

Apparel and Footwear in Austria

<https://marketpublishers.com/r/ABD6F152156EN.html>

Date: November 2023

Pages: 89

Price: US\$ 2,100.00 (Single User License)

ID: ABD6F152156EN

Abstracts

After two challenging years due to the Coronavirus (COVID-19) pandemic, the recovery of apparel and footwear started in earnest in 2022, but retail volume sales did not return to the 2019 level. On the other hand, high inflationary pressure on production and logistics costs and prices enabled retail current value growth to exceed the 2019 pre-pandemic level by 2022. Following the strong recovery in 2022, 2023 proved to be another challenging year for the industry. Austria had one of the highest...

Euromonitor International's Apparel and Footwear in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Apparel, Footwear, Sportswear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Apparel and Footwear market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

Apparel and Footwear in Austria
Euromonitor International
November 2023
List Of Contents And Tables
APPAREL AND FOOTWEAR IN AUSTRIA
EXECUTIVE SUMMARY
Apparel and footwear in 2023: The big picture

2023 KEY TRENDS

Competitive landscape
Retailing developments
What next for apparel and footwear?

MARKET DATA

Table 1 Sales of Apparel and Footwear by Category: Volume 2018-2023
Table 2 Sales of Apparel and Footwear by Category: Value 2018-2023
Table 3 Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023
Table 4 Sales of Apparel and Footwear by Category: % Value Growth 2018-2023
Table 5 NBO Company Shares of Apparel and Footwear: % Value 2019-2023
Table 6 LBN Brand Shares of Apparel and Footwear: % Value 2020-2023
Table 7 Distribution of Apparel and Footwear by Format: % Value 2018-2023
Table 8 Distribution of Apparel and Footwear by Format and Category: % Value 2023
Table 9 Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028
Table 10 Forecast Sales of Apparel and Footwear by Category: Value 2023-2028
Table 11 Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028
Table 12 Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

WOMENSWEAR IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Women's suits leads growth as consumers return to the office

Polarisation of demand

Reopening of society supports outerwear players

PROSPECTS AND OPPORTUNITIES

Mix-and-match workwear to boost sales across categories

Sustainability to continue to grow as an influence on purchasing decisions

Omnichannel approach to grow amid rising interest in e-commerce

CATEGORY DATA

Table 13 Sales of Womenswear by Category: Volume 2018-2023

Table 14 Sales of Womenswear by Category: Value 2018-2023

Table 15 Sales of Womenswear by Category: % Volume Growth 2018-2023

Table 16 Sales of Womenswear by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Womenswear: % Value 2019-2023

Table 18 LBN Brand Shares of Womenswear: % Value 2020-2023

Table 19 NBO Company Shares of Women's Nightwear: % Value 2019-2023

Table 20 LBN Brand Shares of Women's Nightwear: % Value 2020-2023

Table 21 NBO Company Shares of Women's Outerwear: % Value 2019-2023

Table 22 LBN Brand Shares of Women's Outerwear: % Value 2020-2023

Table 23 NBO Company Shares of Women's Swimwear: % Value 2019-2023

Table 24 LBN Brand Shares of Women's Swimwear: % Value 2020-2023

Table 25 NBO Company Shares of Women's Underwear: % Value 2019-2023

Table 26 LBN Brand Shares of Women's Underwear: % Value 2020-2023

Table 27 Forecast Sales of Womenswear by Category: Volume 2023-2028

Table 28 Forecast Sales of Womenswear by Category: Value 2023-2028

Table 29 Forecast Sales of Womenswear by Category: % Volume Growth 2023-2028

Table 30 Forecast Sales of Womenswear by Category: % Value Growth 2023-2028

MENSWEAR IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Inflationary pressure on prices pushes retail current value sales

Polarisation gains traction as a trend

Men's suits and outerwear to the fore as consumers resume pre-pandemic out-of-home lifestyles

PROSPECTS AND OPPORTUNITIES

Quality over quantity trend to boost retail value performance while players look to develop through the omnichannel model

New work practices to favour the casualisation trend in the workplace

Sustainability to grow as a factor in production and purchasing

CATEGORY DATA

Table 31 Sales of Menswear by Category: Volume 2018-2023

Table 32 Sales of Menswear by Category: Value 2018-2023

Table 33 Sales of Menswear by Category: % Volume Growth 2018-2023

Table 34 Sales of Menswear by Category: % Value Growth 2018-2023

Table 35 NBO Company Shares of Menswear: % Value 2019-2023

Table 36 LBN Brand Shares of Menswear: % Value 2020-2023

Table 37 NBO Company Shares of Men's Nightwear: % Value 2019-2023

Table 38 LBN Brand Shares of Men's Nightwear: % Value 2020-2023

Table 39 NBO Company Shares of Men's Outerwear: % Value 2019-2023

Table 40 LBN Brand Shares of Men's Outerwear: % Value 2020-2023

Table 41 NBO Company Shares of Men's Swimwear: % Value 2019-2023

Table 42 LBN Brand Shares of Men's Swimwear: % Value 2020-2023

Table 43 NBO Company Shares of Men's Underwear: % Value 2019-2023

Table 44 LBN Brand Shares of Men's Underwear: % Value 2020-2023

Table 45 Forecast Sales of Menswear by Category: Volume 2023-2028

Table 46 Forecast Sales of Menswear by Category: Value 2023-2028

Table 47 Forecast Sales of Menswear by Category: % Volume Growth 2023-2028

Table 48 Forecast Sales of Menswear by Category: % Value Growth 2023-2028

CHILDRENSWEAR IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Inflation and quality focus spur retail current value growth despite retail volume decline

Fragmentation remains a factor in the competitive landscape

Specialist offline retailers reassert leadership as society reopens but e-commerce remains a threat

PROSPECTS AND OPPORTUNITIES

Low birth rate to continue to impact childrenswear

The circular economy is set to develop apace

Ongoing shift to offline and omnichannel models

CATEGORY DATA

Table 49 Sales of Childrenswear by Category: Volume 2018-2023

Table 50 Sales of Childrenswear by Category: Value 2018-2023

Table 51 Sales of Childrenswear by Category: % Volume Growth 2018-2023

Table 52 Sales of Childrenswear by Category: % Value Growth 2018-2023

Table 53 NBO Company Shares of Childrenswear: % Value 2019-2023

Table 54 LBN Brand Shares of Childrenswear: % Value 2020-2023

Table 55 Forecast Sales of Childrenswear by Category: Volume 2023-2028

Table 56 Forecast Sales of Childrenswear by Category: Value 2023-2028

Table 57 Forecast Sales of Childrenswear by Category: % Volume Growth 2023-2028

Table 58 Forecast Sales of Childrenswear by Category: % Value Growth 2023-2028

SPORTSWEAR IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Signs of saturation for sportswear

Messaging and collaboration play a key role in the competitive landscape

Sports-inspired products benefit from sports and exercise and casual workwear trends

PROSPECTS AND OPPORTUNITIES

Trainers to leverage casual work and athleisure trends

Companies to look to sustainability and brand activism to win over consumers

Sportswear to continue to penetrate new environments

CATEGORY DATA

Table 59 Sales of Sportswear by Category: Value 2018-2023

Table 60 Sales of Sportswear by Category: % Value Growth 2018-2023

Table 61 NBO Company Shares of Sportswear: % Value 2019-2023

Table 62 LBN Brand Shares of Sportswear: % Value 2020-2023

Table 63 Distribution of Sportswear by Format: % Value 2018-2023

Table 64 Forecast Sales of Sportswear by Category: Value 2023-2028

Table 65 Forecast Sales of Sportswear by Category: % Value Growth 2023-2028

JEANS IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Stabilisation and the reuse trend sees retail volume sales drop

High brand recognition and wide availability help Fishbone, Levi's and Amisu to remain ahead of the field

Higher-end jeans for workwear stimulate premium and super premium sales

PROSPECTS AND OPPORTUNITIES

Premiumisation and online shopping trends to spur customisation

Moves to minimise waste in jeans

Seasonality to become more of an issue for jeans

CATEGORY DATA

Table 66 Sales of Jeans by Category: Volume 2018-2023

Table 67 Sales of Jeans by Category: Value 2018-2023

Table 68 Sales of Jeans by Category: % Volume Growth 2018-2023

Table 69 Sales of Jeans by Category: % Value Growth 2018-2023

Table 70 Sales of Men's Jeans by Category: Volume 2018-2023

Table 71 Sales of Men's Jeans by Category: Value 2018-2023

Table 72 Sales of Men's Jeans by Category: % Volume Growth 2018-2023

Table 73 Sales of Men's Jeans by Category: % Value Growth 2018-2023

Table 74 Sales of Women's Jeans by Category: Volume 2018-2023

Table 75 Sales of Women's Jeans by Category: Value 2018-2023

Table 76 Sales of Women's Jeans by Category: % Volume Growth 2018-2023

Table 77 Sales of Women's Jeans by Category: % Value Growth 2018-2023

Table 78 NBO Company Shares of Jeans: % Value 2019-2023

Table 79 LBN Brand Shares of Jeans: % Value 2020-2023

Table 80 Forecast Sales of Jeans by Category: Volume 2023-2028

Table 81 Forecast Sales of Jeans by Category: Value 2023-2028

Table 82 Forecast Sales of Jeans by Category: % Volume Growth 2023-2028

Table 83 Forecast Sales of Jeans by Category: % Value Growth 2023-2028

Table 84 Forecast Sales of Men's Jeans by Category: Volume 2023-2028

Table 85 Forecast Sales of Men's Jeans by Category: Value 2023-2028

Table 86 Forecast Sales of Men's Jeans by Category: % Volume Growth 2023-2028

Table 87 Forecast Sales of Men's Jeans by Category: % Value Growth 2023-2028

Table 88 Forecast Sales of Women's Jeans by Category: Volume 2023-2028

Table 89 Forecast Sales of Women's Jeans by Category: Value 2023-2028

Table 90 Forecast Sales of Women's Jeans by Category: % Volume Growth 2023-2028

Table 91 Forecast Sales of Women's Jeans by Category: % Value Growth 2023-2028

HOSIERY IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Return to the office and social events maintain upward demand for sheer hosiery

H&M and Calzedonia continue to compete fiercely for the top spot

Repeat purchasers show confidence in e-commerce

PROSPECTS AND OPPORTUNITIES

Non-sheer to remain the leading type in hosiery but price rises are likely to dim demand

Players to work hard to differentiate brands

Polarisation of demand to impact branded and private label developments

CATEGORY DATA

Table 92 Sales of Hosiery by Category: Volume 2018-2023

Table 93 Sales of Hosiery by Category: Value 2018-2023

Table 94 Sales of Hosiery by Category: % Volume Growth 2018-2023

Table 95 Sales of Hosiery by Category: % Value Growth 2018-2023

Table 96 NBO Company Shares of Hosiery: % Value 2019-2023

Table 97 LBN Brand Shares of Hosiery: % Value 2020-2023

Table 98 Forecast Sales of Hosiery by Category: Volume 2023-2028

Table 99 Forecast Sales of Hosiery by Category: Value 2023-2028

Table 100 Forecast Sales of Hosiery by Category: % Volume Growth 2023-2028

Table 101 Forecast Sales of Hosiery by Category: % Value Growth 2023-2028

APPAREL ACCESSORIES IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Post-pandemic rebound reduces the need to buy new apparel accessories in 2023

Renewed interest in belts as consumers resume pre-pandemic lifestyles

The competitive landscape reflects the polarisation trend in apparel accessories

PROSPECTS AND OPPORTUNITIES

Preference for classic and durable styles and experiences to slow sales development

Quality focus to boost value sales while thrifting feeds the circular economy

Austrian climate maintains use of apparel accessories

CATEGORY DATA

Table 102 Sales of Apparel Accessories by Category: Volume 2018-2023

Table 103 Sales of Apparel Accessories by Category: Value 2018-2023

Table 104 Sales of Apparel Accessories by Category: % Volume Growth 2018-2023

Table 105 Sales of Apparel Accessories by Category: % Value Growth 2018-2023

Table 106 NBO Company Shares of Apparel Accessories: % Value 2019-2023

Table 107 LBN Brand Shares of Apparel Accessories: % Value 2020-2023

Table 108 Forecast Sales of Apparel Accessories by Category: Volume 2023-2028

Table 109 Forecast Sales of Apparel Accessories by Category: Value 2023-2028

Table 110 Forecast Sales of Apparel Accessories by Category: % Volume Growth 2023-2028

Table 111 Forecast Sales of Apparel Accessories by Category: % Value Growth 2023-2028

FOOTWEAR IN AUSTRIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Shift from traditional leather shoes to versatile alternatives impacts footwear dynamics
Deichmann leverages wide distribution and affordable prices to stay ahead of the field
Omnichannel retailing gains in the slipstream of e-commerce development

PROSPECTS AND OPPORTUNITIES

Polarisation to grow as a trend in the forecast period

Sustainability: A watchword in the forecast period

Casual trend opens up the field to sports footwear

CATEGORY DATA

Table 112 Sales of Footwear by Category: Volume 2018-2023

Table 113 Sales of Footwear by Category: Value 2018-2023

Table 114 Sales of Footwear by Category: % Volume Growth 2018-2023

Table 115 Sales of Footwear by Category: % Value Growth 2018-2023

Table 116 NBO Company Shares of Footwear: % Value 2019-2023

Table 117 LBN Brand Shares of Footwear: % Value 2020-2023

Table 118 Distribution of Footwear by Format: % Value 2018-2023

Table 119 Forecast Sales of Footwear by Category: Volume 2023-2028

Table 120 Forecast Sales of Footwear by Category: Value 2023-2028

Table 121 Forecast Sales of Footwear by Category: % Volume Growth 2023-2028

Table 122 Forecast Sales of Footwear by Category: % Value Growth 2023-2028

I would like to order

Product name: Apparel and Footwear in Austria

Product link: <https://marketpublishers.com/r/ABD6F152156EN.html>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ABD6F152156EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970