

# **Apparel in the Czech Republic**

https://marketpublishers.com/r/A7E0298C01BEN.html

Date: July 2013

Pages: 106

Price: US\$ 2,100.00 (Single User License)

ID: A7E0298C01BEN

### **Abstracts**

In 2012 Czech consumers struggled with further weakening purchasing power, which encouraged them to carefully manage their household budgets. Czechs were willing to reduce their spending on apparel, although they did not want to give up shopping for such products. They therefore opted for cheaper brands, often private label, and looked for opportunities to buy clothing at attractive discounts. The situation is not expected to improve fast, with a pessimistic GDP forecast for 2013 and an...

Euromonitor International's Apparel in Czech Republic report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2008-2012 and analysis by distribution format allowing you to identify the sectors driving growth. It identifies the leading companies, leading brands, and offers strategic analysis of key factors influencing the market. Forecasts to 2017 illustrate how the market is set to change.

**Product coverage:** Clothing, Footwear, Sportswear.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Apparel market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts Globalwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

**Executive Summary** 

Value for Money Becomes A Requirement in Apparel

No Noticeable New Entrants To the Apparel Market in 2012

Increasing Popularity of Discount Websites

**New Ways of Attracting Customers** 

Apparel Future Performance Linked To the Speed of Economic Recovery

Key Trends and Developments

Pricing in Apparel

Internet Retailing Continues To Grow

Demographic Factors Remain Unfavourable for Apparel

Changes in Dress Code Affected by Lifestyles

Market Data

Table 1 Sales of Apparel by Category: Volume 2007-2012

Table 2 Sales of Apparel by Category: Value 2007-2012

Table 3 Sales of Apparel by Category: % Volume Growth 2007-2012

Table 4 Sales of Apparel by Category: % Value Growth 2007-2012

Table 5 Apparel Company Shares 2008-2012

Table 6 Apparel Brand Shares 2009-2012

Table 7 Sales of Apparel by Distribution Format: % Analysis 2007-2012

Table 8 Sales of Apparel by Category and Distribution Format: % Analysis 2012

Table 9 Forecast Sales of Apparel by Category: Volume 2012-2017

Table 10 Forecast Sales of Apparel by Category: Value 2012-2017

Table 11 Forecast Sales of Apparel by Category: % Volume Growth 2012-2017

Table 12 Forecast Sales of Apparel by Category: % Value Growth 2012-2017

**Definitions** 

Sources

Summary 1 Research Sources

Adidas Cr Sro in Apparel (czech Republic)

Strategic Direction

**Key Facts** 

Summary 2 adidas CR sro: Key Facts

Summary 3 adidas CR sro: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 4 adidas CR sro: Competitive Position 2012

Internet Strategy



Bata As in Apparel (czech Republic)

Strategic Direction

**Key Facts** 

Summary 5 Bata AS: Key Facts

Summary 6 Bata AS: Operational Indicators

Company Background

Chart 1 Bata AS: Bata in Prague

Production

Summary 7 Bata AS: Production Statistics 2012)

Competitive Positioning

Summary 8 Bata AS: Competitive Position 2012

Internet Strategy

Blazek Praha As in Apparel (czech Republic)

Strategic Direction

**Key Facts** 

Summary 9 Blazek Praha AS: Key Facts

Summary 10 Blazek Praha AS: Operational Indicators

Company Background

Chart 2 Blazek Praha AS: Blazek in

Production

Competitive Positioning

Summary 11 Blazek Praha AS: Competitive Position 2012

Internet Strategy

Litex Air Sro in Apparel (czech Republic)

Strategic Direction

**Key Facts** 

Summary 12 Litex Air sro: Key Facts

Summary 13 Litex Air sro: Operational Indicators

Company Background

Chart 3 Litex Air sro: Litex in Brno

Production

Competitive Positioning

Summary 14 Litex Air sro: Competitive Position 2012

Internet Strategy

Nike Retail BV in Apparel (czech Republic)

Strategic Direction

**Key Facts** 

Summary 15 Nike Retail BV: Key Facts

Summary 16 Nike Retail BV: Operational Indicators



Company Background

Production

Competitive Positioning

Summary 17 Nike Retail BV: Competitive Position 2012

Internet Strategy

Odevni Podnik As Prostejov in Apparel (czech Republic)

Strategic Direction

**Key Facts** 

Summary 18 Odevni Podnik AS: Key Facts

Summary 19 Odevni Podnik AS: Operational Indicators

Company Background

Chart 4 Odevni Podnik AS: OP Prostejov in Brno

Production

Summary 20 Odevni Podnik AS: Production Statistics 2012)

Competitive Positioning

Summary 21 OP Prostejov AS: Competitive Position 2012

Internet Strategy

Tesco Stores Cr As in Apparel (czech Republic)

Strategic Direction

**Key Facts** 

Summary 22 Tesco Stores CR AS: Key Facts

Summary 23 Tesco Stores CR AS: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 24 Tesco Stores CR AS: Competitive Position 2012

Internet Strategy

Vesna As in Apparel (czech Republic)

Strategic Direction

Key Facts

Summary 25 Vesna AS: Key Facts

Summary 26 Vesna AS: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 27 Vesna AS: Competitive Position 2012

Internet Strategy

Headlines

**Trends** 



#### Competitive Landscape

Prospects

**Category Data** 

Table 13 Sales of Childrenswear by Category: Volume 2007-2012

Table 14 Sales of Childrenswear by Category: Value 2007-2012

Table 15 Sales of Childrenswear by Category: % Volume Growth 2007-2012

Table 16 Sales of Childrenswear by Category: % Value Growth 2007-2012

Table 17 Childrenswear Company Shares 2008-2012

Table 18 Childrenswear Brand Shares 2009-2012

Table 19 Forecast Sales of Childrenswear by Category: Volume 2012-2017

Table 20 Forecast Sales of Childrenswear by Category: Value 2012-2017

Table 21 Forecast Sales of Childrenswear by Category: % Volume Growth 2012-2017

Table 22 Forecast Sales of Childrenswear by Category: % Value Growth 2012-2017

Headlines

Trends

Competitive Landscape

**Prospects** 

**Category Data** 

Table 23 Sales of Clothing Accessories by Category: Volume 2007-2012

Table 24 Sales of Clothing Accessories by Category: Value 2007-2012

Table 25 Sales of Clothing Accessories by Category: % Volume Growth 2007-2012

Table 26 Sales of Clothing Accessories by Category: % Value Growth 2007-2012

Table 27 Clothing Accessories Company Shares 2008-2012

Table 28 Clothing Accessories Brand Shares 2009-2012

Table 29 Forecast Sales of Clothing Accessories by Category: Volume 2012-2017

Table 30 Forecast Sales of Clothing Accessories by Category: Value 2012-2017

Table 31 Forecast Sales of Clothing Accessories by Category: % Volume Growth

2012-2017

Table 32 Forecast Sales of Clothing Accessories by Category: % Value Growth

2012-2017

Headlines

Trends

Competitive Landscape

**Prospects** 

Category Data

Table 33 Sales of Men's Outerwear: Volume 2007-2012

Table 34 Sales of Men's Outerwear: Value 2007-2012

Table 35 Sales of Men's Outerwear: % Volume Growth 2007-2012

Table 36 Sales of Men's Outerwear: % Value Growth 2007-2012



Table 37 Men's Outerwear Company Shares 2008-2012

Table 38 Men's Outerwear Brand Shares 2009-2012

Table 39 Forecast Sales of Men's Outerwear: Volume 2012-2017

Table 40 Forecast Sales of Men's Outerwear: Value 2012-2017

Table 41 Forecast Sales of Men's Outerwear: % Volume Growth 2012-2017

Table 42 Forecast Sales of Men's Outerwear: % Value Growth 2012-2017

Table 43 Apparel Size Chart for Men: Zara Table 44 Apparel Size Chart for Men: H&M

Table 45 Apparel Size Chart for Men: Marks & Spencer

Headlines

Trends

Competitive Landscape

**Prospects** 

Category Data

Table 46 Sales of Women's Outerwear: Volume 2007-2012

Table 47 Sales of Women's Outerwear: Value 2007-2012

Table 48 Sales of Women's Outerwear: % Volume Growth 2007-2012

Table 49 Sales of Women's Outerwear: % Value Growth 2007-2012

Table 50 Women's Outerwear Company Shares 2008-2012

Table 51 Women's Outerwear Brand Shares 2009-2012

Table 52 Forecast Sales of Women's Outerwear: Volume 2012-2017

Table 53 Forecast Sales of Women's Outerwear: Value 2012-2017

Table 54 Forecast Sales of Women's Outerwear: % Volume Growth 2012-2017

Table 55 Forecast Sales of Women's Outerwear: % Value Growth 2012-2017

Table 56 Apparel Size Chart for Women: Zara

Table 57 Apparel Size Chart for Women: H&M

Table 58 Apparel Size Chart for Women: Marks & Spencer

Headlines

Trends

Competitive Landscape

**Prospects** 

**Category Data** 

Summary 28 Jeans by Price Platform 2012

Table 59 Sales of Jeans: Volume 2007-2012

Table 60 Sales of Jeans: Value 2007-2012

Table 61 Sales of Jeans: % Volume Growth 2007-2012

Table 62 Sales of Jeans: % Value Growth 2007-2012

Table 63 Sales of Men's Jeans: Volume 2007-2012

Table 64 Sales of Men's Jeans: Value 2007-2012



Table 65 Sales of Men's Jeans: % Volume Growth 2007-2012

Table 66 Sales of Men's Jeans: % Value Growth 2007-2012

Table 67 Sales of Women's Jeans: Volume 2007-2012

Table 68 Sales of Women's Jeans: Value 2007-2012

Table 69 Sales of Women's Jeans: % Volume Growth 2007-2012

Table 70 Sales of Women's Jeans: % Value Growth 2007-2012

Table 71 Jeans Company Shares 2008-2012

Table 72 Jeans Brand Shares 2009-2012

Table 73 Forecast Sales of Jeans: Volume 2012-2017

Table 74 Forecast Sales of Jeans: Value 2012-2017

Table 75 Forecast Sales of Jeans: % Volume Growth 2012-2017

Table 76 Forecast Sales of Jeans: % Value Growth 2012-2017

Table 77 Forecast Sales of Men's Jeans: Volume 2012-2017

Table 78 Forecast Sales of Men's Jeans: Value 2012-2017

Table 79 Forecast Sales of Men's Jeans: % Volume Growth 2012-2017

Table 80 Forecast Sales of Men's Jeans: % Value Growth 2012-2017

Table 81 Forecast Sales of Women's Jeans: Volume 2012-2017

Table 82 Forecast Sales of Women's Jeans: Value 2012-2017

Table 83 Forecast Sales of Women's Jeans: % Volume Growth 2012-2017

Table 84 Forecast Sales of Women's Jeans: % Value Growth 2012-2017

Headlines

**Trends** 

Competitive Landscape

**Prospects** 

Category Data

Table 85 Sales of Underwear, Nightwear and Swimwear by Category: Volume 2007-2012

Table 86 Sales of Underwear, Nightwear and Swimwear by Category: Value 2007-2012

Table 87 Sales of Underwear, Nightwear and Swimwear by Category: % Volume Growth 2007-2012

Table 88 Sales of Underwear, Nightwear and Swimwear by Category: % Value Growth 2007-2012

Table 89 Sales of Men's Underwear, Nightwear and Swimwear: Volume 2007-2012

Table 90 Sales of Men's Underwear, Nightwear and Swimwear: Value 2007-2012

Table 91 Sales of Men's Underwear, Nightwear and Swimwear: % Volume Growth

2007-2012

Table 92 Sales of Men's Underwear, Nightwear and Swimwear: % Value Growth 2007-2012



Table 93 Sales of Women's Underwear, Nightwear and Swimwear: Volume 2007-2012

Table 94 Sales of Women's Underwear, Nightwear and Swimwear: Value 2007-2012

Table 95 Sales of Women's Underwear, Nightwear and Swimwear: % Volume Growth 2007-2012

Table 96 Sales of Women's Underwear, Nightwear and Swimwear: % Value Growth 2007-2012

Table 97 Underwear, Nightwear and Swimwear Company Shares 2008-2012

Table 98 Underwear, Nightwear and Swimwear Brand Shares 2009-2012

Table 99 Forecast Sales of Underwear, Nightwear and Swimwear by Category:

Volume 2012-2017

Table 100 Forecast Sales of Underwear, Nightwear and Swimwear by Category: Value 2012-2017

Table 101 Forecast Sales of Underwear, Nightwear and Swimwear by Category: % Volume Growth 2012-2017

Table 102 Forecast Sales of Underwear, Nightwear and Swimwear by Category: % Value Growth 2012-2017

Table 103 Forecast Sales of Men's Underwear, Nightwear and Swimwear: Volume 2012-2017

Table 104 Forecast Sales of Men's Underwear, Nightwear and Swimwear: Value 2012-2017

Table 105 Forecast Sales of Men's Underwear, Nightwear and Swimwear: % Volume Growth 2012-2017

Table 106 Forecast Sales of Men's Underwear, Nightwear and Swimwear: % Value Growth 2012-2017

Table 107 Forecast Sales of Women's Underwear, Nightwear and Swimwear: Volume 2012-2017

Table 108 Forecast Sales of Women's Underwear, Nightwear and Swimwear: Value 2012-2017

Table 109 Forecast Sales of Women's Underwear, Nightwear and Swimwear: % Volume Growth 2012-2017

Table 110 Forecast Sales of Women's Underwear, Nightwear and Swimwear: % Value Growth 2012-2017

Headlines

Trends

Competitive Landscape

**Prospects** 

Category Data

Table 111 Sales of Hosiery by Category: Volume 2007-2012

Table 112 Sales of Hosiery by Category: Value 2007-2012



Table 113 Sales of Hosiery by Category: % Volume Growth 2007-2012

Table 114 Sales of Hosiery by Category: % Value Growth 2007-2012

Table 115 Hosiery Company Shares 2008-2012

Table 116 Hosiery Brand Shares 2009-2012

Table 117 Forecast Sales of Hosiery by Category: Volume 2012-2017

Table 118 Forecast Sales of Hosiery by Category: Value 2012-2017

Table 119 Forecast Sales of Hosiery by Category: % Volume Growth 2012-2017

Table 120 Forecast Sales of Hosiery by Category: % Value Growth 2012-2017

#### Headlines

**Trends** 

Competitive Landscape

**Prospects** 

Category Data

Table 121 Sales of Footwear by Category: Volume 2007-2012

Table 122 Sales of Footwear by Category: Value 2007-2012

Table 123 Sales of Footwear by Category: % Volume Growth 2007-2012

Table 124 Sales of Footwear by Category: % Value Growth 2007-2012

Table 125 Footwear Company Shares 2008-2012

Table 126 Footwear Brand Shares 2009-2012

Table 127 Sales of Footwear by Distribution Format: % Analysis 2007-2012

Table 128 Forecast Sales of Footwear by Category: Volume 2012-2017

Table 129 Forecast Sales of Footwear by Category: Value 2012-2017

Table 130 Forecast Sales of Footwear by Category: % Volume Growth 2012-2017

Table 131 Forecast Sales of Footwear by Category: % Value Growth 2012-2017

#### Headlines

**Trends** 

Competitive Landscape

**Prospects** 

Category Data

Table 132 Sales of Sportswear: Value 2007-2012

Table 133 Sales of Sportswear: % Value Growth 2007-2012

Table 134 Sportswear Company Shares 2008-2012

Table 135 Sportswear Brand Shares 2009-2012

Table 136 Sales of Sportswear by Distribution Format: % Analysis 2007-2012

Table 137 Forecast Sales of Sportswear: Value 2012-2017

Table 138 Forecast Sales of Sportswear: % Value Growth 2012-2017



#### I would like to order

Product name: Apparel in the Czech Republic

Product link: https://marketpublishers.com/r/A7E0298C01BEN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A7E0298C01BEN.html">https://marketpublishers.com/r/A7E0298C01BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970