 2012-2017

Table 175 NBO Company Shares of Jeans: % Value 2013-2017

Table 176 LBN Brand Shares of Jeans: % Value 2014-2017

Table 177 Forecast Sales of Jeans: Volume 2017-2022

Table 178 Forecast Sales of Jeans: Value 2017-2022

Table 179 Forecast Sales of Jeans: % Volume Growth 2017-2022

Table 180 Forecast Sales of Jeans: % Value Growth 2017-2022

Table 181 Forecast Sales of Men's Jeans: Volume 2017-2022

Table 182 Forecast Sales of Men's Jeans: Value 2017-2022

Table 183 Forecast Sales of Men's Jeans: % Volume Growth 2017-2022

Table 184 Forecast Sales of Men's Jeans: % Value Growth 2017-2022

Table 185 Forecast Sales of Women's Jeans: Volume 2017-2022

Table 186 Forecast Sales of Women's Jeans: Value 2017-2022

Table 187 Forecast Sales of Women's Jeans: % Volume Growth 2017-2022

Table 188 Forecast Sales of Women's Jeans: % Value Growth 2017-2022



Headlines

**Prospects** 

Import Restrictions Limit Hosiery

Local Producers Are Expected To Grow

Channels for Hosiery

Competitive Landscape

Fragmented Category

**Category Data** 

Table 189 Sales of Hosiery by Category: Volume 2012-2017

Table 190 Sales of Hosiery by Category: Value 2012-2017

Table 191 Sales of Hosiery by Category: % Volume Growth 2012-2017

Table 192 Sales of Hosiery by Category: % Value Growth 2012-2017

Table 193 NBO Company Shares of Hosiery: % Value 2013-2017

Table 194 LBN Brand Shares of Hosiery: % Value 2014-2017

Table 195 Forecast Sales of Hosiery by Category: Volume 2017-2022

Table 196 Forecast Sales of Hosiery by Category: Value 2017-2022

Table 197 Forecast Sales of Hosiery by Category: % Volume Growth 2017-2022

Table 198 Forecast Sales of Hosiery by Category: % Value Growth 2017-2022

Headlines

**Prospects** 

Import Restrictions Limit Hosiery

Local Producers Are Expected To Grow

Channels for Hosiery

Competitive Landscape

Fragmented Category

Category Data

Table 199 Sales of Hosiery by Category: Volume 2012-2017

Table 200 Sales of Hosiery by Category: Value 2012-2017

Table 201 Sales of Hosiery by Category: % Volume Growth 2012-2017

Table 202 Sales of Hosiery by Category: % Value Growth 2012-2017

Table 203 NBO Company Shares of Hosiery: % Value 2013-2017

Table 204 LBN Brand Shares of Hosiery: % Value 2014-2017

Table 205 Forecast Sales of Hosiery by Category: Volume 2017-2022

Table 206 Forecast Sales of Hosiery by Category: Value 2017-2022

Table 207 Forecast Sales of Hosiery by Category: % Volume Growth 2017-2022

Table 208 Forecast Sales of Hosiery by Category: % Value Growth 2017-2022

Headlines

**Prospects** 

Import Restrictions Reshape Footwear in 2017



Casual Trend Drives Footwear

Major Players in Footwear Continue To Adjust To Consumers' Budgets

Competitive Landscape

Major Players in Footwear Will Try To Substitute Imports With Local Production

Calzados Basinger Claims First Position

Innovation Remains Weak in Footwear

Category Data

Table 209 Sales of Footwear by Category: Volume 2012-2017

Table 210 Sales of Footwear by Category: Value 2012-2017

Table 211 Sales of Footwear by Category: % Volume Growth 2012-2017

Table 212 Sales of Footwear by Category: % Value Growth 2012-2017

Table 213 NBO Company Shares of Footwear: % Value 2013-2017

Table 214 LBN Brand Shares of Footwear: % Value 2014-2017

Table 215 Distribution of Footwear by Format: % Value 2012-2017

Table 216 Forecast Sales of Footwear by Category: Volume 2017-2022

Table 217 Forecast Sales of Footwear by Category: Value 2017-2022

Table 218 Forecast Sales of Footwear by Category: % Volume Growth 2017-2022

Table 219 Forecast Sales of Footwear by Category: % Value Growth 2017-2022

Headlines

**Prospects** 

Import Restrictions Reshape Footwear in 2017

Casual Trend Drives Footwear

Major Players in Footwear Continue To Adjust To Consumers' Budgets

Competitive Landscape

Major Players in Footwear Will Try To Substitute Imports With Local Production

Calzados Basinger Claims First Position

Innovation Remains Weak in Footwear

Category Data

Table 220 Sales of Footwear by Category: Volume 2012-2017

Table 221 Sales of Footwear by Category: Value 2012-2017

Table 222 Sales of Footwear by Category: % Volume Growth 2012-2017

Table 223 Sales of Footwear by Category: % Value Growth 2012-2017

Table 224 NBO Company Shares of Footwear: % Value 2013-2017

Table 225 LBN Brand Shares of Footwear: % Value 2014-2017

Table 226 Distribution of Footwear by Format: % Value 2012-2017

Table 227 Forecast Sales of Footwear by Category: Volume 2017-2022

Table 228 Forecast Sales of Footwear by Category: Value 2017-2022

Table 229 Forecast Sales of Footwear by Category: % Volume Growth 2017-2022

Table 230 Forecast Sales of Footwear by Category: % Value Growth 2017-2022



Headlines

Prospects

Potential Growth of Sportswear Hit by Economic Situation

Running and Football Help To Maintain Sales of Sportswear

Increasing Counterfeit Presence in Sportswear

Competitive Landscape

Sales of Sportswear in Venezuela Concentrated Among Global Brands

Major Players Continue Reducing Portfolios

Category Data

Table 231 Sales of Sportswear: Value 2012-2017

Table 232 Sales of Sportswear: % Value Growth 2012-2017

Table 233 NBO Company Shares of Sportswear: % Value 2013-2017

Table 234 LBN Brand Shares of Sportswear: % Value 2014-2017

Table 235 Distribution of Sportswear by Format: % Value 2012-2017

Table 236 Forecast Sales of Sportswear: Value 2017-2022

Table 237 Forecast Sales of Sportswear: % Value Growth 2017-2022

Headlines

**Prospects** 

Potential Growth of Sportswear Hit by Economic Situation

Running and Football Help To Maintain Sales of Sportswear

Increasing Counterfeit Presence in Sportswear

Competitive Landscape

Sales of Sportswear in Venezuela Concentrated Among Global Brands

Major Players Continue Reducing Portfolios

Category Data

Table 238 Sales of Sportswear: Value 2012-2017

Table 239 Sales of Sportswear: % Value Growth 2012-2017

Table 240 NBO Company Shares of Sportswear: % Value 2013-2017

Table 241 LBN Brand Shares of Sportswear: % Value 2014-2017

Table 242 Distribution of Sportswear by Format: % Value 2012-2017

Table 243 Forecast Sales of Sportswear: Value 2017-2022

Table 244 Forecast Sales of Sportswear: % Value Growth 2017-2022







### I would like to order

Product name: Apparel and Footwear in Venezuela

Product link: https://marketpublishers.com/r/A735EF6A7C6EN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A735EF6A7C6EN.html">https://marketpublishers.com/r/A735EF6A7C6EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970