

Apparel and Footwear in Malaysia

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Abstracts

Sales of apparel and footwear saw dynamic growth in 2022, with constant value sales fast approaching pre-pandemic levels. As the country emerged from the COVID-19 pandemic, consumers became increasingly keen to travel, socialise and spend more time outside the home, which translated into them spending more money and time on their personal appearance. The return of Malaysians to their physical workspaces promoted growth in formal attire, such as suits, jackets and coats, shirts, belts and ties, a...

Euromonitor International's Apparel and Footwear in Malaysia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Apparel, Footwear, Sportswear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Apparel and Footwear market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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lifestyles

Second-hand clothing proves to be attractive to budget-conscious consumers Local womenswear brands invest in launch of sustainable clothing ranges to cater to rising demand from younger generation

PROSPECTS AND OPPORTUNITIES

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MENSWEAR IN MALAYSIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Return of pre-pandemic lifestyles, combined with rise of Korean streetwear culture helps to sustain growth in 2023

Brand collaborations emerge as key marketing strategy

Sustainability is embraced by menswear players

PROSPECTS AND OPPORTUNITIES

Strengthening competitiveness among hugely available streetwear brands in menswear, influenced largely by Korean and Japanese culture



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KEY DATA FINDINGS

2023 DEVELOPMENTS

Childrenswear players offer price discounts in order to generate consumer interest Cross-collaboration collections featuring licensed characters form part of business marketing strategies

Fast fashion players continue to enjoy success due to competitive prices and frequent new launches

PROSPECTS AND OPPORTUNITIES

E-commerce penetration will increase within childrenswear, although retailers will continue to invest in bricks-and-mortar stores as consumers return to shopping centres Evolution of children's sportswear will result in opening of more standalone stores offering children's sportswear

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KEY DATA FINDINGS

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International sportswear brands target Malaysian expansion

Decathlon expands into Northern Region

PROSPECTS AND OPPORTUNITIES

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Levi's consolidates its position through new launches, personalised shopping experiences and collaborations

PROSPECTS AND OPPORTUNITIES

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KEY DATA FINDINGS

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Continued healthy growth for apparel accessories, thanks to return to busy prepandemic lifestyles, and return of consumers to shopping malls Stylish hijabs boost growth in scarves

Brands seek to expand their audiences through collaboration marketing PROSPECTS AND OPPORTUNITIES

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FOOTWEAR IN MALAYSIA KEY DATA FINDINGS

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Entrance of various international sportswear brands lead to high growth in sports footwear

Strong personalisation and ergonomic footwear gaining traction in Malaysia in conjunction with the rise in health-conscious consumers

PROSPECTS AND OPPORTUNITIES

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Collaborations will generate consumer interest

Functionality will be a key feature of new product launches

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