

# Analgesics in Saudi Arabia

<https://marketpublishers.com/r/A40A2F70B1DEN.html>

Date: September 2023

Pages: 24

Price: US\$ 990.00 (Single User License)

ID: A40A2F70B1DEN

## Abstracts

In 2023, there have been stock shortages for some analgesics in key distribution channels in Saudi Arabia, resulting from producers, suppliers, and/or distributors. As a result, end consumers have been switching to alternative products containing the same active ingredient, or those with a similar effect, impacting the growth of some brands and categories. However, these shortages are temporary, and unlikely to be significant, since alternatives can be found in the Saudi market, and new entrants...

Euromonitor International's Analgesics in Saudi Arabia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Systemic Analgesics, Topical Analgesics/Anaesthetic.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Analgesics market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

### ANALGESICS IN SAUDI ARABIA

#### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Analgesics witnesses stock shortages, which leads to brand and category switching

Topical analgesics/anaesthetic continues to see range expansion and new entrants

GSK Consumer Healthcare continues to lead analgesics

#### PROSPECTS AND OPPORTUNITIES

Illnesses, rising awareness, and return of visitors set to drive growth for analgesics

Localising the pharmaceutical industry

Pharmacies set to continue to lead distribution, despite rise of e-commerce

#### CATEGORY DATA

Table 1 Sales of Analgesics by Category: Value 2018-2023

Table 2 Sales of Analgesics by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Analgesics: % Value 2019-2023

Table 4 LBN Brand Shares of Analgesics: % Value 2020-2023

Table 5 Forecast Sales of Analgesics by Category: Value 2023-2028

Table 6 Forecast Sales of Analgesics by Category: % Value Growth 2023-2028

### CONSUMER HEALTH IN SAUDI ARABIA

#### EXECUTIVE SUMMARY

Consumer health in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer health?

#### MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023

Table 8 Life Expectancy at Birth 2018-2023

#### MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2018-2023

Table 10 Sales of Consumer Health by Category: % Value Growth 2018-2023

Table 11 NBO Company Shares of Consumer Health: % Value 2019-2023

Table 12 LBN Brand Shares of Consumer Health: % Value 2020-2023

Table 13 Distribution of Consumer Health by Format: % Value 2018-2023

Table 14 Distribution of Consumer Health by Format and Category: % Value 2023

Table 15 Forecast Sales of Consumer Health by Category: Value 2023-2028

Table 16 Forecast Sales of Consumer Health by Category: % Value Growth 2023-2028

## APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

SOURCES

Summary 1 Research Sources

## I would like to order

Product name: Analgesics in Saudi Arabia

Product link: <https://marketpublishers.com/r/A40A2F70B1DEN.html>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A40A2F70B1DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970