

Apparel in Hong Kong, China

https://marketpublishers.com/r/A407E4A6BF0EN.html Date: July 2013 Pages: 98 Price: US\$ 2,100.00 (Single User License) ID: A407E4A6BF0EN

Abstracts

After strong growth in 2011, the apparel category saw growth slow substantially in 2012. The slowdown reflected the fact that the Government did not pursue further policies to boost retail sales, alongside the worsening operating environment for apparel companies. In addition, mainland shoppers' contribution slowed down due to the slowdown in the Chinese economy in 2012.

Euromonitor International's Apparel in Hong Kong, China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2008-2012 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2017 illustrate how the market is set to change.

Product coverage: Clothing, Footwear, Sportswear.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Apparel market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.



Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts Globalwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

APPAREL IN HONG KONG, CHINA Euromonitor International July 2013

LIST OF CONTENTS AND TABLES

Executive Summary

Growth Rate of the Apparel Category Slows Significantly in 2012 Local Apparel Operators Use Cartoon Character Brands To Design Special Edition Clothing More International Brands Enter Hong Kong in 2012 Apparel Specialist Retailers Remains the Major Distribution Channel, Although Internet Retailing Is Growing Growth Rate Is Expected To Slow Down Further in the Forecast Period Key Trends and Developments Growth Slows Significantly in 2012 More International Brands Enter Hong Kong in 2012 Local Apparel Operators Use Cartoon Character Brands To Design Special Edition Clothing Unit Prices Record An Increase in 2012 Young Consumers Start To Focus More on Fashion and Less on Function Market Data Table 1 Sales of Apparel by Category: Volume 2007-2012 Table 2 Sales of Apparel by Category: Value 2007-2012 Table 3 Sales of Apparel by Category: % Volume Growth 2007-2012 Table 4 Sales of Apparel by Category: % Value Growth 2007-2012 Table 5 Apparel Company Shares 2008-2012 Table 6 Apparel Brand Shares 2009-2012 Table 7 Sales of Apparel by Distribution Format: % Analysis 2007-2012 Table 8 Sales of Apparel by Category and Distribution Format: % Analysis 2012 Table 9 Forecast Sales of Apparel by Category: Volume 2012-2017 Table 10 Forecast Sales of Apparel by Category: Value 2012-2017 Table 11 Forecast Sales of Apparel by Category: % Volume Growth 2012-2017 Table 12 Forecast Sales of Apparel by Category: % Value Growth 2012-2017 Definitions Sources Summary 1 Research Sources



Adidas Hong Kong Ltd in Apparel (hong Kong, China) Strategic Direction **Key Facts** Summary 2 adidas Hong Kong Ltd: Key Facts Internet Strategy **Company Background** Chart 1 adidas Hong Kong Ltd: adidas in Hong Kong Production **Competitive Positioning** Summary 3 adidas Hong Kong Ltd: Competitive Position 2012 Bossini International Holdings Ltd in Apparel (hong Kong, China) Strategic Direction Key Facts Summary 4 Bossini International Holdings Ltd: Key Facts Summary 5 Bossini International Holdings Ltd: Operational Indicators Internet Strategy **Company Background** Chart 2 Bossini International Holdings Ltd: Bossini in Hong Kong Production **Competitive Positioning** Summary 6 Bossini International Holdings Ltd: Competitive Position 2012 Ching Shing Industrial Co Ltd in Apparel (hong Kong, China) Strategic Direction Key Facts Summary 7 Ching Shing Industrial Co Ltd: Key Facts **Company Background** Production Daphne International Holdings Ltd in Apparel (hong Kong, China) Strategic Direction Key Facts Summary 8 Daphne International Holdings Ltd: Key Facts Summary 9 Daphne International Holdings Ltd: Operational Indicators Company Background Production Goldlion Holdings Ltd in Apparel (hong Kong, China) Strategic Direction Key Facts Summary 10 Goldlion Holdings Ltd: Key Facts Summary 11 Goldlion Holdings Ltd: Operational Indicators



Company Background Production Nike Hong Kong Ltd in Apparel (hong Kong, China) Strategic Direction **Key Facts** Summary 12 Nike Hong Kong Ltd: Key Facts Internet Strategy **Company Background** Chart 3 Nike Hong Kong Ltd: Nike in Hong Kong Production **Competitive Positioning** Summary 13 Nike Hong Kong Ltd: Competitive Position 2012 Swire Pacific Ltd in Apparel (hong Kong, China) Strategic Direction **Key Facts** Summary 14 Swire Pacific Ltd: Key Facts Summary 15 Swire Pacific Ltd: Operational Indicators Internet Strategy Company Background Chart 4 Swire Resources Ltd: GigaSports in Hong Kong Production **Competitive Positioning** Tungtex (holdings) Co Ltd in Apparel (hong Kong, China) Strategic Direction Key Facts Summary 16 Tungtex (Holdings) Company Ltd: Key Facts Summary 17 Tungtex (Holdings) Company Ltd: Operational Indicators **Company Background** Production Headlines Trends **Competitive Landscape** Prospects Category Data Table 13 Sales of Childrenswear by Category: Volume 2007-2012 Table 14 Sales of Childrenswear by Category: Value 2007-2012 Table 15 Sales of Childrenswear by Category: % Volume Growth 2007-2012 Table 16 Sales of Childrenswear by Category: % Value Growth 2007-2012 Table 17 Childrenswear Company Shares 2008-2012



Table 18 Childrenswear Brand Shares 2009-2012 Table 19 Forecast Sales of Childrenswear by Category: Volume 2012-2017 Table 20 Forecast Sales of Childrenswear by Category: Value 2012-2017 Table 21 Forecast Sales of Childrenswear by Category: % Volume Growth 2012-2017 Table 22 Forecast Sales of Childrenswear by Category: % Value Growth 2012-2017 Headlines Trends **Competitive Landscape** Prospects Category Data Table 23 Sales of Clothing Accessories by Category: Volume 2007-2012 Table 24 Sales of Clothing Accessories by Category: Value 2007-2012 Table 25 Sales of Clothing Accessories by Category: % Volume Growth 2007-2012 Table 26 Sales of Clothing Accessories by Category: % Value Growth 2007-2012 Table 27 Clothing Accessories Company Shares 2008-2012 Table 28 Clothing Accessories Brand Shares 2009-2012 Table 29 Forecast Sales of Clothing Accessories by Category: Volume 2012-2017 Table 30 Forecast Sales of Clothing Accessories by Category: Value 2012-2017 Table 31 Forecast Sales of Clothing Accessories by Category: % Volume Growth 2012-2017 Table 32 Forecast Sales of Clothing Accessories by Category: % Value Growth 2012-2017 Headlines Trends **Competitive Landscape** Prospects Table 33 Apparel Size Chart for Men: H&M Table 34 Apparel Size Chart for Men: Abercrombie & Fitch Table 35 Apparel Size Chart for Men: American Eagle Category Data Table 36 Sales of Men's Outerwear: Volume 2007-2012 Table 37 Sales of Men's Outerwear: Value 2007-2012 Table 38 Sales of Men's Outerwear: % Volume Growth 2007-2012 Table 39 Sales of Men's Outerwear: % Value Growth 2007-2012 Table 40 Men's Outerwear Company Shares 2008-2012 Table 41 Men's Outerwear Brand Shares 2009-2012 Table 42 Forecast Sales of Men's Outerwear: Volume 2012-2017 Table 43 Forecast Sales of Men's Outerwear: Value 2012-2017 Table 44 Forecast Sales of Men's Outerwear: % Volume Growth 2012-2017



Table 45 Forecast Sales of Men's Outerwear: % Value Growth 2012-2017 Headlines Trends **Competitive Landscape** Prospects Table 46 Apparel Size Chart for Women: H&M Table 47 Apparel Size Chart for Women: Abercrombie & Fitch Table 48 Apparel Size Chart for Women: Zara Category Data Table 49 Sales of Women's Outerwear: Volume 2007-2012 Table 50 Sales of Women's Outerwear: Value 2007-2012 Table 51 Sales of Women's Outerwear: % Volume Growth 2007-2012 Table 52 Sales of Women's Outerwear: % Value Growth 2007-2012 Table 53 Women's Outerwear Company Shares 2008-2012 Table 54 Women's Outerwear Brand Shares 2009-2012 Table 55 Forecast Sales of Women's Outerwear: Volume 2012-2017 Table 56 Forecast Sales of Women's Outerwear: Value 2012-2017 Table 57 Forecast Sales of Women's Outerwear: % Volume Growth 2012-2017 Table 58 Forecast Sales of Women's Outerwear: % Value Growth 2012-2017 Headlines Trends **Competitive Landscape** Prospects Category Data Summary 18 Jeans by Price Platform 2012 Table 59 Sales of Jeans: Volume 2007-2012 Table 60 Sales of Jeans: Value 2007-2012 Table 61 Sales of Jeans: % Volume Growth 2007-2012 Table 62 Sales of Jeans: % Value Growth 2007-2012 Table 63 Sales of Men's Jeans: Volume 2007-2012 Table 64 Sales of Men's Jeans: Value 2007-2012 Table 65 Sales of Men's Jeans: % Volume Growth 2007-2012 Table 66 Sales of Men's Jeans: % Value Growth 2007-2012 Table 67 Sales of Women's Jeans: Volume 2007-2012 Table 68 Sales of Women's Jeans: Value 2007-2012 Table 69 Sales of Women's Jeans: % Volume Growth 2007-2012 Table 70 Sales of Women's Jeans: % Value Growth 2007-2012 Table 71 Jeans Company Shares 2008-2012 Table 72 Jeans Brand Shares 2009-2012



Table 73 Forecast Sales of Jeans: Volume 2012-2017

Table 74 Forecast Sales of Jeans: Value 2012-2017 Table 75 Forecast Sales of Jeans: % Volume Growth 2012-2017 Table 76 Forecast Sales of Jeans: % Value Growth 2012-2017 Table 77 Forecast Sales of Men's Jeans: Volume 2012-2017 Table 78 Forecast Sales of Men's Jeans: Value 2012-2017 Table 79 Forecast Sales of Men's Jeans: % Volume Growth 2012-2017 Table 80 Forecast Sales of Men's Jeans: % Value Growth 2012-2017 Table 81 Forecast Sales of Women's Jeans: Volume 2012-2017 Table 82 Forecast Sales of Women's Jeans: Value 2012-2017 Table 83 Forecast Sales of Women's Jeans: % Volume Growth 2012-2017 Table 84 Forecast Sales of Women's Jeans: % Value Growth 2012-2017 Headlines Trends **Competitive Landscape** Prospects Category Data Table 85 Sales of Underwear, Nightwear and Swimwear by Category: Volume 2007-2012 Table 86 Sales of Underwear, Nightwear and Swimwear by Category: Value

2007-2012

Table 87 Sales of Underwear, Nightwear and Swimwear by Category: % Volume Growth 2007-2012

Table 88 Sales of Underwear, Nightwear and Swimwear by Category: % Value Growth 2007-2012

Table 89 Sales of Men's Underwear, Nightwear and Swimwear: Volume 2007-2012 Table 90 Sales of Men's Underwear, Nightwear and Swimwear: Value 2007-2012 Table 91 Sales of Men's Underwear, Nightwear and Swimwear: % Volume Growth 2007-2012

Table 92 Sales of Men's Underwear, Nightwear and Swimwear: % Value Growth 2007-2012

Table 93 Sales of Women's Underwear, Nightwear and Swimwear: Volume 2007-2012 Table 94 Sales of Women's Underwear, Nightwear and Swimwear: Value 2007-2012

Table 95 Sales of Women's Underwear, Nightwear and Swimwear: % Volume Growth 2007-2012

Table 96 Sales of Women's Underwear, Nightwear and Swimwear: % Value Growth 2007-2012

Table 97 Underwear, Nightwear and Swimwear Company Shares 2008-2012Table 98 Underwear, Nightwear and Swimwear Brand Shares 2009-2012



Table 99 Forecast Sales of Underwear, Nightwear and Swimwear by Category: Volume 2012-2017

Table 100 Forecast Sales of Underwear, Nightwear and Swimwear by Category: Value 2012-2017

Table 101 Forecast Sales of Underwear, Nightwear and Swimwear by Category: % Volume Growth 2012-2017

Table 102 Forecast Sales of Underwear, Nightwear and Swimwear by Category: % Value Growth 2012-2017

Table 103 Forecast Sales of Men's Underwear, Nightwear and Swimwear: Volume 2012-2017

Table 104 Forecast Sales of Men's Underwear, Nightwear and Swimwear: Value 2012-2017

Table 105 Forecast Sales of Men's Underwear, Nightwear and Swimwear: % Volume Growth 2012-2017

Table 106 Forecast Sales of Men's Underwear, Nightwear and Swimwear: % Value Growth 2012-2017

Table 107 Forecast Sales of Women's Underwear, Nightwear and Swimwear: Volume 2012-2017

Table 108 Forecast Sales of Women's Underwear, Nightwear and Swimwear: Value 2012-2017

Table 109 Forecast Sales of Women's Underwear, Nightwear and Swimwear: % Volume Growth 2012-2017

Table 110 Forecast Sales of Women's Underwear, Nightwear and Swimwear: % Value Growth 2012-2017

Headlines

Trends

Competitive Landscape

Prospects

Category Data

Table 111 Sales of Hosiery by Category: Volume 2007-2012

Table 112 Sales of Hosiery by Category: Value 2007-2012

Table 113 Sales of Hosiery by Category: % Volume Growth 2007-2012

Table 114 Sales of Hosiery by Category: % Value Growth 2007-2012

Table 115 Hosiery Company Shares 2008-2012

Table 116 Hosiery Brand Shares 2009-2012

Table 117 Forecast Sales of Hosiery by Category: Volume 2012-2017

Table 118 Forecast Sales of Hosiery by Category: Value 2012-2017

Table 119 Forecast Sales of Hosiery by Category: % Volume Growth 2012-2017

 Table 120 Forecast Sales of Hosiery by Category: % Value Growth 2012-2017



Headlines Trends **Competitive Landscape** Prospects Category Data Table 121 Sales of Footwear by Category: Volume 2007-2012 Table 122 Sales of Footwear by Category: Value 2007-2012 Table 123 Sales of Footwear by Category: % Volume Growth 2007-2012 Table 124 Sales of Footwear by Category: % Value Growth 2007-2012 Table 125 Footwear Company Shares 2008-2012 Table 126 Footwear Brand Shares 2009-2012 Table 127 Sales of Footwear by Distribution Format: % Analysis 2007-2012 Table 128 Forecast Sales of Footwear by Category: Volume 2012-2017 Table 129 Forecast Sales of Footwear by Category: Value 2012-2017 Table 130 Forecast Sales of Footwear by Category: % Volume Growth 2012-2017 Table 131 Forecast Sales of Footwear by Category: % Value Growth 2012-2017 Headlines Trends **Competitive Landscape** Prospects Category Data Table 132 Sales of Sportswear: Value 2007-2012 Table 133 Sales of Sportswear: % Value Growth 2007-2012 Table 134 Sportswear Company Shares 2008-2012 Table 135 Sportswear Brand Shares 2009-2012 Table 136 Sales of Sportswear by Distribution Format: % Analysis 2007-2012 Table 137 Forecast Sales of Sportswear: Value 2012-2017

Table 138 Forecast Sales of Sportswear: % Value Growth 2012-2017



I would like to order

Product name: Apparel in Hong Kong, China

Product link: <u>https://marketpublishers.com/r/A407E4A6BF0EN.html</u>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A407E4A6BF0EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970